USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
OCTOBER 05, 2009
VOL. 56 NO. 119

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate with most interest on deferred arrivals. Trading was light to moderate on frozen whole birds for fill-in basis. Offerings of whole body turkeys was light to adequate. Tom bulk parts was steady to fully steady, instances firm for full cut wings. Demand was light to moderate. Offerings were short to barely adequate. White meat trade sentiment was fully steady to firm. Trading was slow to moderate. Offerings light to adequate. Turkey feature activity have retailers not as active for turkey items this week as we head into the middle of October. Offers decrease on whole turkeys; advertised prices continue to be very attractive.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	82-93
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 05, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-84	83	83.00	240	-	-	-	40	OCT
WESTERN REGION 5/	80-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION	80-83	83	83.00	80	-	-	-	40	OCT
WESTERN REGION	80-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 OCTOBER 2009.

The market tone on bulk parts was steady to fully steady, instances firm on tom full-cut wings. Demand was light to good. Offerings were short to barely adequate with full-cut wings in the best position. White meat trade sentiment was steady to firm. White meat demand was light to moderate. Offerings were light to adequate. Thigh meat market tone was steady to firm. Demand was moderate to good for the limited offerings. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light to moderate. Offerings were adequate to fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	104.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00		55.00	40
DRUMSTICKS, TOM--FRESH	51.50		51.50	40
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM	72.00		72.00	40
WINGS, FULL-CUT, HEN	66.00		66.00	12
WINGS, V-TYPE, TOM		F	82.00	40
WINGS, V-TYPE, HEN	97.00		97.00	8
NECKS, TOM	41.00		41.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	165.00-170.00		166.57	280
THIGH MEAT		F	94.94	43
THIGH MEAT--FRESH	99.00		99.00	40
BREAST TRIM MEAT		W	122.00	40
SCAPULA MEAT		R	114.88	26
WING MEAT WITH SKIN		F	108.00	80
TENDERLOINS		F	127.00	15
DESTRAPPED TENDERS		F	135.00	3
DESTRAPPED TENDERS--FRESH		F	140.78	80
MECHANICALLY SEPARATED 4/		F	21.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	24.89	180
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00		55.00	40
WINGS FULL-CUT - TOMS		F	71.00	162
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	60
MECHANICALLY SEPARATED 4/		W	23.00	108
THIGH MEAT - FROZEN	94.00-99.00		95.43	140

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.