BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were 1 cent lower in the Midwest and East, unchanged in the West when compared to early week prices. The market tone was about steady in the East, steady to barely steady in the Midwest, and steady to weak in the West. Retail demand was light to moderate, occasionally fairly good entering the weekend. Food service demand was light to moderate. Supplies ranged adequate to fully adequate to satisfy current trade needs. Floor stocks were close balanced to ample. In the parts structure, movement was light to good for late week trading. Wings were in the best position and remained light with good movement. Supplies of breast items and dark meat items were moderate to heavy. In productions areas, live supplies were moderate, weights were desirable to heavy.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 05-OCT-2009

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers:				
US Grade A 1/				
New York	64.00-67.00			
Los Angeles	93.00			
Whole Body 2/				
Chicago	48.00-55.00	48.00-74.00	57.73	33
FOB Dock Equivalent 3/:				
Mississippi	79.00-82.00	58.00-84.00	79.98	82

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **83.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LDS	RANGE	PRELIM. WTD AVG
840	80.87-87.14	83.74

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	169.00	1,284
BREASTS - B/S	126.00	5,685
BREASTS - WHOLE	77.50	1,350
THIGH MEAT - B/S	102.50	1,194
THIGHS	51.50	1,036
DRUMSTICKS	60.00	1,097
LEG QUARTERS	38.00	8,509
WINGS	151.00	3,048

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

WESTERN REGION The preliminary majority into Los Angeles was 93 cents, unchanged from Monday. The market tone was steady to barely steady on whole broiler/fryers and steady to weak on WOGs with over 3 lb. sizes weakest. Offerings ranged light to ample, mostly adequate to ample with 3 lb. and heavier sizes the most available. Retail and food service demand slow to moderate. Weights desirable to sometimes heavier than desired. Floors stocks adequate to longer than desired. Offerings of wings light, balance of items adequate to ample. Parts demand light to moderate. The market tone on wings was fully steady to firm, tenderloins steady, boneless skinless breast meat steady at best, balance of items steady to weak.

MIDWEST REGION Preliminary majority delivered prices into the Chicago area were 1 cent lower. Whole broiler/fryer market tone was steady to barely steady. Offerings were adequate to light for moderate to light trade call. Retail and food service movement was light to moderate, occasionally fairly good into some retail, sports bars and downtown restaurants. Floor stocks in close balance to long; weights desirable. Supplies of wings were adequate to tight, boneless/skinless breast adequate and all other items were fully available. The market tone on wings was steady to firm, steady on tenders and boneless/skinless breast, and barely steady to weak on the balance of parts.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair entering the weekend. Offerings of all sizes were moderate to heavy for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of wings were in good balance to tight and well cleared. Breasts items and most dark meat cuts were moderate to mostly heavy with bone-in breast and thigh meat in the longest position.

SOUTHERN REGION The market tone was about steady. Retail demand was moderate entering the weekend. Food service demand was light to moderate. Supplies of all sizes were light to moderate to satisfy current trade needs. In the parts structure, movement was light to good for lately week business. Breast items and most dark meat items were moderate to heavy with bone-in breast in the weakest position. Wings were light and moving well. In production areas, live supplies were moderate at desirable to heavy weights.

DELMARVA Movement of ready-to-cook whole birds ranged light to fair entering the weekend. Seller offerings were moderate to heavy. Live supplies were moderate; weights were desirable to heavy. Processing schedules were moderate. Less than trucklot asking prices remained unchanged at 66 to 80 cents. The market tone was reported as about steady. In the parts complex, breast items and most dark meat cuts were moderate to heavy. Wings were light and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE		62-87
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	09/28/09-10/02/09	(A)
	09/29/08-10/03/08	(A)
NO. OF BOXES	09/28/09-10/02/09	(A)
	09/29/08-10/03/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

OCT 01, 2009					OCT 02, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT			1,690	110.45
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			978	128.65
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			340	71.88
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			245	57.02
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	420	28.00-36.00	-	32.90	406	27.00-36.00	-	32.28	2,124	31.84
LEG QUARTERS (4/10)	629	30.00-38.00	-	34.44	869	29.00-38.00	-	33.55	3,196	33.61
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			748	144.36
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			561	161.40
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			156	49.95
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			153	44.64
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			394	93.31

