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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week prices. The market tone was overall steady. Retail and food service demand was light to moderate as most focus in on traditional holiday items. Supplies of all sizes were sufficient to satisfy current trade needs. Floor stocks were adequate to close. In the parts structure, movement was moderate to instances good. Wings were light to moderate and held with confidence. Supplies of breast items and dark meat items were mostly moderate with legs and tenders in the best position. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 16-NOV-2009

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	71.79	14
Ohio Cities	TFEWR		:	65.78	10
Denver	90.50	90.50	9 :	85.21	12
Detroit	TFEWR		:	65.95	34
Los Angeles	91.00	88.71	56 :	80.38	101
New York	65.00-68.00	67.05	21 :	68.57	42
Philadelphia	64.50-66.00	65.45	11 :	65.84	22
Pittsburgh	64.00-67.00	66.18	11 :	70.23	53
St. Louis	TFEWR		:	65.18	21
San Francisco	91.50	89.51	34 :	85.91	46

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	58.00-62.00		:	64.03	45

Composite Weighted Average 3/:

Loads	11/16/09	Change Last Wk	11/09/09	11/17/08
400	72.04	.71	71.33	78.27

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	69.00-71.00	69.98	28
Central	58.00-64.00	63.60	70
Western	69.00-71.00	72.85	40
FOB Dock Equivalent 5/:			
Mississippi	73.00-78.00	77.70	71

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
945	63.00-85.24	81.51

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	168.50	1,590
BREASTS - B/S	131.00	6,703
BREASTS - WHOLE	76.50	1,472
THIGH MEAT - B/S	93.50	1,155
THIGHS	50.50	1,081
DRUMSTICKS	61.00	1,164
LEG QUARTERS	37.00	9,292
WINGS	154.50	3,319

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to instances moderate entering the week. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was seasonally fair to moderate. The market tone was steady. In the parts complex, supplies of breast items and most dark meat cuts were moderate to light; wings were light and well cleared.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Demand was seasonally fair to moderate with more focus on holiday meat items. Supplies of all sizes were sufficient to satisfy trade business. In the parts structure, movement was mostly moderate for early week trading. Wings were light to moderate and continued to move well. Breast items and dark meat items were moderate with legs, and tenders in the strongest position. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks prices. The trade sentiment on whole body birds was steady. Offers of additional whole birds adequate for buyers current needs. Retail and food service demand slow to moderate as most focus is on traditional holiday items. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated Wog weighted average was up .21 cent from last week to 69.75 cents on 34 loads. Trading was noted on boneless skinless breasts at 103-125, bone-in breasts 64-80, bulk leg quarters bulk 30-36, drums 60-65, thighs - bone-in 41-49.

MIDWEST REGION BROILER/FRYERS Final majority prices for this week delivered into the Chicago area were unchanged; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers was steady; offers were light for the seasonally slow trade interest. Retail and food service demand was light to moderate. Floor stocks were adequate to close with weights in a desirable range. Supplies of wings were tight with the remainder of parts adequate to balanced. The trade sentiment was steady to firm on wings and steady on breast cuts and dark meat items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally fair entering the week. Seller offerings were available on all sizes for current trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 67 to 80 cents. The market tone was generally steady. In the parts complex, wings were in good supply and clearing well. Breast items and most dark meat cuts were moderate to light.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	61-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to instances moderate as dealers assess market conditions entering the week. Offerings of breast items and tenders were in better balance and noted as light to moderate for current needs. Wings were light and continued to clear well. Retail and distributive movement was seasonally fair to moderate. The market tone was at least steady to fully steady for bone-in breasts, wings and leg cuts; fully steady to firm for tenders.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		120-125	114.90	419,680
TENDERLOINS		125	123.93	103,400
BREAST - WITH RIBS		69-70	80.80	94,840
BREAST - LINE RUN		69	71.55	68,400
LEGS		54-55	46.27	200,480
LEG QUARTERS (BULK)		35-36	35.25	309,200
DRUMSTICKS		48-49	58.68	78,200
THIGHS		39-40	51.39	60,760
B/S THIGHS		94-95	97.33	18,480
WINGS (WHOLE)		147-148	156.10	166,242
BACKS AND NECKS (STRIPPED)		13-15	15.00	19,800
LIVERS (5 POUND TUBS)		45-50	47.55	7,080
GIZZARDS (HEARTS)		65-70	71.96	15,040

