

BROILER MARKET NEWS REPORT

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Poultry Programs

Market News Branch & Analysis



NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was steady. Retail and food service demand was light to moderate entering the Thanksgiving Day holiday. Supplies of all sizes were adequate to satisfy current trade needs. Processing schedules were usually moderate with most plants down tomorrow. Floor stocks were well cleared to fully adequate. In the parts structure, movement was moderate to good. Wings continue light and sought after. Supplies of breast items and dark meat items were light to moderate. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 82.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on November 26, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

	DOCK PRICE
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	171.00
BREASTS - B/S	134.50
BREASTS - WHOLE	76.50
THIGH MEAT - B/S	97.00
THIGHS	50.00
DRUMSTICKS	60.00
LEG QUARTERS	37.50
WINGS	158.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION

The market tone was steady. Pre-holiday demand was seasonally fair to moderate with most interest focus on holiday items. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was moderate to instances good for early week business. Supplies of breast items were light to moderate. Dark meat items were mostly moderate and wings were light with good movement. In production areas live supplies were moderate; at mixed, but mostly desirable weights.

MIDWEST REGION

Whole broiler/fryer market tone was steady. Offers and trade interest was light. Retail trade centered on fairly active holiday protein clearance, while demand on chicken items was slow to light. Food service movement was mixed; slow into fast food; moderate to fairly good into family style restaurants and buffets. Floor stocks were well cleared to fully adequate; weights desirable. Supplies of breast items were available, wings tight to short, leg quarters in close balance and the balance of parts adequate. The market tone was steady to firm on wings and steady to fully steady on the balance of parts.

WESTERN REGION

The market tone was steady on whole broiler fryers and WOGs. Retail and food service demand slow to moderate, sometimes good with some noting better than anticipated interest into retail channels. Some foodservice buyers purchasing additional product for holiday weekend activity. Weights desirable. Floors stocks adequate. Offerings of wings short to light, balance light to adequate. The market tone on wings was fully steady to firm, white items fully steady, dark items steady to fully steady.

NORTHEAST REGION

Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair entering the Thanksgiving holiday. Offerings of all sizes were adequate to balance for current needs. Movement through retail and distributive channels was seasonally fair. The market tone was steady. In the parts complex, offerings breast items and tenders were in good balance and clearing well. Wings were light to very light and most dark meat cuts were moderate to light for trade needs.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES DOWN 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 202 million eggs in incubators during the week ending November 21, 2009. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 151 million chicks for meat production during the week ending November 21, 2009. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through November 21, 2009 were 7.79 billion, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 11/21/		2008	PREVIOUS YEAR
	Tho	usand	
EGGS SET	201,641	203,681	-01
CHICKS PLACED Source: NASS, USDA	151,080	152,410	-01

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Jan-10 is estimated at 141.4 million head. This compares to 142.6 million head the previous week and to 145.5 million head the same week a year ago, when the slaughter was 129.1 million head and the composite weighted average price was 82.03 cents per pound.

NOV 25

NOV 24

SOUTHERN STATES BROILER/FRYER PARTS

DDICES SHOWN ARE DAY OF SHIRMENT (INCLLINES CURRENT AND DRIOD NECOTIATIONS)

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

F	POUNDS				P	POUNDS			
<u>ITEM</u>	<u>(000)</u>	RANGE	MAJORITY	<u>AVG</u>	<u>ITEM</u>	(000)	RANGE	MAJORITY	<u>AVG</u>
BREAST - B/S	390	106.00-192.00	-	115.18	BREAST - B/S	T	OO FEW TO F	REPORT	
TENDERLOINS	TO	OO FEW TO RE	PORT		TENDERLOINS	T	OO FEW TO F	REPORT	
BREAST - LINE RUN	TO	OO FEW TO RE	PORT		BREAST - LINE RUN	T	OO FEW TO F	REPORT	
FRONT HALVES	T	OO FEW TO RE	PORT		FRONT HALVES	T	OO FEW TO F	REPORT	
LEGS	T	OO FEW TO RE	PORT		LEGS	T	OO FEW TO F	REPORT	
LEG QUARTERS (BULK)	396	30.00-34.00	-	33.26	LEG QUARTERS (BULK)	427	31.00-35.00	-	33.53
LEG QUARTERS (4/10)	734	32.00-38.00	-	35.22	LEG QUARTERS (4/10)	709	31.00-38.00	-	35.21
WINGS (WHOLE)	140	138.00-155.00	-	146.71	WINGS (WHOLE)	160 ′	135.00-152.00	-	145.69
WINGS (CUT)	121	162.00-169.00	-	164.19	WINGS (CUT)	T	OO FEW TO F	REPORT	
DRUMSTICKS	T	OO FEW TO RE	PORT		DRUMSTICKS	T	OO FEW TO F	REPORT	
THIGHS	T	OO FEW TO REF	PORT		THIGHS	T	OO FEW TO F	REPORT	
B/S THIGHS	T	OO FEW TO RE	PORT		B/S THIGHS	T	OO FEW TO F	REPORT	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

