

EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



This period prices in New York were unchanged. Regional prices increased on medium and were mostly unchanged on the larger sizes. The trade sentiment was steady to fully steady. Cartoned shell egg demand was mixed, light to good. Loose shell egg demand was light to moderate. Supplies were in a full range, tight to instances available. Breaking stock prices were irregular but mostly higher, with checks and undergrades higher. Demand was moderate to good. Offerings continued light to short of needs. Processing schedules were mixed. The trade sentiment was fully steady to firm. North Central regional light type hen removal costs were unchanged. Demand was fairly good with offerings barely adequate to tight. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were 1 cent higher for large, 2 cents higher for medium and unchanged for small. Midwest delivered prices were unchanged. The trade sentiment was fully steady. Cartoned shell egg demand was good to very good. Loose shell egg demand was moderate. Supplies were barely adequate to tight. Central states breaking stock prices were unchanged. Demand was moderate to good for the tight offerings. Processing schedules were mixed. The trade sentiment was fully steady to firm.

	RANGE	MOSTLY				
EXTRA LARGE	104-113	107-110				
LARGE	103-112	105-108				
MEDIUM	91-100	93-96				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and western PA						

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady. Retail and distributive demand was light to moderate. Supplies of all sizes were sufficient to readily available to satisfy needs. Eastern region breaking stock offerings were moderate for mixed processing schedules. Light type hen offerings were about adequate for normal processing schedules.

	RANGE	MOSTLY			
EXTRA LARGE	112-126	114-118			
LARGE	107-121	112-116			
MEDIUM	88-101	93-99			
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT					

COMBINED REGIONAL NOVEMBER 06, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	116.00	114.00	95.00
SOUTHEAST	111.50	109.50	92.00
MIDWEST	108.50	106.50	93.50
SOUTH CENTRAL	117.50	117.50	97.50
COMBINED REGIONAL	113.57	112.16	94.66

Computed from simple weekly averages weighted by regional area populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	11-10-09	11-03-09	11-12-08
Large	85-95	85-95	88-98
Medium	73-77	72-76	75-79

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

NOVEMBER 09, 2009			No	So	So		
	Nor	theast	Cent	Cent	Atli	Pacific	5-Area
Jumbo	Curr Wk	10.7	18.0	7.8	11.6	19.3	67.4
	Change	1.3	-1.4	-1.5	1.2	1.9	2%
Ex Lge	Curr Wk	39.2	37.3	21.6	32.9	42.6	173.6
	Change	5.1	3.2	4.0	4.4	-3.0	9%
Large	Curr Wk	86.6	112.4	100.6	119.4	149.5	568.5
	Change	15.0	-7.2	3.8	-2.8	-7.0	0%
Medium	Curr Wk	17.6	43.5	19.5	25.7	36.9	143.2
	Change	3.7	3.4	2.0	1.1	-1.1	7%
Small	Curr Wk	4.9	4.8	0.0	3.2	3.9	16.8
	Change	1.8	-0.2	-0.3	1.5	-0.3	17%
Misc	Curr Wk	2.4	21.7	7.6	12.1	5.7	49.5
	Change	0.5	1.1	-0.2	8.0	0.9	7%
Ungraded	Curr Wk	18.8	51.9	20.0	8.9	28.1	127.7
	Change	-1.8	-19.7	2.0	-3.5	3.7	-13%
Total	Curr Wk	180.2	289.6	177.1	213.8	286.0	1146.7
Percent	Change	17%	-7%	6%	1%	-2%	1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1146.7 231.0	1% -5%	156 30
Total Shell Egg	1377.7	0%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

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website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

EGGS F	EGGS PROCESSED UNDER FEDERAL INSPECTION						
W/E 07-NOV-2009 (Lbs In Thousands) (Excludes Ingredients)						edients)	
Total	Cases	Liquid	Liquid	Liquid			
	Broken	Whole	White	Yolk	Dried	Inedible	
CW	1,269,593	33,123	10,751	5,666	2,001	4,161	
PW	1,263,818	32,944	11,004	5,413	2,330	4,196	
LY	1,315,168	32,150	12,818	6,449	2,987	4,279	
% PW	0%	1%	-2%	5%	-14%	-1%	
% LY	-3%	3%	-16%	-12%	-33%	-3%	
2009*	56,784,904	1,387,664	546,989	275,960	122,606	190,221	
2008*	58,058,275	1,428,673	544,935	284,652	129,016	193,885	
% YTD	-2%	-3%	0%	-3%	-5%	-2%	

