

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY SEPTEMBER 11, 2009 VOL. 56 NO. 109

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment on consumer size hens and toms was steady. During this trading period, no trading was reported. Light to moderate demand for the adequate offers. Most interest reported for fresh and frozen deferred deliveries. Thigh meat trade sentiment firm. Thigh meat demand moderate to good for the adequate to barely adequate supplies. The market tone on bulk parts was fully steady with full cut wings firm. Offerings were short to adequate for the light moderate demand. Breast meat undertone was steady to occasionally firm. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading and demand was slow to moderate. Offers were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 10, 2009

CURRENT SHIPMENTS 2/						FORWARD SHIPMENTS 6/ OPEN COMMITMENTS			
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL	VOLUME PER	DEL (000)
8-16 LB HENS									
EASTERN REGION 3/	78-82	79.5	79.50	40	-	-	-	-	-
CENTRAL REGION 4/	78-82	80	80.00	40	-	-	-	-	-
WESTERN REGION 5	78-82	81	81.00	40	81.00	120	OCT	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	81	81.00	40	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10 000 LB LOTS). SEPTEMBER 11 2009

(IVIIIVIIVIOIVI 10,000 LD LO 13) SEF IL		009						
CURRENT SHIPMENTS 2/				FORW	ARD SHIPME	NTS 6/	OPEN COMMIT	MENTS 7/
OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/ 78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/ 78-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/ 78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION 78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 78-82	-	-	-	-	-	-	-	-
WESTERN REGION 78-82	_	_	_	_	_	_	_	_

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

<u>WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS</u>, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF SEPT 11, 2009	CURRENT	LAST	SAME WEEK
8-16 LB HENS	WEEK	WEEK	YEAR AGO
EASTERN REGION	79.50	82.50	100.00
CENTRAL REGION	80.00	80.80 **	99.00
WESTERN REGION	81.00	81.00	102.00
16-24 LB TOMS			
EASTERN REGION	80.00 **	82.50	100.10 **
CENTRAL REGION	80.00 **	80.40 **	99.00
WESTERN REGION	81.00	80.80 **	102.00

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	110-149
TURKEYS Y TOMS 22-24#	110-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	111-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 14-SEP-2009

Price (cents/lb.)		Volume (lbs.)			
PRICED AT TIME OF S	BALE				
8-16 lbs.	98.36	121,000			
16-24 lbs.	96.33	45,000			
PRICE TO BE DETERMINED					
8-16 lbs.		5,000			
16-24 lbs.		5,000			
	Total Volume	2: 176,000			

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 05-SEP-2009 (Preliminary)

W/L 03-3L1 -2009 (1 lellillillary)									
	Υοι	Old	Total to	ırkeys					
		Pct	Chg	Avg	Banded		Avg		
-Thousan	d Head-	Prev	v wk	Live wt	Thousand	head	Live wt		
North East	676		-1	25.15	(A)	678	25.15		
South Atlantic	676		-10	33.48	(A)	677	33.48		
North Central	2,188		-2	31.40	(A)	2,189	31.40		
South Central	727		-6	18.80	(A)	728	18.80		
West	302		-7	27.80	(A)	303	27.80		
U.S. total	4,569	(B)	-4	28.54	` 6	4,575	28.54		
To-date		. ,							
2009*	159,216	(B)			200 1	59,416			
To-date		` ,							
2008*	166,929	(B)			343 1	67,272			
(A) Not publishe	d to avoid	l diécl	locina	individual	oporations				

⁽A) Not published to avoid disclosing individual operations.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION W/E 05-SEP-2009 (Preliminary)

W/E 00 0E. E00	Young Hens	Young Toms			Total Turkeys					
		Thousands								
Head	1,824	2,715	30	6	4,575					
Avg Wt	16.85	36.45	23.43	28.28	28.54					
Last week	2,031	2,707	34	4	4,776					
Same wk yr ago	1,775	2,254	22	7	4,058					
Avg Wt	16.99	38.72	24.76	34.42	29.13					
To-date/2009*	67,590	90,802	824	200	159,416					
To-date/2008*	69,945	96,080	904	343	167,272					
Ready-to-Cook V	Veight and	Dressing Pe	rcentage							
Current week	24,582	79,172	538	130	104,422					
Last week	28,123	78,821	650	124	107,718					
Same wk yr ago	24,126	69,820	417	184	94,547					
To-date/2009*	907,270	2,748,406	17,155	4,783	3,677,614					
To-date/2008*	910,205	2,948,681	17,878	8,211	3,884,975					
Dressing %	80.0%	80.0%	76.5%	76.5%						

⁽A) Dressing % adjustments reflect quarterly update.