 RANGE
 TODAY'S AVERAGE
 RANGE
 TODAY'S AVERAGE
 5-DAY AVERAGE

 47.50 - 52.00
 50.52
 48.00 - 52.50
 50.34
 50.37

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

<u>NORTHEAST BROILER/FRYER PARTS</u> - Trucklot buying activity was seasonally light to fair entering the Thanksgiving Day holiday. Offerings of beast items, tenders and leg cuts were light to moderate and clearing satisfactorily. Wings were light and well cleared. Retail and distributive movement was fair. The market tone was fully steady to firm for wings; at least steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

102 17101122 2110122101111			o::::==::=::	0020020		o, o=	
NOV 24	CURRENT NEG	WTD		NOV 25	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	125-130	117.73	753,000	BREAST - B/S	125-130	118.09	459,120
TENDERLOINS	130-135	132.43	165,700	TENDERLOINS	130-135	131.24	98,280
BREAST - WITH RIBS	69-70	70.79	244,720	BREAST - WITH RIBS	69-70	74.01	150,800
BREAST - LINE RUN	69	70.39	106,400	BREAST - LINE RUN	69	70.85	69,120
LEGS	55-56	49.15	191,160	LEGS	55-56	51.02	168,880
LEG QUARTERS (BULK)	35-36	36.12	321,560	LEG QUARTERS (BULK)	35-36	35.49	193,880
DRUMSTICKS	48-49	58.67	91,330	DRUMSTICKS	48-49	57.67	59,400
THIGHS	39-40	50.32	67,560	THIGHS	39-40	50.96	54,360
B/S THIGHS	94-95	96.49	57,960	B/S THIGHS	94-95	95.25	68,400
WINGS (WHOLE)	152-153	160.56	141,760	WINGS (WHOLE)	153-154	160.00	185,760
BACKS AND NECKS (STRIF	PPED) 13-15	15.00	39,960	BACKS AND NECKS (STRIP	PED) 13-15	15.00	26,280
LIVERS (5 POUND TUBS)	45-50	46.77	22,360	LIVERS (5 POUND TUBS)	45-50	47.39	17,200
GIZZARDS (HEARTS)	70-75	74.47	29,320	GIZZARDS (HEARTS)	70-75	74.94	23,520

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M. ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

								AVG
	ESTI	MATED	AC'	<u>TUAL</u>	AVG	<u>WTS</u>	ACTUAL	WTS
	(1,000)		(1,000)				(1,000)	
	11/251	1/24	11/23	11/20	11/23	11/20	11/18	11/16
Alabama	3,510	3,862	3,935	4,260	5.28	5.61	3,949	5.59
Arkansas	4,870	5,305	5,288	3,551	5.60	5.35	5,086	5.65
Delmarva	2,215	2,267	2,201	1,907	6.02	6.14	2,000	6.05
KY-LA-TN	2,284	2,359	2,940	2,105	4.92	4.90	2,087	5.14
Mississippi	2,479	2,952	2,957	2,775	6.18	5.92	2,764	6.19
North Carolina	2,399	2,750	2,668	2,272	7.20	7.29	2,595	7.30
Texas	2,004	2,730	2,631	1,762	5.44	5.64	2,197	5.53
Total	19,761	22,225	22,620	18,632	5.74	5.79	20,678	5.88
Mon-Wed	64,347 ((A)					64,250 (۹)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspectionfor 25-Nov-09 is estimated to be 29,565,000 head down 4.72 percent from a week ago and up 2.45 percent from a year ago.

(Last week 31,029,000, lastyear 28,858,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		<u>RANGE</u>	
FRESH FRYERS	ICE PACK	159	
	DRY PACK	170	
ROASTERS 4# & UP	ICE PACK		
	DRY PACK	117	
HENS OVER 5#	ICE PACK		
	DRY PACK	116-125	
DUCKS		262-265	

