

EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



This week the New York shell egg prices were higher for all sizes. All regional prices were unchanged. California reported benchmark prices were unchanged. The trade sentiment at the beginning of the week was mostly steady and as the week progressed the trade sentiment became fully steady to firm. Cartoned shell egg demand was moderate to fairly good. Loose shell egg demand was light to moderate. Supplies were adequate, Breaking stock prices were unchanged to higher. Demand was fairly good to good with offerings adequate to tight. Processing schedules were full-time. The trade sentiment was steady to fully steady. North Central regional light type hen removal costs were unchanged. Demand was fairly good with offerings adequate. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers were 1 cent higher for large and medium and were unchanged for small. Midwest delivered prices were unchanged. The trade sentiment was fully steady to firm. Cartoned shell egg demand was moderate to fairly good. Loose shell egg demand was light to moderate. Central states breaking stock prices were higher. Demand was fairly good to good for the adequate to tight offerings. Processing schedules were full-time. The trade sentiment was steady to fully steady.

	RANGE	MOSTLY					
EXTRA LARGE	79-88	82-85					
LARGE	78-87	80-83					
MEDIUM	66-75	68-71					
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,							
western NY, and western PA							

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending higher. Trade sentiment was steady to fully steady. Demand was light to moderate. Supplies were adequate to in balance for trading requirements. Eastern region breaking stock offerings adequate to at times short for normal to heavy breaking schedules. Light hen offerings were sufficient for regular processing schedules.

	RANGE	MOSTLY					
EXTRA LARGE	89-103	89-96					
LARGE	85-99	90-94					
MEDIUM	64-77	69-73					
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,							
eastern NY, PA, RI, northern VA, and VT							

COMBINED REGIONAL OCTOBER 09, 2009

Average prices on sales to volume buyers, USDA Grade A and white eggs in cartons, delivered warehouse, cents per dozen

Grade A, write eggs in cartons, delivered warehouse, cents per dozen								
REGIONS	EX LARGE	LARGE	MEDIUM					
NORTHEAST	92.50	92.00	71.00					
SOUTHEAST	88.50	86.50	69.00					
MIDWEST	83.50	81.50	69.50					
SOUTH CENTRAL	90.50	88.50	74.50					
COMBINED REGIONAL	88.80	87.15	71.18					
Computed from simple weekly av	erages weighted by	oy regional ai	ea populations.					

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

OCTOBER	R 13, 2009		No	So	So		
	Noi	theast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	11.5	15.3	8.2	9.6	15.0	59.6
	Change	0.9	-1.4	-1.7	0.4	0.4	-2%
Ex Lge	Curr Wk	27.0	36.4	16.4	32.3	36.9	149.0
	Change	-2.0	-8.6	0.0	5.2	-10.9	-10%
Large	Curr Wk	59.1	98.9	72.7	136.0	142.1	508.8
	Change	-4.0	-32.1	-1.7	4.4	-1.6	-6%
Medium	Curr Wk	15.6	36.3	14.5	30.0	36.9	133.3
	Change	3.1	-5.7	-1.3	7.3	-12.6	-6%
Small	Curr Wk	3.8	5.0	1.2	3.5	3.5	17.0
	Change	1.3	-1.0	0.7	1.0	-1.0	6%
Misc	Curr Wk	1.8	20.6	8.6	10.9	7.0	48.9
	Change	0.4	-0.1	-0.4	-0.1	0.4	0%
Ungraded		14.6	62.1	19.8	21.1	20.4	138.0
	Change	7.0	1.8	-4.5	-1.1	-2.7	0%
Total	Curr Wk	133.4	274.6	141.4	243.4		1054.6
Percent	Change	5%	-15%	-6%	8%	-10%	-5%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1054.6 279.1	-5% 12%	156 30
Total Shell Egg	1333.7	-2%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

