USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged in all areas. The market tone was about steady in the East, but steady elsewhere. Retail and food service demand was mostly light to moderate. Supplies of all sizes were moderate to heavy for trade needs. Floor stocks were adequate to fully adequate. In the parts structure, movement was light to moderate with some improvements noted entering the holiday weekend. Wings were adequate to tight and moving well. Breast items and most dark meat cuts were moderate to heavy with limited interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07-SEP-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	71.00-74.00			
Los Angeles	95.00			
Whole Body 2/				
Chicago	56.00-65.00	53.00-79.00	62.06	31
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	56.00-87.00	82.18	88

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.75 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
722	80.87-88.14	85.07

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	171.50	1,060
BREASTS - B/S	139.50	5,008
BREASTS - WHOLE	86.50	1,193
THIGH MEAT - B/S	104.00	1,048
THIGHS	58.50	871
DRUMSTICKS	61.50	913
LEG QUARTERS	42.50	7,489
WINGS	137.00	2,706

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers remained slow entering the Labor Day holiday weekend. Offerings of all sizes were moderate to heavy for current trade needs. Movement through retail and distributive channels was fair. The market tone was about steady. In the parts complex, supplies of wings were light and clearing satisfactorily. Breasts items were mostly heavy and dark meat cuts were moderate.

MIDWEST BOILER/FRYER Chicago preliminary majority prices were unchanged on next week's deliveries. The whole broiler/fryer market tone was steady. Retail and food service demand was light to good, mostly moderate to good. First of month and holiday sales were greatly improved as noted by good clearance from floor stocks over prior days clearance. Floor stocks were clear to fully adequate. Weights were in desirable range. Supplies of dark meat and breast cuts were available and wings were for the most part non-existent. The market tone was steady to firm on wings, steady to barely steady on the balance of parts.

WESTERN BOILER/FRYER The preliminary majority into Los Angeles was 95 cents, unchanged from last Monday's final. The market tone was mostly steady on whole broiler/fryers and WOGs. Offerings of whole broiler fryers and WOGs were adequate to fully adequate. Retail demand was moderate to good. Food service demand light to moderate. Weights desirable. Floors stocks adequate. Offerings of wings light; breast items adequate to ample, mostly adequate to fully adequate; and dark items were adequate to fully adequate. Parts demand moderate to good, best into retail channels. The market on wings was steady to fully steady, balance of items steady to barely steady.

SOUTHERN BROILER/FRYER The market tone was steady. Retail and food service demand was light to moderate entering the extended holiday weekend. Supplies of all sizes were readily available to satisfy current trade needs. In the parts structure, movement was light for end of the week trading. Wings were light and moving well. Breast items were moderate to heavy, and dark meat items were moderate. In production areas, live supplies were moderate at desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the Labor Day holiday weekend. Offerings were moderate to heavy. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules were very heavy when combined with operations open on Saturday. Most plants were scheduled to close Monday for the holiday. Less than trucklot asking prices were unchanged at 73 to 85 cents. The market tone was about steady. In the parts complex, breast items and most dark meat cuts ranged moderate to heavy. Wings were light and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		68-90
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/31/09-09/04/09	(A)
	09/01/08-09/05/08	(A)
NO. OF BOXES	08/31/09-09/04/09	(A)
	09/01/08-09/05/08	(A)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

	SEP 03, 2009				SEP 04 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	294	115.00-183.00	-	133.00		TOO FEW TO REPORT			1,607	128.73
TENDERLOINS	208	125.00-191.00	-	136.89		TOO FEW TO REPORT			924	137.59
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			356	89.31
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			242	64.72
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	390	36.00-41.00	-	39.14	435	36.00-42.00	-	38.87	2,026	39.05
LEG QUARTERS (4/10)	690	37.00-43.00	-	40.79	1,039	38.00-44.00	-	41.21	3,736	40.98
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			675	134.53
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			615	151.72
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			61	54.16
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			106	53.40
B/S THIGHS	70	95.00-111.00	-	100.71		TOO FEW TO REPORT			393	94.98

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 03, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
49.00 - 53.50	51.68

