

# **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

## **NATIONAL EGG MARKET AT-A-GLANCE**



New York prices were one cent higher on all sizes. Regional prices were higher on larger sizes and mediums. The market tone was firm. Demand into all channels was moderate to good. Supplies were adequate to tight for current trade needs. Breaking stock floor stocks were sufficient to short; processing schedules were normal to instances heavy. Light type hen offerings were generally adequate for the moderate to fairly good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

MIDWEST Midwest delivered prices were 12 cents higher for extra large and large and 10 cents higher for medium. Producer prices were 1 cent higher for all sizes. The trade sentiment was firm. Cartoned shell egg demand was good. Loose shell egg demand was moderate. Supplies were barely adequate to tight. Central states breaking stock prices were unchanged. Demand was fairly good to good for the tight offerings. Floor stocks were adequate to tight. The trade sentiment was fully steady.

	R <b>ANGE</b>	MOSTLY
EXTRA LARGE	93-102	96-99
LARGE	92-101	97-97
MEDIUM	79-88	81-84
Prices to store door		
	RANGE	MOSTLY
EXTRA LARGE	100-108	101-103
LARGE	98-106	99-101
MEDILIM	95.02	96 99

**IOWA-MINNESOTA-WISCONSIN EGGS** 

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	75-85	79
MEDIUM	68-66	64
SMALL	35-41	

Midwest Area: IA, IL, IN, KY,MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were 9 cents higher on large and 10 cents higher on extra large and medium sized eggs when compared to prices last week. The market tone was mostly firm. Demand into all channels ranged moderate to good. Supplies were sufficient for needs. Eastern region breaking stock floor stocks were short for normal to heavy breaking schedules. Light type hens were about adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	101-115	103-107
LARGE	96-110	101-105
MEDIUM	76-89	81-87
NORTHEAST AREA: CT, DC, DE, MA	A, MD, ME, NH, Easter	n NJ, Eastern NY, PA, RI,
Northern VA, & VT		

<u>SOUTHEAST</u> Prices were higher on all sizes when compared to the previous week. The market tone was firm. Retail demand was fairly good to good. Distributive demand was moderate. Supplies were well balanced to instances short for current trade needs. Eastern region breaking stock floor stocks were short; processing schedules were normal to at times heavy. Light type hen offerings were about sufficient for the moderate to at least moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	92-105	99-102
LARGE	88-103	97-100
MEDIUM	71.5-86	79-83
Southeast Area: AL, FL, GA, M	MS, NC, SC, eastern TI	N, & southern VA

**SOUTH CENTRAL** Prices were 14 cents higher for extra large, 14 to 16 cents higher for large and 9 cents higher for medium. The trade sentiment was firm. Cartoned shell egg demand was good. Loose shell egg demand was moderate. Supplies were adequate to tight. Central states breaking stock prices were unchanged. Demand was fairly good to good with offerings tight. Floor stocks were adequate to tight. The trade sentiment was fully steady.

	RANGE	MOSTLY
EXTRA LARGE	103.5-112	105-108
LARGE	103.5-112	105-108
MEDIUM	83.5-92	85-88
South Central Area:	AR, AZ, CO, KS, LA, MO, NM, G	OK, & TX

**NEW YORK** Prices were 1 cent higher on all sizes when compared to prices last Friday. The market tone was firm. Demand was moderate to instances good. Supplies were usually adequate for current trading requirements.

	RANGE
EXTRA LARGE	112-116
LARGE	110-114
MEDIUM	90-94

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices were 10 cents higher for jumbo, 12 cents higher for extra large, 13 cents higher for large and 10 cents higher for medium and small. The trade sentiment was firm. The Pacific inventory increased 5% from last Monday, with California down 4% and OR-WA-UT up 16%. Demand was good to very good in most locations while offerings were balanced to adequate and held with increased confidence. Floor stocks balanced to adequate.

<u>CALIFORNIA</u> Prices were 10 cents higher for jumbo, 12 cents higher for extra large, 13 cents higher for large, and 10 cents higher for medium and small. Trade sentiment was firm. The Pacific inventory increased 5% from last Monday, with California down 4% and OR-WA-UT increasing 16%. Demand was good to very good while offerings were adequate for needs and held confidently. Floor stocks balanced to adequate. Small benchmark price 99 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	143
EXTRA LARGE	143
LARGE	139
MEDIIUM	119

# **NATIONAL RETAIL EGG PURCHASES REPORT**

Cooperators estimate orders for the week ending October 30, 2009 will increase by 0 percent. Present week purchases for the week ending October 23, 2009 were 197,884 cases which was 1 percent above the prior week and 1 percent above estimates.

C	ARTONED	LOOSE	TOTAL
Cases purchased present week	147,692	50,192	197,884
% change from the prior week	-1	+9	+1
Comparison figures are and estimates by 14 coo			

## **CENTRAL STATES BREAKING STOCK**

Prices were unchanged. Demand was fairly good to good while offerings were tight to inadequate. Higher bids for breaking stock were currently getting very little interest from suppliers. Floor stocks adequate to short. Schedules mixed. Trade sentiment fully steady.

	RANGE	MOSTLY
BREAKING STOCK	51-61	57-59
CHECKS & UNDERGRADES	34-39	37-39
CENTRAL STATES AREA: AR, CO, IA	A, IL, IN, KS, LA	, MI, MN, MO,
NM, ND, NE, OH, OK, SD, TX, WI		

\* \* \* \* \* \* \* \*

#### LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE.

GENERALLY FOR SLAUGHTER THE WEEK OF 26-OCT-2009

#### **SOUTH CENTRAL**

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

RANGE MAJ WTD AVG

AT FARM BUYER LOADING TOO FEW TO REPORT

# **SOUTHEAST**

Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the generally sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was at least steady to fully steady.