10-14-08 10-13-09 10-06-09 60-70 60-70 81-91 Large Medium 48-52 48-52 72-76 Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 10-OCT-2009 (lbs. in thousands) (Excludes Ingredients)								
Total	Case	s Liquid	Liquid	Liquid	Dried	Ined		
Produc	ction Broke	en Whole	Whites	Yolk				
CW	1,343,216	33,809	12,553	6,380	2,624	4,497		
PW	1,298,456	32,226	12,607	6,194	2,282	4,299		
LY	1,362,426	33,784	12,312	6,279	3,051	4,348		
% PW	3%	5%	0%	3%	15%	5%		
% LY	-1%	0%	2%	2%	-14%	3%		
2009	51,647,950	1,258,242	500,365	251,906	113,180	173,110		
2008	52,747,463	1,295,764	495,517	259,357	117,760	176,061		
% YTD	-2%	-3%	1%	-3%	-4%	-2%		
				CV	V PW	LY		
Average Yield Per Case - (Inedible Included) 42.61 42.61 41.63								
Average Yield Per Case - (Inedible Excluded) 39.27 39.30 38.44								
IN LINE PRODUCTION (of total production; lbs. in thousands:								

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Case	s Broken	Liquid Whole					
	Cases	% of Total	Lbs.	% of Total				
CURRENT WEEK	715,406	53.3%	19,113	56.5%				
PREVIOUS WEEK	693,084	53.4%	18,281	56.7%				
LAST YEAR	651,935	47.9%	17,112	50.6%				
*Note: Year-to-date total reflects comparable time period.								

BROILER HATCHERY

		Broiler Eggs Set, 19 Selected States		cks Placed, ed States	
	0 -4 02		Ending		
	Oct 03 2009	Oct 10	Oct 03	Oct 10 2009	
State	2009	2009	2009 Isands	2009	
AL	25,677	26,854		10 470	
AR	21,463	21,292	19,588	19,470 19,434	
	*2,942	,	21,121	,	
DE	, -	3,276	4,715	3,882	
FL	1,331	1,330	664	700	
GA	28,553	29,935	25,985	24,510	
KY	6,852	7,439	*6,228	4,992	
LA	*2,751	3,304	2,982	2,953	
MD	8,172	8,440	4,950	5,198	
MS	16,789	17,095	15,549	15,276	
NC	17,771	15,373	13,975	14,253	
OK	*6,842	7,086	4,560	5,202	
PA	*3,980	3,849	*3,134	2,905	
SC	5,032	5,799	4,311	4,234	
TX	*13,077	14,168	*12,475	12,011	
VA	5,754	6,041	5,109	5,001	
CA, MO, TN, & WV	*17,287	18,375	*14,599	16,145	
19 State Total	*184,273	189,656	*159,945	156,166	
Previous Year Total	188,431	194,566	162,480	160,080	
Pct. of Prev. Year * Revised Source: NASS, USDA	98	97	98	98	

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Nov-09 is estimated at 145.6 million head. This compares to 150.1 million head the previous week and to 151.8 million head the same week a year ago, when the slaughter was 158.9 million head and the composite weighted average price was 78.27 cents per pound.

TRAILER LOAD EGG SALES - DAILY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR OCT 08 - OCT 14, 2009

Current Lo		.00 Fut E		ds 73. IE		al Loads W	181.00
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	65.50		64.83	69.09		63.50	34.00
GNR W 2					55.00		4.00
GNR BR 1					72.00		2.25
GL W J			86.50	88.00	72.91	76.00	4.75
GL W XL	71.50		76.00	76.53	67.05	70.50	28.50
GL W LG			62.00	68.00	62.61	65.17	68.00
GL W MD	55.33	60.50	53.67	56.67	58.45	61.00	21.00
GL W SM	44.00		40.00	43.00	38.00		6.00
GL BR XL	71.00			83.00			3.50
GL BR LG				82.00			6.25
NRBS - 48			55.00		54.00	57.50	6.00
NRBS - 42				52.00	46.50		2.00
NRBS - 39			42.00	43.00			1.00

MOVEMENT OF EGGS	INTO RETAIL	CHANNELS	W/E 10-OC	T-2009
Selected Consuming	CW	LW	% CHA	NGE
Centers	(Cases in TI	nousands)	LW	LY
Atlanta	22.4	24.1	-7	-5
Boston	2.7	2.8	-4	-4
Chicago	50.7	49.0	3	-27
Los Angeles	63.6	59.3	7	-36
New Orleans	5.1	4.4	16	4
New York	34.7	31.7	9	16
St. Louis	64.7	57.9	12	43
San Francisco	21.1	21.1	0	48
Total	265.0	250.3	6	-9
4 Week Moving Avg.	253.7			

