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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week prices. The market tone was overall steady. Retail and food service demand was light to moderate with most interest focus on holiday related items. Supplies of all sizes were adequate to satisfy current trade needs. Floor stocks were close balanced to long. In the parts structure, movement was fair to good. Wings were light to moderate with good movement. Supplies of breast items and dark meat items were light to moderate with legs in the best position. Tenders were close balanced. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 23-NOV-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	70.93	14
Ohio Cities	TFEWR		:	64.77	11
Denver	90.50	90.50	9 :	88.60	12
Detroit	TFEWR		:	65.95	31
Los Angeles	91.00	88.78	51 :	79.33	100
New York	65.00-68.00	66.90	21 :	68.28	40
Philadelphia	65.00-68.00	65.33	12 :	65.65	24
Pittsburgh	64.00-67.00	65.73	11 :	72.11	51
St. Louis	TFEWR		:	65.23	21
San Francisco	91.50	90.02	28 :	84.51	42
Delivered to First Receivers 1/:					
	Whole Body 2/: Majority	**Wtd Avg**	**Loads**	**Composite Wtd Avg**	**Loads**
Chicago	58.00-62.00		:	63.61	47

Composite Weighted Average 3/:

Loads	11/23/09	Change Last Wk	11/16/09	11/24/08
393	71.87	-.17	72.04	81.37

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	69.00-70.50	69.48	29
Central	58.00-64.00	63.75	70
Western	69.00-71.00	71.92	41
FOB Dock Equivalent 5/:			
Mississippi	73.00-78.00	77.47	70

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
955	63.00-85.24	81.40

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,558
BREASTS - B/S	134.00	6,671
BREASTS - WHOLE	76.50	1,440
THIGH MEAT - B/S	94.50	1,123
THIGHS	50.00	1,049
DRUMSTICKS	61.00	1,132
LEG QUARTERS	38.00	9,260
WINGS	157.50	3,287

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the week. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was seasonally fair as interest centered on other holiday items. The market tone was steady. In the parts complex, supplies of breast items, tenders and most dark meat cuts were moderate to light; wings were light and held with confidence.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Pre-holiday demand was fair to moderate for upcoming Thanksgiving Day, and orders were limited to regular commitments. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was moderate to good for early week trading. Wings were light to moderate and continued to move well. Breast items and dark meat items were light to moderate with legs in the best position. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks prices. Offerings adequate. Retail and food service demand slow to moderate as distributors concentrate on order taking due to the short work week. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated Wog weighted average was down .13 cent from last week to 69.62 cents on 39 loads. Trading was noted on boneless skinless breasts at 108-122, bone-in breasts 64-92, leg quarters - bulk 36-44 and 4-10 37-40, drums 48-58, thighs - bone-in 40-44 and boneless skinless 85-91, wings 158-159 cents delivered.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market area were unchanged; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers was steady. Retail and food service demand was slow to occasionally moderate. Floor stocks were in close balance to long; weights desirable. Supplies of wings were tight, all other parts adequate to balanced. The trade sentiment was steady to firm on wings and steady to fully steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally fair as most dealers shifted their focus to more traditional holiday items. Offerings were sufficient for current trade needs. Live supplies were moderate; weights were mixed, but reported as desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, breast items and dark meat cuts were closely balanced to light. Wings were very light.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	57-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was seasonally fair entering the holiday week. Offerings of breast items, tenders and wings were in good balance and clearing satisfactorily. Leg cuts were moderate to light. Retail and distributive movement was fair as interest centered around traditional holiday items. The market tone was fully steady to firm wings; fully steady for breast items and steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		125-130	120.29	596,840
TENDERLOINS		130-135	129.94	100,200
BREAST - WITH RIBS		69-70	78.78	54,200
BREAST - LINE RUN		69	68.77	102,960
LEGS		55-56	47.42	139,600
LEG QUARTERS (BULK)		35-36	36.22	212,040
DRUMSTICKS		48-49	55.64	60,200
THIGHS		39-40	49.36	40,880
B/S THIGHS		94-95	98.71	63,760
WINGS (WHOLE)		151-152	157.46	126,040
BACKS AND NECKS (STRIPPED)		13-15	15.00	19,800
LIVERS (5 POUND TUBS)		45-50	46.25	10,520
GIZZARDS (HEARTS)		70-75	73.93	12,040

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,505	105.00-149.00	105-110	110.07
TENDERLOINS	284	119.00-202.00	123-124	124.01
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,338	31.00-34.00	-	33.91
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	222	43.50-55.00	43-46	46.44
THIGHS	444	32.00-45.00	32	32.11