	Week	Week	Year
(Inedible Included)	42.30	42.38	42.35
(Inedible Excluded)	39.02	39.06	39.10

Current

Previous

Last

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	680,589	53.6%	18,974	57.3%	
PREVIOUS WEEK	671,067	53.1%	18,981	57.6%	
LAST YEAR	660,964	50.3%	17,693	55.0%	

^{*}Note: Year to-date totals reflect comparable time periods.

BROILER HATCHERY

Average Yield Per Case -

		Eggs Set	Broiler Chicks Place		
19 Selected States	OCT 31	Nov 07	OCT 31	Nov 07	
STATE		Tho	ousand		
AL	*24,736	25,591	*19,368	19,411	
AR	20,713	22,765	19,515	18,398	
DE	2,941	2,735	*4,740	4,940	
FL	1,327	1,328	1,026	830	
GA	27,685	28,627	25,317	23,625	
KY	7,247	6,999	5,918	5,366	
LA	3,077	3,107	2,869	2,927	
MD	9,065	9,186	*6,091	5,394	
MS	15,901	17,960	14,442	15,070	
NC	17,308	18,140	13,201	15,100	
OK	6,859	6,901	4,569	4,645	
PA	*3,680	3,491	*3,249	2,713	
SC	5,023	5,390	4,799	4,256	
TX	*13,228	14,767	*12,302	11,394	
VA	5,314	5,665	4,203	4,504	
CA, MO, TN, & WV	*16,922	17,328	*15,928	15,118	
19 State Total	*181,026	189,980	*157,537	153,691	
Previous Year Total	185,975	193,091	158,747	155,285	
Pct. of Prev. Year *Revised Source: NASS, USDA	97	98	99	99	
300.00. 14/100, 30DA					

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Dec-09 is estimated at 143.2 million head. This compares to 141.9 million head the previous week and to 147.8 million head the same week a year ago, when the slaughter was 155.7 million head and the composite weighted average price was 81.84 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 11/05/09 – 11/11/09

	5	SE	N	ΙE	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	85.17	87.50	86.33	88.71		91.00	49.50
GNR BR 1						99.50	3.00
GL W J			106.00	108.00	91.97	95.00	5.75
GL W XL		102.00	99.91	101.23	91.99	97.25	21.50
GL W LG		100.63	96.55	100.42	93.59		54.25
GL W MD		78.00	78.25	79.33	81.26	87.00	16.25
GL W SM			59.50	62.75	54.00	60.25	3.00
GL BR XL				106.33	90.25		2.75
GL BR LG				104.50			1.75
NRBS - 50				62.50			1.00
NRBS - 48	66.00				68.50	64.00	9.00
NRBS - 45					64.00	67.00	4.00
MOVEMEN		CCC INIT	O DETA	II CHAN	NELC	W//E 07 !	VIOV 00

CURRENT LDS 98.50 FUTURE LDS 49.00 TOTAL LDS 147.50

MOVEMENT OF EGGS IN	<u>NTO RETAIL (</u>	CHANNELS	W/E 07-N	IOV-09
Selected	CW	PW	% CH	IANGE
Consuming Centers	Cases, in	thousands	LW	LY
Atlanta	23.2	25.1	-8	-9
Boston	2.9	2.8	4	0
Chicago	51.8	51.0	2	-24
Los Angeles	55.5	55.7	0	-41
New Orleans	4.9	4.8	2	-6
New York	30.0	29.2	3	3
St. Louis	69.5	67.4	3	12
San Francisco	19.7	19.4	2	32
Total	257.5	255.4	1	-15
4 Week Moving Avg.	253.8			

