

## **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**



This week the New York shell egg prices were sharply higher for all sizes. All regional prices and California reported benchmark prices were slightly higher. The trade sentiment was firm. Cartoned shell egg demand was fairly good to good. Loose shell egg demand was moderate. Supplies were balanced to tight. Breaking stock prices were unchanged. Demand was fairly good to good with offerings closely balanced to very tight. Processing schedules were full-time. The trade sentiment was steady to fully steady. North Central regional light type hen removal costs were unchanged. Demand was fairly good with offerings adequate to light. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producers prices were 4 cents higher for large, 2 cents higher for medium and unchanged for small. Midwest delivered prices were unchanged. The trade sentiment was firm. Cartoned shell egg demand was good. Loose shell egg demand was moderate. Supplies were balanced to tight. Central states breaking stock prices were unchanged. Demand was moderate to good for the closely balanced to very tight offerings. Floor stocks were adequate to tight. Processing schedules were full-time. The trade sentiment was steady to fully steady.

	RANGE	MOSTLY				
EXTRA LARGE	81-90	84-87				
LARGE	80-89	82-85				
MEDIUM	69-78	71-74				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and western PA						

NORTHEAST REGIONAL Prices were unchanged although medium and larger sizes were trending higher. Trade sentiment was firm. Retail and distributive demand was moderate to fairly good. Supplies were barely adequate for needs. Breaking stock floor stocks in the Eastern region were in balance; schedules were normal to slightly heavier. Light hens were about adequate to adequate for the at least moderate demand.

	RANGE	MOSTLY				
EXTRA LARGE	91-105	91-98				
LARGE	87-101	92-96				
MEDIUM	66-79	71-77				
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,						
eastern NY, PA, RI, northern VA, and VT						

#### **COMBINED REGIONAL OCTOBER 16, 2009**

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen DECIONS EVIADGE

KEGIONS	LX LANGE	LANGE	INICOIOINI
NORTHEAST	92.50	92.00	71.00
SOUTHEAST	88.50	86.50	69.00
MIDWEST	83.50	81.50	69.50
SOUTH CENTRAL	90.50	88.50	74.50
COMBINED REGIONAL	88.80	87.15	71.18
Computed from simple weekly a	verages weighted	by regional a	rea populations.

LADGE

MEDILIM

**IOWA-MINNESOTA-WISCONSIN** Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	10-20-09	10-13-09	10-21-08
Large	62-72	60-70	85-95
Medium	51-55	48-52	75-79

#### WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

OCTOBER	No	So	So				
	Nor	theast	Cent	Cent	Atli	acific	5-Area
Jumbo	Curr Wk	7.6	18.1	7.1	9.1	14.5	56.4
	Change	-3.9	2.8	-1.1	-0.5	-0.5	-5%
Ex Lge	Curr Wk	26.5	39.0	12.3	27.5	37.5	142.8
	Change	-0.5	2.6	-4.1	-4.8	0.6	-4%
Large	Curr Wk	56.6	102.3	73.1	125.8	149.7	507.5
	Change	-2.5	3.4	0.4	-10.2	7.6	0%
Medium	Curr Wk	15.0	45.0	16.0	21.3	34.9	132.2
	Change	-0.6	8.7	1.5	-8.7	-2.0	-1%
Small	Curr Wk	4.7	4.7	1.6	2.9	4.6	18.5
	Change	0.9	-0.3	0.4	-0.6	1.1	9%
Misc	Curr Wk	1.9	20.1	9.4	11.0	8.7	51.1
	Change	0.1	-0.5	8.0	0.1	1.7	4%
Ungraded	Curr Wk	13.9	42.9	16.7	17.3	17.8	108.6
	Change	-0.7	-19.2	-3.1	-3.8	-2.6	-21%
Total	Curr Wk	126.2	272.1	136.2	214.9	267.7	1017.1
Percent	Change	-5%	-1%	-4%	-12%	2%	-4%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1017.1 c 256.3	-4% -8%	156 30
Total Shell Egg	1273.4	-5%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