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 04, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 53.50	51.19	51.81

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity improved slightly but still noted as light to fair and dealers saw no need to extend inventories beyond holiday weekend needs. Offerings of boneless skinless breast was mostly heavy; bone-in breasts and most dark meat cuts were moderate to heavy. Wings were light and clearing satisfactorily. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for breast items and tenders. Wings were fully steady. Other cuts were steady at best.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

	SEP 03, 2009			SEP 04, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	130-135	128.20	661,131	130-135	132.16	496,336	129.75	2,681,833
TENDERLOINS	140-145	140.93	118,040	140-145	141.92	126,640	140.24	609,000
BREAST - WITH RIBS	82-83	85.76	141,800	82-83	88.90	121,880	88.05	652,640
BREAST - LINE RUN	82	84.35	66,560	82	84.81	70,560	83.88	404,600
LEGS	59-60	53.94	203,200	59-60	57.00	172,080	55.17	840,080
LEG QUARTERS (BULK)	41-42	42.15	218,000	41-42	42.49	381,000	42.46	1,305,600
DRUMSTICKS	53-54	60.81	83,560	53-54	59.57	116,360	61.00	420,330
THIGHS	47-48	58.85	61,600	47-48	60.00	54,160	58.49	275,240
B/S THIGHS	104-105	107.72	55,040	104-105	111.06	77,520	108.11	269,640
WINGS (WHOLE)	135-136	143.40	236,520	135-136	143.80	179,640	143.47	966,120
BACKS AND NECKS (STRIPPED)	13-15	15.00	22,600	13-15	15.00	27,760	15.00	100,320
LIVERS (5 POUND TUBS)	45-50	47.71	12,680	45-50	46.34	10,880	47.24	52,840
GIZZARDS (HEARTS)	65-70	66.15	18,160	65-70	68.21	24,680	66.15	91,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	09/04	09/03	09/02	09/01	09/02	09/01	08/28	08/26
Alabama	4,255	4,117	4,099	4,123	5.47	5.51	4,657	5.41
Arkansas	3,701	5,188	5,207	5,249	5.40	5.45	3,891	5.38
Delmarva	3,018	2,215	2,262	2,268	5.91	5.90	2,306	6.03
KY-LA-TN	2,346	2,360	2,428	2,418	5.09	5.23	2,389	5.03
Mississippi	3,064	2,928	2,847	2,946	5.83	5.79	3,230	5.89
North Carolina	2,659	2,757	2,721	2,654	6.97	6.99	3,524	7.07
Texas	2,700	2,711	2,527	2,675	5.62	5.22	2,632	5.44
Total	21,743	22,276	22,091	22,333	5.71	5.68	22,629	5.69
Mon-Fri	110,938 (A)						110,777 (A)	
Saturday	2,625 (included in total for date shown)						2,015	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Sep-09 and 05-Sep-09 is estimated to be 32,530,000 head down 4.20 percent from a week ago and down 10.15 percent from a year ago. (Last week 33,957,000, last year 36,203,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 05-Sep-09 is estimated to be 165,977,000 head up 0.54 percent from a week ago, and up 14.52 percent from holiday a year ago. (Last week 165,093,000, last year 144,936,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	DRY PACK	116
	ICE PACK	-
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 29-AUG-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	32,796	87,800	27,156	17,341	165,093
Avg Live Wgt	3.82	5.39	6.80	8.19	5.61
% of total /1	20%	53%	16%	11%	100%
Comparisons					
Last week	41,447	85,232	20,412	16,904	163,995
Avg Live Wgt	3.85	5.46	6.96	8.32	5.53
% of total /1	25%	52%	13%	10%	100%
Year Ago 2/	41,846	81,647	26,814	18,365	168,672
Avg Live Wgt	3.83	5.39	6.82	8.15	5.53
% of total /1	25%	48%	16%	11%	100%
To date/2009*	1,374,031	2,697,871	762,485	520,412	5,354,799
To date/2008*	1,457,955	2,737,561	834,247	594,684	5,624,447

