

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service ***CORRECTION TO MONTHLY VOLUMES***

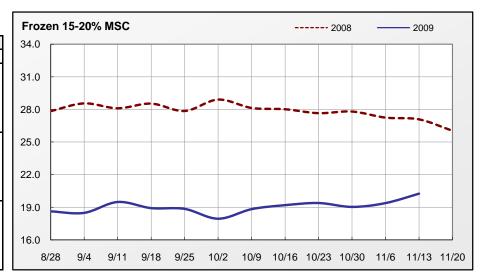
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone was mostly steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to fully adequate for current trade needs with the remainder of fat contents adequate to at least adequate. Raw material supplies were adequate to available. Many continue to closely monitor the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. At present, a majority of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was fair to moderate with the best albeit price selective interest from Mexico, Central America, and the Caribbean. Schedules were seasonally normal. Frame values were steady ranging 6.5-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

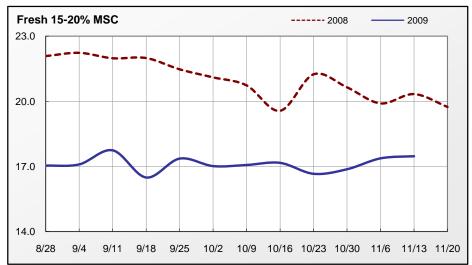
		Frozen		Fresh		
Fat Content	13-Nov-09	Last Week	Last Year	13-Nov-09	Last Week	Last Year
	13-1107-09	Lasi Week	Last Teal	13-1100-09	Lasi Week	Last Teal
15% or Less						
Price Range			24.00	18.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			24.00	18.67	18.01	24.59
Volume Traded	-	-	160	363	242	352
Volume Exported	-	-	160	-	-	110
15-20%						
Price Range	17.00 - 24.00	17.00 - 23.00	24.00-31.00	15.00 - 20.50	15.00 - 20.50	17.00-25.00
Wtd Avg Price	20.25	19.39	27.08	17.47	17.37	20.33
Volume Traded	1,583	1,455	828	3,261	2,810	4,237
Volume Exported	1,543	1,175	787	449	367	756
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price			-	17.00	17.00	21.00
Volume Traded	-	-	-	82	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008	
15% or Less							
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55	
Volume Traded	80	-	240	***1,292***	1,170	1,147	
Volume Exported	-	-	200	-	-	-	
15-20%							
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67	
Volume Traded	***7,276***	6,748	6,422	***13,396***	***13,327***	11,659	
Volume Exported	***6,435***	5,848	4,939	***2,733***	3,773	3,047	
20% or More							
Wtd Avg Price	-	-	-	17.00	17.80	20.80	
Volume Traded	-	-	-	***328***	204	404	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

Fri. Nov 13, 2009