

USDA BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were 1 cent lower in the Midwest and East, unchanged in the West when compared to last week prices. The market tone was about steady to steady in the East, steady to weak in the west, and steady to barely steady in the Midwest. Retail and food service demand was light to fairly good, mostly moderate. Supplies ranged adequate to ample to satisfy current trade needs. Floor stocks were adequate to short. In the parts structure, movement was light to good for early week trading. Wings were in the best position and remained light with good movement. Supplies of breast items were light to heavy. Dark meat items were moderate to heavy. In productions areas, live supplies were moderate, weights were desirable to heavy.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 05-OCT-2009

per ib) week or 05-OC1-2009					
Grade A				Com	posite
	Majority	Wtd	Loads	Wtd	Loads
		Avg		Avg	
Delivered to First	Receivers 1/:	_			
Boston/New Engla	and TFEWR		:	72.27	15
Ohio Cities	TFEWR		:	57.53	11
Denver	92.50	92.50	10:	91.81	13
Detroit	TFEWR		:	61.42	40
Los Angeles	93.00	90.14	50 :	78.66	100
New York	64.00-67.00	65.52	21 :	68.11	42
Philadelphia	63.50-65.00	63.91	11:	64.57	22
Pittsburgh	63.00-66.00	64.36	11:	71.68	51
St. Louis	TFEWR		:	57.73	21
San Francisco	93.50	91.38	33 :	86.97	45
Delivered to First	Receivers 1/:				
	Whole B	ody 2/:		Com	posite
	Majority	Wtd	Loads	Wtd	Loads
		Avg		Avg	
Chicago	48.00-55.00	_	:	58.52	45
Composite Weight	ted Average 3/:				
Loads 10/05/09	Change L	ast Wk	09/28/09	10/06	80\
405 70.43		.05	70.38	75.6	302
WOG broiler 4/:	Majority	/	Wtd Avg		Loads
Eastern	68.00-70.00)	69.22		29
Central	50.00-61.00)	57.19		81
Western	60.00-68.00)	66.20		42
FOB Dock Equiva	lent 5/:				
	=0 00 00 00		=		

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

79.98

- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.

79.00-82.00

5/: Southeast area

Mississippi

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		WONDAT FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,056	62.00-87.14	82.88

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts: WTD. AVG. VOLUME

parts:	WTD. AVG.	VOLUME	
İTEM	(CENTS PER POUND)	(000 POUNDS)	
LINE RUN TENDERS	169.00	1,569	
BREASTS - B/S	126.50	6,577	
BREASTS - WHOLE	77.50	1,642	
THIGH MEAT - B/S	102.50	1,298	
THIGHS	52.00	1,145	
DRUMSTICKS	60.50	1,270	
LEG QUARTERS	38.00	10,328	
WINGS	151 00	3 408	

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best as dealers assess market conditions entering the week. Offerings of all sizes were moderate to heavy for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of breast items and most dark meat cuts were moderate to heavy with light movement; wings were in good balance to tight.

<u>SOUTHERN REGION BROILER/FRYER</u> The market tone was about steady to steady. Retail and food service demand was fair to moderate following the weekend. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was light to good for early week trading. Breast items were moderate to heavy with bone-in breast in the weakest position. Supplies of dark meat items were moderate and wings were light and moving well. In production areas, live supplies were moderate at desirable to heavy weights.

WESTERN REGION BROILER/FRYERS Final majorities were unchanged from last Monday's final majority prices. The market tone on whole fryers was steady to barely steady, wogs steady to weak. Offers of whole fryers were adequate to fully adequate, wogs light to ample with under 3 lb. WOGs tightest. Retail and food service demand light to moderate. The Los Angeles negotiated wogs weighted average was down 2.50 cents from last week to 63.08 cents on 37 loads. Trading was noted on boneless/skinless breasts at 101-108, bone-in breasts 63-93, jumbo wings 155-156, leg quarters - bulk 36-43 and 4-10 39-40, drums 53-61, thighs 42-53, leg meat 74-85, thigh meat 87-92 cents delivered.