**Broiler Chicks Placed,** 

EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 17-OCT-2009 (lbs. in thousands) (Excludes Ingredients)								
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined		
Producti	on Broken	Whole	Whites	Yolk				
CW	1,322,623	32,692	12,598	6,677	2,741	4389		
PW	1,343,216	33,809	12,553	6,380	2,624	4497		
LY	1,327,423	33,353	12,251	6,068	2,800	4449		
% PW	-2%	-3%	0%	5%	4%	-2%		
% LY	0%	-2%	3%	10%	-2%	-1%		
2009	52,970,573	1,290,934	512,963	258,584	115,921	177499		
2008	54,074,886	1,329,117	507,768	265,424	120,560	180510		
% YTD	-2%	-3%	1%	-3%	-4%	-2%		
				CM	/ PW	LY		
Average	Yield Per Cas	e - (Inedible	Included)	42.6	42.61	42.28		
Average	Average Yield Per Case - (Inedible Excluded) 39.29 39.27 38.93							
IN LINE	PRODUCTIO	<b>N</b> (of total pr	oduction: It	s. in thous	ands:	<del></del>		

<u>IN LINE PRODUCTION</u> (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Case	s Broken	Liqu	uid Whole
	Cases % of Total		Lbs.	% of Total
CURRENT WEEK	696,499	52.7%	18,430	56.4%
PREVIOUS WEEK	715,406	53.3%	19,113	56.5%
LAST YEAR	645,501	48.6%	18,042	54.1%

Broiler Eggs Set,

## **BROILER HATCHERY**

	19 Selecte	ed States	19 Selected States		
		Week	Ending		
	Oct 10	Oct 17	Oct 10	Oct 17	
	2009	2009	2009	2009	
State		Thou	ısands		
AL	26,854	26,507	*19,466	20,068	
AR	*21,251	20,941	*19,385	20,010	
DE	*3,277	3,116	*4,179	4,320	
FL	1,330	1,330	700	872	
GA	29,935	29,084	24,510	26,509	
KY	*7,251	6,709	*4,909	5,935	
LA	3,304	3,379	2,953	3,113	
MD	8,440	8,586	*4,899	5,962	
MS	17,095	17,294	15,276	14,039	
NC	15,373	18,124	14,253	14,606	
OK	7,086	6,450	5,202	4,108	
PA	*4,003	3,603	*2,951	2,955	
SC	5,799	5,739	4,234	4,483	
TX	*13,170	12,926	*12,012	12,065	
VA	6,041	6,035	*5,002	4,837	
CA, MO, TN, & WV	*18,251	17,409	*15,685	16,115	
19 State Total	*188,460	187,232	*155,616	159,997	
Previous Year Total	194,566	188,802	160,080	163,207	
Pct. of Prev. Year * Revised Source: NASS, USDA	97	99	97	98	

#### **MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 17-OCT-2009

Selected Consuming	CW	LW	% CHA	NGE
Centers	(Cases in TI	nousands)	LW	LY
Atlanta	24.1	22.4	8	2
Boston	2.7	2.7	0	0
Chicago	50.3	50.7	-1	-25
Los Angeles	56.3	63.6	-11	-38
New Orleans	4.8	5.1	-6	-14
New York	33.2	34.7	-4	14
St. Louis	62.5	64.7	-3	21
San Francisco	16.1	21.1	-24	14
Total	250.0	265.0	-6	-12
4 Week Moving Avg.	253.2			

TRAILER LOAD EGG SALES - DAILY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR OCT 15 - OCT 21, 2009

Current Lo	oads 10	1.75 Fut	ure Loa	ds 93.0	00 Total	Loads	194.75
	S	E	N	ΙE	M	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	69.75	67.25	70.17	73.00	70.00	77.29	60.00
GNR W 2							2.00
GL W J					84.24	85.50	7.25
GL W XL			85.75	86.65	78.36		16.75
GL W LG		89.00		77.50	78.91	67.00	55.75
GL W MD	60.67		62.38	63.33	61.98	75.50	22.00
GL W SM			46.83	48.33			3.00
GL BR J					80.67		1.75
GL BR XL	70.50			93.00			3.75
GL BR LG				92.00			2.50
GL BR MD	53.00						2.00
GL BR SM			52.00	54.00			.50
NRBS - 50					54.00		6.00
NRBS - 48			55.00		48.86	55.13	16.00
NRBS - 42					48.00		4.00
NRBS - 39					44.00		10.00
NRBS - 36				42.00	37.00		1.00

#### WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Nov-09 is estimated at 145.5 million head. This compares to 145.6 million head the previous week and to 151.9 million head the same week a year ago, when the slaughter was 118.3 million head and the composite weighted average price was 81.37 cents per pound.

# TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS W/E 17-OCT-2009 (Preliminary)

-----Young turkeys-Old Total turkeys Pct Chg **Banded** Avg Avg -Thousand Head-Prev wk Live wt --Thousand head--Live wt North East 26.09 694 26.09 692 11 (A) South Atlantic 809 5 33.18 (A) 811 33.18 North Central 2.075 -5 33.36 (A) 2.077 33.36 South Central 667 13 18.86 (A) 669 18.86 West 257 29.44 (A) 259 29.44 -7 U.S. total 4,500 (B) 4,510 29.83 1 29.83 10

278

20.160

6.499

4.215.628

186,299

196,734

YTD 2008\* 196,330 (B) 404 (A) Not published to avoid disclosing individual operations.

186,021 (B)

(B) Number of young banded breeder turkeys included: this week 22,000;

for the current year to date\* 997,000; for last year to date\* 1,235,000.

Note: Year to-date totals reflect comparable time periods.

## LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 17-OCT-2009 (Preliminary)Thousands								
	Young	Young	Young	Old	Total			
	Hens	Toms	Bre	eeders	Turkeys			
Head	1,656	2,822	22	10	4,510			
Avg Wt	17.20	37.28	26.22	27.83	29.83			
Last week	1,642	2,793	21	4	4,460			
Same wk yr ago	1,882	2,959	17	3	4,861			
Avg Wt	16.61	37.93	26.50	29.32	29.63			
To-date/2009*	77,814	107,210	997	278	186,299			
To-date/2008*	81,812	113,283	1,235	404	196,734			
Ready-to-Cook Weight and Dressing Percentage								
Current week	22,788	84,163	441	213	107,605			
Last week	22,626	83,359	437	101	106,523			
Same wk yr ago	25,008	89,788	342	67	115,205			

To-date/2008\* 1,041,283 3,386,183 23,392 9,184 4,460,042

Dressing % 80.0% 80.0% 76.5% 76.5%

3.164.681

1,024,288

To-date/2009\*

YTD 2009\*

<sup>\*</sup>Note: Year-to-date total reflects comparable time period.

<sup>(</sup>A) Dressing % adjustments reflect quarterly update.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 17-OCT-2009	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	160,360	1,120	1,564	2,684	407	
Avg Wt	5.69	3.24	7.82	5.91	6.84	
Last week	161,582	1,365	1,617	2,982	387	
Same wk yr ago	161,915	1,281	1,803	3,084	440	
Avg Wt	5.62	3.25	7.83	5.93	6.75	
To-date/2009*	6,475,234	52,859	61,965	114,824	16,785	
To-date/2008*	6,757,988	56,481	67,588	124,069	18,003	
Ready-to-Cook W	eight and Dr	essing Pe	ercentage			
Current week	679,774	1,887	8,133	10,020	1,977	
Last week	688,566	2,300	8,420	10,720	1,882	
Same wk yr ago	677,922	2,144	9,388	11,532	2,138	
To-date/2009*	26,601,308	88,079	322,635	410,714	80,081	
To-date/2008*	27,815,710	93,785	354,211	447,996	85,402	
Dressing %	74.5%	52.0%	66.5%		71.0%	
(A) The estimated r	number of fryer	s available	for market	ing based of	on the 2-	
week revised average chick placements 6 to 7 weeks earlier was 156.4 million						
head. Estimated U.	S. slaughter for	r this period	d was 162.3	3 million hea	ad, or 5.9	
million more than est	million more than estimated available.					

<sup>(</sup>B) Dressing % adjustments reflect quarterly update.

## ESTIMATED U.S. FRYER SLAUGHTER/

	Week	Million Head	Million Head		Avg
Е	nding	Slaughtered	Available*	Pct	Wt
Sep	12	149.8	157.2	95%	5.46
	19	165.5	158.4	104%	5.54
	26	162.3	158.4	102%	5.55
Oct	3	163.0	157.0	104%	5.60
	10	163.5	156.3	105%	5.72
	17	162.3	156.4	104%	5.69
Year t	o date		6553.6	6468.3	101%
Oct	24		156.4		
	31		156.1		
			and the same of th		

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

## ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-Oct-09			
Current Week 10/24/09 (1)		Previous Week 10/17/09	
Class		Thousand head	
Broiler/fryer	168,057 (2)	165,043	
Light hens	1,257	1,265	
Heavy hens	1,538	1,581	
Total	170,852	167,889	
(1) Estimated			

<sup>(2)</sup> The estimated number of broiler-fryers available for slaughter the week ending 24-Oct-09 is 156.4 million head compared to 165.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.4 million head or 12.0 million more than estimated available. For the week of 31-Oct-09 the estimated available is 156.1 million head.

#### WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks) (In Thousands)			Proc. other
Fre	ozen Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs
AM 10/19/09	2,909	152,879	59,964
AM 10/01/09	3,380	186,075	63,072
CHG	-471	-33196	-3108
PCT CHG	-14%	-18%	-5%

## WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	10/19/09	Change Last Wk			<del>y</del>
397	71.22	1.31	69.91	78.67	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **CURRENT WTD LBS OFFERS** SHIPMENTS 2/ **SALES AVG** (000)**8-16 LB HENS EASTERN REGION 3/** 80-85 **CENTRAL REGION 4/** 80-85 80.5-83.5 83.14 440 WESTERN REGION 5/ 80-85

 16-24 LB TOMS

 EASTERN REGION
 80-85

 CENTRAL REGION
 80-85
 80.5-83.5
 83.00
 480

 WESTERN REGION
 80-85

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

#### **LIVE HEN MARKETS**

HEAVY TYPE (7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-OCT-09
REGIONS RANGE MAJORITY WTD AVG

Southeast (1) 7.5-17.00 CENTS/LB. 11.60

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

**LIGHT TYPE – REMOVAL COSTS** Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 16-OCT-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To F	Report
North Central	0-10.5	0-5

COMMERCIAL EGG	MOVEMENT (Receip	ts From Prod	lucers)
W/E 17-OCT-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	181.2	2	0
East North Central	634.2	3	-1
West North Central	293.9	1	-5
South Atlantic	172.2	-2	-3
South Central	50.6	1	-4
West	155.7	2	-23
Total	1487.8	2	-5
Matched plants report	ting	81	81

Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

### FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 19-OCT-2009 (cents per lb)

	Grade A		:		Composite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to	First Receivers	1/:				
Los Angeles	92.00	89.60	45	:	79.66	86
New York	64.00-67.00	65.57	21	:	68.51	43
Delivered to	First Receivers	1/:			0	

 Whole Body 2/:
 Composite

 Maj
 Wtd Avg
 Lds
 : Wtd Avg
 Lds

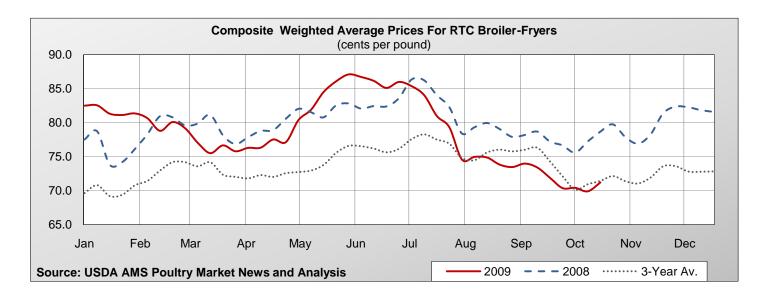
 Chicago
 55.00-61.00
 : 62.56
 48

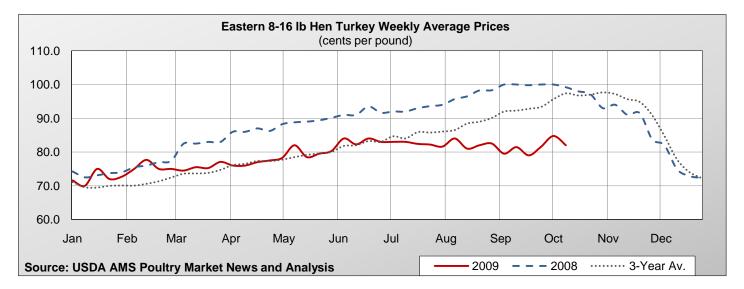
<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

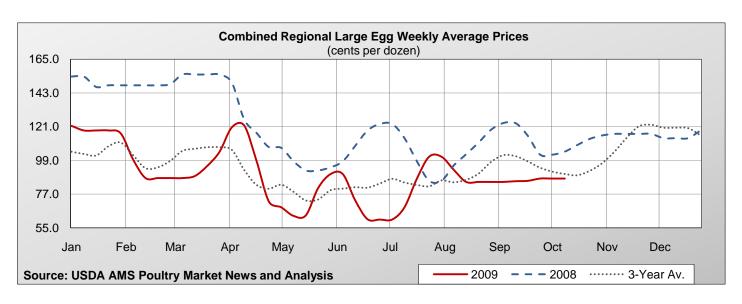
<sup>\*</sup>Weights under 7 lbs. subject to discount.

<sup>1/:</sup> Includes branded product.

<sup>2/:</sup> Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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