

EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



This week prices in all reported regions were sharply higher for all sizes. The trade sentiment was fully steady to firm. Cartoned shell egg demand was moderate to good. Loose shell egg demand was moderate. Supplies were balanced to instances tight. Breaking stock prices were unchanged to higher. Demand was moderate to good with offerings tight. Processing schedules were mixed. The trade sentiment was fully steady to firm. North Central regional light type hen removal costs were unchanged. Demand was fairly good with offerings adequate to light. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were 3 cents higher for all sizes. Midwest delivered prices were unchanged. The trade sentiment was fully steady to firm. Cartoned shell egg demand was moderate to good. Loose shell egg demand was light to moderate. Supplies were balanced to instances tight. Central states breaking stock prices were unchanged. Demand was moderate to good for the tight offerings. Processing schedules were mixed. The trade sentiment was fully steady to firm.

	RANGE	MOSTLY			
EXTRA LARGE	93-102	96-99			
LARGE	92-101	94-97			
MEDIUM	79-88	81-84			
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,					
western NY, and western PA					

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was fully steady to firm. Demand was moderate to fairly good. Current supplies were usually sufficient for needs. Eastern region breaking stock offerings were short for a fairly good demand. Light hen offerings were about adequate for normal processing schedules.

	RANGE	MOSILY				
EXTRA LARGE	101-115	103-107				
LARGE	96-110	101-105				
MEDIUM	76-89	81-87				
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,						
eastern NY, PA, RI, northern VA, and VT						

DANCE

COMBINED REGIONAL OCTOBER 23, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Grade A, write eggs in cartons,	delivered warenc	iuse, cents p	ber dozen
REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	94.50	94.00	74.00
SOUTHEAST	90.50	88.50	71.00
MIDWEST	85.50	83.50	72.50
SOUTH CENTRAL	92.50	90.50	77.50
COMBINED REGIONAL	90.80	89.15	73.95
Computed from simple weekly av	erages weighted b	y regional ar	ea populations

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

, , , , ,	10-27-09	10-20-09	10-28-08
Large	76-86	62-72	88-98
Medium	63-67	51-55	75-79

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

OCTOBER 26, 2009			No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	9.6	18.0	9.3	10.1	18.0	65.0
	Change	2.0	-0.1	2.2	1.0	3.5	15%
Ex Lge	Curr Wk	28.7	39.2	12.8	27.6	41.1	149.4
	Change	2.2	0.2	0.5	0.1	3.6	5%
Large	Curr Wk	68.4	116.8	78.7	127.9	154.8	546.6
	Change	11.8	14.5	5.6	2.1	5.1	8%
Medium	Curr Wk	14.5	40.4	16.7	19.9	35.2	126.7
	Change	-0.5	-4.6	0.7	-1.4	0.3	-4%
Small	Curr Wk	3.9	4.0	0.3	1.8	3.3	13.3
	Change	-0.8	-0.7	-1.3	-1.1	-1.3	-28%
Misc	Curr Wk	1.7	19.6	8.5	14.8	8.4	53.0
	Change	-0.2	-0.5	-0.9	3.8	-0.3	4%
Ungraded		18.6	60.2	14.6	15.9	19.2	128.5
	Change	4.7	17.3	-2.1	-1.4	1.4	18%
Total	Curr Wk	145.4	298.2	140.9	218.0		1082.5
Percent	Change	15%	10%	3%	1%	5%	6%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1082.5 c 253.7	6% -1%	156 30
Total Shell Egg	1336.2	5%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS F	EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 24-OCT-2009 (Lbs In Thousands) (Excludes Ingredients)									
Total	Cases	Liquid	Liquid	Liquid					
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,280,920	30,663	12,272	6,297	2,354	4,365			
PW	1,322,623	32,692	12,598	6,677	2,741	4,389			
LY	1,325,514	34,139	11,529	6,277	2,660	4,586			
% PW	-3%	-6%	-3%	-6%	-14%	-1%			
% LY	-3%	-10%	6%	0%	-12%	-5%			
2009*	54,251,493	1,321,597	525,235	264,880	118,275	181,864			
2008*	55,400,400	1,363,256	519,297	271,701	123,220	185,096			
% YTD	-2%	-3%	1%	-3%	-4%	-2%			
Average	e Yield Per C	Case - C	Current	Previou	is i	Last			
			Week	Wee	ek '	Year			
(Inedible	e Included)		41.84	42.6	31 4	2.65			
(Inedible	e Excluded)		38.43	39.2	<u>2</u> 9 3	9.19			

