

### **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 

## DOMESTIC MARKET HIGHLIGHTS NATIONAL TURKEY MARKET-AT-A-GLANCE

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The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand and offerings on frozen whole turkeys was light to moderate. The trade sentiment on white meat was steady to fully steady, instances firm. Demand was light to moderate with offerings adequate. The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings tight to barely adequate. The market tone on thigh meat was fully steady to firm. Demand was moderate to good. Offerings were limited.

#### **EXPORT MARKET HIGHLIGHTS**

Trading was slow and centered on tom drums and tails. Demand was light to moderate. Offerings short to adequate.

## SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE RANGE

TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

	KANGE
FROZEN TURKEYS Y TOMS 24-28#	82-93
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 13, 2009

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	WTD	<b>VOLUME</b>	FORWARD SHIPMENTS 6/		<b>OPEN COMMITMENTS 7/</b>		
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	80-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-85	-	-	-	-	-	-	-	-
CENTRAL REGION	80-85	-	-	-	-	-	-	-	-
WESTERN REGION	80-85	-	-	-	-	-	-	-	-

<sup>1/</sup> May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

#### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 OCTOBER 2009.

The market tone on bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate. White meat items ranged steady to fully steady, instances firm. Demand was light to moderate. Offerings were adequate. The trade sentiment on thigh meat was fully steady to firm on limited offerings. Demand was moderate to good. Some processors beginning to shift operations from parts to seasonal whole bird production. Mechanically separated turkey market tone was steady to barely steady. Demand was light to moderate. Offerings were adequate. Domestic; fresh MST 14 cents pet food. Export; tom necks 35.5 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/		W	157.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/		V V	137.00	12
DRUMSTICKS, TOM		W	56.00	20
DRUMSTICKS, TOMFRESH	52.50	•••	52.50	40
DRUMSTICKS, HEN	02.00		02.00	
WINGS, FULL-CUT, TOM	70.00-77.00		74.33	120
WINGS, FULL-CUT, HEN	67.00		67.00	5
WINGS, V-TYPE, TOM	76.00		76.00	80
WINGS, V-TYPE, HEN	97.00		97.00	5
NECKS, TOM	38.00-39.00		38.33	120
NECKS, HEN	38.00		38.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/		R	170.86	280
THIGH MEAT	96.00		96.00	40
THIGH MEATFRESH		W	96.57	70
BREAST TRIM MEAT		F	125.00	40
SCAPULA MEAT		F	111.83	240
WING MEAT WITH SKIN				
TENDERLOINS	131.00		131.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH	143.50-144.00		143.83	60
MECHANICALLY SEPARATED 4/		W	20.00	280
MECHANICALLY SEPARATEDFRESH 4/		F	20.44	180
EXPORT TRADING				
DRUMSTICKS, TOMS	56.00		56.00	40
WINGS FULL-CUT - TOMS		Т	70.00	108
WINGS, V-TYPE, TOM		F	76.00	162
TAILS	28.00		28.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.00	80

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged: rib. back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.