

# **USDA EGG MARKET NEWS REPORT**

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**Agricultural Marketing Service** 

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**Poultry Programs** 

Market News & Analysis Branch

# **NATIONAL EGG MARKET AT-A-GLANCE**



Regional prices were higher on all sizes when compared to the previous week. New York prices were unchanged. The market tone was mostly steady to fully steady. Retail and distributive demand was light to good, generally light to moderate. Supplies were sufficient for current trade needs. Breaking stock offerings were barely adequate to short for the fair to good demand. Light type hen offerings were sufficient to at times tight; processing schedules were irregular.

PRICES TO RETAILERS. SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A. WHITE EGGS IN CARTONS. CENTS PER DOZEN. DELIVERED WAREHOUSE

<u>MIDWEST</u> Midwest delivered prices were 11 cents higher for all sizes. Producer prices were unchanged. The trade sentiment was steady. Cartoned shell egg demand was moderate to at times fairly good. Loose shell egg demand was light to moderate. Supplies were adequate. Central states breaking stock prices were unchanged. Demand was moderate to good for the tight offerings. Processing schedules were full-time to reduced. The trade sentiment was fully steady to firm.

DANCE

	KANGE	WOSILI
EXTRA LARGE	104-113	107-110
LARGE	103-112	105-108
MEDIUM	90-99	92-95
Prices to store door		
	RANGE	MOSTLY
EXTRA LARGE	111-119	112-114
LARGE	109-117	110-112
MEDIUM	96-104	97-99
IOWA-MINNESOTA-WISC	ONSIN FGGS	

Prices paid to producers. Cents per dozen

	RANGE	MOSTLY
LARGE	85-95	89
MEDIUM	72-76	74
SMALL	44-50	

Midwest Area: IA, IL, IN, KY,MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

**NORTHEAST** Extra large, large and mediums prices were 11 cents higher when compared to prices last week. Trade sentiment was steady. Demand was light to fair. Supplies were adequate for present trading requirements. Eastern region breaking stock floor stocks were more than sufficient for normal to heavy breaking schedules. Light hens were adequate to about adequate for regular processing schedules.

	RANGE	MOSILY
EXTRA LARGE	112-126	114-118
LARGE	107-121	112-116
MEDIUM	87-100	92-98
NORTHEAST AREA: CT, DC, DE,	MA, MD, ME, NH, Easter	n NJ, Eastern NY, PA, RI,
Northern VA, & VT		

**SOUTHEAST** Prices were 11 to 12 cents higher on larger sizes and 11 to 11.5 cents higher mediums from the previous week. The market tone was at times steady to fully steady. Retail and distributive demand was fair to fairly good. Present supplies were generally adequate for trade requirements. Eastern region breaking stock offerings were barely sufficient for the fair to fairly good demand. Light type fowl offerings were adequate to about adequate; processing schedules were normal.

	RANGE	MOSTLY
EXTRA LARGE	104-116	110-113
LARGE	100-114	108-111
MEDIUM	83-97	90-94
Southeast Area: AL, FL, GA, M	MS, NC, SC, eastern	TN, & southern VA

<u>SOUTH CENTRAL</u> Prices were 11 cents higher on all sizes. The trade sentiment was generally fully steady. Cartoned shell egg demand was fairly good to good. Loose shell egg demand was moderate. Supplies ranged adequate to tight. Central states breaking stock prices were unchanged. Demand was moderate to good with offerings limited to short. The trade sentiment was fully steady to instances firm.

	RANGE	MOSTLY
EXTRA LARGE	114.5-123	116-119
LARGE	114.5-123	116-119
MEDIUM	94.5-103	96-99
South Central Area: AR	, AZ, CO, KS, LA, MO, NM, C	OK, & TX

**NEW YORK** Prices were unchanged. Trade sentiment was steady entering the week. Demand into all channels was light to moderate. Supplies were adequate for trading purposes.

	RANGE
EXTRA LARGE	121-125
LARGE	119-123
MEDIUM	99-103

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

<u>WESTERN</u> Prices increased 11 cents for jumbo, extra large, and large, and were 9 cents higher for medium and small. The trade sentiment was steady. The Pacific inventory increased 4% from last Monday, with California up 11% and OR-WA-UT down 4%. Offerings were adequate while demand ranged moderate to very good, mostly fairly good. Floor stocks adequate.

CALIFORNIA Benchmark prices increased 11 cents for jumbo, extra large, and large, and were 9 cents higher for medium and small. The trade sentiment was steady. The Pacific inventory increased 4% from last Monday, with California up 11% and OR-WA-UT down 4%. Demand ranged moderate to very good, mostly fairly good to good. Offerings were adequate. Floor stocks were also reported as adequate. Small benchmark price \$1.08.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	154
EXTRA LARGE	154
LARGE	150
MEDIIUM	128

#### **NATIONAL RETAIL EGG PURCHASES REPORT**

Cooperators estimate orders for the week ending November 06, 2009 will increase by 1 percent. Present week purchases for the week ending October 30, 2009 were 190,831 cases which was 4 percent below the prior week and 4 percent below estimates.

	ARTONED	LOOSE	TOTAL
Cases purchased present week	144,373	46,458	190,831
% change from the prior week	-2	-7	-4
Comparison figures are cand estimates by 14 coo			

#### **CENTRAL STATES BREAKING STOCK**

Prices unchanged. Offerings were limited to short while demand was moderate to good. Schedules full-time to reduced. Trade sentiment fully steady to instances firm.

