

# **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 

## NATIONAL TURKEY MARKET-AT-A-GLANCE



The market tone on frozen hens and consumer sized toms ranged steady to fully steady. Demand on frozen whole turkeys was light to moderate consisting mostly of distributive and food service interest. Trading slow. Offerings of frozen whole turkeys light to adequate. The market tone on tom bulk parts ranged from steady on necks and 2-joint wings to steady to fully steady on the balance of items. Demand light to moderate. Offerings light to adequate. The market tone on white meat ranged from about steady on scapula to steady to fully steady on the balance of items. Offerings of scapula available, balance of white meat light to adequate. The market tone on thigh meat was steady to firm for the moderate to instances good demand. Offerings limited. The market tone on mechanically separated turkey was steady to barely steady, mostly steady. Demand spotty for the mixed offerings. Inquiry was noted on various meat items for 2010 contracts. Trading slow on most items.

#### **EXPORT MARKET HIGHLIGHT**

**DOMESTIC MARKET HIGHLIGHTS** 

Trading slow. Demand light to moderate with interest noted from Asia, Mexico and Africa. Offerings short to adequate.

<u>WHOLE YOUNG TURKEYS</u>, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 06, 2009** 

CURRENT SHIPMENTS 2/						VARD SHIPMI	<b>OPEN COMMITMENTS 7/</b>		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS						` ,		• •	
EASTERN REGION 3/	80-85	82-85	84.80	920	-	-	-	-	-
CENTRAL REGION 4/	80-85	85	85.00	860	-	-	-	-	-
WESTERN REGION 5/	80-85	85	85.00	860	-	-	-	-	-
16-24 LB TOMS								-	-
EASTERN REGION	80-85	82-85	84.47	340	-	-	-	-	-
CENTRAL REGION	80-85	85	85.00	280	-	-	-	-	-
WESTERN REGION 5/	80-85	85	85.00	280	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 07, 2009

#### **CURRENT SHIPMENTS 2/**

	OFFERS	SALES	WTD	VOLUME	FORWARD SHIPMENTS 6/			<b>OPEN COMMITMENTS 7/</b>	
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-
CENTRAL REGION 4/	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-
WESTERN REGION 5/	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-
16-24 LB TOMS									
EASTERN REGION	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-
CENTRAL REGION	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-
WESTERN REGION	80-85	84.25	84.25	100	84.25	166	OCT-NOV	-	-

- 1/ May include product stored at temperatures in range of 1 to 25 degrees F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.
- 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
- 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 OCTOBER 2009

The market tone on scapula was mostly steady, balance of white meat steady to fully steady. Demand light to moderate, instances good. Offerings of scapula adequate, balance of items light to adequate with frozen tom breast meat and destrapped tenderloins becoming better balanced with help from export markets. The market tone on tom necks and tom 2-joint wings was mostly steady, tom drums and full-cut wings steady to fully steady. Demand on tom necks and light to instances fair, tom full-cut wings light with some caution noted at current prices, tom drums moderate. Offerings of tom necks uneven ranging light to adequate, tom drums mostly adequate and tom full-cut wings spotty and held with confidence. Trading slow. For export: frozen mature destrapped tenderloins 120 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F R	104.00 179.00	80 4
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM	71.00	M M F	55.00 51.50 52.00 71.00	40 40 12 20
WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM	39.00-41.00	M F M	66.00 82.00 97.00 39.40	12 40 8 100
NECKS, TOM NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/	39.00-41.00	M	166.57	280
THIGH MEAT THIGH MEATFRESH BREAST TRIM MEAT		F M W	94.94 99.00 122.00	43 40 40
SCAPULA MEAT WING MEAT WITH SKIN TENDERLOINS		R F F	114.88 108.00 127.00	26 80 15
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/	142.00	F F F	135.00 142.00 21.00	3 40 80
MECHANICALLY SEPARATEDFRESH 4/ EXPORT TRADING		r	24.89	180
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	56.00 70.00		56.00 70.00	20 108
WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	96.00-101.00	M W	27.00 23.00 99.33	60 108 60

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

SAN FRANCISCO PROCESSED TURK	<u>EY</u>	SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
<b>DELIVERED TO RESTAURANTS AND I</b>	<b>NSTITUTIONS</b>	DELIVERED TO RETAILERS
	RANGE	<u>RANGE</u>
TURKEYS Y HENS	113-149	FRESH TURKEYS Y HENS 8-16# 110-120
TURKEYS Y TOMS UNDER 22#	109-149	FRESH TURKEYS Y TOMS 14-24#
TURKEYS Y TOMS 22-24#	109-149	FROZEN TURKEYS Y HENS 8-16# 82-92
TURKEYS Y TOMS 24-26#	107-149	FROZEN TURKEYS Y TOMS 14-24# 82-92
TURKEYS Y TOMS 26 LBS & OVER	120-149	FROZEN TURKEYS Y TOMS 24-28# 82-93

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/ 15-20%</sup> fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 OCTOBER 2009.

The market tone on white meat items was generally steady to fully steady. Demand was light to moderate with offerings mostly adequate. The trade sentiment on thigh meat was steady to firm. Demand was moderate to instances good from both domestic and export channels. Offerings were limited. The market tone on bulk parts was steady to fully steady. Demand was light to moderate while offerings were mixed, tight to adequate. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light to moderate with some inquiry beginning for next year's contracts. Offerings were adequate to fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	104.00	80
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/	157.00	·	157.00	12
DRUMSTICKS, TOM	56.00		56.00	20
DRUMSTICKS, TOMFRESH	52.50-54.00		53.38	160
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM	72.00		72.00	20
WINGS, FULL-CUT, HEN		M	66.00	12
WINGS, V-TYPE, TOM		F	82.00	40
WINGS, V-TYPE, HEN		M	97.00	8
NECKS, TOM NECKS, HEN		Т	39.40	100
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM-FRESH 3/		М	166.57	280
THIGH MEAT	98.00	IVI	98.00	40
THIGH MEATFRESH	96.00-97.00		96.57	70
BREAST TRIM MEAT	00.00 000	W	122.00	40
SCAPULA MEAT		R	114.88	26
WING MEAT WITH SKIN		F	108.00	80
TENDERLOINS		F	127.00	15
DESTRAPPED TENDERS		F	135.00	3
DESTRAPPED TENDERSFRESH	141.00		141.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	280
MECHANICALLY SEPARATEDFRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		Т	56.00	20
WINGS FULL-CUT - TOMS		Т	70.00	108
WINGS, V-TYPE, TOM				
TAILS		M	27.00	60
MECHANICALLY SEPARATED 4/		W	23.00	108
THIGH MEAT - FROZEN	96.00		96.00	80

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

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<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/ 15-20%</sup> fat with skin added.