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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged from last week prices in all areas. The market tone was overall steady. Retail and food service demand was light to moderate, occasionally good into sport bars and some fast food. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. Floor stocks were close balanced to adequate. In the parts structure, movement was light to moderate. Supplies of wings were light to moderate and held with confidence. Supplies of breast items and dark meat items were moderate to heavy. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 09-NOV-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	73.23	13
Ohio Cities	TFEWR		:	64.09	12
Denver	90.50	90.50	9 :	88.19	15
Detroit	TFEWR		:	65.13	34
Los Angeles	91.00	86.84	55 :	76.91	129
New York	65.00-68.00	66.67	21 :	68.37	43
Philadelphia	64.50-66.00	65.21	12 :	65.88	24
Pittsburgh	64.00-67.00	65.73	11 :	71.83	53
St. Louis	TFEWR		:	65.06	21
San Francisco	91.50	89.43	34 :	84.15	52

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	58.00-62.00		:	63.88	48

Composite Weighted Average 3/:

Loads	11/09/09	Change Last Wk	11/02/09	11/10/08
444	71.33	-.52	71.85	76.92

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	69.00-71.00	70.08	30
Central	58.00-64.00	63.20	76
Western	67.00-71.00	73.06	48
FOB Dock Equivalent 5/:			
Mississippi	73.00-79.00	76.75	73

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
999	63.00-83.25	81.39

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	166.50	1,464
BREASTS - B/S	124.00	6,357
BREASTS - WHOLE	75.00	1,522
THIGH MEAT - B/S	93.50	1,213
THIGHS	50.50	1,069
DRUMSTICKS	60.50	1,162
LEG QUARTERS	37.50	9,772
WINGS	153.00	3,281

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady. In the parts complex, supplies of breast items and most dark meat cuts were moderate to heavy; wings were light to moderate and well cleared.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Retail and food service demand following the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy trade requirements. In the parts structure, movement was mostly moderate for early week trading. Wings were light to moderate and continued to move well. Breast items and dark meat items were moderate to heavy, mostly moderate. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks final majority prices. The market tone on whole fryers and WOGs was about steady. Offers of additional whole fryers and WOGs adequate for buyers needs. Retail and food service demand slow to moderate with additional interest noted on whole fryers while WOGs were less aggressive. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated Wog weighted average was up .53 cent from last week to 69.54 cents on 35 loads. Trading was noted on boneless skinless breasts at 105-116, wings 150-156, bone-in breasts 64-80, bulk leg quarters 30-36, drums 48-65, thighs - bone-in 41-49, boneless 85-94 cents delivered.

MIDWEST REGION BROILER/FRYERS Chicago whole broiler/fryer final majority delivered prices were unchanged; Ohio cities, Detroit and St. Louis TFEWR. The market tone on whole broiler/fryers was steady. Offers were light and most trade needs satisfied through light commitments. Retail and food service demand was light to moderate, occasionally good into sport bars and some fast food. Floor stocks were in close balance to adequate; weights desirable. Supplies of wings were limited, other parts adequate for trade call. The market tone was steady to firm on wings, and steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally light to no better than fair entering the week. Offerings were sufficient for present trade requirements. Live supplies were moderate; weights varied, but were noted as desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was mostly steady. In the parts complex, wings were light to moderate and clearing well. Breast items and dark meat cuts were moderate to heavy.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	62-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally no better than fair as dealers assess market conditions entering the week. Offerings of breast items, tenders and most dark meat cuts were moderate to heavy for current needs. Wings were well cleared and held with confidence. Retail and distributive movement was seasonally fair. The market tone was fully steady for wings and mostly steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		120-125	111.80	492,800
TENDERLOINS		120-125	124.41	94,040
BREAST - WITH RIBS		67-68	74.52	70,960
BREAST - LINE RUN		67	65.65	94,800
LEGS		53-54	50.85	175,200
LEG QUARTERS (BULK)		34-35	31.17	310,400
DRUMSTICKS		48-49	56.38	63,200
THIGHS		39-40	49.56	48,760
B/S THIGHS		94-95	99.22	52,320
WINGS (WHOLE)		147-148	156.35	157,240
BACKS AND NECKS (STRIPPED)		13-15	15.00	12,440
LIVERS (5 POUND TUBS)		45-50	47.60	4,400
GIZZARDS (HEARTS)		65-70	69.15	15,000

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,221	100.00-149.00	100-102	102.15
TENDERLOINS	397	99.00-202.00	112-119	118.02
BREAST - WITH RIBS	217	56.00-85.00	-	61.69
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,554	26.00-34.00	27-28	27.73
LEG QUARTERS (4/10)	815	28.00-35.00	33-34	33.63
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	267	40.00-55.00	44-46	44.21
THIGHS	724	32.00-45.00	34-36	35.23