MAJOR WHOLESALE MARKETS-MEXICO CITY

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPE)\/ 00			Ce					vember 20, 2	
	RENT W		REVIOUS W				Who		ourid ioi	Legs	Necks,Bac		2003
33.1		28/09 (1)		21/09					reasts V		& Wings	Gizzards	Hens
Class		Thousa					RAYON			.,		0.12.0	
Broiler/fryer		1,922(2)		,935			Low	55.48	107.49	72.8	2 17.3	34 3.47	64.15
Light hens		646		,299			High	62.41	117.89				
Heavy hens		605		,446			Mostly	58.95	114.43				
Total	126	5,173		,680			,						
(1)ESTIMATED		,		,			SAN JUA	۸N					
2)The estimated numb	er of bi	oiler-fryers a	available for	r slaug	hter th	е	Low	54.79	104.02	69.3	5 13.8	87 3.47	62.41
week ending 28-Nov-							High	61.72	114.43	79.7	5 17.3	34 6.93	62.41
million head slaughter							Mostly	58.95	110.96	76.2	8 15.6	60 5.20	62.41
U.S. slaughter this wee							-						
estimated available.	For the	e week of	05-Dec-09	the e	stimate	d I	NEW SA	N JUAN					
available is 146.2 millio	n head.						Low	56.17	110.96	76.2			
							High	63.11	121.36	86.6	9 24.2	27 10.40	64.15
WEEKLY COLD STOR			ELECTED ST	GE CE	NTERS	l	Mostly	58.95	117.89	83.2	2 19.0	07 6.93	64.15
(INCL GOVT STOCKS) (II					-	.,							
PROCESSI			PROCESS	SED P			BECERF						
A B A A A /00/00		BS - 057		_	LBS		Low	57.21	114.43				
AM 11/23/09		5,957			3,086		High	63.80	124.83				
AM 09/01/09		1,279			4,922		Mostly	59.64	121.36	83.2	2 20.8	80 8.67	65.88
CHG PCT CHG	-50	3,322 -43		•	-1,836								
FOTOIIG		-43			-3		CENTRA	L MISC	<u>ELLANE</u>	OUS PO	ULTRY RT	C HENS	
COLD STORAGE MO	VEMEN	T (IN THOU	SANDS)									FOR DELIV	
PROCESSED			PROCES	SED P	OULTF							PLANT GRA	DE,5LBS
11/23/09 11/1	16/09 1°	1/24/08 1	1/23/09 1	1/16/09	11/2	4/08	AND UP	, FOR W	EEK OF	NOVEM	BER 23, 200	09	
PACIFIC												544	
COAST 3,730 4	,208	656	6,808	7,142	2 6,	121	IENO	105	DAOKE	D (40 DE	D DOW	RAN	_
LOS							HENS		PACKE	`	R BOX) 6-9 PER BC		-86 -95
ANGELES 93	104	266	794	807	7 1,	389		VAC	JUUIVI PA	ACKED (0-9 1 LIV DC	75)	-95
ANGELES 93	104	266	794	807	7 1,	389	DELMA			•		,	
ANGELES 93	104	266	794	807	7 1,	389		RVA N	Movemer	nt of read	dy-to-cook v	whole birds v	vas fair to
					·	389	modera	IRVA Note the terminate the content of the terminate the t	Movemer	nt of read Thanksgi	dy-to-cook v	whole birds v v. Offerings o	vas fair to f all sizes
HACKETTSTOWN PO					7 1, /24/09	389	modera were su	ARVA M te enter	Movemer ing the ⁻ or curren	nt of read Thanksgi nt trade n	dy-to-cook v ving holiday eeds. Live s	whole birds was considered when when when when when when when were the was a constant of	vas fair to f all sizes moderate;
HACKETTSTOWN PO	ULTRY	SALES	F	OR 11	/24/09	389	modera were su weights	ARVA Meter enter of the service of t	Movemer ing the or curren ixed, bu	nt of read Thanksgint trade noted a	dy-to-cook ving holiday eeds. Live s as desirable	whole birds way. Offerings of supplies were a Processing	vas fair to f all sizes moderate; schedules
HACKETTSTOWN PO	ULTRY D TO SE	SALES	F	OR 11	/24/09 LTRY		modera were su weights were us	ARVA Mete enter of the second	Movemer ing the or currentixed, bu	nt of read Thanksgint trade noted a with mos	dy-to-cook ving holiday eeds. Live s as desirable t plants dov	whole birds was considered when when when when when when when were the was a constant of	vas fair to f all sizes moderate; schedules Less than
HACKETTSTOWN PO	ULTRY D TO SE HIGH /	SALES	F I OF STATE	OR 11 POU LOW	/24/09 LTRY	AVG	modera were su weights were us trucklot	ARVA Note enter of the surface of th	Movemer ing the or currentixed, but oderate vertices re	nt of read Thanksgint trade noted a with mosemained	dy-to-cook ving holiday eeds. Live sas desirable t plants downchanged	whole birds v y. Offerings of supplies were s. Processing vn tomorrow.	vas fair to f all sizes moderate; schedules Less than cents. The
HACKETTSTOWN PO AI PAPERS REQUIRE LOW	ULTRY D TO SE HIGH /	SALES ELL ALL OUT AVG .56 HEAVY	F I OF STATE	OR 11 POU LOW	/24/09 LTRY	AVG -	modera were su weights were us trucklot market	te enter Ifficient f were m sually me asking tone was	Movemering the or currentized, but oderate vertices resteady.	nt of read Thanksgint trade noted a with mose mained In the pa	dy-to-cook ving holiday eeds. Live sas desirable t plants dovunchanged arts complex	whole birds v. Offerings of supplies were processing vn tomorrow. at 67 to 80 of the supplies which was to the supplies to the supplies to the supplies which was to the supplies to the supplies to the supplies to the supplies	vas fair to f all sizes moderate; schedules Less than cents. The s and dark
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