USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand on frozen whole turkeys was light to moderate and fresh whole turkeys moderate to good. Trading was light to moderate for fill-in basis for Thanksgiving and Christmas holiday deliveries. Offerings of fresh and frozen whole turkeys were tight to barely adequate. Processors remain fully engaged for production and deliveries of fresh and frozen whole birds for the upcoming Thanksgiving holiday. The market tone on tom bulk parts was steady to fully steady, instances firm on full cut wings and tom 2-joint wings steady to barely steady. Demand was slow to moderate. Offerings were light to adequate. The trade sentiment on thigh meat was fully steady to firm. Demand was good. Offerings tight to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light as buyers take a wait and see attitude. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	84-95
FROZEN TURKEYS Y TOMS 28# & UP	87-97
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	111-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-94
FROZEN TURKEYS Y TOMS 24-28#	84-95

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 16, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-86.5	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-86.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-87	-	-	-	-	-	-	-	-
CENTRAL REGION	82-87	-	-	-	-	-	-	-	-
WESTERN REGION	82-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 NOVEMBER 2009.

The market tone on tom bulk parts was steady to fully steady with tom full-cut wings instances firm and tom two joint wings steady to barely steady. Demand was slow to moderate. Offerings light to adequate. The trade sentiment on thigh meat was steady to firm. Demand was good for the tight offerings. The market tone on mechanically separated turkey was steady to barely steady. Inquiry was light. Offerings were adequate to fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	153.04	806
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	56.33	60
DRUMSTICKS, TOM--FRESH	52.50		52.50	40
DRUMSTICKS, HEN		T	53.00	21
WINGS, FULL-CUT, TOM		F	72.84	62
WINGS, FULL-CUT, HEN		T	70.00	24
WINGS, V-TYPE, TOM		T	74.25	80
WINGS, V-TYPE, HEN				
NECKS, TOM		R	39.47	140
NECKS, HEN		T	40.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	174.00	2
THIGH MEAT		R	105.50	80
THIGH MEAT--FRESH		F	105.25	129
BREAST TRIM MEAT		F	125.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	117.00	12
TENDERLOINS				
DESTRAPPED TENDERS		F	140.00	400
DESTRAPPED TENDERS--FRESH		F	142.00	34
MECHANICALLY SEPARATED 4/		R	20.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	21.23	114
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.83	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	33.00		33.00	54
MECHANICALLY SEPARATED 4/		F	21.00	20
THIGH MEAT - FROZEN		F	108.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.