



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were down 1 cent in the West, unchanged elsewhere when compared to early week prices. The market tone was about steady to barely steady in the East, steady to weak elsewhere. Retail demand was light to moderate entering the weekend. Food service demand was very light to good, best into sports bars and restaurants. Supplies of all sizes were light to heavy to satisfy current trade needs. Floor stocks were close balanced to ample. In the parts structure, movement was very light to moderate for late week trading. Wings were in good supply and moving well. Supplies of breast items and dark meat items were moderate to heavy with discounting noted to help clear. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 14-SEP-2009 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	71.00-74.00			
Los Angeles	94.00			
Whole Body 2/ Chicago	56.00-65.00	49.00-80.00	60.30	41
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	57.00-87.00	81.73	88

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
830	79.87-88.14	84.89

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	171.50	1,230
BREASTS - B/S	135.50	5,385
BREASTS - WHOLE	84.50	1,277
THIGH MEAT - B/S	104.50	1,169
THIGHS	58.00	988
DRUMSTICKS	61.00	1,030
LEG QUARTERS	42.50	8,109
WINGS	138.50	2,913

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers continued slow entering the weekend as most dealers were cautious and selective. Offerings of 3 pound and heavier sizes were heavy; lighter sizes were moderate to heavy. Movement through retail and distributive channels was fair. The market tone was barely steady for heavier sizes; steady on the smaller sizes. In the parts complex, supplies of wings were light with good movement. Breasts items were heavy and dark meat cuts were noted as mostly moderate.

MIDWEST BOILER/FRYER Preliminary majority delivered prices into the Chicago area were unchanged. Whole broiler/fryer market tone was steady to weak. Offerings continued light on small sized birds and moderate to ample on heavier weights. Movement was soft into retail overall, light to moderate at best. Food service demand ranged slow to fairly good, best into sports bars and downtown restaurants. Floor stocks were in close balance to ample; weights desirable to heavy. Offering on wings were inactive for the most part as supplies were very tight, boneless dark meat and breast cuts were readily available at sharp discounts to help clear and leg quarters were light to moderate in offerings. The market tone was fully steady to firm on wings, barely steady to weak on breast cuts and boneless dark meat and about steady on leg quarters.

WESTERN BOILER/FRYER The preliminary majority into Los Angeles was 94 cents, down 1 cent. The market tone was steady to weak on whole broiler/fryers and WOGs with under 3 lb. sized WOGs held with the most confidence. Offerings of whole broiler fryers and WOGs were adequate to ample. Retail demand moderate. Food service demand light to moderate. Weights desirable. Floors stocks adequate to fully adequate. Offerings of wings light, boneless skinless breast meat fully adequate to instances burdensome, balance of items adequate to fully adequate. Parts demand light to moderate. The market tone on wings was steady to fully steady, boneless skinless breast meat weak, bone-in breasts barely steady to weak, balance of items steady to barely steady.

SOUTHERN BROILER/FRYER The market tone was about steady to steady. Retail and food service demand was light to moderate with trading usually limited to regular commitments. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. In the parts structure, movement was very light to moderate for late week trading. Wings were light and moving well. Breast items were moderate to heavy and dark meat items were moderate. In production areas, live supplies were moderate at desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light entering the weekend. Seller offerings were moderate to heavy for present trade requirements. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 73 to 85 cents. The market tone was cautiously steady to barely steady. In the parts complex, breast items were moderate to heavy and competitively priced. Wings were light and moving well. Dark meat cuts were moderate for trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	67-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
09/07/09-09/11/09	(A)
09/08/08-09/12/08	(A)
NO. OF BOXES	(A)
09/07/09-09/11/09	(A)
09/08/08-09/12/08	(A)
(A) Not reported to avoid disclosing individual operations.	

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.
SEP 10, 2009

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	376	110.00-182.00	-	120.45
TENDERLOINS	175	120.00-189.00	-	132.03
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	376	35.00-42.00	-	38.91
LEG QUARTERS (4/10)	722	36.00-44.00	-	40.34
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	154	149.00-158.00	-	152.56
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 10, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
48.00 - 53.00	50.79

SEP 11 2009

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	385	105.00-182.00	-	116.21	1,500	121.60
TENDERLOINS	216	119.00-191.00	-	132.50	772	133.49
BREAST - LINE RUN		TOO FEW TO REPORT			339	81.39
FRONT HALVES		TOO FEW TO REPORT			240	62.33
LEGS		TOO FEW TO REPORT				TFEWR
LEG QUARTERS (BULK)	420	34.00-42.00	-	38.57	1,597	38.88
LEG QUARTERS (4/10)	947	36.00-43.00	-	40.78	3,129	40.90
WINGS (WHOLE)		TOO FEW TO REPORT			555	135.80
WINGS (CUT)		TOO FEW TO REPORT			641	152.23
DRUMSTICKS		TOO FEW TO REPORT			130	43.39
THIGHS		TOO FEW TO REPORT			130	41.77
B/S THIGHS		TOO FEW TO REPORT			269	96.70

