USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts and thigh meat was fully steady, instances firm on full cut wings. Demand was light to moderate. Offerings were short to adequate. Fresh tom breast meat was steady to firm. Demand was light to moderate. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light. Offerings were adequate. Feature highlights had retailers offer fewer turkeys in their circulars going into the end of the month. Whole turkeys are not as plentiful this week and last week's sharp discounts are gone.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings ranged from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 01, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	79-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 02, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 SEPTEMBER 2009

The market tone on tom bulk parts was steady to fully steady; at times firm for full-cut wings. Demand was light to moderate. Offerings were tight to adequate with full-cut wings least available. The trade sentiment on fresh tom breast meat was steady to fully steady with the remainder of white meat items mostly steady. Demand was light to moderate. Offerings were mostly adequate, however reports of regional availability was mixed on finding fresh product. The market tone on thigh meat was fully steady. Demand and trading was limited while offerings were light to adequate. Trading was slow in advance of the upcoming Holiday weekend. Domestic: fresh scapula meat 112 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	139.71	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00		55.00	16
DRUMSTICKS, TOM--FRESH		M	51.50	40
DRUMSTICKS, HEN		F	51.00	10
WINGS, FULL-CUT, TOM	65.00-66.00		65.71	56
WINGS, FULL-CUT, HEN		F	62.55	28
WINGS, V-TYPE, TOM		F	77.24	87
WINGS, V-TYPE, HEN		F	98.00	10
NECKS, TOM	41.00		41.00	12
NECKS, HEN		F	41.00	10
BREASTS, B/S, TOM 3/		F	124.55	880
BREASTS, B/S, TOM--FRESH 3/		M	145.00	40
THIGH MEAT		F	81.00	80
THIGH MEAT--FRESH	88.50		88.50	37
BREAST TRIM MEAT				
SCAPULA MEAT		F	108.36	220
WING MEAT WITH SKIN		W	103.25	40
TENDERLOINS		F	125.00	12
DESTRAPPED TENDERS		F	132.00	12
DESTRAPPED TENDERS--FRESH		F	135.00	40
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	7
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.38	864
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.00	216
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	84.00	

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113
TURKEYS Y TOMS UNDER 22#	110
TURKEYS Y TOMS 22-24#	110
TURKEYS Y TOMS 24-26#	108
TURKEYS Y TOMS 26 LBS & OVER	111

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 SEPTEMBER 2009.

The market tone on bulk parts was steady to fully steady, instances firm on full-cut wings. Demand was light to moderate. Offerings were mixed and ranged from tight to adequate with full-cut wings in the best position. The trade sentiment on fresh tom breast meat was steady to firm, balance of white meat steady to fully steady. Demand was light to moderate. Offerings were mixed by region and ranged from light to adequate. The market tone on thigh meat was fully steady. Demand was light to moderate. Offerings were light to adequate. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	139.71	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	55.00	16
DRUMSTICKS, TOM--FRESH		M	51.50	40
DRUMSTICKS, HEN		F	51.00	10
WINGS, FULL-CUT, TOM		T	65.71	56
WINGS, FULL-CUT, HEN		F	62.55	28
WINGS, V-TYPE, TOM	82.00		82.00	40
WINGS, V-TYPE, HEN	97.00		97.00	5
NECKS, TOM		T	41.00	12
NECKS, HEN		F	41.00	10
BREASTS, B/S, TOM 3/	132.00		132.00	200
BREASTS, B/S, TOM--FRESH 3/	140.00-152.00		144.40	200
THIGH MEAT		F	81.00	80
THIGH MEAT--FRESH		T	88.50	37
BREAST TRIM MEAT				
SCAPULA MEAT		F	108.36	220
WING MEAT WITH SKIN		W	103.25	40
TENDERLOINS	125.00		125.00	10
DESTRAPPED TENDERS		F	132.00	12
DESTRAPPED TENDERS--FRESH	136.00		136.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	25.00	7
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.38	864
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.00	216
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	84.00		84.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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