BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was overall steady. Retail and food service demand was light to moderate, instances good, best where retail ads were in progress. Supplies of all sizes were at least adequate to satisfy current trade needs. Floor stocks were adequate to fully adequate. In the parts structure, movement was light to moderate for late week business. Supplies of breast items were moderate and noted in better balance than earlier in the week. Dark meat items were moderate with leg quarters in the strongest position. In production areas, live supplies were moderate, weights were mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 82.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 86.75 cents last year on November 12, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	166.50
BREASTS - B/S	127.00
BREASTS - WHOLE	73.50
THIGH MEAT - B/S	95.50
THIGHS	49.00
DRUMSTICKS	59.50
LEG QUARTERS	37.00
WINGS	154.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION

The market tone was steady. Retail and food service demand was fair to moderate. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate for late week trading. Breast items and dark meat items were mostly moderate with leg quarters in the best position and held with confidence. Wings were in good supply and moving satisfactorily. In production areas live supplies were moderate; at mixed, but mostly desirable weights.

MIDWEST REGION

Whole broiler/fryer market tone was steady. Whole bird offers and trade inquiry remained light. Retail and food service demand was slow to moderate. Floor stocks were adequate; weights desirable. Part trade activity was light on adequate to limited supplies. The market tone was steady to firm on wings and steady on other parts.

WESTERN REGION

The market tone was steady on whole birds. Offers of whole birds adequate. Retail and food service demand slow to moderate, instances good. Weights desirable. Floors stocks adequate to fully adequate. Supplies of wings tight, balance of parts items adequate. The market tone on wings was fully steady to firm, balance of items mostly steady.

NORTHEAST REGION

Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair approaching the weekend. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was seasonally fair. The market tone was steady. In the parts complex, offerings of wings, leg and leg quarters were in good balance to well cleared. Breast items were light to moderate with bone-in breast in the better balance. Tenders were mostly moderate.

BROILER –TYPE EGGS SET IN 19 SELECTED STATES DOWN 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 190 million eggs in incubators during the week ending November 7, 2009. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 154 million chicks for meat production during the week ending November 7, 2009. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through November 7, 2009 were 7.48 billion, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 11/07/09	2009	2008	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	189,980	193,091	-2
CHICKS PLACED	153,691	155,285	-1

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Dec-09 is estimated at 143.2 million head. This compares to 141.9 million head the previous week and to 147.8 million head the same week a year ago, when the slaughter was 155.7 million head and the composite weighted average price was 81.84 cents per pound.

Nov 10, 2009

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	393	102.00-183.00	-	110.35
TENDERLOINS	120	112.00-212.00	-	130.85
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	371	30.00-35.00	-	32.95
LEG QUARTERS (4/10)	764	32.00-38.00	-	34.68
WINGS (WHOLE)	110	135.00-152.00	-	144.59
WINGS (CUT)	155	159.00-165.00	-	162.00
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOVEMBER 10, 2009 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
45.50 – 50.00	47.98

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was mostly fair as most dealers were selective approaching the weekend. Offerings of breast items, legs and leg quarters were moderate and noted in better balance than earlier in the week and were clearing satisfactorily. Wings were light with good movement. Retail and distributive movement was seasonally fair. The market tone was fully steady for wings and steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

NOV 10, 2009 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	112.34	680,520
TENDERLOINS	120-125	122.81	161,520
BREAST - WITH RIBS	67-68	71.10	111,280
BREAST - LINE RUN	67	69.09	101,280
LEGS	53-54	46.09	146,080
LEG QUARTERS (BULK)	34-35	32.51	501,880
DRUMSTICKS	48-49	54.79	90,620
THIGHS	39-40	48.45	64,340
B/S THIGHS	94-95	96.11	55,120
WINGS (WHOLE)	147-148	154.92	169,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	33,040
LIVERS (5 POUND TUBS)	45-50	46.77	18,400
GIZZARDS (HEARTS)	65-70	70.30	24,160

NOV 11, 2009 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	110.65	362,480
TENDERLOINS	120-125	121.55	68,920
BREAST - WITH RIBS	67-68	78.11	75,640
BREAST - LINE RUN	67	69.34	74,360
LEGS	53-54	45.81	188,000
LEG QUARTERS (BULK)	34-35	33.96	268,960
DRUMSTICKS	48-49	57.47	70,600
THIGHS	39-40	49.81	50,040
B/S THIGHS	94-95	97.55	54,200
WINGS (WHOLE)	147-148	155.05	128,440
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,640
LIVERS (5 POUND TUBS)	45-50	47.67	8,960
GIZZARDS (HEARTS)	65-70	71.47	11,800

