USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand for frozen whole turkeys was light to moderate. No trading was reported. Offerings of frozen whole turkeys were short to light. Shipping and production remain in full swing for both fresh and frozen whole birds for the upcoming Thanksgiving Holiday. The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings short to adequate. The trade sentiment for white meat was steady on limited trading. Offerings light to fully adequate. The market tone on thigh meat was fully steady to firm. Inquiry was good for the short offerings.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light as buyers are cautious and selective. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	84-95
FROZEN TURKEYS Y TOMS 28# & UP	87-97
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	111-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-94
FROZEN TURKEYS Y TOMS 24-28#	84-95

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 09, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-86.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-87	-	-	-	-	-	-	-	-
CENTRAL REGION	82-87	-	-	-	-	-	-	-	-
WESTERN REGION	82-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 NOVEMBER 2009.

The market tone on fresh 4-8 lb. breasts was uneven for the upcoming Thanksgiving Holiday shipments. Offers of fresh 4-8 lb. breasts were short to barely adequate. The market tone on bulk parts was steady to fully steady with tom 2-joints steady, instances weak and full-cut wings fully steady, instances firm. Demand was moderate to good with most interest noted for full-cut wings and the least interest on 2-joint wings. The market tone on white meat was steady on limited trading. Demand was light. Offerings adequate to fully adequate. Domestic; fresh ground breast trim 130 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	139.00-179.00		153.04	403
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.26	86
DRUMSTICKS, TOM--FRESH	52.50		52.50	80
DRUMSTICKS, HEN		F	55.00	40
WINGS, FULL-CUT, TOM		F	78.00	34
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	71.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		F	40.13	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	58
THIGH MEAT		T	103.00	80
THIGH MEAT--FRESH		F	104.54	130
BREAST TRIM MEAT	125.00		125.00	5
SCAPULA MEAT		T	114.00	80
WING MEAT WITH SKIN		W	118.00	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	142.00		142.00	28
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	16
EXPORT TRADING				
DRUMSTICKS, TOMS		F	56.30	188
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	70.00	120
TAILS		F	32.00	40
MECHANICALLY SEPARATED 4/		F	26.00	40
THIGH MEAT - FROZEN		T	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.