



BROILER MARKET NEWS REPORT

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Market News Branch & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to last week. The market tone was about steady to steady in the East, steady elsewhere. Retail and food service demand was light to very good. Supplies ranged moderate to heavy to satisfy trade needs. Floor stocks were adequate to long. In the parts structure, movement was light to moderate for early week business. Wings were light and moving satisfactorily. Supplies of breast and dark meat items were moderate to heavy. In production areas live supplies were moderate at mixed, but mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 07-SEP-2009

Delivered to First Receivers 1/:

	Grade A		Composite	
	Maj	Wtd Avg	Lds	Lds
Boston/New England	TFEWR			74.44 16
Ohio Cities	TFEWR			59.88 11
Denver	94.50	94.50	11	91.40 15
Detroit	TFEWR			67.96 37
Los Angeles	95.00	91.74	54	80.23 140
New York	71.00-74.00	72.57	21	72.88 47
Philadelphia	70.50-72.00	71.27	11	70.62 21
Pittsburgh	70.00-73.00	71.92	12	73.70 51
St. Louis	TFEWR			66.39 15
San Francisco	95.50	94.34	38	91.15 52

Delivered to First Receivers 1/:

Chicago	Whole Body 2/:		Composite	
	Maj	Wtd Avg	Lds	Lds
	56.00-65.00			62.95 48

Composite Weighted Average 3/:

Loads	09/07/09	Change Last Wk	08/31/09	09/08/08
453	73.99	.51	73.48	78.19

WOG Broilers 4/:

	Majority	Wtd Avg	Lds
Eastern	74.00-76.00	74.76	28
Central	53.00-69.00	62.88	73
Western	60.00-75.00	74.70	55

FOB Dock Equivalent 5/:

Mississippi	80.00-85.00	82.18	88
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1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Includes all whole birds shipped into listed cities including Chicago.

4/: Delivered first receiver, trucklot and less than trucklot volumes.

5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.75** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	WTD AVG	VOLUME
955	67.00-88.14	84.15	

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	(CENTS PER POUND)	(000) POUNDS
LINE RUN TENDERS	172.50	1,291
BREASTS - B/S	140.00	5,659
BREASTS - WHOLE	87.00	1,395
THIGH MEAT - B/S	104.00	1,119
THIGHS	58.50	959
DRUMSTICKS	62.00	1,038
LEG QUARTERS	43.00	8,804
WINGS	137.50	2,969

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was slow as dealers cautiously assess market conditions following the extended holiday weekend. Offerings of all sizes were moderate to heavy for current needs. Movement through retail and distributive channels was moderate. The market tone was steady at best. In the parts complex, supplies of breast items and tenders were heavy; wings were light and clearing satisfactorily. Dark meat items were mostly moderate.

SOUTHERN The market tone was steady. Retail and food service demand was light to moderate following the extended holiday weekend. Supplies of all sizes were fully sufficient to satisfy current trade needs. In the parts structure, movement was light for early week trading. Wings were light and moving well. Breast items were moderate to heavy, and dark meat items were moderate. In production areas, live supplies were moderate at desirable weights.

WESTERN Final majorities were unchanged from last Monday's final prices. Offers of whole birds and WOGs were adequate to fully adequate. The market tone on whole broiler/fryers and WOGs was mostly steady. Retail demand moderate to good, food service moderate. Floor stocks adequate. Weights desirable. The Los Angeles negotiated WOG weighted average was up .29 cents from last week to 66.14 cents with a volume of 35 loads. Trading was noted on boneless skinless breasts at 115-127, bone-in breasts 75-105, wings 140-144, Legs 58-71, bulk leg quarters 42-51, drums 55-63, thighs 45-60, thigh meat 90-105 cents delivered.

MIDWEST The Chicago market area final majority prices were unchanged from last Monday's final majority price; TFEWR in Ohio cities, Detroit, and St. Louis. The market tone on whole broiler/fryers was steady. Offerings on light weight birds very limited; other weights available on limited trade inquiry. Retail and food service movement was light to very good. Good fill-in noted into retail, sports bars and catering. Floor stocks were short to fully adequate; weights desirable to heavy. Supplies of wings were tight; remainder of parts adequate to available. The market tone was fully steady to firm on wings and about steady on the balance of parts.

