



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Regional prices were higher for mediums, but unchanged on large and extra large sizes. The market tone was steady to fully steady. Retail and distributive demand was mostly moderate to fairly good. Supplies were balanced to adequate for current trade needs. Breaking stock offerings ranged light to short for the moderate to good demand. Light type hen offerings were sufficient to plentiful; processing schedules were normal to at times heavy.

PRICES TO RETAILERS. SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A. WHITE EGGS IN CARTONS. CENTS PER DOZEN. DELIVERED WAREHOUSE

MIDWEST Midwest delivered prices were 3 cents higher for medium and unchanged for extra large and large. Producer prices were unchanged. The trade sentiment was steady to fully steady. Demand for both cartoned and loose shell eggs was moderate to fairly good. Supplies were balanced to adequate. Central states breaking stock prices were unchanged with checks and undergrades higher. Demand was fairly good to good for the tight offerings. Floor stocks closely balanced to tight. Schedules full-time. The trade sentiment was firm.

	RANGE	MOSTLY
EXTRA LARGE	76-85	79-82
LARGE	75-84	77-80
MEDIUM	55-64	57-60

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	83-91	84-86
LARGE	81-89	82-84
MEDIUM	61-69	62-64

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	57-67	61
MEDIUM	37-41	39
SMALL	25-31	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were 3 cents higher on mediums. Extra large and large egg prices remained the same as prices last week. The market tone was steady to fully steady. Demand was moderate to fairly good. Supplies ranged light to instances fully adequate for needs. Eastern region breaking stock floor stocks were short for regular processing schedules. Light hen offerings were fully sufficient for normal to at times heavy processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	85-99	86-91
LARGE	80-94	85-89
MEDIUM	57-70	62-64

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices were 2.5 to 3 cents higher on mediums and unchanged on larger size eggs when compared to last week's prices. The market tone was steady to instances fully steady. Demand into all channels was moderate to fairly good. Supplies were adequate for buyer and seller needs. Eastern region breaking stock offerings were mixed; processing schedules were generally normal. Light type hen offerings were fully adequate for the at least moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	85.5-93	87-90
LARGE	84-91	85-88
MEDIUM	59-68	61-65

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices increased 4 cents on medium, unchanged on extra large and large. Trade sentiment was steady. Retail demand was moderate. Food service movement was light to at times moderate. Supplies were balanced to adequate. Central states breaking stock prices were unchanged, checks and undergrades were higher. Demand was fairly good to instances good with offerings tight to short of needs. Floor stocks were closely balanced to tight. Schedules were full-time. Trade sentiment was firm.

	RANGE	MOSTLY
EXTRA LARGE	86.5-95	88-91
LARGE	84.5-93	86-89
MEDIUM	59.5-68	61-64

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged on all sizes when compared to prices last Friday. Trade sentiment was steady to fully steady. Demand was moderate. Current supplies were about adequate for buyer needs.

	RANGE
EXTRA LARGE	94-98
LARGE	92-96
MEDIUM	69-73

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices were 2 cents lower for jumbo, unchanged on extra large and large, and 4 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory rose 9% from last Monday, with California up 10% and OR-WA- UT increasing 8%. Demand was moderate to fairly good, usually moderate, while offerings were adequate. Floor stocks balanced to adequate.

CALIFORNIA Benchmark prices were 2 cents lower on jumbo, unchanged on extra large and large, and 4 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory increased 9% from last Monday, with California up 10% and OR-WA- UT increasing 8%. Demand was moderate to fairly good, mostly moderate. Offerings were adequate for current needs. Floor stocks balanced to adequate. Small benchmark price 72 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	133
EXTRA LARGE	125
LARGE	119
MEDIIUM	92

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending September 04, 2009 will increase by 0 percent. Present week purchases for the week ending August 28, 2009 were 183,831 cases which was 7 percent above the prior week and 8 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	149,425	34,406	183,831
% change from the prior week.....	+9	+0	+7

