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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were 1 cent lower in the West, 2 cents higher in the Midwest, and unchanged in the East when compared to early week prices. The market tone was about steady in the East, steady to fully steady in the Midwest, and steady in the West. Retail and food service demand was light to moderate entering the weekend. Supplies ranged moderate to heavy to satisfy current trade needs. Floor stocks were adequate to long. In the parts structure, movement was light to heavy for late week trading. Wings were in the best position and remained light with good movement. Supplies of breast items and dark meat items were light to heavy with tenders and thigh meat in the weakest position. In productions areas, live supplies were moderate, weights were desirable to heavy.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 12-OCT-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	64.00-67.00			
Los Angeles	92.00			
Whole Body 2/				
Chicago	50.00-57.00	49.00-74.00	58.79	36
FOB Dock Equivalent 3/:				
Mississippi	77.00-80.00	55.00-83.25	78.30	78

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
835	77.83-86.03	83.15

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	168.00	1,183
BREASTS - B/S	123.50	5,307
BREASTS - WHOLE	75.50	1,265
THIGH MEAT - B/S	94.50	1,142
THIGHS	51.50	955
DRUMSTICKS	61.00	994
LEG QUARTERS	37.50	7,936
WINGS	151.00	2,871

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair entering the weekend as dealers were selective. Offerings of three pound and heavier sizes were available and slow to clear; smaller sizes were moderate to heavy for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of wings were in close balance and clearing satisfactorily. Breasts items and most dark meat cuts were moderate to heavy with tenders and thigh meat noted as readily available.

MIDWEST BOILER/FRYER Preliminary majority delivered prices into the Chicago market area were 2 cents higher. Whole broiler/fryer market tone was steady to fully steady. Offerings were light to balanced for light trade call. Retail and food service movement was slow to moderate at best. Floor stocks were adequate to long; weights desirable to heavy. Supplies of wings were limited, breast cuts adequate and dark meat lines were adequate to ample. The market tone on wings was steady to firm, barely steady on tenders and steady to barely steady on breast cuts and dark meat.

WESTERN BOILER/FRYER The preliminary majority into Los Angeles was down 1 cent. Offerings of whole birds generally adequate. Retail and food service demand slow to moderate with some improved activity for the weekend. Weights mostly desirable. Floors stocks adequate. Offers of wings light, balance of items adequate to fully adequate. The market tone on wings was firm, breast and leg items steady to barely steady.

SOUTHERN BROILER/FRYER The market tone was about steady. Retail and food service demand was fair to moderate entering the weekend. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was light to moderate for late week trading. Breast items and most dark meat items were moderate to heavy. Wings were light and moving well. In production areas, live supplies were moderate at desirable to heavy weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased slightly entering the holiday weekend and ranged light to fair. Offerings were moderate to heavy for current trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 66 to 80 cents. The market tone was about steady. In the parts complex, breast items and most dark meat cuts were moderate to heavy with discounting on breasts and tenders. Wings were moderate and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		61-85
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	10/05/09-10/09/09	(A)
	10/06/08-10/10/08	(A)
NO. OF BOXES	10/05/09-10/09/09	(A)
	10/06/08-10/10/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

OCT 08, 2009					OCT 09, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	316	95.00-165.00	-	110.51	388	100.00-165.00	-	117.81	1,948	110.43
TENDERLOINS		TOO FEW TO REPORT			137	118.00-178.00	-	130.51	966	127.09
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			332	70.61
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			220	55.84
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	420	27.00-36.00	-	33.29	355	27.00-35.00	-	32.97	2,091	32.58
LEG QUARTERS (4/10)	677	29.00-38.00	-	34.24	1,069	29.00-38.00	-	34.34	3,823	34.59
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			660	147.13
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			541	162.21
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			104	47.57
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			54	38.33
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			303	91.78

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 08, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
42.00 - 47.50	45.48

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 09, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
41.50 - 47.00	45.32	44.33

