TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light to moderate. Fresh whole turkey demand was moderate for the upcoming November holidays. No trading was reported. Fresh trading was moderate for November shipments. Offerings of whole turkeys both fresh and frozen were adequate. Tom bulk parts was steady to fully steady, instances firm for full cut wings. Demand was light to start the week as buyers assess current market conditions. Offerings were short to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-92
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For SEPTEMBER 28, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry Officer-in-Charge	
Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge	
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown Southern States Area Supervisor	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 SEPTEMBER 2009.

The market tone on bulk parts was steady to fully steady, instances firm on tom full-cut wings. Demand was in a full range, light to good. Offerings were short to adequate. Trading was slow to start the week as buyers assess current market conditions. The trade sentiment on fresh and frozen breast meat and balance of white meat was steady to fully steady and not fully tested. Demand on white meat to start the week was light to moderate. Offerings of white meat adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.00	20
DRUMSTICKS, TOM--FRESH		F	52.75	240
DRUMSTICKS, HEN		W	52.00	12
WINGS, FULL-CUT, TOM		F	66.50	31
WINGS, FULL-CUT, HEN		W	64.00	20
WINGS, V-TYPE, TOM		F	77.75	80
WINGS, V-TYPE, HEN		W	97.00	8
NECKS, TOM		F	38.67	60
NECKS, HEN		F	38.00	5
BREASTS, B/S, TOM 3/		F	135.00	20
BREASTS, B/S, TOM--FRESH 3/		F	165.00	120
THIGH MEAT				
THIGH MEAT--FRESH		F	93.50	80
BREAST TRIM MEAT				
SCAPULA MEAT		W	110.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	138.00	10
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	24.64	192
EXPORT TRADING				
DRUMSTICKS, TOMS		F	56.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	73.31	804
TAILS		F	27.81	134
MECHANICALLY SEPARATED 4/		R	22.50	40
THIGH MEAT - FROZEN		F	94.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.