USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged from last weeks prices in all areas. The market tone was overall steady. Retail and food service demand was light to moderate, best where promotions were in progress. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. Floor stocks were in a full range. In the parts structure, movement was light to moderate. Wings were light to moderate and clearing well. Supplies of breast items and dark meat items were moderate to heavy. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09-NOV-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	65.00-68.00			
Los Angeles	91.00			
Whole Body 2/				
Chicago	58.00-62.00	55.00-75.00	63. 76	43
FOB Dock Equivalent 3/:				
Mississippi	73.00-79.00	55.00-82.00	76.75	73

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 82.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
802	79.87-83.25	81.82

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	165.50	1,159
BREASTS - B/S	124.00	5,352
BREASTS - WHOLE	74.50	1,219
THIGH MEAT - B/S	93.00	1,105
THIGHS	50.00	932
DRUMSTICKS	60.00	970
LEG QUARTERS	37.00	7,825
WINGS	153.00	2,868

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair entering the weekend as most dealers kept floor stocks in close balance with immediate needs. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady. In the parts complex, offerings of wings were well cleared. Breast items, tenders and most dark meat cuts were moderate to heavy for current trade needs.

MIDWEST BOILER/FRYER Preliminary majority delivered prices into the Chicago market area were unchanged. Whole broiler/fryer market tone was steady. Whole bird offers remained light with buyer action focused on other holiday protein needs. Retail and food service movement ended the week slow to moderate; fast food promotions saw at times good call. Floor stocks were in a full range; weights desirable. Part trade continued light and on an as needed basis. Part supplies were fully sufficient to cover light trade call with wings in best balance and tenderloins long. The market tone was steady to firm on wings; about steady to steady on the balance of parts.

WESTERN BOILER/FRYER The preliminary majority into Los Angeles was unchanged at 91 cents. The market tone was steady on whole broiler fryers and WOGs. Offerings adequate. Retail and food service demand slow to moderate with retail with some isolated improvement noted going into the weekend. Weights desirable. Floors stocks adequate to fully adequate. Offerings of wings light at best, balance of items adequate to fully adequate. Instances of increased confidence was noted on boneless skinless breasts, leg quarters and leg meat with some of the increased confidence on the dark items due to exports. Parts demand light to moderate. Early parts trading for next week noted at mostly steady price levels. The market tone on wings was fully steady to firm, balance of items steady to barely steady.

SOUTHERN BROILER/FRYER The market tone was steady. Demand entering the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy trade requirements. In the parts structure, movement was mostly moderate for late week business. Wings were light to moderate and continued to move well. Breast items and dark meat items were moderate to heavy, mostly moderate. In production areas, live supplies were moderate at desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally light to no better than fair entering the weekend. Offerings were adequate to fully adequate for immediate trade needs. Live supplies were moderate; weights were mixed, but reported as desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, wings were light to moderate and clearing satisfactorily. Breast items and dark meat cuts were moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		62.87
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	11/02/09-11/06/09	(A)
	11/03/08-11/07/08	(A)
NO. OF BOXES	11/02/09-11/06/09	(A)
	11/03/08-11/07/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

NOV 05, 2009					NOV 06, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	351	100.00-175.00	-	108.76	341	100.00-175.00	-	107.75	1,654	108.59
TENDERLOINS	140	112.00-182.00	-	120.50	146	112.00-182.00	-	120.15	712	121.99
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			314	67.00
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			262	60.89
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			33	59.00
LEG QUARTERS (BULK)	442	27.00-36.00	30-32	31.93	411	27.00-36.00	-	31.99	2,277	31.94
LEG QUARTERS (4/10)	1,005	30.00-37.00	31-33	32.45	952	30.00-37.00	-	32.55	5,246	32.32
WINGS (WHOLE)	132	140.00-153.00	-	150.02		TOO FEW TO REPORT			674	149.58
WINGS (CUT)	182	162.00-166.00	-	164.08		TOO FEW TO REPORT			781	163.94
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			41	60.00
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			34	52.00
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			349	92.36

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 05, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
43.50 - 50.00	46.72