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity increased under normal demand entering the weekend, however, dealers remained cautious. Offerings of breast items and tenders were heavy and competitively priced. Dark meat cuts were moderate to heavy and slow to clear. Wings were mostly adequate for current needs and clearing satisfactorily. Retail and distributive movement was fair to moderate. The market tone was barely steady for breast items and tenders; at least steady for wings. Other cuts were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 08, 2009				OCT 09, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	120-125	108.61	503,688	120-125	116.39	502,841	113.49	2,529,205
TENDERLOINS	135	135.89	79,080	135	138.07	179,703	136.11	632,983
BREAST - WITH RIBS	67-68	80.98	57,680	67-68	81.06	70,960	79.53	419,920
BREAST - LINE RUN	67	69.70	66,600	67	69.55	79,120	70.08	386,480
LEGS	53-54	46.89	134,200	53-54	46.43	142,760	45.50	846,960
LEG QUARTERS (BULK)	34-35	31.27	303,320	34-35	31.17	400,560	30.75	1,781,560
DRUMSTICKS	51-52	60.69	84,600	51-52	56.57	100,080	58.68	472,840
THIGHS	41-42	52.24	59,000	41-42	51.96	70,400	53.31	309,720
B/S THIGHS	94-95	94.36	40,280	94-95	102.18	108,120	100.87	338,920
WINGS (WHOLE)	147-148	158.11	159,960	147-148	156.65	141,080	156.50	835,640
BACKS AND NECKS (STRIPPED)	13-15	15.00	20,920	13-15	15.00	26,520	15.00	121,600
LIVERS (5 POUND TUBS)	45-50	48.68	7,040	45-50	46.50	10,640	46.98	50,360
GIZZARDS (HEARTS)	65-70	68.75	20,360	65-70	68.51	25,800	68.58	108,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/09	10/08	10/07	10/06	10/07	10/06	10/02	09/30
Alabama	3,604	3,646	3,802	4,035	5.57	5.56	4,004	5.45
Arkansas	3,842	4,729	5,180	4,913	5.49	5.65	4,037	5.40
Delmarva	2,253	2,254	2,230	2,253	6.02	6.06	2,111	5.97
KY-LA-TN	2,212	2,372	2,158	2,416	5.01	5.13	2,277	5.11
Mississippi	2,923	2,900	2,936	2,863	6.02	5.88	2,787	5.85
North Carolina	3,255	2,745	2,716	2,609	7.12	7.13	2,739	7.04
Texas	2,730	2,750	2,745	2,743	5.67	5.66	2,729	5.69
Total	20,819	21,396	21,767	21,832	5.81	5.83	20,684	5.74
Mon-Fri	108,380 (A)						107,676 (A)	
Saturday	1,389 (included in total for date shown)						180	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 09-Oct-09 and 10-Oct-09 is estimated to be 31,148,000 head up 0.35 percent from a week ago and -4.51 percent from a year ago. (Last week 31,038,000, last year 32,620,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 10-Oct-09 is estimated to be 161,533,000 head up 0.33 percent from a week ago, and down 1.38 percent from a year ago. (Last week 161,008,000, last year 163,786,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 03-OCT-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,186	81,539	20,360	20,923	161,008
Avg Live Wgt	3.87	5.43	6.75	8.34	5.60
% of total /1	24%	50%	13%	13%	100%
Comparisons					
Last week	35,827	85,301	23,319	15,916	160,363
Avg Live Wgt	3.85	5.42	6.84	8.21	5.55
% of total /1	22%	53%	15%	10%	100%
Year Ago 2/	38,745	77,786	28,034	19,827	164,392
Avg Live Wgt	3.73	5.38	6.78	8.27	5.58
% of total /1	22%	48%	17%	13%	100%
To date/2009*	1,563,305	3,110,831	867,420	611,736	6,153,292
To date/2008*	1,653,285	3,119,673	962,296	697,032	6,432,286