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 10-OCT-2	2009 (Prei								
	Old	Total tu	ırkeys						
		Pct	Chg	Avg	Banded		Avg		
-Thousand	Head-	Prev	/ wk	Live wt	Thousan	d head	Live wt		
North East	624		-2	27.18	(A)	625	27.18		
South Atlantic	772		-4	35.17	(A)	773	35.17		
North Central	2,194		2	31.72	(A)	2,195	31.72		
South Central	591		-8	19.44	(A)	592	19.44		
West	275		0	28.56	(A)	275	28.56		
U.S. total	4,456	(B)	-1	29.86	4	4,460	29.86		
To-date									
2009*	181,521	(B)			268	181,789			
To-date									
2008*	191,472	(B)			401	191,873			
(A) Not publishe	(A) Not published to avoid disclosing individual operations								

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LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION W/F 10-OCT-2009 (Preliminary)

W/E 10-001-2008	ı (Preliminal	(y)			
	Young	Young	Young	Old	Total
	Hens	Toms	Bre	eders	Turkeys
		Thousa	nds		
Head	1,642	2,793	21	4	4,460
Avg Wt	17.22	37.31	27.20	33.09	29.86
Last week	1,665	2,816	21	21	4,523
Same wk yr ago	1,864	2,924	53	12	4,853
Avg Wt	17.05	37.87	27.05	32.80	29.74
To-date/2009*	76,158	104,388	975	268	181,789
To-date/2008*	79,930	110,324	1,218	401	191,873
Ready-to-Cook \	Weight and	Dressing P	ercentage		
Current week	22,626	83,359	437	101	106,523
Last week	22,406	82,338	412	571	105,727
Same wk yr ago	25,425	88,586	1,090	299	115,400
Dressing %	80.0%	80.0%	76.5%	76.5%	
(A) Dressing % adia	ustments refl	ect quarterly u	odate.		

⁽B) Number of young banded breeder turkeys included: this week 21,000; for the current year to date* 975,000; for last year to date* 1,218,000. Note: Year to-date totals reflect comparable time periods.

^{*}Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 10-OCT-2009	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	161,582	1,365	1,617	2,982	387	
Avg Wt	5.72	3.24	7.83	5.73	6.85	
Last week	161,008	1,230	1,550	2,780	420	
Same wk yr ago	163,786	1,353	1,730	3,083	435	
Avg Wt	5.60	3.23	7.75	5.77	6.73	
To-date/2009*	6,314,874	51,739	60,401	112,140	16,378	
To-date/2008*	6,596,073	55,200	65,785	120,985	17,563	
Ready-to-Cook W	eight and Dr	essing Pe	ercentage			
Current week	688,566	2,300	8,420	10,720	1,882	
Last week	671,725	2,117	8,081	10,198	2,037	
Same wk yr ago	683,315	2,251	8,916	12,560	2,108	
, ,	•	,	,	•	•	
To-date/2009*	25,921,534	86,192	314,502	400,694	78,104	
To-date/2008*	27,137,788	91,641	344,823	437,857	83,264	
		,	,	•	•	
Dressing %	74.5%	52.0%	66.5%		71.0%	
(A) The estimated r	number of frver	rs available	for market	ing based o	on the 2-	
week revised average						
head. Estimated U.						
million more than est						

⁽B) Dressing % adjustments reflect quarterly update.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYE	<u>R AVAIL</u>	<u> ABILITY COMPA</u>	<u>ARISON</u>		
	Week	Million Head	Million Head		Avg
Е	nding	Slaughtered	Available*	Pct	Wt
Sep	5	167.6	157.5	106%	5.61
	12	149.8	157.2	95%	5.46
	19	165.5	158.4	104%	5.54
	26	162.3	158.4	102%	5.55
Oct	3	163.0	157.0	104%	5.60
	10	163.5	156.3	105%	5.72
Year t	o date	6391.3	6311.9	101%	
Oct	17		156.4		
	24		156.4		
* -			-		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 17-Oct-09				
Current Wee	ek 10/17/09 (1)	Previous Week 10/10/09		
Class		Thousand head		
Broiler/fryer	165,043 (2)	164,679		
Light hens	1,265	1,472		
Heavy hens	1,581	1,607		
Total	167,889	167,758		
(4) = · · · · ·				

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 17-Oct-09 is 156.4 million head compared to 163.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.4 million head or 9.0 million more than estimated available. For the week of 24-Oct-09 the estimated available is 156.4 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Sto	Proc. other		
Fre	ozen Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs
AM 10/12/09	3,318	171,768	61,337
AM 10/01/09	3,380	186,075	63,072
CHG	-62	-14307	-1735
PCT CHG	-2%	-8%	-3%

WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Loads	10/12/09	Change Last Wk	10/05/09	10/13/08	
393	69.91	- 52	70.43	77.23	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT			WID	LR2
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	80-85	-	-	-
CENTRAL REGION 4/	80-85	80.5	80.50	20
WESTERN REGION 5/	80-85	-	-	-

16-24 LB TOMS

10-24 LD TOWIS				
EASTERN REGION	80-85	-	-	-
CENTRAL REGION	80-85	-	-	-
WESTERN REGION	80-85	_	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-OCT-09

REGIONS RANGE MAJORITY WTD AVG Southeast (1) 7.25-16.75 CENTS/LB. 11.55

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 09-OCT-09

weights average about 5.50 pounds) 05 001 05						
RANGE MA	JORITY					
2-11	3-7					
Too Few To Repo	rt					
0-10.5	0-5					
	RANGE MA 2-11 Too Few To Repo					

COMMERCIAL EGG	MOVEMENT (Receip	ts From Proc	lucers)
W/E 10-OCT-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	177.9	-4	-1
East North Central	616.2	3	3
West North Central	291.4	-2	-9
South Atlantic	175.4	-1	2
South Central	50.3	10	-2
West	152.1	0	-22
Total	1463.3	1	-4
Matched plants report	ing	81	81

Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 12-OCT-2009 (cents per lb)

centers week t	JI. 12-001-2009	(cents per ib)				
	Gra	Grade A			Composite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to	First Receivers	1/:				
Los Angeles	92.00	89.22	49	:	78.09	98
New York	64.00-67.00	65.50	22	:	69.11	45
Delivered to	First Receivers	1/:				

 Whole Body 2/:
 Composite

 Maj
 Wtd Avg
 Lds
 : Wtd Avg
 Lds

 Chicago
 50.00-57.00
 : 59.22
 44

^{*}Note: Year to-date totals reflect comparable time periods.

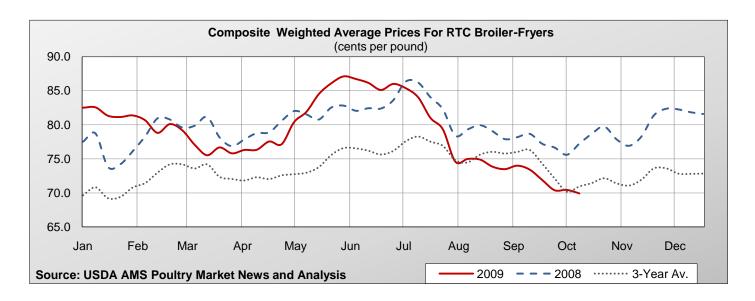
^{3/} Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

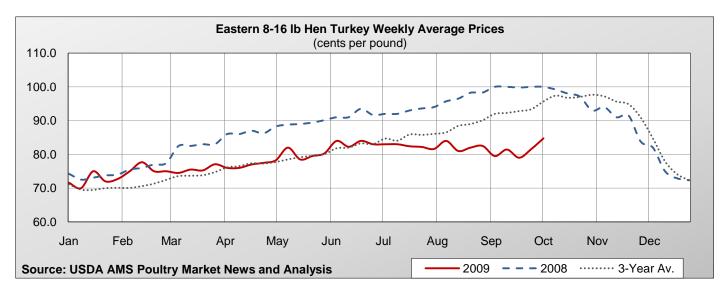
⁽¹⁾ At Farm Buyer Loading (2) At Farm Producer Loading

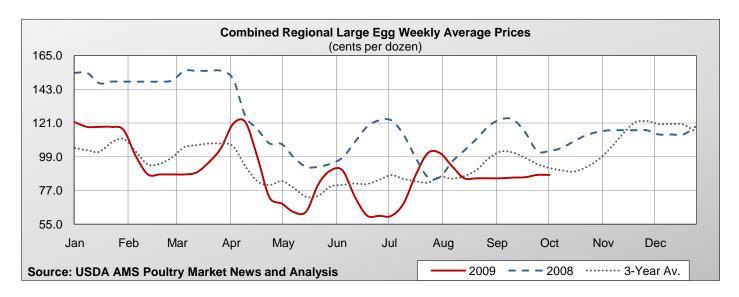
^{*}Weights under 7 lbs. subject to discount.

^{1/:} Includes branded product.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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