



USDA TURKEY MARKET NEWS REPORT

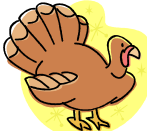
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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest noted for deferred shipments. Offerings were adequate. The market tone on bulk parts was fully steady, instances firm on full cut wings and thigh meat. Demand was light to moderate. Offerings were short to adequate. White meat undertone was steady to firm but not fully tested. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tails and mechanically separated turkey, balance of items was slow. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 09, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-82	-	-	-	-	-	-	-	-
WESTERN REGION	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED
 The market tone on bulk parts was steady to fully steady, instances firm on full-cut wings and thigh meat. Demand was light to moderate. Offerings ranged from tight to adequate. Trading was slow to moderate. The trade sentiment on white meat was steady to firm but not fully tested. Demand was light to moderate. Offerings were light to adequate. Domestic: 18-20 lb. plant grade breast basted 85 cents. Export: Fresh thigh meat 90 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.20	18
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	40
DRUMSTICKS, TOM--FRESH	51.50-53.00		52.70	200
DRUMSTICKS, HEN	52.00		52.00	40
WINGS, FULL-CUT, TOM	65.00-68.00		66.50	80
WINGS, FULL-CUT, HEN	63.00		63.00	15
WINGS, V-TYPE, TOM		W	82.00	40
WINGS, V-TYPE, HEN		F	97.00	5
NECKS, TOM		T	41.00	40
NECKS, HEN		F	40.50	20
BREASTS, B/S, TOM 3/		F	127.55	440
BREASTS, B/S, TOM--FRESH 3/	152.00-155.00		153.00	60
THIGH MEAT	89.00		89.00	80
THIGH MEAT--FRESH	92.00		92.00	20
BREAST TRIM MEAT		F	119.82	55
SCAPULA MEAT	114.00		114.00	40
WING MEAT WITH SKIN		F	103.00	40
TENDERLOINS		W	125.00	10
DESTRAPPED TENDERS	133.00		133.00	40
DESTRAPPED TENDERS--FRESH		F	134.50	40
MECHANICALLY SEPARATED 4/		T	17.80	200
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		F	56.28	764
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.50	162
TAILS	27		27.00	54
MECHANICALLY SEPARATED 4/	18		18.00	240
THIGH MEAT - FROZEN		F	83.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
 DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	110-149
TURKEYS Y TOMS 22-24#	110-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	111-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
 DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92