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	840	100.00-110.00	100-102	102.24
TENDERLOINS	389	102.00-202.00	112-133	120.84
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,795	27.00-34.00	27-28	27.65
LEG QUARTERS (4/10)	735	28.00-39.00	34	33.72
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	423	40.00-55.00	43-46	43.64
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/16	11/12	11/12	11/09	11/05
Alabama	3,948	4,012	5.60	4,026	5.56
Arkansas	5,311	5,272	5.41	5,186	5.40
Delmarva	2,229	2,252	5.97	2,200	5.98
KY-LA-TN	2,418	2,159	4.94	2,382	5.18
Mississippi	2,933	2,722	6.35	2,816	5.96
North Carolina	2,758	2,696	7.20	2,247	7.03
Texas	2,751	2,806	5.31	2,721	5.17
Total	22,348	21,919	5.78	21,578	5.71
Mon	22,348 (A)			21,578 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 16-Nov 2009 is estimated to be 33,435,000 up 3.26 percent from a week ago and up 7.2 percent from a year ago.
(last week 32,380,000 last year 31,180,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	587	102.00-197.00	-	115.83
TENDERLOINS	313	112.00-195.00	-	122.45
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	396	31.00-35.00	-	33.73
LEG QUARTERS (4/10)	696	31.00-38.00	-	34.60
WINGS (WHOLE)	165	135.00-152.00	-	145.97
WINGS (CUT)	131	162.00-168.00	-	163.60
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	101	85.00-100.00	-	86.34

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Index Based on Southern States Parts Trading for Nov 16, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 52.00	50.37	49.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 16-Nov-2009 TO 20-Nov-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	100.00 -120.00	105.00 -113.00
TENDERLOINS	115.00 -139.00	123.00 -132.00
BREAST - LINE RUN	68.00 - 88.00	68.00 - 73.00
LEGS	46.00 - 54.00	-
LEG QUARTERS (BULK)	30.00 - 43.00	32.00 - 34.00
LEG QUARTERS (4/10)	33.00 - 43.00	36.00 - 37.00
DRUMSTICKS	44.00 - 68.00	-
THIGHS	36.00 - 46.00	-
B/S THIGHS	91.00 - 98.00	-
WINGS (WHOLE)	139.00 -158.00	147.00 -155.00
BACKS AND NECKS (STRIPPED)	12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94-112
WOGS 2# & UP - CUT UP 8&9 PIECES	98-117
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	
DUCKS		262-265

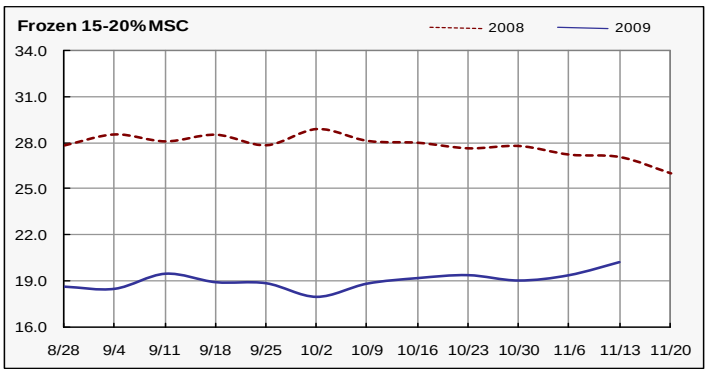
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was mostly steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to fully adequate for current trade needs with the remainder of fat contents adequate to at least adequate. Raw material supplies were adequate to available. Many continue to closely monitor the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico At present, a majority of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was fair to moderate with the best albeit price selective interest from Mexico, Central America, and the Caribbean. Schedules were seasonally normal. Frame values were steady ranging 6.5-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

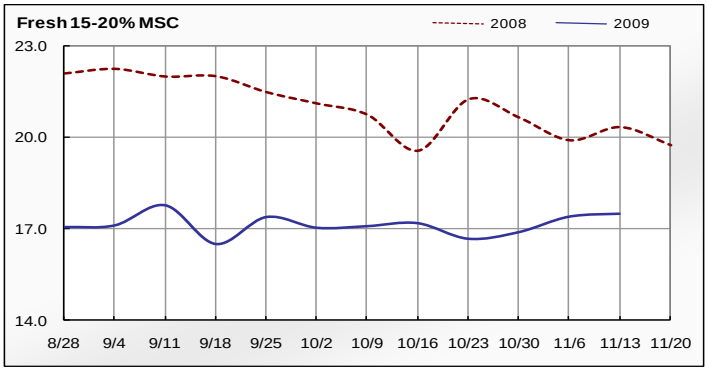
	Frozen			Fresh		
Fat Content	13-Nov-09	Last Week	Last Year	13-Nov-09	Last Week	Last Year
15% or Less						
Price Range			24.00	18.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			24.00	18.67	18.01	24.59
Volume Traded	-	-	160	363	242	352
Volume Exported	-	-	160	-	-	110
15-20%						
Price Range	17.00 - 24.00	17.00 - 23.00	24.00-31.00	15.00 - 20.50	15.00 - 20.50	17.00-25.00
Wtd Avg Price	20.25	19.39	27.08	17.47	17.37	20.33
Volume Traded	1,583	1,455	828	3,261	2,810	4,237
Volume Exported	1,543	1,175	787	449	367	756
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price			-	17.00	17.00	21.00
Volume Traded	-	-	-	82	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-NOVEMBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was fair for at least adequate offerings of spent fowl. Schedules were as desired. Finished sales were moderate to good. Trade sentiment was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was seasonally moderate to fairly good for the sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were mostly adequate for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.75-17.50		11.84
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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