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases % of Total		Lbs.	% of Total	
CURRENT WEEK	675,756	52.8%	17,259	56.3%	
PREVIOUS WEEK	696,499	52.7%	18,430	56.4%	
LAST YEAR	653,337	49.3%	18,427	54.0%	

^{*}Note: Year to-date totals reflect comparable time periods.

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	Broiler	Eggs Set	Broiler Chicks Place		
19 Selected States	Oct 17	Oct 24	Oct 17	Oct 24	
STATE		Tho	ousand		
AL	26,507	27,460	*20,116	19,199	
AR	*21,082	20,950	*19,957	20,192	
DE	3,116	3,167	4,320	4,212	
FL	*1,098	1,098	*876	1,140	
GA	29,084	29,173	26,509	22,529	
KY	6,709	7,532	5,935	5,622	
LA	3,379	2,917	3,113	2,361	
MD	8,586	8,174	5,962	5,384	
MS	17,294	16,419	14,039	13,899	
NC	*18,117	17,731	*14,577	14,202	
OK	*6,418	6,556	4,108	3,749	
PA	*3,385	3,773	*2,977	3,228	
SC	5,739	5,859	4,483	4,220	
TX	12,926	14,133	12,065	11,348	
VA	6,035	5,695	4,837	4,487	
CA, MO, TN, & WV	*17,281	16,949	*16,088	15,072	
19 State Total	*186,756	187,586	*159,962	150,844	
Previous Year Total	188,802	191,280	163,207	154,412	
Pct. of Prev. Year *Revised	99	98	98	98	

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Dec-09 is estimated at 143.1 million head. This compares to 145.5 million head the previous week and to 149.2 million head the same week a year ago, when the slaughter was 162.3 million head and the composite weighted average price was 82.36 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 10/22/09 – 10/28/09

CURRENT LDS 75.25 FUTURE LDS 79.00 TOTAL LDS 154.25

		SE	NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	80.83	80.20	80.25	83.40		87.67	40.00
GNR W 2				79.50			2.00
GNR BR 1							2.00
GL W J			106.50	108.00	94.00	97.00	5.50
GL W XL		95.00	92.13	97.60	91.58		31.25
GL W LG		101.36	91.42	92.44	95.92		66.50
GL W MD	76.54		77.94	76.00	80.54		20.00
GL BR XL				95.75			2.00
GL BR LG				94.75			3.00
NRBS - 50					54.00		2.00
NRBS - 48					54.00		11.00
NRBS - 42					48.00		1.00

MOVEMENT OF EGGS IN	<u>ITO RETAIL (</u>	CHANNELS	W/E 24-C	CT-09
Selected	CW	PW	% CF	IANGE
Consuming Centers	Cases, in	thousands	LW	LY
Atlanta	23.4	24.1	-3	-2
Boston	3.0	2.7	11	11
Chicago	50.8	50.3	1	-23
Los Angeles	55.4	56.3	-2	-47
New Orleans	4.8	4.8	0	-91
New York	32.0	33.2	-4	10
St. Louis	61.8	62.5	-1	10
San Francisco	21.1	16.1	31	50
Total	252.3	250.0	1	-27
4 Week Moving Avg.	254.4			

LIVE TURKEYS SLAUGHTERED W/E 24-OCT-09

	YO	UNG	YOUNG	OLD	TOTAL		
	HENS	TOMS	BREEDERS		TURKEYS		
Head	2,075	2,991	24	15	5,105		
Avg Wt	17.10	34.99	28.15	29.32	27.67		
Last week	1,656	2,822	22	10	4,510		
Same wk yr ago	2,317	2,975	39	16	5,347		
Avg Wt	17.29	38.18	26.96	27.06	29.01		
To-date/2009*	79,889	110,201	1,021	293	191,404		
To-date/2008*	84,129	116,258	1,274	420	202,081		
Ready-to-Cook W	eight and I	Dressing Per	centage				
Current week	28,382	83,724	517	336	112,959		
Last week	22,788	84,163	441	213	107,605		
Same wk yr ago	32,049	90,868	799	329	124,045		
To-date/2009*1	,052,670	3,248,405	20,677	6,835	4,328,587		
To-date/2008*1	,073,332	3,477,051	24,191	9,513	4,584,087		
					-		
			30 5 0/				

