



USDA EGG MARKET NEWS REPORT

MONDAY
NOVEMBER 09, 2009
VOL. 56 NO. 90

ISSN 1520-6122

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices were higher on mediums. Large and extra large eggs prices in the Southeast were irregular, while all other regions were unchanged. New York prices were unchanged. The market tone was steady. Demand in to all channels was light to good, mostly moderate to fairly good. Supplies were sufficient to fully sufficient for present trade needs. Breaking stock offerings were barely adequate to tight for the fair to good demand. Light hen offerings about sufficient to tight; processing schedules were part-time to normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

MIDWEST Midwest delivered prices were unchanged for extra large and large and were 1 cent higher for medium. Producer prices were 1 cent higher for small and were unchanged for large and medium. The trade sentiment was steady. Cartoned shell egg demand was moderate to good. Loose shell egg demand was light to moderate. Supplies were adequate. Central states breaking stock prices were unchanged to lower with checks and undergrades unchanged. Demand was moderate to good for the light offerings. Processing schedules were mixed. The trade sentiment was fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	104-113	107-110
LARGE	103-112	105-108
MEDIUM	91-100	93-96

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	111-119	112-114
LARGE	109-117	110-112
MEDIUM	97-105	98-100

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	85-95	89
MEDIUM	73-77	75
SMALL	47-53	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were 1 cent higher on mediums, but unchanged on larger sizes when compared to the previous week's prices. Trade sentiment was steady. Retail and distributive demand was light to fairly good, mostly moderate. Supplies were adequate to fully adequate for needs. Eastern region breaking stock floor stocks were usually sufficient for mixed processing schedules. Light type hen offerings were about adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	112-126	114-118
LARGE	107-121	112-116
MEDIUM	88-101	93-99

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices were higher on mediums and irregular on larger sizes. The market tone was steady. Retail demand was moderate to fairly good. Distributive demand was light to moderate. Present supplies were sufficient for trade requirements. Eastern region breaking stock offerings were barely adequate to instances tight; processing schedules were mixed. Light type fowl offerings were about sufficient for the at least moderate to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	108.5-116	110-113
LARGE	107-114	108-111
MEDIUM	90.5-98	91-95

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices were 1 cent higher for medium and unchanged on the larger sizes. The trade sentiment was steady. Cartoned shell egg demand was moderate to at times good. Loose shell egg movement was light to moderate. Supplies ranged adequate to instances tight. Central states breaking stock prices were unchanged to lower, with checks and undergrades unchanged. Offerings were light for the moderate to good demand. The trade sentiment was fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	114.5-123	116-119
LARGE	114.5-123	116-119
MEDIUM	95.5-104	97-100

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged when compared to last Friday's prices. The market tone was steady entering the week. Demand was mostly moderate. Supplies were adequate to fully adequate for current trading purposes.

	RANGE
EXTRA LARGE	121-125
LARGE	119-123
MEDIUM	100-104

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices were unchanged for jumbo, extra large, and large, and 2 cents higher for medium and small. The trade sentiment continued steady. The Pacific inventory declined 2% from last Monday, with California up 4% and OR-WA-UT down 9%. Demand was moderate to good and better into planned ads. Offerings were adequate. Floor stocks balanced to fully adequate.

CALIFORNIA Benchmark prices were unchanged on jumbo, extra large, and large, and 2 cents higher for medium and small. The trade sentiment was steady. The Pacific inventory was 2% lower than last Monday, with California up 4% and OR-WA-UT down 9%. Offerings were adequate with demand moderate to good and continuing better into planned features. Floor stocks closely balanced to fully adequate. Small benchmark price \$1.10.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	154
EXTRA LARGE	154
LARGE	150
MEDIIUM	130

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending November 13, 2009 will increase by 1 percent. Present week purchases for the week ending November 06, 2009 were 193,569 cases which was 1 percent above the prior week and 1 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	153,402	40,167	193,569
% change from the prior week.....	+6	-14	+1

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Breaking stock prices ranged unchanged to lower with checks and undergrades unchanged. Demand was moderate to good while offerings were light. Schedules mixed. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
BREAKING STOCK	58-62	
CHECKS & UNDERGRADES	38-43	41-43
CENTRAL STATES AREA:	AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI	

