USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
NOVEMBER 04, 2009
VOL. 56 NO. 132

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand for fill-in basis on frozen whole turkeys was light to moderate with most interest noted for hens. No trading was reported. Offerings of frozen whole turkeys were short for hens and mixed, short to adequate for toms. Processors bagging birds are working full schedules to put up fresh and frozen whole birds for the upcoming Thanksgiving Holiday. Pre-holiday retail features being published and generating much interest. The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings short to adequate. The trade sentiment for white meat was mostly steady. Offerings light to fully adequate. The market tone on thigh meat was fully steady to firm. Inquiry was moderate to good. Offerings short to light.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light as buyers are cautious and selective. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 03, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-85	83	83.00	20	-	-	-	-	-
CENTRAL REGION 4/	82-86.5	82.5-86.5	84.43	145	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	82-85	83	83.00	60	-	-	-	-	-
CENTRAL REGION	82-85	85	85.00	80	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 04, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-86.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-85	-	-	-	-	-	-	-	-
CENTRAL REGION	82-85	-	-	-	-	-	-	-	-
WESTERN REGION	82-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 NOVEMBER 2009

The market tone on white meat was mostly steady. Demand light to moderate with interest seasonally slowing. Offerings light to adequate. The market tone on tom 2-joint wings was steady to barely steady with lower buyer bids noted from export channels, tom drums and necks steady and tom full-cut wings fully steady to firm. Demand slow to fair with tom 2-joint wings the least active. Export interest was noted from the Caribbean and Mexico. The market tone on mechanically separated turkey was generally steady. Demand light for the adequate offers. Trading moderate on fresh tom drums, balance slow. For domestic: frozen tom breast meat without tenderloins -12 months age 140 shipping point and 138 delivered, tails 31, fresh tom full-cut wings 72, plant grade basted 18-20 lb. breasts 90, fresh breast trim 125 cents delivered. For export: tom machine defatted gizzards 90 and fries 120 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	370
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.00	40
DRUMSTICKS, TOM--FRESH	52.50		52.50	40
DRUMSTICKS, HEN	53.00		53.00	20
WINGS, FULL-CUT, TOM	74.00-75.00		74.59	34
WINGS, FULL-CUT, HEN		F	68.00	12
WINGS, V-TYPE, TOM		R	77.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM	41.00		41.00	114
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	173.11	180
THIGH MEAT	103.00		103.00	80
THIGH MEAT--FRESH		F	100.72	58
BREAST TRIM MEAT	125.00		125.00	80
SCAPULA MEAT	114.00		114.00	80
WING MEAT WITH SKIN	118.00		118.00	40
TENDERLOINS		W	131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	144.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	70.00		70.00	120
TAILS		W	32.00	27
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	98.00		98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-93
FROZEN TURKEYS Y TOMS 24-28#	84-94

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 NOVEMBER 2009.

The market tone on bulk parts was steady to fully steady. Demand was light to moderate. Offerings mostly light with full cut wings in the shortest position and tom two joint wings available. Trade sentiment on white meat was steady. Demand was light. Offerings were mixed. Demand was slow to moderate. The market tone on mechanically separated turkey was steady. Demand was light for the adequate offers. For domestic: fresh tom neck 39, fresh full-cut wings 72 and machine defatted gizzards 89 cents. Export: tom hand defatted gizzards 100.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	179.00	370
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.00	40
DRUMSTICKS, TOM--FRESH	52.00-53.00		52.70	200
DRUMSTICKS, HEN	52.00		52.00	40
WINGS, FULL-CUT, TOM	72.00		72.00	40
WINGS, FULL-CUT, HEN		F	68.00	12
WINGS, V-TYPE, TOM	76.00		76.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM	41.00		41.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	173.11	180
THIGH MEAT		T	103.00	80
THIGH MEAT--FRESH		F	100.72	58
BREAST TRIM MEAT	125.00		125.00	4
SCAPULA MEAT		T	114.00	80
WING MEAT WITH SKIN	118.00		118.00	120
TENDERLOINS		W	131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	142.00		142.00	58
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	25.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	70.00	120
TAILS		W	32.00	27
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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