Dressing % 80.0% 80.0% 76.5% 76.5%

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

HOMBEN OF	NOMBER OF TORRETO GETRE INTERESTRICT FEATURE					
W/E 24-OCT-0	9 (Pr	elimina	ry)			
Y	oung turk	eys		Old	Total	Turkeys
Th	ousand P	ct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	793	15	25.62	(A)	796	25.62
South Atlantic	660	-18	31.7	(A)	663	31.70
North Central	2,289	10	31.29	(A)	2,292	31.29
South Central	924	39	17.00	(A)	927	17.00
West	424	65	28.89	(A)	427	28.89
U.S. total	5,090 (B)	13	27.67	15	5,105	27.67
To-date						
2009* 1	91,111 (B)			293 19	91,404	
To-date						

(A) Not published to avoid disclosing individual operations.

201,661 (B)

(B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date* 1,021,000; for last year to date* 1,274,000.

420 202,081

*Note: Year to-date totals reflect comparable time periods.

2008*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 24-OCT-2009	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	160,963	1,128	1,531	2,659	418	
Avg Wt	5.62	3.16	7.69	5.77	6.87	
Last week	160,360	1,120	1,564	2,684	407	
Same wk yr ago	163,319	1,317	1,626	2,943	436	
Avg Wt	5.57	3.25	7.74	5.73	6.84	
To-date/2009*	6,636,197	53,987	63,496	117,483	17,203	
To-date/2008*	6,921,307	57,798	69,214	127,012	18,439	
Ready-to-Cook W	leight and Dr	essing Pe	ercentage			
Current week	673,936	1,854	7,829	9,683	2,039	
Last week	679,774	1,887	8,133	10,020	1,977	
Same wk yr ago	677,717	2,204	8,369	10,573	2,147	
To-date/2009*	27,275,244	89,933	330,464	420,397	82,120	
To-date/2008*	28,493,427	95,989	362,580	458,569	87,549	
Dressing %	74.5%	52.0%	66.5%		71.0%	
(A) T	17.570	JZ.U /0	, 00.070		71.070	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.4 million head. Estimated U.S. slaughter for this period was 162.9 million head, or 6.5 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

	Week	Million Head	Million Head		Avg
	Ending	Slaughtered	Available*	Pct	Wt
Sep	19	165.5	158.4	104%	5.54
	26	162.3	158.4	102%	5.55
Oct	3	163.0	157.0	104%	5.60
	10	163.5	156.3	105%	5.72
	17	162.3	156.4	104%	5.69
	24	162.9	156.4	104%	5.62
Yea	r to date	6716.5	6624.7	101%	
Oct	31		156.1		
Nov	7		154.0		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL	INSPECTION FOR V	WEEK ENDING 31-OCI-09
Current Week	10/31/09 (1)	Previous Week 10/24/09
Class		Thousand head

Broiler/fryer 167,531 (2) 168,057 Light hens 1,215 1,257 Heavy hens 1,488 1,538 Total 170,234 170,852 (1) Estimated

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Sto	ocks) (In Thousa	ands)	Proc. other
Fr	ozen Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs
AM 10/26/09	3,015	142,840	58,348
AM 10/01/09	3,380	186,075	63,072
CHG	-365	-43235	-4724
PCT CHG	-11%	-23%	-7%

WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

VV CCIVE	<u> </u>	I COLLE II D	ATO I INIO	<u> </u>	CIO DICOLL	-14111-140
Loads	10/26/0	9 Chang	e Last Wk	10/19/09	10/27/08	
400	72.7	70	1.48	71.22	79.75	
MONTH	<u>ILY</u>	WTD AVG	LD	S		
OCTOE	BER	71.00	1,769.4	10		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT			WTD	LBS
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	80-85	82.5	82.50	20
CENTRAL REGION 4/	80-85	-	-	-
WESTERN REGION 5/	80-85	-	-	-