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/09	11/05	11/05	11/02	10/29
Alabama	3,605	4,051	5.56	3,908	5.51
Arkansas	5,198	4,949	5.40	5,104	5.37
Delmarva	2,216	2,280	5.98	2,197	5.99
KY-LA-TN	2,427	2,563	5.18	2,375	4.89
Mississippi	2,810	2,949	5.96	2,932	5.97
North Carolina	2,686	2,719	7.03	2,650	7.12
Texas	2,741	2,792	5.17	2,744	5.06
Total	21,683	22,303	5.71	21,910	5.67
Mon	21,683 (A)			21,910 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 09-Nov 2009 is estimated to be 32,440,000 down 1.33 percent from a week ago and up 3.7 percent from a year ago.
(last week 32,878,000 last year 31,268,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS	191	112.00-188.00	-	122.63
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	476	29.00-35.00	-	33.20
LEG QUARTERS (4/10)	549	31.00-38.00	-	34.93
WINGS (WHOLE)	135	140.00-157.00	-	147.81
WINGS (CUT)	121	159.00-165.00	-	162.96
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Nov 09, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.00 - 49.50	47.94	46.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-Nov-2009 TO 13-Nov-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	103.00 -120.00	105.00 -113.00
TENDERLOINS	100.00 -139.00	-
BREAST - LINE RUN	69.00 - 84.00	69.00 - 74.00
LEGS	46.00 - 54.00	-
LEG QUARTERS (BULK)	29.50 - 43.00	33.00 - 34.00
LEG QUARTERS (4/10)	33.00 - 42.00	36.00 -
DRUMSTICKS	45.00 - 57.00	-
THIGHS	40.00 - 46.00	-
B/S THIGHS	91.00 - 98.00	-
WINGS (WHOLE)	139.00 -158.00	147.00 -152.00
BACKS AND NECKS (STRIPPED)	12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94-112
WOGS 2# & UP - CUT UP 8&9 PIECES	98-117
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	
DUCKS		262-265

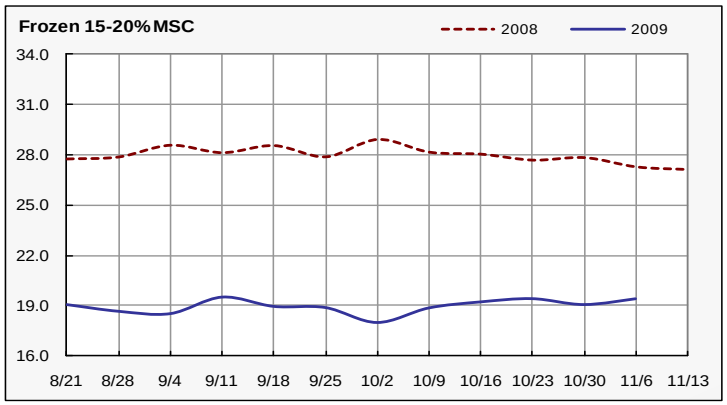
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was generally steady on all fat contents. Supplies of fresh and frozen 15-20% were sufficient for trade requirements. The remainder of fat contents were adequate to at least adequate with most dealers closely monitoring market developments as contract season continues. Supplies of raw material ranged adequate to available. Export and domestic demand was fair to moderate. Schedules were seasonally normal. Frame values were steady at mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

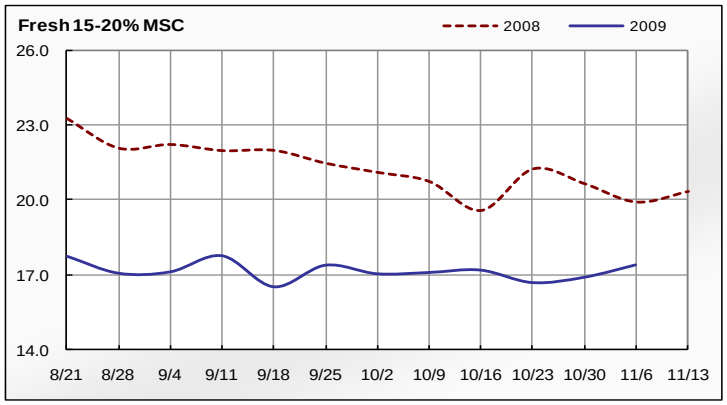
	Frozen			Fresh		
Fat Content	6-Nov-09	Last Week	Last Year	6-Nov-09	Last Week	Last Year
15% or Less						
Price Range			-	17.00 - 19.00	18.00 - 19.00	23.00-25.50
Wtd Avg Price			-	18.01	18.67	24.40
Volume Traded	-	-	-	242	364	438
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	17.00 - 23.00	17.00 - 22.50	24.00-35.00	15.00 - 20.50	15.00 - 20.50	18.50-23.00
Wtd Avg Price	19.39	19.03	27.24	17.37	16.87	19.90
Volume Traded	1,455	1,072	977	2,810	2,736	2,249
Volume Exported	1,175	952	844	367	734	470
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price			-	17.00	17.00	21.00
Volume Traded	-	-	-	82	41	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-NOVEMBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was seasonally fair to fairly good for the sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were mostly adequate for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.75-17.5		11.79
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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