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 29-AUG-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	165,093	1,283	1,711	2,994	397
Avg Wt	5.61	3.34	7.85	5.92	6.80
Last week	163,995	1,412	1,531	2,943	402
Same wk yr ago	168,672	1,239	1,708	2,947	443
Avg Wt	5.53	3.27	7.75	5.87	6.61
To-date/2009*	5,354,799	44,110	51,340	95,450	13,943
To-date/2008*	5,624,447	47,737	55,288	103,025	14,976
Ready-to-Cook Weight and Dressing Percentage					
Current week	689,998	2,228	8,932	11,160	1,917
Last week	675,635	2,379	8,002	10,381	1,912
Same wk yr ago	694,903	2,107	8,803	10,910	2,079
To-date/2009*	21,935,170	73,367	267,379	340,746	66,338
To-date/2008*	23,103,942	79,320	290,777	370,097	70,898

Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period was 167.1 million head, or 8.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
July	25	162.7	160.4	101%	5.48
Aug	1	165.6	160.9	103%	5.51
	8	166.8	161.3	103%	5.49
	15	165.2	160.7	103%	5.52
	22	166.0	159.5	104%	5.53
	29	167.1	158.5	105%	5.61
Year to date		5419.6	5367.1	101%	
Sep	5		157.5		
	12		157.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	09/05/09	08/29/09	%CHG	09/06/08	%CHG
	----------Thousands----------				
Broilers	165,977	165,093 *	+0.54	144,936 *	+14.52
Cattle	655	654	0	596 *	+10
Hogs	2,256	2,196	+03	2,049 *	+10

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 31-AUG-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.00	70.00-76.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All prices were unchanged. Trade sentiment was steady. Demand was moderate to fairly good. Supplies ranged tight to mostly adequate. Processing schedules were being adjusted to coincide with the upcoming Labor Day weekend. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.
PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 31-AUG-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - SEP 01, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

PRICES PAID PER LB, EXCEPT AS NOTED	RANGE		
Banty Hens	2.00	-	2.50 ea.
White Pigeons	3.20	-	3.50 ea.
Bunnies	2.00	-	3.00 ea.
Chukars		-	5.00 ea.
Crossbred Fowl 5-9 LBS	.60	-	.80
Crossbred Roosters 7-11 LBS	.80	-	.90
Crossbred Roosters 4-6 LBS	.85	-	1.00
Doves	2.00	-	4.00 ea.
Geese 9-14 LBS	.70	-	.75
Goats		-	40.00 ea.
Guinea Fowl	1.90	-	2.40
Guinea Keets	2.50	-	3.50 ea.
Guinea Pigs	4.00	-	8.00 ea.
Kid Goats	25.00	-	31.00 ea.
Leghorn Hens		-	1.00 ea.
Leghorn Roosters		-	2.35 ea.
Muscovy Ducks - Drakes	1.00	-	1.30
Muscovy Ducks - Hens	1.00	-	1.20
Pekin Ducks		-	9.00 ea.
Pigeons	2.30	-	2.50 ea.
Pullets 4-6 LBS	.80	-	.90
Rabbits 6-9 LBS	1.00	-	1.20
Rabbits 4-6 LBS	1.10	-	1.35
Red Fowl 5-6 LBS	.60	-	.80 ea.
Red Fowl 4-5 LBS	.40	-	.55 ea.
Silkies	1.75	-	3.25 ea.
Banty Roosters	3.00	-	3.20 ea.
Broilers		-	.70 ea.
Ducklings	2.00	-	3.00 ea.
Quail	.70	-	1.00 ea.
Turkey Polts	1.10	-	2.00 ea.

Total Coops Sold 2938

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were moderate for current trade needs. Demand was generally fair with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was light to mostly moderate for the sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Salvage costs were TFEWR. Demand was light for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Offerings were adequate with demand light to good. Schedules full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 07-SEP-09

SOUTH CENTRAL Trading of spent heavy fowl was TFEWR. Demand was light for fully adequate offerings of salvageable hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was fair to moderate for the mostly moderate offerings of spent fowl. Processing schedules for next week were reduced due to the Labor Day holiday. Finished product supplies were at least sufficient for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.