



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms ranged steady to fully steady. Demand on frozen whole turkeys was light to moderate, instances good with interest noted for co-packing for the up-coming holiday. No trading reported. Offerings of frozen whole turkeys short to adequate and fresh short to light with some processors sold out for Thanksgiving. The market tone on tom bulk parts was steady to fully steady. Demand light to moderate, instances good. Offerings short to adequate. The market tone on white meat was mostly steady. Offerings light to fully adequate. The market tone on thigh meat was fully steady to firm for the fair to good demand. Offerings short to light. Trading centered on fresh tom drums, balance slow. A contract was noted on fresh -20% mechanically separated turkey at 33 cents shipping point for January-December, 2010 deliveries. Increased whole turkey retail feature are noted this week at slightly higher prices than last week. The same holds true for frozen whole rib breasts with some features also having tie-ins with pork hams.

EXPORT MARKET HIGHLIGHTS

Trading slow with activity noted on frozen thigh meat and frozen tom breast meat. Demand light to moderate. Offerings of short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-94
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-93
FROZEN TURKEYS Y TOMS 24-28#	84-94

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	For NOVEMBER 2, 2009			CURRENT SHIPMENTS 2/		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES		WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS										
EASTERN REGION 3/	82-85	-	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-85	-	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-	-
16-24 LB TOMS										
EASTERN REGION	82-85	-	-	-	-	-	-	-	-	-
CENTRAL REGION	82-85	-	-	-	-	-	-	-	-	-
WESTERN REGION	82-85	-	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-in-Charge
				Recorded (515)284-4545	
Atlanta, GA	Voice (404)562-5850	Annie Terry	Jackson, MS	Voice (601)965-4662	Gary Brown
	Fax (404)562-5875	Officer-in-Charge		Fax (601)359-1175	Southern States Area Supervisor

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 NOVEMBER 2009

The market tone on white meat was mostly steady, 4-8 lb. rib breasts steady to instances firm, and institutional sizes mostly steady. Demand light to moderate with continuing negotiations noted on 2010 contracts. Offerings of white meat light to fully adequate, 4-8 lb. breasts short to light and held with varying degrees of confidence, institutional sized breasts mostly adequate. The market tone on tom bulk parts was steady to fully steady. Demand slow to moderate with interest noted from grinding and smoking channels. Offerings short to adequate with full-cut wings the least available. The market tone on thigh meat was fully steady to firm. Some increased optimism was noted in response to USDA's recent Bulk Pack Boneless Skinless Turkey Thighs Invitation Announcement. Demand moderate to good. Offerings short to light. Trading moderate on fresh tom drums for domestic shipments, balance slow. For domestic: Fresh -20% mechanically separated turkey 33 cents shipping point January-December, 2010 shipments, fresh tom necks 38 cents delivered current. For export: frozen tom breast meat 150 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	129.00		129.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.95	42
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.00	40
DRUMSTICKS, TOM--FRESH	52.00-52.50		52.23	440
DRUMSTICKS, HEN		F	52.00	5
WINGS, FULL-CUT, TOM		F	74.25	80
WINGS, FULL-CUT, HEN		F	68.00	12
WINGS, V-TYPE, TOM		R	77.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM		F	38.90	252
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	173.11	180
THIGH MEAT		F	104.00	40
THIGH MEAT--FRESH		F	100.72	58
BREAST TRIM MEAT		W	125.00	40
SCAPULA MEAT		F	113.60	50
WING MEAT WITH SKIN				
TENDERLOINS		W	131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	144.00		144.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	21.43	197
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	73.00	120
TAILS		W	32.00	27
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	100.00		100.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.