USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. Limited trading was reported for prompt arrival. Offerings were mixed. The trade sentiment on bulk parts was steady to fully steady. Demand was light to moderate. Offerings tight to barely adequate with full-cut wings short of needs. The market tone on white meat was steady and lightly tested. Demand was limited. Offerings were adequate to fully adequate. The market tone on thigh meat was fully steady to firm. Demand was good for the limited offerings. Retail activity continues to increase as the Thanksgiving Holiday approaches. More stores are featuring whole turkeys in the East and Midwest when compared to last week at slightly higher price levels, but still below last year. Also, more stores are starting to promote holiday turkey dinners.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 29, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-85	82.5	82.50	20	-	-	-	-	-
CENTRAL REGION 4/	80-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
12-24 LB TOMS									
EASTERN REGION	80-85	84.5	84.50	20	-	-	-	-	-
CENTRAL REGION	80-85	-	-	-	-	-	-	-	-
WESTERN REGION	80-85	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 30, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-85.5	85.50	85.50	40	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-85	-	-	-	-	-	-	-	-
CENTRAL REGION	82-85	-	-	-	-	-	-	-	-
WESTERN REGION	82-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF OCT 30, 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	82.50	82.50 **	93.00
CENTRAL REGION	85.50	83.14	93.77
WESTERN REGION	82.70 **	80.00	91.25
16-24 LB TOMS			
EASTERN REGION	84.50	82.50 **	93.40
CENTRAL REGION	82.70 **	83.00	92.07
WESTERN REGION	82.70 **	80.00	91.50

MONTH OF OCT	CURRENT MONTH	LAST MONTH	SAME YEAR AGO
8-16 LB HENS			
EASTERN REGION	82.52	80.26	97.50
CENTRAL REGION	82.86	80.00	97.27
WESTERN REGION	82.75	80.50	97.45
16-24 LB TOMS			
EASTERN REGION	82.70	80.11	97.27
CENTRAL REGION	82.54	80.21	96.91
WESTERN REGION	82.75	80.21	97.55

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 02-NOV-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	100.37	273,700
16-24 lbs.	100.00	100,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	10,000
16-24 lbs.	--	10,000
	Total Volume:	393,700

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 24-OCT-2009 (Preliminary)

	Young turkeys				Old	Total turkeys	
	-Thousand Head-		Pct Chg Prev wk	Avg Live wt	Banded --Thousand head--		Avg Live wt
North East	793		15	25.62	(A)	796	25.62
South Atlantic	660		-18	31.70	(A)	663	31.70
North Central	2,289		10	31.29	(A)	2,292	31.29
South Central	924		39	17.00	(A)	927	17.00
West	424		65	28.89	(A)	427	28.89
U.S. total	5,090	(B)	13	27.67	15	5,105	27.67
To-date 2009*	191,111	(B)			293	191,404	
To-date 2008*	201,661	(B)			420	202,081	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 24,000; for the current year to date* 1,021,000; for last year to date* 1,274,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 24-OCT-2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	2,075	2,991	24	15	5,105
Avg Wt	17.10	34.99	28.15	29.32	27.67
Last week	1,656	2,822	22	10	4,510
Same wk yr ago	2,317	2,975	39	16	5,347
Avg Wt	17.29	38.18	26.96	27.06	29.01
To-date/2009*	79,889	110,201	1,021	293	191,404
To-date/2008*	84,129	116,258	1,274	420	202,081
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,382	83,724	517	336	112,959
Last week	22,788	84,163	441	213	107,605
Same wk yr ago	32,049	90,868	799	329	124,045
To-date/2009*	1,052,670	3,248,405	20,677	6,835	4,328,587
To-date/2008*	1,073,332	3,477,051	24,191	9,513	4,584,087
Dressing %	80.0%	80.0%	76.5%	76.5%	

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 OCT 2009.

The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings were short to barely adequate with full-cut wings in the tightest position. The trade sentiment on white meat items was steady. Demand was light. Offerings were adequate, instances fully adequate. The market tone on thigh meat was firm. Demand was moderate to good for the short offerings. Domestic: Institutional breasts basted 8-10 lb. 115, 10-12 lb. 120, 16-18 lb. 135, drumettes 71 cents and fresh scapula 113. Export: Tom necks 37 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00-179.00		159.95	42
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00-59.00		55.50	320
DRUMSTICKS, TOM--FRESH	52.00-54.00		52.83	120
DRUMSTICKS, HEN		W	51.00	12
WINGS, FULL-CUT, TOM	72.00-76.00		74.00	120
WINGS, FULL-CUT, HEN		W	69.00	5
WINGS, V-TYPE, TOM	77.00		77.00	40
WINGS, V-TYPE, HEN	97.00		97.00	2
NECKS, TOM	37.00-39.00		38.00	120
NECKS, HEN		F	39.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	60
THIGH MEAT		W	103.00	40
THIGH MEAT--FRESH		M	98.00	40
BREAST TRIM MEAT		W	125.00	40
SCAPULA MEAT	113.00		113.00	20
WING MEAT WITH SKIN				
TENDERLOINS		W	131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	142.00	40
MECHANICALLY SEPARATED 4/		R	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	24.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	57.50	80
WINGS FULL-CUT - TOMS		R	73.00	54
WINGS, V-TYPE, TOM	73.00		73.00	120
TAILS		W	32.00	27
MECHANICALLY SEPARATED 4/		R	20.50	108
THIGH MEAT - FROZEN		W	99.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 OCT 2009.

The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings were short to barely adequate with full cut wings short of full needs. The trade sentiment on white meat items was steady. Demand was light. Offerings were adequate to fully adequate. The market tone on thigh meat was firm. Demand was moderate to good. Offerings failing to fulfill requirements. Domestic: Frozen hearts 27, fresh tom necks 38-40, fresh MST 17 for pet food, fresh to full-cut wings 76, fresh scapula 113 and fresh wing meat 130-132.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.95	42	159.95	42
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	59.00		59.00	40	55.80	400
DRUMSTICKS, TOM--FRESH	52.00-54.00		52.76	253	52.54	653
DRUMSTICKS, HEN	52.00		52.00	5	51.29	17
WINGS, FULL-CUT, TOM	72.50-76.00		74.25	80	74.18	212
WINGS, FULL-CUT, HEN	68.00		68.00	12	68.29	17
WINGS, V-TYPE, TOM		R	77.00	40	77.50	80
WINGS, V-TYPE, HEN	97.00		97.00	5	97.00	7
NECKS, TOM	37.00-40.00		38.90	252	39.42	612
NECKS, HEN		F	39.00	6		
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	172.00-174.00		173.11	180	173.24	370
THIGH MEAT	104.00		104.00	40	103.50	80
THIGH MEAT--FRESH	100.00-102.00		100.72	58	99.61	98
BREAST TRIM MEAT		W	125.00	40	125.00	40
SCAPULA MEAT	113.00-114.00		113.60	50	113.56	90
WING MEAT WITH SKIN						
TENDERLOINS		W	131.00	5	131.00	5
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	142.00		142.00	80	142.00	120
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/	20.00-25.00		21.43	197	22.26	297
EXPORT TRADING						
DRUMSTICKS, TOMS	59.00		59.00	80	58.25	160
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	73.00	120	72.53	174
TAILS		W	32.00	27	32.00	27
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		W	99.00	40	99.00	80

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