BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was about steady in the East, steady in the Midwest and steady to weak in the West. Retail and food service demand was light to moderate. Supplies ranged moderate to heavy to satisfy current trade needs. Floor stocks were adequate to long. In the parts structure, movement was light to good for midweek trading. Wings were in the best position and remained light with good movement. Supplies of breast items and dark meat items were light to heavy. In productions areas, live supplies were moderate, weights were desirable to heavy.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .50 cents to 83.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.50 cents last year on October 8, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	169.50
BREASTS - B/S	126.00
BREASTS - WHOLE	76.50
THIGH MEAT - B/S	99.50
THIGHS	51.50
DRUMSTICKS	60.50
LEG QUARTERS	38.00
WINGS	151.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION The market tone was about steady. Retail and food service demand was fair to moderate for midweek trading. Supplies of all sizes were light to moderate to satisfy current trade needs. In the parts structure, movement was light to good. Supplies of breast items and most dark meat items were moderate to heavy. Wings were in good supply and moving satisfactorily. In production areas live supplies were moderate at desirable to heavy weights.

MIDWEST REGION Whole broiler/fryer market tone was steady. Offerings were light on limited trade need. Retail and food service movement was light to moderate. Floor stocks were adequate to long; weights desirable to heavy. Supplies of wing were limited, breast cuts adequate and dark meat lines were fully available. The market tone on wings was steady to firm, steady on tenders and boneless/skinless breast, and barely steady to steady on other parts.

WESTERN REGION The market tone was steady to weak on broiler/fryers and WOGs. Offerings ranged light to ample. Retail and food service demand slow to moderate. Weights mostly desirable. Floors stocks adequate to fully adequate. Offerings of wings light, balance of items adequate to ample. Parts demand light to moderate. The market tone on wings was fully steady to firm, tenderloins about steady, balance of items steady to weak.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best during midweek trading. Offerings of three pound and heavier sizes were available; smaller sizes were fully sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of wings were adequate to balanced and clearing satisfactorily. Breasts items and most dark meat cuts were moderate to heavy with bone-in breast, thighs and thigh meat noted as readily available.

BROILER –TYPE EGGS SET IN 19 SELECTED STATES DOWN 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 185 million eggs in incubators during the week ending October 3, 2009. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 160 million chicks for meat production during the week ending October 3, 2009. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through October 3, 2009 were 6.71 billion, down 5 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 10/03/09	2009	2008	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	184,938	188,431	-2
CHICKS PLACED	160,066	162,480	-1

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Nov-09 is estimated at 150.1 million head. This compares to 150.8 million head the previous week and to 154.4 million head the same week a year ago, when the slaughter was 161.8 million head and the composite weighted average price was 76.92 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

OCT 06 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	OCT 07 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	TOO FEW TO REPORT				BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	TOO FEW TO REPORT				TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	460	29.00-36.00	-	32.30	LEG QUARTERS (BULK)	426	28.00-34.00	-	32.10
LEG QUARTERS (4/10)	514	30.00-38.00	-	34.75	LEG QUARTERS (4/10)	694	30.00-37.00	-	35.33
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
40.50 – 46.00	43.38	41.00 – 45.00	43.55	44.14

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was cautious and selective during midweek trading. Offerings of breast items were mostly heavy with bone-in breast noted as readily available at sharp discounts. Dark meat cuts were moderate to heavy and slow to clear. Wings were sufficient and clearing satisfactorily. Retail and distributive movement was mostly fair. The market tone was barely steady to weak for breast items. Wings were at least steady. Other cuts were about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 06 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	OCT 07 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	116.42	593,626	BREAST - B/S	120-125	109.89	407,885
TENDERLOINS	135-140	135.33	162,280	TENDERLOINS	135-140	135.2	85,080
BREAST - WITH RIBS	69-70	78.74	150,720	BREAST - WITH RIBS	68-69	77.66	85,600
BREAST - LINE RUN	69	70.92	66,600	BREAST - LINE RUN	68	70.39	105,760
LEGS	53-54	45.17	185,640	LEGS	53-54	44.58	208,200
LEG QUARTERS (BULK)	34-35	29.88	517,360	LEG QUARTERS (BULK)	34-35	32	248,920
DRUMSTICKS	51-52	58.25	112,080	DRUMSTICKS	51-52	60.13	91,680
THIGHS	43-44	54.23	64,440	THIGHS	43-44	53.61	59,640
B/S THIGHS	94-95	101.68	69,480	B/S THIGHS	94-95	98.78	55,800
WINGS (WHOLE)	147-148	155.28	178,920	WINGS (WHOLE)	147-148	157.13	168,040
BACKS AND NECKS (STRIPPED)	13-15	15	35,560	BACKS AND NECKS (STRIPPED)	13-15	15	23,440
LIVERS (5 POUND TUBS)	45-50	46.63	17,160	LIVERS (5 POUND TUBS)	45-50	46.96	9,840
GIZZARDS (HEARTS)	65-70	68.39	29,480	GIZZARDS (HEARTS)	65-70	68.78	20,520