LIVE TURKEYS SLAUGHTERED W/E 07-NOV-09

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	2,534	3,080	22	3	5,639
Avg Wt	17.65	35.60	25.59	26.87	27.49
Last week	2,420	2,864	11	1	5,296
Same wk yr ago	2,826	2,952	28	0	5,806
Avg Wt	17.75	37.71	23.51	0.00	27.93
To-date/2009*	84,843	116,145	1,054	297	202,339
To-date/2008*	89,686	122,175	1,327	427	213,615
Ready-to-Cook V	Veight a	nd Dressing	Percentage		
Current week	35,775	87,717	431	62	123,985
Last week	34,012	80,286	208	25	114,531
Same wk yr ago	40,129	89,056	500	0	129,685
To-date/2009*1,	122,457	3,416,408	21,316	6,922	4,567,103
To-date/2008*1,	152,875	3,655,674	25,203	9,657	4,843,409
Dressing %	80.0%	80.0%	76.5%	76.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 07-NOV-0)9 (Pr	elimina	ry)			
Y	oung turk	eys		Old	Total	Turkeys
Th	ousand P	ct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	833	4	25.32	(A)	833	25.32
South Atlantic	767	20	34.17	(A)	767	34.17
North Central	2,237	-1	31.27	(A)	2,237	31.27
South Central	997	13	18.66	(A)	997	18.66
West	802	13	23.79	(A)	802	23.79
U.S. total	5,636 (B)	6	27.49	0	5,636	27.49
To-date						
2009* 2	02,042 (B)			294 20	2,336	
To-date						

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week 22,000; for the current year to date* 1,054,000; for last year to date* 1,327,000.00.

427 213,615

213,188 (B)

^{*}Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SL	TRD UNDER	FEDERAL	INSPECT	ION	
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 07-NOV-2009	Chickens	Hens	Hens	Hens	Ducks
			Thousand	s	
Head	160,025	1,102	1,502	2,604	411
Avg Wt	5.64	3.23	7.71	5.81	6.89
Last week	161,105	1,185	1,745	2,930	431
Same wk yr ago	163,184	1,297	1,616	2,913	435
Avg Wt	5.59	3.24	7.77	5.75	7.00
To-date/2009*	6,957,327	56,274	66,743	123,017	18,045
To-date/2008*	7,246,550	60,478	72,418	132,896	19,317
Ready-to-Cook W	eight and D	ressina Po	ercentage		
noun, io coon ii			g		
Current week	672,393	1,851	7,701	9,552	2,011
Last week	672,130	1,996	9,075	11,071	2,044
Same wk yr ago	679,588	2,164	8,350	10,514	2,192
To-date/2009*	28,619,767	93,780	347,240	441,020	86,175
To-date/2008*	29,826,186	100,525	379,114	479,639	91,894
Dressing %	74.5%	52.0%	66.5%		71.0%

⁽A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.0 million head. Estimated U.S. slaughter for this period was 162.0 million head, or 8.0 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

		ABILITY COMPA			_
	Week	Million Head	Million Head		Avg
Eı	nding	Slaughtered	Available*	Pct	Wt
Oct	3	163.0	157.0	104%	5.60
	10	163.5	156.3	105%	5.72
	17	162.3	156.4	104%	5.69
	24	162.9	156.4	104%	5.62
	31	163.1	156.1	104%	5.60
Nov	7	162.0	154.0	105%	5.64
Year to	o date	7041.6	6934.8	102%	
Nov	14		151.2		
	21		148.4		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-Nov-09 Current Week 11/14/09 (1) Previous Week 11/07/09 Class ------ Thousand head ------Broiler/fryer 161,434 (2) 167,295 Light hens 1,256 1,228 Heavy hens 1,491 1,479 Total 164,181 170,002

(1) Estimated
(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Nov-09 is 151.2 million head compared to 161.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.8 million head or 10.6 million more than estimated available. For the week of 22-Nov-09 the estimated available is 148.4 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Sto	cks) (In Thousa	ands)	Proc. other
Fro	zen Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs
AM 11/09/09	2,901	128,702	55,443
AM 11/01/09	2,936	134,279	54,922
CHG	-35	-5577	521
PCT CHG	-1%	-4%	1%

WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Loads	11/09/09	Change Last Wk	11/02/09	11/10/08
444	71.33	52	71.85	76.92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A,						
CENTS PER LB, DELIVE	RED (MINI	MUM 10,000	LB LOTS)			
CURRENT			WTD	LBS		
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)		
8-16 LB HENS						
EASTERN REGION 3/	82-85.5	84.5-85.5	85.00	280		
CENTRAL REGION 4/	82-86.5	-	-	-		
WESTERN REGION 5/	82-85	-	-	-		
16-24 LB TOMS EASTERN REGION	82-87	_	_	_		

82-87

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-NOV-09

REGIONS RANGE MAJORITY WTD AVG Southeast (1) 7.75-17.5 CENTS/LB. 11.79

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

CENTRAL REGION

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 06-NOV-09

weights average about 5.50 pounds) 00-110 v-09						
RANGE MA	AJORITY					
2-11	3-7					
Too Few To Repo	ort					
0-10.5	0-5					
	RANGE MA 2-11 Too Few To Repo					

COMMERCIAL EGG	MOVEMENT (Receip	ts From Prod	lucers)
W/E 07-NOV-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	196.5	5	6
East North Central	636.1	1	2
West North Central	295.2	0	-3
South Atlantic	179.5	0	-4
South Central	53.5	-3	-5
West	158.9	-1	-15
Total	1519.7	1	-1
Matched plants report Areas Covered:	ing	81	81

North Atlantic (ME. VT. MA. RI. CT. NH. NY. PA. NJ. MD. DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 09-NOV-2009 (cents per lb)

	Gra		:	Compo	site	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to	First Receivers	1/:				
Los Angeles	91.00	86.84	55	:	76.91	129
New York	65.00-68.00	66.67	21	:	68.37	43
Delivered to	First Receivers	1/:				
	Who	le Body 2/:			Compo	site
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds

^{1/:} Includes branded product.

58.00-62.00

63.88

48

Chicago

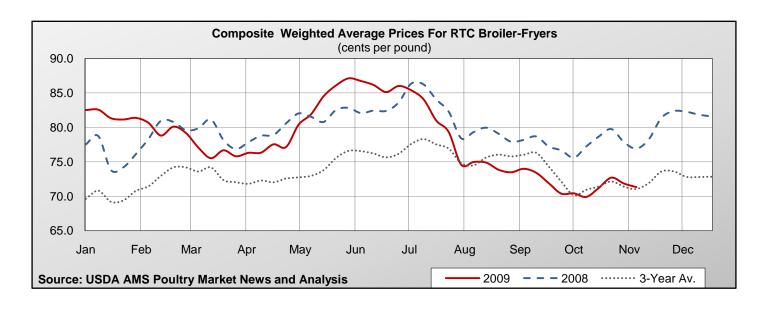
⁽B) Dressing % adjustments reflect quarterly update.

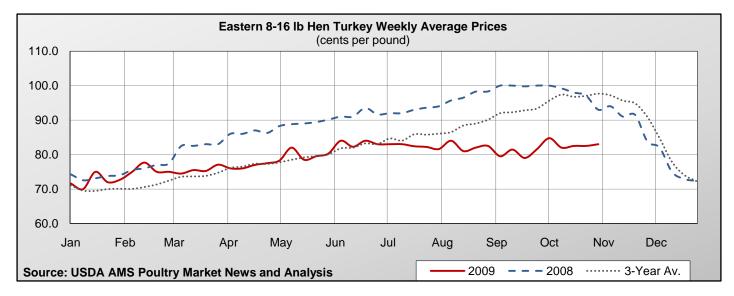
^{*}Note: Year to-date totals reflect comparable time periods.

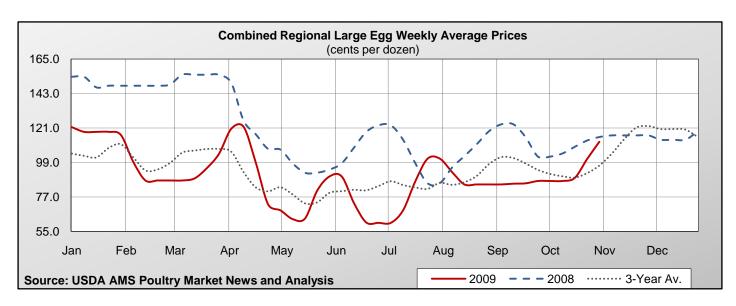
^{3/} Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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