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 11, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 52.00	49.79	50.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was slow to no better than fair entering the weekend. Offerings of breast items were heavy and discounted where product was in excess. Dark meat cuts were moderate and wings were light and clearing. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items and tenders. Wings were fully steady to firm. The balance of items remained no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

SEP 10, 2009

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	130	126.35	657,040
TENDERLOINS	135	137.38	142,032
BREAST - WITH RIBS	79-80	92.57	60,320
BREAST - LINE RUN	79	79.39	110,400
LEGS	59-60	54.30	237,600
LEG QUARTERS (BULK)	41-42	42.25	310,120
DRUMSTICKS	53-54	62.13	107,840
THIGHS	47-48	58.98	90,000
B/S THIGHS	104-105	106.30	53,720
WINGS (WHOLE)	136-137	143.71	162,000
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,800
LIVERS (5 POUND TUBS)	45-50	46.59	14,640
GIZZARDS (HEARTS)	65-70	69.10	17,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

SEP 11, 2009

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	125-130	121.40	443,720	123.20	2,103,094
TENDERLOINS	135	136.99	112,480	138.39	614,665
BREAST - WITH RIBS	78-79	90.35	64,280	89.72	354,440
BREAST - LINE RUN	78	77.86	64,800	80.17	396,960
LEGS	59-60	57.81	158,560	56.90	713,600
LEG QUARTERS (BULK)	41-42	42.22	383,840	42.23	1,563,920
DRUMSTICKS	53-54	62.37	133,240	61.29	487,800
THIGHS	47-48	57.57	89,680	58.30	326,120
B/S THIGHS	104-105	107.27	64,960	106.12	227,480
WINGS (WHOLE)	137-138	143.56	135,320	143.13	670,480
BACKS AND NECKS (STRIPPED)	13-15	15.00	21,320	15.00	81,720
LIVERS (5 POUND TUBS)	45-50	47.93	14,600	47.35	55,560
GIZZARDS (HEARTS)	65-70	68.50	21,240	68.96	84,280

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	09/11	09/10	09/09	09/08	09/09
Alabama	4,282	4,137	4,138	4,100	5.51
Arkansas	5,052	5,307	5,221	5,215	5.48
Delmarva	2,268	2,251	2,290	2,281	6.05
KY-LA-TN	2,501	2,400	2,415	2,374	5.03
Mississippi	3,860	2,898	2,882	2,912	5.98
North Carolina	3,314	2,764	2,635	2,617	6.94
Texas	2,894	2,891	2,711	2,659	5.54
Total	24,171	22,648	22,292	22,158	5.74
Mon-Fri	101,112 (A)				
Saturday	2,334	(included in total for date shown)			1,684

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Sep-09 and 12-Sep-09 is estimated to be 36,163,000 head up 9.10 percent from a week ago and up 3.10 percent from a year ago. (Last week 33,147,000, last year 35,077,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 12-Sep-09 is estimated to be 148,100,000 head down 10.55 percent from a week ago, and down 11.65 percent from a year ago. (Last week 165,570,000, last year 167,637,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY,

DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 170
	ICE PACK 159
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK -
HENS OVER 5#	DRY PACK 116
	ICE PACK -
DUCKS	259-262

YOUNG CHICKENS SLAUGHTERED

W/E 05-SEP-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	42,083	84,413	22,422	16,652	165,570
Avg Live Wgt	3.80	5.39	6.80	8.20	5.46
% of total /1	25%	51%	14%	10%	100%
Comparisons					
Last week	32,796	87,800	27,156	17,341	165,093
Avg Live Wgt	3.82	5.39	6.80	8.19	5.61
% of total /1	20%	53%	16%	11%	100%
Year Ago 2/	35,991	64,506	22,037	22,402	144,936
Avg Live Wgt	3.87	5.37	6.74	8.38	5.67
% of total /1	25%	45%	15%	15%	100%
To date/2009*	1,416,114	2,782,284	784,907	537,064	5,520,369
To date/2008*	1,493,946	2,802,067	856,284	617,086	5,769,383