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/23	11/19	11/19	11/16	11/12
Alabama	3,903	3,796	5.59	3,812	5.60
Arkansas	5,320	5,221	5.46	5,248	5.41
Delmarva	2,211	1,947	6.11	2,195	5.97
KY-LA-TN	2,432	2,356	5.13	2,363	4.94
Mississippi	2,987	2,574	5.59	2,939	6.35
North Carolina	2,762	2,633	7.01	2,645	7.20
Texas	2,746	2,759	5.39	2,743	5.31
Total	22,361	21,286	5.70	21,945	5.78
Mon	22,361 (A)			21,945 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 23-Nov 2009 is estimated to be 33,455,000 up 1.59 percent from a week ago. and up 3.6 percent from a year ago.
(last week 32,931,000 last year 32,294,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	382	106.00-195.00	-	125.06
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	396	32.00-36.00	-	33.78
LEG QUARTERS (4/10)	764	31.00-38.00	-	35.51
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Nov 23, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.50 - 53.00	50.83	50.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 23-Nov-2009 TO 27-Nov-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	99.00 -128.00	107.00 -118.00
TENDERLOINS	128.00 -139.00	131.00 -137.00
BREAST - LINE RUN	69.00 - 90.00	70.00 - 75.00
LEGS	48.00 - 58.00	-
LEG QUARTERS (BULK)	31.00 - 43.00	32.00 - 34.00
LEG QUARTERS (4/10)	33.00 - 43.00	36.00 - 38.00
DRUMSTICKS	45.00 - 68.00	-
THIGHS	36.00 - 43.00	-
B/S THIGHS	-	-
WINGS (WHOLE)	140.00 -157.00	148.00 -154.00
BACKS AND NECKS (STRIPPED)	12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94-112
WOGS 2# & UP - CUT UP 8&9 PIECES	98-116
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	
DUCKS		262-265

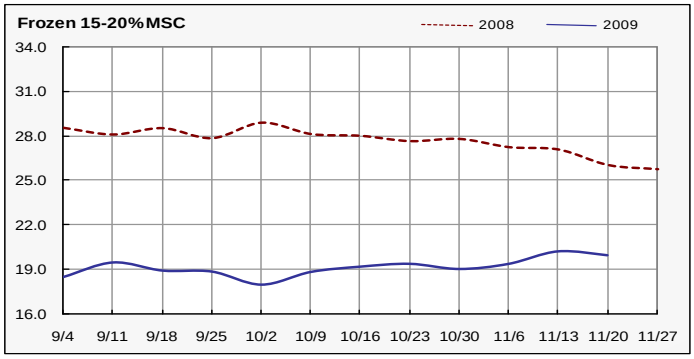
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to available with the remainder of fat contents adequate to at least adequate. Supplies of raw materials were adequate to available. Many continue closely watching the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. Most of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as the Thanksgiving holiday quickly approaches. Schedules were seasonally normal with many reducing schedules for next week and taking the time to do some maintenance between now and the new year. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

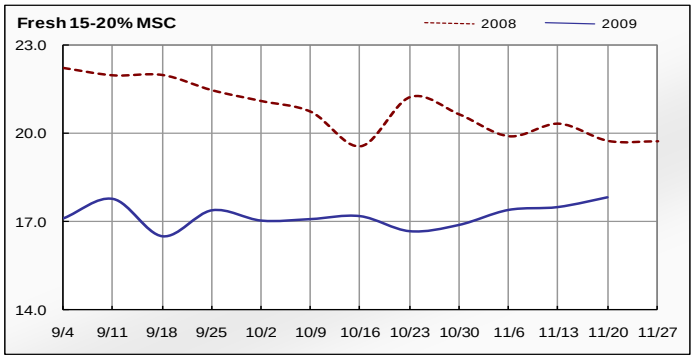
	Frozen			Fresh		
Fat Content	20-Nov-09	Last Week	Last Year	20-Nov-09	Last Week	Last Year
15% or Less						
Price Range			24.00	17.00 - 19.00	18.00 - 19.00	23.00-25.50
Wtd Avg Price			24.00	18.27	18.67	24.13
Volume Traded	-	-	162	449	363	337
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	16.00 - 23.00	17.00 - 24.00	23.00-35.00	16.00 - 21.50	15.00 - 20.50	17.00-23.00
Wtd Avg Price	19.99	20.25	26.03	17.79	17.47	19.74
Volume Traded	1,701	1,583	2,192	3,101	3,261	3,088
Volume Exported	1,461	1,543	1,972	163	449	470
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price			-	17.00	17.00	21.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-NOVEMBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent heavy fowl. Schedules were as desired. Finished sales were generally fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was seasonally fair to fairly good for the sufficient offerings of heavy fowl. Processing schedules were reduced due to the Thanksgiving Day holiday. Finished product supplies were sufficient for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.75-17.50		11.88
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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