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 06, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
43.50 - 50.00	46.76	46.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity increased slightly and was noted as no better than fair entering the weekend. Offerings of breast items, tenders and most dark meat cuts were moderate to heavy for current needs. Wings were well cleared. Retail and distributive movement was fair to moderate. The market tone was fully steady for wings and generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

NOV 05, 2009				NOV 06, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	120-125	114.18	499,960	120-125	115.42	495,160	114.39	2,629,120
TENDERLOINS	120-125	115.91	116,360	120-125	121.83	142,879	120.43	688,639
BREAST - WITH RIBS	67-68	80.78	57,760	67-68	77.52	72,920	76.07	509,240
BREAST - LINE RUN	67	69.45	69,880	67	69.51	70,360	69.22	395,560
LEGS	53-54	45.85	142,720	53-54	51.50	58,000	47.44	619,040
LEG QUARTERS (BULK)	34-35	32.56	412,520	34-35	32.73	290,680	32.22	1,798,760
DRUMSTICKS	48-49	56.06	94,960	48-49	57.08	80,680	57.22	393,080
THIGHS	39-40	52.07	46,720	39-40	49.86	49,720	49.81	261,880
B/S THIGHS	94-95	97.57	81,600	94-95	98.21	75,040	97.59	336,320
WINGS (WHOLE)	147-148	157.01	170,520	147-148	156.36	184,495	156.38	810,615
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,120	13-15	15.00	21,960	15.00	120,960
LIVERS (5 POUND TUBS)	45-50	46.70	17,000	45-50	46.89	10,000	46.59	48,920
GIZZARDS (HEARTS)	65-70	69.85	18,000	65-70	69.35	29,600	68.46	114,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/06	11/05	11/04	11/03	11/04	11/03	10/30	10/28
Alabama	3,605	3,697	4,051	3,996	5.56	5.58	3,601	5.65
Arkansas	3,769	5,197	5,001	5,135	5.53	5.48	3,545	5.66
Delmarva	2,220	2,260	2,080	2,242	5.89	6.01	2,232	6.00
KY-LA-TN	2,423	2,174	2,364	2,445	5.05	5.10	2,222	5.16
Mississippi	2,888	2,941	2,852	2,955	5.98	5.93	3,257	6.09
North Carolina	2,570	2,743	2,638	2,669	7.12	7.27	3,028	7.08
Texas	2,738	2,751	2,465	2,766	5.96	5.50	3,746	5.54
Total	20,213	21,763	21,451	22,208	5.82	5.79	21,631	5.85
Mon-Fri	108,363 (A)						109,110 (A)	
Saturday	375 (included in total for date shown)						667	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Nov-09 and 07-Nov-09 is estimated to be 30,241,000 head down 6.83 percent from a week ago and down 7.22 percent from a year ago. (Last week 32,459,000, last year 32,594,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 07-Nov-09 is estimated to be 161,291,000 head up 0.12 percent from a week ago, and down 1.16 percent from a year ago. (Last week 161,105,000, last year 163,184,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	-
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 31-OCT-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,472	80,005	23,102	19,526	161,105
Avg Live Wgt	3.88	5.46	6.74	8.35	5.60
% of total /1	24%	50%	14%	12%	100%
Comparisons					
Last week	38,181	78,029	24,138	20,615	160,963
Avg Live Wgt	3.89	5.40	6.69	8.39	5.62
% of total /1	24%	48%	15%	13%	100%
Year Ago 2/	48,564	70,329	26,656	16,510	162,059
Avg Live Wgt	3.68	5.42	6.75	8.31	5.41
% of total /1	30%	43%	17%	10%	100%
To date/2009*	1,707,786	3,434,547	959,615	695,354	6,797,302
To date/2008*	1,812,775	3,421,199	1,078,433	770,959	7,083,366