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 05-SEP-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	165,570	1,369	1,346	2,715	392
Avg Wt	5.46	3.29	7.88	5.57	6.83
Last week	165,093	1,283	1,711	2,994	397
Same wk yr ago	144,936	1,092	1,524	2,616	371
Avg Wt	5.67	3.25	7.72	5.85	6.78
To-date/2009*	5,520,369	45,479	52,686	98,165	14,335
To-date/2008*	5,769,383	48,829	56,812	105,641	15,347

Ready-to-Cook Weight and Dressing Percentage

Current week	673,489	2,342	7,053	9,395	1,901
Last week	689,998	2,228	8,932	11,160	1,917
Same wk yr ago	612,231	1,845	7,824	9,669	1,786
To-date/2009*	22,608,659	75,709	274,432	350,141	68,239
To-date/2008*	23,716,173	81,165	298,601	379,766	72,684
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.5 million head. Estimated U.S. slaughter for this period was 167.6 million head, or 10.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug 1	165.6	160.9	103%	5.51
8	166.8	161.3	103%	5.49
15	165.2	160.7	103%	5.52
22	166.0	159.5	104%	5.53
29	167.1	158.5	105%	5.61
Sep 5	167.6	157.5	106%	5.46
Year to date	5587.2	5524.6	101%	
Sep 12		157.2		
Sep 19		158.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	09/12/09	09/05/09	%CHG	09/13/08	%CHG
Broilers	148,100	165,570 *	-10.55	167,637 *	-11.65
Cattle	562	655	-14	655 *	0
Hogs	2,050	2,256	-09	2,296 *	-11

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 07-SEP-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.00	70.00-76.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged. Trade sentiment was steady. Demand was moderate to at times fairly good. Supplies were light to moderate. Processing schedules were varied due to the extended Holiday weekend. Prices paid, first receivers for 10-18oz boneless breast at \$7.70-8.70, bone in legs at \$2.45-3.10, gizzards at \$1.20-1.50, wings at \$.70-.90, livers at \$1.25-2.05, and feet at \$.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 07-SEP-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - SEP 08, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

PRICES PAID PER LB, EXCEPT AS NOTED	RANGE
Banty Hens	- 2.00 ea.
White Pigeons	3.00 - 3.20 ea.
Bunnies	1.00 - 3.00 ea.
Chicks	.30 - .50 ea.
Crossbred Fowl 5-9 LBS	.35 - .60
Crossbred Roosters 7-11 LBS	.75 - .80
Crossbred Roosters 4-6 LBS	.90 - 1.10
Doves	2.75 - 3.75 ea.
Geese 9-14 LBS	.50 - .60
Guinea Fowl	2.50 - 2.60
Guinea Keets	2.00 - 2.50 ea.
Guinea Pigs	4.00 - 4.75 ea.
Kid Goats	31.00 - 40.00 ea.
Leghorn Hens	.35 - .45 ea.
Leghorn Roosters	- 1.20 ea.
Muscovy Ducks - Drakes	1.90 - 2.00
Muscovy Ducks - Hens	1.50 - 1.60
Pekin Ducks	8.00 - 8.50 ea.
Pigeons	2.85 - 3.10 ea.
Rabbits 6-9 LBS	.85 - 1.00
Rabbits 4-6 LBS	.95 - 1.10
Red Fowl 5-6 LBS	.45 - .60
Red Fowl 4-5 LBS	.29 - .40
Silkie	3.00 - 3.75 ea.
Banty Roosters	3.00 - 3.50 ea.
Parakeets	4.00 - 7.00 ea.
Cocktails	15.00 - 18.00 ea.
Canarys	25.00 - 28.00 ea.
Quail	.70 - .90 ea.
Peacocks	29.00 ea.
Peacocks Hens	34.00 ea.
Turkeys Poults	.75 - 1.00 ea.
Total Coops Sold	3983

NATIONAL CANNER FOWL Sales were too few to report prices. Offerings were mostly moderate for current trade needs. Demand was fair with limited trading due to the majority of supplies being used internally. Processing schedules were reduced due to the Labor Day holiday. The undertone was steady.

Cents per pound, current negotiations, without freight cost

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
TOO FEW TO REPORT

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
TOO FEW TO REPORT

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was fair to mostly moderate for the adequate offerings of light type hens. Processing schedules were reduced due to the Labor Day holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	2-7

SOUTH CENTRAL Light hen negotiations were TFEWR. Demand was slow for fully adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Offerings were adequate with demand light to good. Schedules light following the holiday. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 14-SEP-09

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate offerings of heavy hens. Schedules were reduced. Finished product demand was moderate. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was fair to moderate for the mostly moderate offerings of spent fowl. Processing schedules for next week were normal. Finished product supplies were generally sufficient for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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