DELMARVA Movement of ready-to-cook whole birds was light following the holiday weekend as dealers assessed current market conditions. Offerings were moderate to heavy. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules ranged moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 85 cents. The market tone was about steady. In the parts complex, breast items and most dark meat cuts were moderate to heavy. Wings were light and clearing well.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

RANGE	BRANDED U.S. GRADE A
WEIGHTED AVERAGE	71-90 (A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was noted as light and selective as dealers assess market conditions following the extended holiday weekend. Offerings of breast items and tenders were mostly heavy. Dark meat cuts were moderate to heavy. Wings were noted as light and clearing well. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items and tenders. Wings were fully steady. The balance of items were steady at best.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	130-135	130-135	123.13	349,003
TENDERLOINS	140-145	140-145	140.24	103,960
BREAST - WITH RIBS	81-82	81-82	95.13	68,560
BREAST - LINE RUN	81	81	82.33	73,280
LEGS	59-60	59-60	56.95	151,560
LEG QUARTERS (BULK)	41-42	41-42	42.44	303,800
DRUMSTICKS	53-54	53-54	62.19	85,080
THIGHS	47-48	47-48	57.89	66,800
B/S THIGHS	104-105	104-105	106.94	32,720
WINGS (WHOLE)	135-136	135-136	144.50	147,680
BACKS AND NECKS (STRIPPED)	13-15	13-15	15.00	14,960
LIVERS (5 POUND TUBS)	45-50	45-50	47.02	9,840
GIZZARDS (HEARTS)	65-70	65-70	70.02	13,360

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
 * TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,766	109.00-174.00	112-117	118.22
TENDERLOINS	406	120.00-225.00	128-134	133.19
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,748	36.00-45.00	38-40	38.71
WINGS (WHOLE)	689	107.00-154.00	134-137	136.71
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	760	33.00-40.00	36-40	38.16

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/08	09/04	09/04	09/01	08/28
Alabama	4,153	4,170	5.25	4,123	5.43
Arkansas	5,348	3,635	5.32	5,249	5.25
Delmarva	2,258	3,293	6.06	2,268	5.85
KY-LA-TN	2,381	2,725	5.11	2,418	4.77
Mississippi	2,895	3,052	5.90	2,946	5.67
North Carolina	2,739	2,626	6.42	2,654	7.08
Texas	2,600	2,588	5.55	2,675	5.24
Total	22,374	22,089	5.63	22,333	5.64
Mon-Tue	31,749 (A)			44,562 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Sep 2009 is estimated to be 33,474,000 down 0.12 percent from a week ago and up 0.6 percent from a year ago.
 (last week 33,513,000 last year 33,275,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	357	112.00-182.00	-	127.16
TENDERLOINS	196	124.00-191.00	-	137.07
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	415	37.00-40.00	-	39.05
LEG QUARTERS (4/10)	690	37.00-44.00	-	41.21
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	155	148.00-161.00	-	152.61
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	62	92.00-111.00	-	96.60

Index Based on Southern States Parts Trading for Sep 08, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE
49.50 - 52.00	50.86

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 07-Sep-2009 TO 11-Sep-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	108.00 - 134.00	112.00 - 127.00
TENDERLOINS	136.00 - 152.00	138.00 - 145.00
BREAST - LINE RUN	82.00 - 103.00	82.00 - 93.00
LEGS	52.00 - 59.00	-
LEG QUARTERS (BULK)	32.00 - 49.00	32.00 - 40.00
LEG QUARTERS (4/10)	36.00 - 49.00	36.00 - 42.00
DRUMSTICKS	48.00 - 63.00	-
THIGHS	38.00 - 61.00	-
B/S THIGHS	-	-
WINGS (WHOLE)	120.00 - 147.00	127.00 - 136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-116
WOGS 2# & UP - CUT UP 8&9 PIECES	101-120
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135

HENS UNDER 5#
 HENS OVER 5#
 DUCKS
 RABBITS-WHOLE
 RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 170
	ICE PACK 159
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK
HENS OVER 5#	DRY PACK 116
	ICE PACK
DUCKS	262-265

