TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate. No trading was reported. Offerings were adequate for current needs. The trade sentiment on bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate. The market tone on white meat was steady to fully steady. Inquiry was light. Offerings were adequate. The market tone on thigh meat was steady to firm. Demand was moderate to good. Offerings were tight. Turkey feature highlights have increased from last week. A number of stores have introduced their purchase programs for a free turkey for Thanksgiving. Offers increase on whole turkeys and prices are slightly lower than last week, quite a bit lower than same week a year ago.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance of items was slow. Demand was light to moderate. Offerings short to barely adequate. Continued inquiry on thigh meat was reported.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for OCTOBER 20, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-85	-	-	-				-	-
CENTRAL REGION	80-85	-	-	-	-	-	-	-	-
WESTERN REGION	80-85	-	-	-	-	-	-	-	-
					-	-	-		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for OCTOBER 21, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-85	-	-	-	-	-	-	-	-
CENTRAL REGION	80-85	-	-	-	-	-	-	-	-
WESTERN REGION	80-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 OCTOBER 2009

The market tone on bulk parts was steady to fully steady for the light to moderate demand. Offerings tight to adequate. The trade sentiment on white meat items ranged steady to fully steady. Demand was light to instances moderate. Offerings generally adequate. The market tone on thigh meat was steady to firm. Demand was moderate to good Offerings short to barely adequate. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	56.00		56.00	120
DRUMSTICKS, TOM--FRESH		F	52.19	271
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN		F	66.00	15
WINGS, V-TYPE, TOM		F	79.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM		M	38.50	80
NECKS, HEN		F	38.00	12
BREASTS, B/S, TOM 3/		R	153.50	80
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		F	96.00	7
THIGH MEAT--FRESH		F	95.64	101
BREAST TRIM MEAT		M	125.00	80
SCAPULA MEAT		R	114.00	40
WING MEAT WITH SKIN		M	111.00	80
TENDERLOINS		F	133.00	12
DESTRAPPED TENDERS		M	140.00	25
DESTRAPPED TENDERS--FRESH		W	142.83	60
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	56.00		56.00	160
WINGS FULL-CUT - TOMS		R	70.00	54
WINGS, V-TYPE, TOM		F	76.00	162
TAILS		M	30.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 OCTOBER 2009.

The market tone on bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate. The trade sentiment on white meat items ranged steady to fully steady. Demand was light. Offerings were adequate. The market tone on thigh meat was steady to firm. Demand was moderate to good Offerings were short. Trading for parts and meats was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	103.00		103.00	320
DRUMSTICKS, TOM	55.00-56.00		55.86	280
DRUMSTICKS, TOM--FRESH		F	52.19	271
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	70.00-74.00		71.72	181
WINGS, FULL-CUT, HEN		F	66.00	15
WINGS, V-TYPE, TOM		F	79.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM	38.00		38.00	20
NECKS, HEN		F	38.00	12
BREASTS, B/S, TOM 3/		R	153.50	80
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		F	96.00	7
THIGH MEAT--FRESH	97.00		97.00	28
BREAST TRIM MEAT	125.00		125.00	40
SCAPULA MEAT	113.00		113.00	80
WING MEAT WITH SKIN		M	111.00	80
TENDERLOINS		F	133.00	12
DESTRAPPED TENDERS		M	140.00	25
DESTRAPPED TENDERS--FRESH	142.00-144.50		142.88	102
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00-25.00		24.21	134
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00-56.00		55.50	254
WINGS FULL-CUT - TOMS		R	70.00	54
WINGS, V-TYPE, TOM		F	76.00	162
TAILS		M	30.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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