USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest noted for deferred shipments. Offerings were adequate. The market tone on bulk parts, white meat items, and thigh meat was fully steady, instances firm on full cut wings. Demand was light to moderate. Offerings ranged from short to adequate. The trade sentiment on mechanically separated turkey remains steady to barely steady. Demand was light. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings ranged from short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113
TURKEYS Y TOMS UNDER 22#	110
TURKEYS Y TOMS 22-24#	110
TURKEYS Y TOMS 24-26#	108
TURKEYS Y TOMS 26 LBS & OVER	111

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-91
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 31, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	79-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2009.

The market tone on tom bulk parts was steady to fully steady instances firm for full-cut wings. Demand was light to moderate. Offerings were mixed and ranged from tight to adequate. The trade sentiment on fresh tom breast meat was steady to fully steady, balance of white meat items mostly steady. Demand was light to moderate. Offers were adequate. The market tone on thigh meat was fully steady. Demand and trading was light to moderate. Offerings were light to adequate. Trading was slow to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	139.71	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.55	47
DRUMSTICKS, TOM--FRESH	51.50		51.50	40
DRUMSTICKS, HEN		F	51.00	10
WINGS, FULL-CUT, TOM		F	64.14	88
WINGS, FULL-CUT, HEN		F	62.55	28
WINGS, V-TYPE, TOM		F	77.24	87
WINGS, V-TYPE, HEN		F	98.00	10
NECKS, TOM		F	38.93	182
NECKS, HEN		F	41.00	10
BREASTS, B/S, TOM 3/		F	124.55	880
BREASTS, B/S, TOM--FRESH 3/	145.00		145.00	40
THIGH MEAT		F	81.00	80
THIGH MEAT--FRESH		F	86.76	216
BREAST TRIM MEAT				
SCAPULA MEAT		F	108.36	220
WING MEAT WITH SKIN		W	103.25	40
TENDERLOINS		F	125.00	12
DESTRAPPED TENDERS		F	132.00	12
DESTRAPPED TENDERS--FRESH		F	135.00	40
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	12
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.38	864
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	79.00	216
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	84.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.