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/07	10/06	10/05	10/02	10/05	10/02	09/30	09/28
Alabama	3,966	4,070	3,888	4,004	5.58	5.44	3,835	5.66
Arkansas	5,155	5,129	5,099	4,037	5.56	5.62	5,123	5.48
Delmarva	2,243	2,209	2,224	2,111	6.00	5.96	2,264	5.98
KY-LA-TN	2,134	2,481	2,428	2,277	5.13	5.04	2,257	5.15
Mississippi	2,930	2,909	2,922	2,787	5.98	6.01	2,850	5.90
North Carolina	2,731	2,782	2,591	2,739	7.21	6.93	2,697	7.16
Texas	2,740	2,691	2,742	2,729	5.61	5.38	2,473	5.56
Total	21,899	22,271	21,894	20,684	5.82	5.75	21,499	5.80
Mon-Wed	66,165 (A)						65,140 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 07-Oct-09 is estimated to be 32,763,000 head up 1.56 percent from a week ago and up 0.35 percent from a year ago.
(Last week 32,261,000, last year 32,650,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	
	DRY PACK	116-125
DUCKS		262-265

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-OCT-09

	CURRENT WEEK	PREVIOUS WEEK
	10/10/09 (1)	10/03/09
Class	---------- Thousand head ---------	
Broiler/fryer	164,679(2)	166,047
Light hens	1,472	1,277
Heavy hens	1,607	1,510
Total	167,758	168,834

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 10-Oct-09 is 156.3 million head compared to 165.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.0 million head or 8.7 million more than estimated available. For the week of 17-Oct-09 the estimated available is 156.4 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 10/05/09	184,414	61,540
AM 09/01/09	196,907	70,275
CHG	-12,493	-8,735
PCT CHG	-6	-12

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/05/09	09/28/09	10/06/08	10/05/09	09/28/09	10/06/08
PACIFIC COAST	3,959	3,961	572	6,799	6,754	9,487
LOS ANGELES	110	130	24	883	931	3,209

HACKETTSTOWN POULTRY SALES FOR 10/06/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.40	1.05	.55	HEAVY FOWL ea.	-	4.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	1.00	1.45	1.18	ROOSTERS ea.	4.75	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	.70	-	DUCKS ea.	-	6.50	-
RABBITS lb.	1.30	1.70	1.49	RABBITS ea.	2.00	5.75	2.95
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	7.50	2.66
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.00	1.25	1.13
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	GUINEAS	-	-	-

TOTAL COOPS 42

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 2, 2009

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	53.15	116.27	49.83	16.61	3.32	69.76
High	59.80	122.92	56.47	19.93	6.64	69.76
Mostly	53.15	119.59	53.15	16.61	6.64	69.76
SAN JUAN						
Low	51.82	112.95	49.83	13.29	3.32	69.76
High	58.80	119.59	56.47	16.61	6.64	69.76
Mostly	53.15	116.27	53.15	14.95	4.98	69.76
NEW SAN JUAN						
Low	53.82	119.59	53.15	16.61	6.64	73.08
High	60.46	126.24	59.80	19.93	9.97	73.08
Mostly	53.82	126.24	59.80	16.61	6.64	73.08
BECERRA						
Low	54.48	122.92	56.47	16.61	6.64	73.08
High	61.46	129.56	63.12	19.93	9.97	73.08
Mostly	54.48	126.24	59.80	18.27	8.31	73.08

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF OCTOBER 5, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

DELMARVA Movement of ready-to-cook whole birds was generally noted as light and selective, but typical of seasonal activity. Seller offerings were moderate to heavy for present trade requirements. Live supplies were moderate; weights were desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 66 to 80 cents. The market tone was about steady. In the parts complex, breast items and most dark meat cuts were moderate to heavy with discounting on breasts. Wings were light and moving satisfactorily.

	BRANDED U.S. GRADE A
RANGE	62-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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