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 31-OCT-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	161,105	1,185	1,745	2,930	431
Avg Wt	5.60	3.24	7.82	5.97	6.68
Last week	160,963	1,128	1,531	2,659	418
Same wk yr ago	162,059	1,383	1,588	2,971	443
Avg Wt	5.41	3.33	7.75	5.69	6.75
To-date/2009*	6,797,302	55,172	65,241	120,413	17,634
To-date/2008*	7,083,366	59,181	70,802	129,983	18,882
Ready-to-Cook Weight and Dressing Percentage					
Current week	672,130	1,996	9,075	11,071	2,044
Last week	673,936	1,854	7,829	9,683	2,039
Same wk yr ago	653,171	2,372	8,184	10,556	2,153
To-date/2009*	27,947,374	91,929	339,539	431,468	84,164
To-date/2008*	29,146,598	98,361	370,764	469,125	89,702
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.1 million head. Estimated U.S. slaughter for this period was 163.1 million head, or 7.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Sep	26	162.3	158.4	102%	5.55
Oct	3	163.0	157.0	104%	5.60
	10	163.5	156.3	105%	5.72
	17	162.3	156.4	104%	5.69
	24	162.9	156.4	104%	5.62
	31	163.1	156.1	104%	5.60
Year to date			6879.6	6780.8	101%
Nov	7		154.0		
	14		151.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	11/07/09	10/31/09	%CHG	11/08/08	%CHG
	----------Thousands----------				
Broilers	161,291	161,105 *	+0.12	163,184 *	-1.16
Cattle	629	651	-03	624 *	+01
Hogs	2,302	2,294	0	2,305*	0

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 02-NOV-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-76.00	73.00-75.00
VACUUM PACKED (6-9 PER BOX)	72.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All prices were unchanged. Trade sentiment was steady. Demand ranged moderate to good. Supplies were adequate for current trade needs. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 02-NOV-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - NOV 03, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	1.10	-	1.50	lbs.
Cocktails	20.00	-	38.00	ea.
Pekin Ducks	4.75	-	7.50	ea.
Pullets 4-6 LBS	1.05	-	1.20	lbs.
Red Fowl 5-6 LBS	.35	-	.45	lbs.
Red Fowl 4-5 LBS	.20	-	.40	lbs.
Crossbred Roosters 7-11 LBS	.50	-	.60	lbs.
Crossbred Roosters 4-6 LBS	.85	-	.90	lbs.
Crossbred Fowl 5-9 LBS	.40	-	.45	lbs.
Banty Roosters	3.00	-	3.20	ea.
Banty Hens	2.00	-	2.50	ea.
Guinea Pigs	2.75	-	4.75	ea.
Guinea Fowl		-	2.50	lbs.
Kid Goats	27.00	-	35.00	ea.
Geese 9-14 LBS		-	.80	lbs.
Pigeons	2.50	-	2.75	ea.
White Pigeons	3.10	-	3.20	ea.
Chukars	3.00	-	3.75	ea.
Rabbits 6-9 LBS	1.35	-	1.40	lbs.
Rabbits 4-6 LBS	1.40	-	1.50	lbs.
Leghorn Hens		-	1.50	ea.
Bunnies	2.00	-	4.00	ea.
Silkies	2.00	-	3.00	ea.
Goats	45.00	-	50.00	ea.
Quail	.85	-	.95	ea.
Parakeets	4.00	-	9.00	ea.
Muscovy Ducks - Hens	1.05	-	1.15	lbs.

Total Coops Sold 2574

NATIONAL CANNER FOWL MARKET Sales were too few to report. Offerings were fair to moderate for current trade needs. Demand was fair with trading limited due to the majority of supplies being used internally. Processing schedules were noted as normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was at least moderate to fairly good for the about adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was fair for adequate offerings of light fowl. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was fairly good while offerings were barely adequate to tight for current processing schedules. Schedules part to full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 09-NOV-09

SOUTH CENTRAL Trading was TFEWR. Spent hen offerings were at least sufficient for the moderate demand. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was seasonally fair to fairly good for the generally sufficient offerings of heavy fowl. Processing schedules for next week were noted as normal. Finished product supplies were mostly adequate for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 2, 2009.

CAPONS:

Supplies of frozen USDA Grade A capons were light to moderate for anticipated demand. Buyer interest was moderate to fairly good for both November and December needs. Trade sentiment was generally steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	2.05-2.12	MOSTLY	2.08-2.10

GEESE:

Supplies of frozen USDA Grade A geese were in good balance with anticipated demand. Processing were operating full schedules. Orders for the November holiday period were being delivered. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS.	3.85-4.15	MOSTLY	3.90-4.00