



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged to higher on medium eggs in the Southeast and West Coast regions. Other regional prices were unchanged when compared to last week. The market tone was steady to at times fully steady. Demand into all channels ranged light to fairly good, mostly moderate. Supplies were sufficient, however balanced to tight on mediums in the Midwest. Breaking stock offerings were tight to adequate for the moderate to good demand. Light hen offerings were sufficient to fully sufficient; demand was light to good.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

**MIDWEST** Prices were unchanged. The trade sentiment was steady to fully steady. Cartoned shell egg demand was light to moderate. Loose shell egg demand was light. Supplies were adequate for extra large and large and balanced to tight for medium and small. Central states breaking stock prices were unchanged to lower with checks and undergrades unchanged. Demand was moderate to good for the tight offerings. Floor stocks were adequate to barely adequate. The trade sentiment was firm.

	RANGE	MOSTLY
EXTRA LARGE	76-85	79-82
LARGE	75-84	77-80
MEDIUM	55-64	57-60

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	83-91	84-86
LARGE	81-89	82-84
MEDIUM	61-69	62-64

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	57-67	61
MEDIUM	37-41	39
SMALL	26-32	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

**NORTHEAST** Prices were unchanged when compared to the previous week. The market tone was steady. Demand was light to moderate. Supplies were sufficient for both buyer and seller requirements. Eastern region breaking stock supplies were short to adequate for reduced to at times over-time processing schedules. Light type hen demand was light to mostly moderate for adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	85-99	86-91
LARGE	80-94	85-89
MEDIUM	57-70	62-64

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

**SOUTHEAST** Prices were slightly higher to unchanged on mediums, unchanged on large and extra large eggs when compared to the previous week's prices. The market tone was steady. Retail and distributive demand was moderate to instances fairly good. Supplies were sufficient for immediate trade needs. Eastern region breaking stock offerings were short to adequate for the moderate to fairly good demand. Light type hen offerings were sufficient for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	85.5-93	87-90
LARGE	84-91	85-88
MEDIUM	60.5-68	61-65

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

**SOUTH CENTRAL** Prices continued unchanged. Trade sentiment was steady. Retail demand was moderate to fairly good. Food service demand ranged light to moderate. Supplies were balanced to adequate. Central states breaking stock prices were unchanged to lower, with checks and undergrades unchanged. Offerings were tight to short of needs for the moderate to good demand. Floor stocks were adequate to barely adequate. Trade sentiment was firm.

	RANGE	MOSTLY
EXTRA LARGE	86.5-95	88-91
LARGE	84.5-93	86-89
MEDIUM	59.5-68	61-64

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**NEW YORK** Prices were unchanged on all sizes when compared to prices last Friday. The market tone was steady. Demand was light to mostly moderate. Current supplies were adequate for immediate trade needs.

	RANGE
EXTRA LARGE	94-98
LARGE	92-96
MEDIUM	69-73

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

**WESTERN** Prices were 2 cents lower for jumbo, unchanged on extra large and large, and 2 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory declined 3% from last Monday, with California down 4% and OR-WA-UT down 1%. Offerings were adequate with demand light to fairly good, mostly moderate. Floor stocks balanced to adequate.

**CALIFORNIA** Prices were 2 cents lower for jumbo, unchanged on extra large and large, and 2 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory declined 3% from last Monday, with California down 4% and OR-WA-UT down 1%. Offerings were adequate with demand light to fairly good, mostly light to moderate. Floor stocks balanced to adequate. Small benchmark price 74 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	131
EXTRA LARGE	125
LARGE	119
MEDIIUM	94

**NATIONAL RETAIL EGG PURCHASES REPORT**

Cooperators estimate orders for the week ending September 11, 2009 will decrease by 1 percent. Present week purchases for the week ending September 04, 2009 were 182,595 cases which was 1 percent below the prior week and 1 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	150,597	31,998	182,595
% change from the prior week.....	+1	-7	-1

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Breaking stock prices ranged unchanged to lower with checks and undergrades unchanged. Demand was moderate to good with offerings tight to short of current needs. Floor stocks adequate to barely adequate. Trade sentiment firm.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	49-52	
CHECKS & UNDERGRADES	30-35	33-35
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

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**LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)\***

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 07-SEP-2009

**SOUTH CENTRAL**

Trading was TFEWR. Demand was slow for fully adequate offerings of heavy hens. Schedules were reduced. Finished sales were light. Trade sentiment was about steady.

RANGE MAJ WTD  
AVG

AT FARM BUYER LOADING TOO FEW TO REPORT

**SOUTHEAST**

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly moderate offerings of spent fowl. Processing schedules were reduced due to the Labor Day holiday. Finished product supplies were at least sufficient for current trade needs. The undertone was at least steady.

RANGE MAJ WTD  
AVG

AT FARM BUYER LOADING 7.25-16.5 CENTS/LB. 11.36

AT FARM PRODUCER LOADING TOO FEW TO REPORT

AT FARM PRODUCER LOADING TOO FEW TO REPORT

FOB PLANT TOO FEW TO REPORT

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**WEEKLY SHELL EGG INVENTORY REPORT**

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		SEPTEMBER 08, 2009		No	So	So		
		Northeast		Cent	Cent	Atl	Pacific 5-Area	
Jumbo	Curr Wk	10.1	15.1	5.0	10.8	18.3	59.3	
	Change	0.5	0.3	0.8	0.9	0.8	6%	
Ex Lge	Curr Wk	20.5	32.2	12.8	29.2	38.3	133.0	
	Change	-2.9	3.8	-0.4	4.6	0.5	4%	
Large	Curr Wk	45.3	112.6	72.7	123.8	131.6	486.0	
	Change	0.6	-4.4	0.3	12.6	-11.0	0%	
Medium	Curr Wk	16.2	44.4	14.9	25.0	41.4	141.9	
	Change	-2.7	-1.5	-2.9	0.5	1.9	-3%	
Small	Curr Wk	2.5	9.7	0.5	2.7	7.9	23.3	
	Change	-0.7	0.7	-0.8	-2.8	1.9	-7%	
Misc	Curr Wk	1.5	20.9	7.4	11.7	7.5	49.0	
	Change	-0.3	-0.2	0.4	0.0	-1.0	-2%	
Ungraded	Curr Wk	6.1	54.4	18.1	15.7	25.2	119.5	
	Change	-4.2	3.5	2.5	-7.8	-0.4	-5%	
Total	Curr Wk	102.2	289.3	131.4	218.9	270.2	1012.0	
Percent	Change	-9%	1%	0%	4%	-3%	-1%	

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1012.0	-1%	156
Shell Egg Breaking Stock	231.2	6%	30
Total Shell Egg	1243.2	0%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- South Central - AR, CO, KS, LA, MO, NM, OK, TX
- South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF AUG 24, 2009

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.13	2.11	1.89	1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF AUG 24, 2009 AS SET BY ONTARIO EGG PRODUCERS

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.58	1.58	1.42	0.94

**TRAILER LOAD EGG SALES** Daily WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR SEP 04, 2009  
**CURRENT LOADS 22.50 FUTURE LOADS 14.75 TOTAL LOADS 37.25**

CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	58.80	--	59.50	61.00	--	--	4.00	GNR W 1	--	--	--	--	--	--	1.00
GL W J	--	--	--	--	68.50	--	1.00	GL W J	--	--	--	--	--	79.00	1.00
GL W XL	75.25	79.25	72.00	74.00	67.67	--	10.25	GL W XL	--	--	--	--	--	74.50	2.00
GL W LG	--	--	--	--	56.00	--	3.75	GL W LG	--	--	--	--	--	65.50	2.50
GL W MD	--	--	--	45.00	47.07	--	7.25	GL W MD	--	56.25	--	--	--	58.00	2.25
GL W SM	37.00	39.00	--	--	32.00	--	2.00	GL BR J	--	--	--	--	85.00	90.00	.25
GL BR MD	50.00	--	--	--	--	--	1.00	GL BR LG	--	--	--	--	77.33	82.33	.75
NRBS - 48	--	--	--	--	--	--	5.00								
NRBS - 42	--	--	--	--	--	--	1.00								
NRBS - 36	--	--	30.50	32.00	--	--	1.00								

**TRAILER LOAD EGG SALES** Weekly 5-Day WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR SEP 01, 2009-SEP 07, 2009  
**CURRENT LOADS 77.25 FUTURE LOADS 59.50 TOTAL LOADS 136.75**

CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	59.27	63.00	59.83	61.50	--	--	23.00	GNR W 1	--	69.22	--	--	--	--	13.00
GL W J	--	--	81.50	83.00	68.17	--	6.00	GL W J	75.84	--	--	86.25	--	79.00	5.75
GL W XL	75.25	77.30	72.83	75.92	67.38	69.30	35.25	GL W XL	73.50	76.38	--	--	--	75.25	7.75
GL W LG	--	--	65.50	67.17	64.47	64.50	41.75	GL W LG	66.80	72.78	--	--	--	64.50	28.00
GL W MD	--	--	46.50	46.50	48.12	55.50	15.25	GL W MD	47.83	55.57	--	59.50	--	56.77	9.75
GL W SM	37.00	39.00	34.67	37.50	32.00	--	5.00	GL BR J	--	--	--	--	85.00	90.00	.25
GL BR XL	--	--	--	78.00	--	--	3.25	GL BR LG	--	--	--	--	77.33	82.33	.75
GL BR LG	--	--	--	78.00	--	--	4.25								
GL BR MD	50.00	--	--	--	--	--	2.00								
NRBS - 48	--	--	--	55.00	--	60.33	21.00								
NRBS - 42	--	--	--	--	--	--	2.00								
NRBS - 39	--	--	--	38.00	34.00	42.00	2.00								
NRBS - 36	--	--	30.50	32.00	--	--	1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**COLD STORAGE MOVEMENT-FROZEN EGGS** (in thousands)

ON HAND	08/31/09	08/24/09	09/01/08
PACIFIC COAST	75	75	3
LOS ANGELES	0	0	0

**NORTH CAROLINA EGGS**

The market is steady on all sizes. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	Mostly
EXTRA LARGE	106.91
LARGE	104.59
MEDIUM	78.86
SMALL	67.00

**CERTIFIED ORGANIC EGGS IN CARTONS**

(price per carton delivered to first receivers)

Brown Eggs	Cents/Carton	Mostly
Extra Large doz.	255 - 316	275 - 310
1/2 doz.	173 - 198	173 - 188
Large doz.	225 - 310	265 - 300
1/2 doz.	160 - 189	160 - 178

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