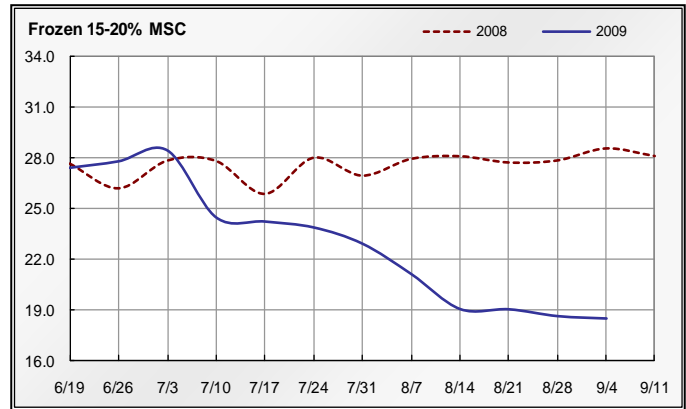
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was steady to barely steady on all fat contents with an unsettled undertone. Supplies of fresh and frozen 15-20% were adequate to available with the balance sufficient for current requirements. Many continue to closely monitor the marketplace in light of the contract season. Raw material supplies were adequate to available. Export and domestic demand remained light to moderate at best with some anticipating improvements to Mexico. Schedules were seasonally normal for the Labor Day holiday. Frame values were generally steady ranging mostly 7-9 cents FOB.

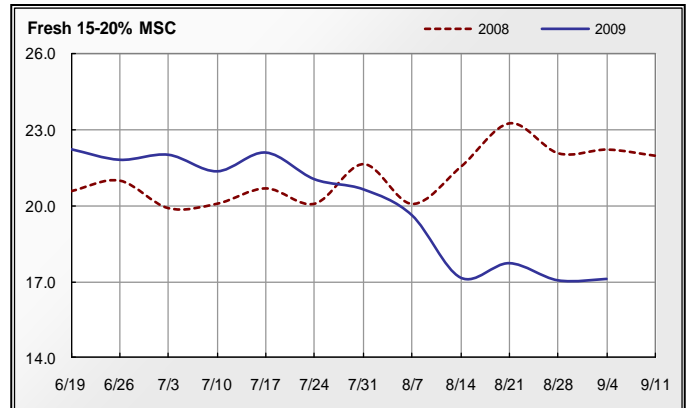
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	4-Sep-09	Last Week	Last Year	4-Sep-09	Last Week	Last Year
15% or Less						
Price Range			27.00	19.00 - 20.00	19.00 - 20.00	27.00-28.00
Wtd Avg Price			27.00	19.17	19.14	27.28
Volume Traded			160	242	286	283
Volume Exported			160	-	-	-
15-20%						
Price Range	16.00 - 22.50	17.00 - 23.00	24.00-32.00	14.00 - 21.00	14.00 - 21.00	20.00-27.00
Wtd Avg Price	18.49	18.63	28.55	17.09	17.04	22.23
Volume Traded	2,240	1,757	966	4,695	3,421	2,448
Volume Exported	1,740	1,677	734	1,642	898	523
20% or More						
Price Range	-	-	-	18.00	18.00	21.00
Wtd Avg Price	-	-	-	18.00	18.00	21.00
Volume Traded	-	-	-	41	42	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2009	Jul 2009	Aug 2008	Aug 2009	Jul 2009	Aug 2008
15% or Less						
Wtd Avg Price	20.00	-	29.00	20.20	25.39	25.52
Volume Traded	216	-	320	981	1,443	1,508
Volume Exported	216	-	280	-	163	-
15-20%						
Wtd Avg Price	19.34	24.66	27.61	17.77	21.53	21.74
Volume Traded	7,073	8,099	7,046	12,115	15,295	14,374
Volume Exported	6,532	7,299	5,761	2,774	4,769	2,757
20% or More						
Wtd Avg Price	-	-	-	19.66	22.00	21.00
Volume Traded	-	-	-	246	326	522
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-SEPTEMBER-09

SOUTH CENTRAL

Trading was TFEWR. Demand was slow for fully adequate offerings of heavy hens. Schedules were reduced. Finished sales were light. Trade sentiment was about steady.

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly moderate offerings of spent fowl. Processing schedules were reduced due to the Labor Day holiday. Finished product supplies were at least sufficient for current trade needs. The undertone was at least steady.

**RANGE MAJORITY WTD
AVG**

AT FARM BUYER LOADING TOO FEW TO REPORT

**RANGE MAJORITY WTD
AVG**

AT FARM BUYER LOADING 7.25-16.5 CENTS/LB. 11.36
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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