	RANGE	MOSTLY
BREAKING STOCK	57-61	57-59
CHECKS & UNDERGRADES	36-41	39-41
CENTRAL STATES AREA: AR, CO, IA	, IL, IN, KS, LA	, MI, MN, MO,
NM. ND. NE. OH. OK. SD. TX. WI		

\* \* \* \* \* \* \* \*

# LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 02-NOV-2009

#### **SOUTH CENTRAL**

Trading was TFEWR. Demand for light fowl was slow. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

RANGE MAJ WTD AVG

AT FARM BUYER LOADING TOO FEW TO REPORT

# **SOUTHEAST**

Prices were generally unchanged when compared to the previous week. Demand was seasonally moderate to fairly good for the sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was at least steady to fully steady.

RANGE MAJ WTD AVG

AT FARM BUYER LOADING 7.75-17.25 CENTS/LB. 11.71
AT FARM PRODUCER LOADING TOO FEW TO REPORT
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

## **WEEKLY SHELL EGG INVENTORY REPORT**

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

NOVEMBE	ER 02, 2009		No	So	So		- 4		
		theast	Cent		Cent Atl Pacific 5-A				
Jumbo	Curr Wk	9.4	19.4	9.3	10.4	17.4	65.9		
	Change	-0.2	1.4	0.0	0.3	-0.6	1%		
Ex Lge	Curr Wk	34.1	34.1	17.6	28.5	45.6	159.9		
	Change	5.4	-5.1	4.8	0.9	4.5	7%		
Large	Curr Wk	71.6	119.6	96.8	122.2	156.5	566.7		
	Change	3.2	2.8	18.1	-5.7	1.7	4%		
Medium	Curr Wk	13.9	40.1	17.5	24.6	38.0	134.1		
	Change	-0.6	-0.3	0.8	4.7	2.8	6%		
Small	Curr Wk	3.1	5.0	0.3	1.7	4.2	14.3		
	Change	-0.8	1.0	0.0	-0.1	0.9	8%		
Misc	Curr Wk	1.9	20.6	7.8	11.3	4.8	46.4		
	Change	0.2	1.0	-0.7	-3.5	-3.6	-12%		
Ungraded	Curr Wk	20.6	71.6	18.0	12.4	24.4	147.0		
	Change	2.0	11.4	3.4	-3.5	5.2	14%		
Total	Curr Wk	154.6	310.4	167.3	211.1	290.9	1134.3		
Percent	Change	6%	4%	19%	-3%	4%	5%		

TOTAL	Number of Cases	Percent Change	Number of Cooperators		
Shell Egg Shell Egg Breaking Stoo	1134.3 k 242.8	5% -4%	156 30		
Total Shell Egg	1377.1	3%	186		

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

#### **CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF OCT 19, 2009

**GRADE A** XLARGE LARGE MEDIUM SMALL 2.13 2.11 1.89 1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF OCT 19, 2009 AS SET BY ONTARIO EGG PRODUCERS

GRADE A XLARGE LARGE MEDIUM SMALL

1.58 1.58 1.42 0.94

TRAILER LOAD EGG SALES Daily WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR OCT 30, 2009 CURRENT LOADS 14.50 FUTURE LOADS 8.25 TOTAL LOADS 22.75

	S	E	1	NE	М	W			S	С	N'	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	86.50		88.00	89.00			2.50	GNR W 1							.50
GNR W 2							.75	GNR W 2							.75
GL W XL			98.50	103.92	93.86	97.00	7.00	GL W XL						103.50	.25
GL W LG					87.25		6.00	GL W LG						97.75	3.00
GL W MD				79.00	78.00		3.50	GL W MD			84.00			90.50	2.00
GL BR XL	80.00						1.00								
GL BR MD	57.00						1.00								

TRAILER LOAD EGG SALES Weekly 5-Day WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR OCT 26, 2009-OCT 30, 2009

CURRENT LOADS 81.50 FUTURE LOADS 49.25 TOTAL LOADS 130.75

	;	SE	1	NE	M	IW			S	C	N	IW	S	w	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	83.83	85.33	84.70	87.00		99.50	38.50	GNR W 1		100.59					21.50
GNR W 2				80.00			1.75	GNR W 2							.75
GNR BR 1						96.00	2.00	GL W J	94.00	107.00			99.25	104.83	4.00
GL W J			107.00	108.50	94.09	96.33	5.75	GL W XL				101.00		105.67	2.50
GL W XL			96.50	100.97	92.51	97.33	27.75	GL W LG	103.75	105.58	99.25		106.50	104.73	53.75
GL W LG		105.67	93.96	97.21	97.20	97.00	78.25	GL W MD		96.00	85.20			91.05	12.50
GL W MD	76.00		77.94	78.00	80.83	87.00	16.00	GL BR J						105.25	.50
GL W SM			62.00	63.50	54.00	57.00	2.00	GL BR LG					115.00	119.00	.50
GL BR J					93.00		.50								
GL BR XL	80.00			99.33			1.75								
GL BR LG				99.64			1.75								
GL BR MD	57.00						1.00								
NRBS - 48					54.00		11.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MO	(in thousands)		
ON HAND	10/26/09	10/19/09	10/27/08
PACICIFIC COAST	56	35	3
LOS ANGELES	0	0	0

### **NORTH CAROLINA EGGS**

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	Mostly
EXTRA LARGE	125.49
LARGE	123.16
MEDIUM	107.08
SMALL	85.00

#### **CERTIFIED ORGANIC EGGS IN CARTONS**

(price per carton delivered to first receivers)

Brown Eggs	Cents/Carton	Mostly
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	225 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178
1/2 002.		

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