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 01, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
42.50 - 47.50	45.45

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 02, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
41.50 - 46.50	44.39	44.43

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity increased slightly under the normal weekend draw, however, dealers remained cautious. Offerings of bone-in breasts were heavy to instances ample and competitively priced; boneless skinless breast and most dark meat cuts were moderate to heavy with thighs and thigh meat in the longest position. Wings were in close balance to tight. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items and most dark meat cuts. Wings were fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 01, 2009				OCT 02, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	120-125	116.23	391,920	120-125	120.81	536,166	116.98	2,387,671
TENDERLOINS	135-140	134.90	124,800	135-140	138.27	137,000	136.60	601,280
BREAST - WITH RIBS	71-72	83.54	69,400	70-71	84.71	90,320	82.70	597,560
BREAST - LINE RUN	71	71.74	107,200	70	70.94	78,360	71.95	387,520
LEGS	53-54	45.99	173,720	53-54	51.15	120,440	47.34	732,600
LEG QUARTERS (BULK)	34-35	33.86	201,000	34-35	31.38	317,760	31.45	1,404,560
DRUMSTICKS	51-52	60.81	84,240	51-52	58.81	99,320	59.19	400,800
THIGHS	43-44	52.55	53,120	43-44	54.68	61,440	53.94	269,960
B/S THIGHS	98-99	105.20	70,000	96-97	105.89	105,840	105.01	395,160
WINGS (WHOLE)	147-148	156.46	144,800	147-148	154.88	189,080	155.28	714,960
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,400	13-15	15.00	25,080	15.00	103,880
LIVERS (5 POUND TUBS)	45-50	47.11	11,640	45-50	45.30	13,320	46.96	47,880
GIZZARDS (HEARTS)	65-70	67.87	10,360	65-70	66.87	17,120	66.60	70,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/02	10/01	09/30	09/29	09/30	09/29	09/25	09/23
Alabama	4,110	3,964	3,835	4,014	5.45	5.47	3,956	5.45
Arkansas	3,515	5,238	5,123	5,071	5.40	5.47	3,858	5.44
Delmarva	2,136	2,224	2,264	2,280	5.97	6.02	2,256	5.93
KY-LA-TN	2,307	2,394	2,257	2,329	5.11	5.05	3,015	5.16
Mississippi	2,765	2,892	2,850	2,896	5.85	5.82	2,884	5.90
North Carolina	2,668	2,775	2,697	2,663	7.04	7.14	3,290	7.07
Texas	2,671	2,690	2,473	2,679	5.69	5.57	2,633	5.26
Total	20,172	22,177	21,499	21,932	5.74	5.74	21,892	5.71
Mon-Fri	108,863 (A)						108,812 (A)	
Saturday	165 (included in total for date shown)						388	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 02-Oct-09 and 03-Oct-09 is estimated to be 30,180,000 head down 8.13 percent from a week ago and down -7.36 percent from a year ago. (Last week 32,851,000, last year 32,578,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 03-Oct-09 is estimated to be 161,207,000 head up 0.53 percent from a week ago, and down 1.94 percent from a year ago. (Last week 160,363,000, last year 164,393,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 26-SEP-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	35,827	85,301	23,319	15,916	160,363
Avg Live Wgt	3.85	5.42	6.84	8.21	5.55
% of total /1	22%	53%	15%	10%	100%
Comparisons					
Last week	35,539	88,111	19,789	20,072	163,511
Avg Live Wgt	3.90	5.36	6.81	8.20	5.57
% of total /1	22%	54%	12%	12%	100%
Year Ago 2/	36,433	78,954	28,922	20,672	164,981
Avg Live Wgt	3.81	5.32	6.68	8.15	5.58
% of total /1	22%	48%	17%	13%	100%
To date/2009*	1,525,119	3,029,292	847,060	590,813	5,992,284
To date/2008*	1,614,540	3,041,887	934,262	677,205	6,267,894