RANGE	MAJ	WTD
		ΔVG

AT FARM BUYER LOADING 7.5-17.25 CENTS/LB. 11.65
AT FARM PRODUCER LOADING TOO FEW TO REPORT
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

# WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

ОСТОВЕ	,		No	So	So	D = = !#! =	<b>5</b> A
Jumbo	Curr Wk	theast 9.6	<b>Cent</b> 18.0	<b>Cent</b> 9.3	10.1	18.0	<b>5-Area</b> 65.0
Jumbo	Change	2.0	-0.1	2.2	1.0	3.5	15%
Ex Lge	Curr Wk	28.7	39.2	12.8	27.6	41.1	149.4
· ·	Change	2.2	0.2	0.5	0.1	3.6	5%
Large	Curr Wk	68.4	116.8	78.7	127.9	154.8	546.6
S	Change	11.8	14.5	5.6	2.1	5.1	8%
Medium	Curr Wk	14.5	40.4	16.7	19.9	35.2	126.7
	Change	-0.5	-4.6	0.7	-1.4	0.3	-4%
Small	Curr Wk	3.9	4.0	0.3	1.8	3.3	13.3
	Change	-0.8	-0.7	-1.3	-1.1	-1.3	-28%
Misc	Curr Wk	1.7	19.6	8.5	14.8	8.4	53.0
	Change	-0.2	-0.5	-0.9	3.8	-0.3	4%
Ungraded	Curr Wk	18.6	60.2	14.6	15.9	19.2	128.5
· ·	Change	4.7	17.3	-2.1	-1.4	1.4	18%
Total	Curr Wk	145.4	298.2	140.9	218.0	280.0	1082.5
Percent	Change	15%	10%	3%	1%	5%	6%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stoc	1082.5 k 253.7	6% -1%	156 30
Total Shell Egg	1336.2	5%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

#### **CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF OCT 12, 2009

**GRADE A XLARGE LARGE MEDIUM SMALL**2.13 2.11 1.89 1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF OCT 12, 2009 AS SET BY ONTARIO EGG PRODUCERS GRADE A XLARGE LARGE MEDIUM SMALL

 ADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 1.58
 1.58
 1.42
 0.94

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TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 23, 2009 **CURRENT LOADS** 18.50 **FUTURE LOADS** 54.50 **TOTAL LOADS** NW SC SE NE MW DST **DST** DST LOADS **CLASS** ORG **DST ORG DST LOADS CLASS** ORG **ORG ORG** DST ORG GNR W 1 78.50 80.50 13.00 GNR W 1 8.00 102.50 105.50 GL W J 3.50 GNR BR 1 1.00 1.00 GL W XL 103.50 GL W J 93.18 95.00 3.75 92.00 GL W LG 96.00 103.75 8.50 GLW XL 99.17 7.25 94.67 GL W LG 92.25 95.00 13.50 GL W MD 1.00 -- 124.00 GL W MD GL BR J 128.00 .25 73.00 76.75 4.00 GL BR LG -- 117.00 121.00 2.25 **NRBS - 48** 7.00 NRBS - 39 30.00 .50 **NRBS - 36** 37.00 .50

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 19, 2009 - OCT 23, 2009  CURRENT LOADS 81.00 FUTURE LOADS 110.50 TOTAL LOADS 191.5															
SE NE			NE	MW				SC		ı	NW :		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	72.33	71.40	74.00	75.70		77.80	74.00	GNR W 1		74.33					44.00
GNR W 2				79.00			2.00	GNR BR 1				89.25			1.00
GNR BR 1							1.00	GL W J	85.00	97.71			96.50	100.58	9.25
GL W J					88.39	90.00	8.75	GL W XL		95.50				101.60	7.00
GL W XL		95.00	88.25	90.68	87.88		24.50	GL W LG		90.27	92.00			96.00	36.75
GL W LG		90.43	90.67	82.93	86.05		58.75	GL W MD		72.00				78.20	13.00
GL W MD	72.23		62.38	65.75	72.88	75.00	23.00	GL BR J					124.00	115.25	.50
GL W SM			46.83	48.33			3.00	GL BR LG	95.00				112.10	108.25	4.75
GL BR J			112.00				.25								
GL BR XL	72.00			93.67			3.25								
GL BR LG				92.43			4.00								
GL BR SM			52.00	54.00			.50								
NRBS - 50					54.00		6.00								
NRBS - 48					50.00	56.33	16.00								
NRBS - 42					48.00		4.00								
NRBS - 39					30.00		.50								
NRBS - 36				42.00	37.00		1.50								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE M	OVEMENT – FR	OZEN EGGS		CERTIFIED ORGANIC EGGS IN CARTONS					
	(I	n Thousands)		(price per carton delivered to first receivers)					
ON HAND	10/19/09	10/12/09	10/20/08	Brown Eggs	CENTS/CARTON	MOSTLY			
PACIFIC COAST	35	71	3	Extra Large doz.	255 – 316	275 - 310			
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188			
				Large doz.	225 – 310	265 - 300			
				1/2 doz.	160 – 189	160 - 178			

**NORTH CAROLINA EGGS** The market is higher on all sizes. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET,

CENTS PER DOZEN.

EXTRA LARGE
117.47

LARGE
MEDIUM
98.47

SMALL
77.00

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