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/11	11/10	11/09	11/06	11/09	11/06	11/04	11/02
Alabama	3,861	3,952	4,026	3,710	5.74	5.40	4,051	5.51
Arkansas	5,000	5,266	5,186	3,788	5.58	5.47	5,001	5.55
Delmarva	1,937	2,242	2,200	2,237	5.93	5.97	2,080	6.03
KY-LA-TN	2,352	2,422	2,382	2,400	5.23	5.08	2,364	5.08
Mississippi	2,809	2,968	2,816	3,049	5.96	5.98	2,852	6.03
North Carolina	2,687	2,790	2,247	2,515	7.46	7.00	2,638	7.19
Texas	2,750	2,750	2,721	2,668	5.58	5.59	2,465	5.53
Total	21,396	22,390	21,578	20,367	5.85	5.75	21,451	5.80
Mon-Wed	65,469 (A)						65,569 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 11-Nov-09 is estimated to be 32,011,000 head down 0.55 percent from a week a week ago and up 0.24 percent from a year ago.
(Last week 32,189,000, last year 31,934,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	
	DRY PACK	116-125
DUCKS		262-265

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-NOV-09

	CURRENT WEEK	PREVIOUS WEEK
	11/14/09 (1)	11/07/09
Class	---------- Thousand head ---------	
Broiler/fryer	161,434(2)	167,295
Light hens	1,256	1,228
Heavy hens	1,491	1,479
Total	164,181	170,002

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 14-Nov-09 is 151.2 million head compared to 161.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.8 million head or 10.6 million more than estimated available. For the week of 22-Nov-09 the estimated available is 148.4 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 11/09/09	128,702	55,443
AM 11/01/09	134,279	54,922
CHG	-5,577	521
PCT CHG	-4	1

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/09/09	11/02/09	11/10/08	11/09/09	11/02/09	11/10/08
PACIFIC COAST	**4**,427	3,959	1,566	7,182	6,785	7,014
LOS ANGELES	117	135	309	850	904	1,579

HACKETTSTOWN POULTRY SALES FOR 11/10/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.30	1.25	.41	HEAVY FOWL ea.	3.25	7.00	4.83
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	.25	2.25	1.49
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.00	1.25	1.06
PULLETS lb.	-	-	-	PULLETS ea.	6.50	9.00	7.73
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	1.75	1.80	.77	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	1.50	2.00	1.72	TURKEYS ea.	-	-	-
DUCKS lb.	-	1.05	-	DUCKS ea.	-	4.50	-
RABBITS lb.	1.20	2.00	1.58	RABBITS ea.	1.00	4.50	1.89
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	4.75	3.63
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	6.00	7.00	6.26
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	5.00	10.50	8.31	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.75	2.00	1.85	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	4.00	-	GUINEAS	-	-	-

TOTAL COOPS 97

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending November 6, 2009

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	59.41	118.82	61.11	16.97	6.79	61.11
High	63.14	129.00	67.89	20.37	10.18	61.11
Mostly	59.41	125.61	67.89	18.67	8.49	61.11
SAN JUAN						
Low	58.39	115.42	57.71	16.97	6.79	61.11
High	62.12	125.61	67.89	20.37	10.18	61.11
Mostly	59.41	122.21	64.50	16.97	6.79	61.11
NEW SAN JUAN						
Low	58.39	118.82	61.11	16.97	10.18	64.50
High	63.48	132.39	71.29	23.76	13.58	64.50
Mostly	58.39	129.00	71.29	20.37	10.18	64.50
BECERRA						
Low	59.41	122.21	64.50	20.37	10.18	64.50
High	64.50	135.79	74.68	23.76	13.58	64.50
Mostly	59.41	129.00	71.29	23.76	10.18	64.50

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF NOVEMBER 9, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

DELMARVA Movement of ready-to-cook whole birds was seasonally light as buyer interest turned to other items more typical of the upcoming holiday. Offerings were adequate to available. Live supplies were moderate; weights were mixed, but reported as desirable. Processor schedules were light to moderately heavy due to reduced kill schedules at a few plants on yesterday. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was generally steady. In the parts complex, wings were fully steady and ranged light to moderate. Breast items and dark meat cuts were moderate and noted as moving into a better position.

	Nov 12 BRANDED U.S. GRADE A	Nov 11 BRANDED U.S.GRADE
RANGE	51-85	58-85
WEIGHTED AVERAGE	(A)	(A)
NO. OF BOXES	(A)	(A)

(A) Not reported to avoid disclosing individual operations.

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