MIDWEST REGION BROILER/FRYERS Chicago whole broiler/fryer final majority delivered prices were 1 cent lower; Ohio cities, Detroit and St. Louis TFEWR. The market tone on whole broiler/fryers was steady to barely steady. Offers adequate, but less so than prior week's availability. Retail demand was ranged light to fairly good, mostly moderate at best. Food service was moderate to fairly good. Floor stocks were short to fully adequate; weights desirable to heavy. Supplies of large wings short, boneless/skinless breast in balance and all other parts available. The market tone was steady to firm on wings, steady on boneless/skinless breast and about steady on the balance.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds ranged light to fair following the weekend. Seller offerings were moderate to heavy. Live supplies were moderate; weights were desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 66 to 80 cents. The market tone was about steady. In the parts complex, breast items were moderate to heavy, and most dark meat cuts were sufficient. Wings were light and continued to clear very well.

BOİLER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	60-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

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NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light as dealers assess market conditions entering the week. Offerings of breast items were heavy and competitively priced. Dark meat cuts were moderate to heavy with thigh meat in the longest position. Wings were tight and clearing. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items, thighs and thigh meat. Wings were fully steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS
BREAST - B/S	120-125	114.90	521,165
TENDERLOINS	135-140	135.09	126,840
BREAST - WITH RIBS	69-70	81.15	54,960
BREAST - LINE RUN	69	69.76	68,400
LEGS	53-54	45.10	176,160
LEG QUARTERS (BULK)	34-35	30.17	311,400
DRUMSTICKS	51-52	58.16	84,400
THIGHS	43-44	54.76	56,240
B/S THIGHS	94-95	103.61	65,240
WINGS (WHOLE)	147-148	155.60	187,640
BACKS AND NECKS (STRIPP	ED) 13-15	15.00	15,160
LIVERS (5 POUND TUBS)	45-50	46.82	5,680
GIZZARDS (HEARTS)	65-70	68.55	12,480
NEW YORK CITY METROPOLITA		ern NJ, MA, C	CT, RI, & PA
(NORTHEAST OF HARRISBURG)			

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PC	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	2,496	96.00-158.00	96-102	102.82
TENDERLOINS	367	125.00-214.00	129-138	134.42
BREAST - WITH RIBS	Т	OO FEW TO REP	ORT	
FRONT HALVES	Т	OO FEW TO REP	ORT	
LEGS		OO FEW TO REP	ORT	
LEG QUARTERS (BULK	() 1,428	28.00-37.00	30-31	30.32
LEG QUARTERS (4/10)	1,474	29.00-42.00	30-33	32.63
WINGS (WHOLE)	502	145.00-163.00	146-151	150.12
DRUMSTICKS	196	47.00-50.00	-	49.39
THIGHS	Т	OO FEW TO REP	ORT	

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

E	STIMATE	<u>ACTUAL</u>	AVG WTS	ACTUAL	AVG WTS
	10/05	10/01	10/01	09/28	09/24
Alabama	3,779	3,881	5.42	3,877	5.50
Arkansas	5,205	5,091	5.38	5,047	5.34
Delmarva	2,241	2,281	5.96	2,167	5.89
KY-LA-TN	2,431	2,414	4.99	2,364	5.10
Mississippi	2,904	2,850	5.80	2,915	5.80
North Caro	lina 2,745	2,585	7.10	2,661	7.02
Texas	2,690	2,750	4.86	2,678	5.57
Total	21,995	21,852	5.60	21,709	5.69
Mon	21,995 (A)		21,709 (A	()
(A) Weekly o	cumulative for	or states lis	ted above.		
Broiler-fryer	slaughter u	ınder feder	al inspection	n for 05-Oc	t 2009 is
estimated to	be 32,907,0	000 up 1.01	percent from	n a week a	go and up

2.4 percent from a year ago.

(last week 32,577,000 last year 32,141,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVA-LENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS				WTD
ITEM	(000)	RANGE	MAJ		AVG
BREAST - B/S	TO	O FEW TO REF	PORT		
TENDERLOINS	TO	O FEW TO REF	PORT		
BREAST - LINE RUN	TO	O FEW TO REF	PORT		
FRONT HALVES	TO	O FEW TO REF	PORT		
LEGS	TO	O FEW TO REF	PORT		
LEG QUARTERS (BULK)	430	28.00-35.00		-	32.35
LEG QUARTERS (4/10)	869	30.00-38.00		-	34.47
WINGS (WHOLE)	TO	O FEW TO REF	PORT		
WINGS (CUT)	TO	O FEW TO REF	PORT		
DRUMSTICKS	TO	O FEW TO REF	PORT		
THIGHS	TO	O FEW TO REF	PORT		
B/S THIGHS	TO	O FEW TO REF	PORT		
*******	*****	*******	******	***	*****

