TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light to moderate with most interest on deferred arrivals. Limited trading was reported on frozen whole birds. Fresh trading was light to moderate and best for deferred arrivals. Offerings of whole turkeys both fresh and frozen were light to adequate. Tom bulk parts were steady to fully steady, instances firm for full cut wings. Demand was light. Offerings were short to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 29, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-				-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-
					-	-	-		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 30, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-82	81	81.00	14	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 SEPTEMBER 2009

The market tone on tom full cut wings was fully steady to instances firm, balance of tom bulk parts steady to fully steady. Demand was mixed, light to good with offerings short to adequate. White meat trade sentiment was steady to fully steady. Demand on white meat was light to moderate. Offerings were adequate. The market tone on thigh meat was steady to fully steady. Demand and offerings were light to moderate. Reported trading for all products was limited both for domestic and export sales. Domestic: frozen mature breast meat 122 cents delivered. Export: fresh thigh meat 94 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	161.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.00	20
DRUMSTICKS, TOM--FRESH		F	52.75	240
DRUMSTICKS, HEN		W	52.00	12
WINGS, FULL-CUT, TOM		F	66.50	31
WINGS, FULL-CUT, HEN		W	64.00	20
WINGS, V-TYPE, TOM		F	77.75	80
WINGS, V-TYPE, HEN		W	97.00	8
NECKS, TOM		F	38.67	60
NECKS, HEN		F	38.00	5
BREASTS, B/S, TOM 3/		F	135.00	20
BREASTS, B/S, TOM--FRESH 3/		F	165.00	120
THIGH MEAT				
THIGH MEAT--FRESH		F	93.50	80
BREAST TRIM MEAT				
SCAPULA MEAT		W	110.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	138.00		138.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	24.64	192
EXPORT TRADING				
DRUMSTICKS, TOMS		F	56.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	73.31	804
TAILS		F	27.81	134
MECHANICALLY SEPARATED 4/		R	22.50	40
THIGH MEAT - FROZEN		F	94.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 SEPTEMBER 2009.

The market tone on bulk parts was steady to fully steady, instances firm on full cut wings. Demand was mixed and ranged from light to good. Offerings were short to adequate. White meat trade sentiment was steady to fully steady. Demand on white meat was light to moderate. Offerings were adequate. The market tone on thigh meat was fully steady to firm. Demand was good for the short offerings. Trading for all products was light. Domestic: frozen breeder breast meat 117 cents, plant grade 16-18 and 18-20 lb. breast 90 cents for October and ground turkey 109 cents. Export: frozen thigh trim 48-49 cents, tom necks 39.5 cents, wing tips 66 cents and fresh thigh meat 100 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	161.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	16
DRUMSTICKS, TOM--FRESH	53.00		53.00	80
DRUMSTICKS, HEN		W	52.00	12
WINGS, FULL-CUT, TOM	69.00-71.00		69.95	168
WINGS, FULL-CUT, HEN		W	64.00	20
WINGS, V-TYPE, TOM		F	77.75	80
WINGS, V-TYPE, HEN		W	97.00	8
NECKS, TOM	39.50-40.00		39.66	178
NECKS, HEN		F	38.00	5
BREASTS, B/S, TOM 3/		F	135.00	20
BREASTS, B/S, TOM--FRESH 3/		F	165.00	120
THIGH MEAT	99.00-100.00		99.50	160
THIGH MEAT--FRESH		F	93.50	80
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT	114.00		114.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	138.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	24.64	192
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00		55.00	162
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	73.31	804
TAILS	27.00		27.00	36
MECHANICALLY SEPARATED 4/	23.00		23.00	108
THIGH MEAT - FROZEN	100.00-104.00		100.80	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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