16-24 LB TOMS

10-24 LD TOWIS				
EASTERN REGION	80-85	84.5	84.50	20
CENTRAL REGION	80-85	-	-	-
WESTERN REGION	80-85	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-OCT-09

REGIONS RANGE MAJORITY WTD AVG Southeast (1) 7.5-17.25 CENTS/LB. 11.65

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 23-OCT-09

weights average abou	ut 3.50 pourius) 23-00	J 1-09
REGIONS	RANGE MA	JORITY
Eastern	2-11	3-7
South Central	Too Few To Repo	rt
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)					
W/E 24-OCT-2009	Cases	% Change	From		
REGIONS	(In thousands)	LW	LY		
North Atlantic	181.0	0	1		
East North Central	624.1	-2	-5		
West North Central	285.8	-3	-11		
South Atlantic	177.6	3	1		
South Central	57.0	13	13		
West	158.8	2	-21		
Total	1484.3	0	-6		
Matched plants report Areas Covered:	ing	81	81		

North Atlantic (ME. VT. MA. RI. CT. NH. NY. PA. NJ. MD. DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 26-OCT-2009 (cents per lb)

	Grad		: Composite			
	Мај	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to First Receivers 1/:						
Los Angeles	92.00	89.58	52	:	81.58	92
New York	65.00-68.00	66.71	21	:	69.02	42

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Chicago	58.00-61.00			:	63.77	46

^{1/:} Includes branded product.

⁽B) Dressing % adjustments reflect quarterly update.

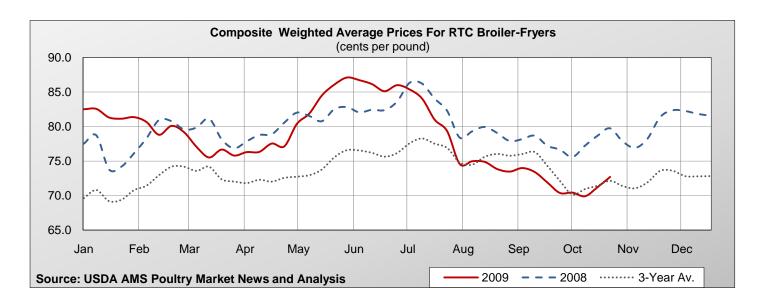
^{*}Note: Year to-date totals reflect comparable time periods.

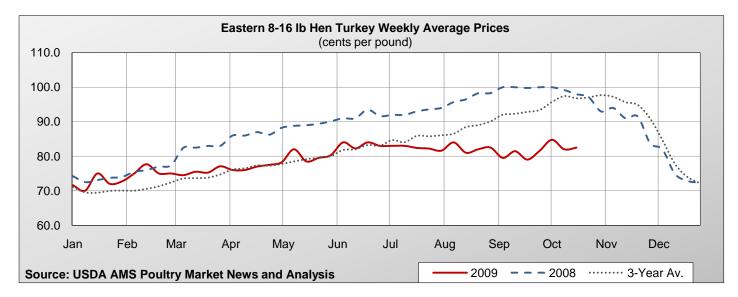
⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 31-Oct-09 is 156.1 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.9 million head or 11.8 million more than estimated available. For the week of 07-Nov-09 the estimated available is 154.0 million head.

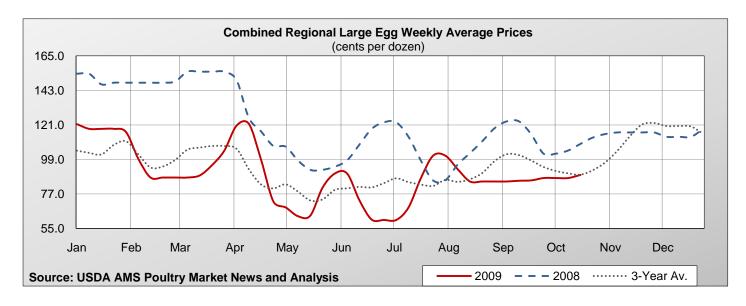
^{3/} Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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