Index Based on Southern States Parts Trading for Oct 05, 2009 -- F.O.B. Dock RANGE TODAY'S AVERAGE 5-DAY AVERAGE 41.00 - 46.00 43.93 44.30

Drice per I b

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-Oct-2009 TO 09-Oct-2009, CENTS PER POUND

	Price per Lb.	WOSTIY
BREAST - B/S	95.00 - 135.00	100.00 -110.00
TENDERLOINS	133.00 - 150.00	-
BREAST - LINE RUN	60.00 - 88.00	70.00 - 77.00
LEGS	35.00 - 54.00	-
LEG QUARTERS (BULK)	30.00 - 43.00	30.00 - 34.00
LEG QUARTERS (4/10)	33.00 - 43.00	34.00 - 36.00
DRUMSTICKS	46.00 - 60.00	-
THIGHS	36.00 - 50.00	-
B/S THIGHS	99.00-100.00	-
WINGS (WHOLE)	139.00 - 166.00	146.00 -150.00
BACKS AND NECKS (STRIPP	PED) 12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	INAINGE
WOGS 2# & UP - WHOLE	96-114
WOGS 2# & UP - CUT UP 8&9 PIECES	99-118
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	

DUCKS

RABBITS-WHOLE RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

DELIVERED TO RESTAURA	MIS AND INSTITU	HONS
		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICF PACK	

262-265

DUCKS

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

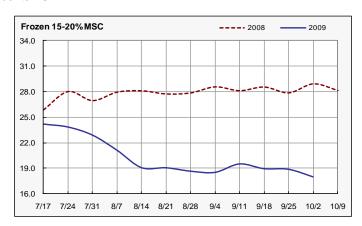
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was steady to barely steady on all fat contents. Supplies of fresh and frozen 15-20% ranged adequate to available, mostly fully adequate. The remainder of fat contents were generally sufficient for current trade needs. Dealers were monitoring market conditions heading into contract season. Raw material supplies were available. Export and domestic demand was fair to moderate. Schedules were seasonally normal. Frame values were generally steady ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

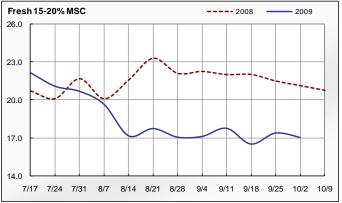
	Frozen			Fresh			
Fat Content	2-Oct-09	Last Week	Last Year	2-Oct-09	Last Week	Last Year	
15% or Less							
Price Range			28.00	18.00 - 19.00	18.00 - 19.00	27.00-27.50	
Wtd Avg Price			28.00	18.60	18.57	27.10	
Volume Traded	-	-	80	202	282	201	
Volume Exported	-	-	80	-	-	-	
15-20%							
Price Range	15.00 - 22.50	17.00 - 22.50	26.00-32.00	15.00 - 21.00	15.00 - 21.00	18.00-27.00	
Wtd Avg Price	17.95	18.85	28.90	17.01	17.36	21.10	
Volume Traded	1,832	1,104	1,476	3,160	2,279	2,772	
Volume Exported	1,472	1,104	1,116	1,020	245	992	
20% or More							
Price Range	-	-	-	17.00	17.00	21.00	
Wtd Avg Price			-	17.00	17.00	21.00	
Volume Traded	-	-	-	82	41	40	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	F						
	Frozen			Fresh			
Fat Content	Sep 2009	Aug 2009	Sep 2008	Sep 2009	Aug 2009	Sep 2008	
15% or Less							
Wtd Avg Price	-	20.00	29.00	19.07	20.20	25.52	
Volume Traded	-	216	320	1,170	981	1,508	
Volume Exported	-	216	280	-	-	-	
15-20%							
Wtd Avg Price	18.86	19.34	27.61	17.21	17.77	21.74	
Volume Traded	6,748	7,073	7,046	13,286	12,115	14,374	
Volume Exported	5,848	6,532	5,761	3,773	2,774	2,757	
20% or More							
Wtd Avg Price	-	-	-	17.80	19.66	21.00	
Volume Traded	-	-	-	204	246	522	
Volume Exported	-	-	-	-		-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



<u>LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*</u> FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-OCTOBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were as desired. Retail demand was mixed but mostly fair. Trade sentiment was about steady.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING

TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate. Offerings were in good balance and clearing satisfactorily. Processing schedules were noted as normal. Finished product supplies were sufficient for current trade needs. The undertone was at least steady.

RANGE MAJORITY AVG
AT FARM BUYER LOADING 7.25-16.75 11.53
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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