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⁽B) Number of young banded breeder turks included: this week 30,000; for the current year to date* 824,000; for last year to date* 904,000.

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Note: Year to-date totals reflect comparable time periods.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 SEP 2009.

The market tone on bulk parts continued steady to fully steady, instances firm on tom full-cut wings. Demand was light to moderate with offerings tight to adequate. The trade sentiment on white meat was steady to firm. Demand and trading was limited. Offerings were light to adequate. The market tone on thigh meat was fully steady to at times firm. Demand was light to moderate while offerings were adequate to barely adequate. Reported trading was limited on all items as industry begins to resume normal production schedules following the extended holiday weekend.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/	99.00 151.00-179.00		99.00 165.00	80 8
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM	55.00 51.50-53.00	W W	55.00 52.25 52.00 66.50	20 80 40 80
WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM	82.00 41.00	W F	63.00 82.00 97.00 41.00	15 20 5 20
NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/	41.00	F F W	40.50 127.55 153.00	20 440 60
THIGH MEAT THIGH MEATFRESH BREAST TRIM MEAT SCAPULA MEAT		W W F W	89.00 92.00 119.82 114.00	80 20 55 40
WING MEAT WITH SKIN TENDERLOINS DESTRAPPED TENDERS	405.00	F W	103.00 133.00	40 40
DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/	135.00 25.00	Т	135.00 17.80 25.00	10 200 53
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS		F	56.28	764
WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F W W F	79.50 27.00 18.00 83.50	162 54 240 120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEP 2009.

The market tone on white meat was steady to fully steady. Some increased confidence was noted on frozen tom breast meat in partial response to seasonal influences and USDA white meat purchases. Demand on fresh white meat was moderate to instances good, frozen white meat light to moderate. Offerings of fresh white meat light to adequate, frozen tom breast meat and destrapped tenderloins gradually becoming better balanced with less discounting being noted. Frozen offerings of scapula spotty, breast trim and wing meat with skin light. The market tone on 4-8 lb. breasts was mostly steady with some spot unsettledness noted, institutional sized breasts mixed but mostly steady. Demand light. Offerings of 4-8 lb. breasts adequate to instances fully adequate, institutional sized breasts varied by processor and size. Firm priced trading slow to moderate. Open priced fresh tom breast meat trading moderately heavy for September. For domestic: fresh wing meat with skin 112.50, Grade A non-basted 8-10 lb. breasts 115 and 12-16 lb. breasts 125 cents delivered. For export: fresh tom drums 51-52.50, fresh thigh meat 90, hand cut hand defatted tom gizzards 106.5 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R R	99.00 165.00	80 8	99.00 165.00	80 8
DRUMSTICKS, TOM	55.00		55.00	3	54.44	143
DRUMSTICKS, TOMFRESH	51.00-52.00		51.40	200	52.13	640
DRUMSTICKS, HEN		W	52.00	40	52.00	40
WINGS, FULL-CUT, TOM		W	66.50	80	66.67	120
WINGS, FULL-CUT, HEN		W	63.00	15	63.00	15
WINGS, V-TYPE, TOM	80.00-82.00		80.37	98	80.64	118
WINGS, V-TYPE, HEN		F	97.00	5		
NECKS, TOM	41.00		41.00	18	41.00	78
NECKS, HEN		F	40.50	20		
BREASTS, B/S, TOM 3/	125.00-130.00		125.63	320	125.63	320
BREASTS, B/S, TOMFRESH 3/	153.00		153.00	80	153.00	140
THIGH MEAT	88.00		88.00	2	88.98	82
THIGH MEATFRESH	90.00		90.00	26	90.87	46
BREAST TRIM MEAT		F	119.82	55		
SCAPULA MEAT		W	114.00	40	114.00	40
WING MEAT WITH SKIN TENDERLOINS		F	103.00	40		
DESTRAPPED TENDERS	130.00		130.00	160	130.60	200
DESTRAPPED TENDERSFRESH		R	135.00	10	135.00	10
MECHANICALLY SEPARATED 4/		Т	17.80	200	17.80	200
MECHANICALLY SEPARATEDFRESH 4/		R	25.00	53	23.84	173
EXPORT TRADING						
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS		F	56.28	764		
WINGS, V-TYPE, TOM		F	79.50	162		
TAILS		Ŵ	27.00	54	27.00	54
MECHANICALLY SEPARATED 4/		W	18.00	240	18.00	240
THIGH MEAT - FROZEN		F	83.50	120		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.