* * * * *

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 09-NOV-2009

SOUTH CENTRAL

Trading levels were TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was seasonally fair to fairly good for the sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were mostly adequate for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	7.75-17.5 CENTS/LB.		11.79
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NOVEMBER 09, 2009		No	So	So		
		Northeast		Cent	Cent	Atl Pacific	5-Area	
Jumbo	Curr Wk	10.7	18.0	7.8	11.6	19.3	67.4	
	Change	1.3	-1.4	-1.5	1.2	1.9	2%	
Ex Lge	Curr Wk	39.2	37.3	21.6	32.9	42.6	173.6	
	Change	5.1	3.2	4.0	4.4	-3.0	9%	
Large	Curr Wk	86.6	112.4	100.6	119.4	149.5	568.5	
	Change	15.0	-7.2	3.8	-2.8	-7.0	0%	
Medium	Curr Wk	17.6	43.5	19.5	25.7	36.9	143.2	
	Change	3.7	3.4	2.0	1.1	-1.1	7%	
Small	Curr Wk	4.9	4.8	0.0	3.2	3.9	16.8	
	Change	1.8	-0.2	-0.3	1.5	-0.3	17%	
Misc	Curr Wk	2.4	21.7	7.6	12.1	5.7	49.5	
	Change	0.5	1.1	-0.2	0.8	0.9	7%	
Ungraded	Curr Wk	18.8	51.9	20.0	8.9	28.1	127.7	
	Change	-1.8	-19.7	2.0	-3.5	3.7	-13%	
Total	Curr Wk	180.2	289.6	177.1	213.8	286.0	1146.7	
Percent	Change	17%	-7%	6%	1%	-2%	1%	

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1146.7	1%	156
Shell Egg Breaking Stock	231.0	-5%	30
Total Shell Egg	1377.7	0%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- South Central - AR, CO, KS, LA, MO, NM, OK, TX
- South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF OCT 26, 2009

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.13	2.11	1.89	1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF OCT 26, 2009 AS SET BY ONTARIO EGG PRODUCERS

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.58	1.58	1.42	0.94

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 06, 2009

CURRENT LOADS								16.25	FUTURE LOADS								13.50	TOTAL LOADS				29.75
		SE		NE		MW					SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	85.50	--	85.50	87.50	--	84.00	3.50		GNR W 1	--	--	--	--	--	--	.50						
GNR W 3	--	--	--	--	--	--	1.00		GNR W 3	--	--	--	--	--	--	1.00						
GL W J	--	--	--	--	91.08	--	1.50		GL W J	--	--	--	--	--	103.33	1.50						
GL W XL	--	--	98.50	101.00	90.00	--	2.50		GL W XL	--	107.67	--	--	--	101.00	3.50						
GL W LG	--	--	--	--	84.71	--	6.75		GL W LG	--	--	--	--	--	95.14	1.75						
GL W MD	--	--	76.50	78.00	79.50	--	7.50		GL W MD	78.00	89.00	--	--	--	87.36	5.00						
GL W SM	--	--	59.00	62.00	--	--	1.00		GL BR J	--	--	--	--	--	103.50	.50						
GL BR J	--	--	--	--	91.25	--	.50															

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 02, 2009 - NOV 06, 2009

CURRENT LOADS								80.75	FUTURE LOADS								49.00	TOTAL LOADS				129.75
		SE		NE		MW					SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	86.17	86.00	87.00	89.25	--	96.00	38.00		GNR W 1	--	102.70	--	--	--	--	17.00						
GNR W 2	--	--	--	--	--	--	.75		GNR W 2	--	93.00	--	--	--	--	.75						
GNR W 3	--	--	--	--	--	--	1.00		GNR W 3	--	--	--	--	--	--	1.00						
GNR BR 1	--	--	--	--	--	98.60	2.25		GL W J	93.50	--	--	--	100.05	103.67	6.75						
GNR BR 3	--	--	--	--	67.00	--	1.00		GL W XL	--	105.80	--	--	--	102.14	8.50						
GL W J	--	--	107.50	109.00	93.19	95.00	8.25		GL W LG	--	105.22	--	--	--	101.60	27.25						
GL W XL	--	113.00	100.01	102.14	91.45	97.25	22.25		GL W MD	83.80	89.00	84.00	89.50	--	88.33	15.50						
GL W LG	--	105.00	98.15	100.55	92.57	--	45.75		GL BR J	--	--	--	--	--	103.50	.50						
GL W MD	--	--	78.50	80.25	81.02	85.46	23.25		GL BR XL	--	--	--	--	--	101.25	1.75						
GL W SM	60.00	--	58.50	61.50	--	--	3.00		GL BR LG	108.00	--	--	124.50	117.00	--	3.00						
GL BR J	--	--	--	--	91.25	--	.50															
GL BR XL	--	--	--	104.33	89.75	--	2.50															
GL BR LG	--	--	--	103.21	--	--	2.50															
NRBS - 48	--	--	--	--	55.00	61.75	20.00															
NRBS - 39	--	--	--	--	47.50	--	1.00															

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT - FROZEN EGGS

ON HAND	(In Thousands)		
	11/02/09	10/26/09	10/03/08
PACIFIC COAST	36	56	0
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 - 316	275 - 310
1/2 doz.	173 - 198	173 - 188
Large doz.	225 - 310	265 - 300
1/2 doz.	160 - 189	160 - 178

NORTH CAROLINA EGGS The market is steady on small and higher on the balance. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY	
EXTRA LARGE	127.67
LARGE	125.34
MEDIUM	108.86
SMALL	87.00

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry Officer-in-Charge	Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor