USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. Trading was slow to moderate with sales for prompt and deferred arrivals. Demand was light to moderate. Fresh whole turkey demand was moderate to good for holiday shipments. Offerings were adequate. The market tone on bulk parts steady to fully steady, instances firm on full-cut wings. Demand was light to moderate. Offerings were short to adequate. Thigh meat market tone was steady to firm. Demand was moderate to good for the short to barely adequate offers. Mechanically separated turkey was steady to barely steady. The market tone on white meat was steady to fully steady, instances firm. Demand was light to moderate. Offerings light to adequate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to start the week. Demand was light to moderate. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	110-149
TURKEYS Y TOMS 22-24#	110-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	111-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-92
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 21, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	82	82.00	80	-	-	-	-	-
CENTRAL REGION 4/	78-82	-	-	-	80.50	40	OCT	-	-
WESTERN REGION 5/	78-83.25	83.25	83.25	400	82.50	40	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-82	80	80.00	40	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 SEPTEMBER 2009.

The market tone on bulk parts was steady to fully steady, instances firm with tom full-cut wings in the best position. Demand was light to moderate, instances good. Offerings short to adequate. White meat was steady to fully steady, instances firm on both fresh and frozen breast meat. Demand was light to moderate. Offerings were adequate. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light for the adequate offerings. The market tone on thigh meat was fully steady to firm. Demand was moderate to good. Offerings short to light. Domestic: fresh tails 26 cents, fresh tom necks 38 cents, fresh scapula 114 and breeder hen wings 67 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	99.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/		M	98.00	40
DRUMSTICKS, TOM		F	55.36	318
DRUMSTICKS, TOM--FRESH		F	52.76	262
DRUMSTICKS, HEN		F	52.53	82
WINGS, FULL-CUT, TOM	64.00-68.00		65.05	76
WINGS, FULL-CUT, HEN		F	63.00	60
WINGS, V-TYPE, TOM		F	81.83	46
WINGS, V-TYPE, HEN		F	97.00	12
NECKS, TOM	41.00		41.00	20
NECKS, HEN		F	39.25	20
BREASTS, B/S, TOM 3/		F	138.00	800
BREASTS, B/S, TOM--FRESH 3/	161.00		161.00	40
THIGH MEAT		F	90.00	16
THIGH MEAT--FRESH	93.00		93.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	114.00		114.00	5
WING MEAT WITH SKIN		T	103.00	30
TENDERLOINS		F	124.00	12
DESTRAPPED TENDERS		M	132.00	120
DESTRAPPED TENDERS--FRESH	142.00		142.00	40
MECHANICALLY SEPARATED 4/		F	22.00	50
MECHANICALLY SEPARATED--FRESH 4/	25.00-27.00		25.38	148
EXPORT TRADING				
DRUMSTICKS, TOMS	56.00		56.00	80
WINGS FULL-CUT - TOMS		F	70.00	40
WINGS, V-TYPE, TOM		F	72.00	120
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/		F	20.00	40
THIGH MEAT - FROZEN		F	90.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.