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 03-OCT-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	161,008	1,230	1,550	2,780	420
Avg Wt	5.60	3.31	7.84	5.84	6.83
Last week	160,363	1,451	1,599	3,050	397
Same wk yr ago	164,393	1,204	1,801	3,005	453
Avg Wt	5.58	3.14	7.76	5.91	6.50
To-date/2009*	6,153,292	50,374	58,784	109,158	15,991
To-date/2008*	6,432,287	53,847	64,055	117,902	17,128
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,725	2,117	8,081	10,198	2,037
Last week	663,061	2,414	8,305	10,719	1,897
Same wk yr ago	683,398	1,947	9,294	11,241	2,120
To-date/2009*	25,232,968	83,892	306,082	389,974	76,222
To-date/2008*	26,454,473	89,390	335,907	425,297	81,156
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.0 million head. Estimated U.S. slaughter for this period was 163.0 million head, or 6.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug	29	167.1	158.5	105%	5.53
Sep	5	167.6	157.5	106%	5.61
	12	149.8	157.2	95%	5.46
	19	165.5	158.4	104%	5.54
	26	162.3	158.4	102%	5.55
Oct	3	163.0	157.0	104%	5.60
Year to date		6227.8	6155.6	101%	
Oct	10		156.3		
	17		156.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	10/10/09	10/03/09	%CHG	10/11/08	%CHG
	----------Thousands----------				
Broilers	161,533	161,008 *	+0.33	163,786 *	-1.38
Cattle	634	635	0	652 *	-03
Hogs	2,299	2,329	-01	2,374 *	-03

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 05-OCT-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-76.00	72.00-75.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady. Demand was moderate to fairly good. Supplies were adequate for trade needs. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.
PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 05-OCT-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - OCT 06, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	.75	-	.95	lbs.
Pekin Ducks	3.00	-	5.25	ea.
Pullets 4-6 LBS		-	1.20	lbs.
Red Fowl 5-6 LBS	.35	-	.40	lbs.
Red Fowl 4-5 LBS	.20	-	.35	lbs.
Leghorn Roosters		-	2.00	ea.
Crossbred Roosters 7-11 LBS	.70	-	.80	lbs.
Crossbred Roosters 4-6 LBS	.80	-	.95	lbs.
Crossbred Fowl 5-9 LBS	.20	-	.30	lbs.
Banty Roosters	2.50	-	2.75	ea.
Banty Hens	1.00	-	1.25	ea.
Guinea Pigs	4.50	-	7.75	ea.
Guinea Fowl	1.50	-	2.00	lbs.
Kid Goats	35.00	-	40.00	ea.
Geese 9-14 LBS		-	1.40	lbs.
Pigeons	1.05	-	1.75	ea.
White Pigeons	2.10	-	2.30	ea.
Rabbits 6-9 LBS	1.05	-	1.20	lbs.
Rabbits 4-6 LBS	1.25	-	1.45	lbs.
Bunnies	2.00	-	4.00	ea.
Doves		-	3.00	ea.
Silkies	3.00	-	4.00	ea.
Goats	43.00	-	50.00	ea.
Guinea Keets	.30	-	.75	ea.
Quail	1.50	-	2.00	ea.
Ducklings	.75	-	1.10	ea.
Cocktails	17.00	-	24.00	ea.
Muscovy Ducks - Hens	.80	-	1.05	lbs.

Total Coops Sold 2180

NATIONAL CANNER FOWL Sales were too few to report prices. Offerings were mostly moderate for current trade needs. Demand was light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was at least moderate for the sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Salvage costs were TFEWR. Demand was light for fully adequate offerings to secondary users. Schedules were in line with finished sales. Demand for processed hens was fair. Trade sentiment was steady at best.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was fairly good while offerings were adequate for current processing schedules. Schedules full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 12-OCT-09

SOUTH CENTRAL Trading levels were TFEWR on heavy fowl. Demand was moderate for available raw materials. Schedules were as desired. Finished sales were moderate and seasonally improving. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was at least moderate. Offerings were balanced and clearing satisfactorily. Processing schedules for next week were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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