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 26-SEP-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,363	1,451	1,599	3,050	397
Avg Wt	5.55	3.20	7.81	5.62	6.73
Last week	163,511	1,203	1,608	2,811	445
Same wk yr ago	164,981	1,277	1,783	3,060	440
Avg Wt	5.58	3.15	7.69	5.80	6.69
To-date/2009*	5,992,284	49,144	57,234	106,378	15,571
To-date/2008*	6,267,894	52,643	62,254	114,897	16,675
Ready-to-Cook Weight and Dressing Percentage					
Current week	663,061	2,414	8,305	10,719	1,897
Last week	678,513	1,964	8,362	10,326	2,152
Same wk yr ago	685,843	2,092	9,118	11,210	2,090
To-date/2009*	24,561,243	81,775	298,001	379,776	74,185
To-date/2008*	25,771,075	87,443	326,613	414,056	79,036
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.4 million head. Estimated U.S. slaughter for this period was 162.3 million head, or 3.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug	22	166.0	159.5	104%	5.52
	29	167.1	158.5	105%	5.53
Sep	5	167.6	157.5	106%	5.61
	12	149.8	157.2	95%	5.46
	19	165.5	158.4	104%	5.54
	26	162.3	158.4	102%	5.55
Year to date		6064.8	5998.6	101%	
Oct	3		157.0		
	10		156.3		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	10/03/09	09/26/09	%CHG	09/27/08	%CHG
	----------Thousands----------				
Broilers	161,207	160,363 *	+0.53	164,393 *	-1.94
Cattle	635	650	-02	635 *	0
Hogs	2,329	2,346	-01	2,327 *	0

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 28-SEP-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-76.00	70.00-75.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All prices remained unchanged. Trade sentiment was steady. Demand ranged moderate to instances good. Supplies were light to moderate for current trade requirements. Processing schedules normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 28-SEP-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - SEP 29, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

PRICES PAID PER LB, EXCEPT AS NOTED	RANGE		
Muscovy Ducks - Drakes	.90	-	1.50lbs.
Canaries	25.00	-	35.00 ea.
Pekin Ducks	4.00	-	6.00 ea.
Pullets 4-6 LBS	.80	-	1.20lbs.
Red Fowl 5-6 LBS	.40	-	.55lbs.
Red Fowl 4-5 LBS	.04	-	.35lbs.
Crossbred Roosters 7-11 LBS	.50	-	.55lbs.
Crossbred Roosters 4-6 LBS	.60	-	.70lbs.
Crossbred Fowl 5-9 LBS	.30	-	.35lbs.
Banty Roosters	3.00	-	3.10 ea.
Banty Hens	2.00	-	2.10 ea.
Guinea Pigs	3.00	-	4.00 ea.
Guinea Fowl	1.30	-	1.70lbs.
Kid Goats	40.00	-	50.00 ea.
Pigeons	1.40	-	2.05 ea.
White Pigeons	2.00	-	2.20 ea.
Rabbits 6-9 LBS	.90	-	1.05lbs.
Rabbits 4-6 LBS	.90	-	1.20lbs.
Leghorn Hens		-	1.00 ea.
Bunnies	.75	-	2.00 ea.
Doves	3.00	-	4.00 ea.
Silkies	2.00	-	3.50 ea.
Goats		-	60.00 ea.
Quail	.25	-	.75 ea.
Ducklings	.35	-	.75 ea.
Muscovy Ducks - Hens	.90	-	1.20lbs.

Total Coops Sold 3925

NATIONAL CANNER FOWL MARKET

Sales were too few to report prices. Offerings were moderate for current trade needs. Demand was mostly fair with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER THE WEEK OF 05-OCT-2009

SOUTH CENTRAL

Trading was TFEWR. Demand was moderate for adequate offerings from primary users. Schedules were as desired. Finished sales were seasonally improved. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Demand was mostly moderate. Offerings were in good balance and clearing satisfactorily. Processing schedules for next week were normal. Finished product supplies were sufficient for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to the previous week. Demand was fair to moderate for the generally sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Leghorn fowl were TFEWR. Offerings easily exceeded current slaughter requirements. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices unchanged. Demand was light to fairly good while offerings were adequate for current processing schedules. Schedules full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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