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Breaking stock prices were unchanged with checks and undergrades higher. Offerings were tight to short of current needs while demand continued fairly good to instances good. Floor stocks closely balanced to tight. Schedules full-time. Trade sentiment firm. Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	47-53	48-50
CHECKS & UNDERGRADES	28-33	31-33
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

CANADIAN EGGS

Quebec/Montreal: Wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-food Canada, AISD, AID, Poultry Section for the week of AUG 17, 2009

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.13	2.11	1.89	1.28

Minimum prices for producers fob farm for week of AUG 17, 2009 as set by Ontario Egg Producers

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.58	1.58	1.42	0.94

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 31-AUG-2009

SOUTH CENTRAL

Trading was light and TFEWR. Offerings were fully adequate for needs. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE	MAJ	WTD AVG
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AT FARM BUYER LOADING TOO FEW TO REPORT

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was fair to instances moderate for the sufficient offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were fully sufficient for current trade needs. The undertone was steady to at least steady.

RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	7.25-16.5 CENTS/LB.	11.27
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

AUGUST 31, 2009		No		So		So	
		Northeast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	9.6	14.8	4.2	9.9	17.5	56.0
	Change	-1.5	-0.3	0.1	-0.2	-0.8	-5%
Ex Lge	Curr Wk	23.4	28.4	13.2	24.6	37.8	127.4
	Change	0.8	-4.3	2.1	1.5	-1.3	-1%
Large	Curr Wk	44.7	117.0	72.4	111.2	142.6	487.9
	Change	0.7	-2.2	-0.1	8.5	13.7	4%
Medium	Curr Wk	18.9	45.9	17.8	24.5	39.5	146.6
	Change	7.7	0.4	2.5	-4.2	7.3	10%
Small	Curr Wk	3.2	9.0	1.3	5.5	6.0	25.0
	Change	1.7	-5.2	0.3	1.4	1.3	-2%
Misc	Curr Wk	1.8	21.1	7.0	11.7	8.5	50.1
	Change	-1.0	-0.5	0.5	0.4	-1.4	-4%
Ungraded	Curr Wk	10.3	50.9	15.6	23.5	25.6	125.9
	Change	2.6	-3.2	-0.6	-3.4	5.1	0%
Total	Curr Wk	111.9	287.1	131.5	210.9	277.5	1018.9
	Percent Change	11%	-5%	4%	2%	9%	3%
TOTAL		Number of Cases		Percent Change		Number of Cooperators	

Shell Egg	1018.9	3%	156
Shell Egg Breaking Stock	218.5	-21%	30

Total Shell Egg	1237.4	-2%	186

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO	5-AREA		
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY	
	100.9	302.4	127.8	206.9	253.6	991.6

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
 North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
 South Central - AR, CO, KS, LA, MO, NM, OK, TX
 South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
 Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGG PRODUCTS

Shell Eggs Broken Down 5 Percent from Last Year

Shell eggs broken totaled 174 million dozen during July 2009, down 5 percent from July a year ago, and 3 percent below the 179 million broken last month.

July 2009 contained 23 weekdays (including one holiday) and 4 Saturdays. July 2008 contained 23 weekdays (including one holiday) and 4 Saturdays.

During calendar year 2009 through July, shell eggs broken totaled 1,159 million dozen, down 3 percent from the comparable period in 2008. To date, cumulative total edible product from eggs broken in 2009 was 1,514 million pounds, down 3 percent from 2008.

Source: USDA/NASS

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 28, 2009

CURRENT LOADS								18.75	FUTURE LOADS								20.00	TOTAL LOADS								38.75
SE				NE				MW				SC				NW				SW						
CLASS	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS						
GNR W 1	57.50	--	5.00	58.50	60.00	--	--	--	5.00	GL W XL	--	75.75	--	--	--	74.77	4.25	GL W XL	--	75.75	--	--	--	74.77	4.25	
GL W J	--	--	1.00	81.50	83.00	--	--	--	1.00	GL W LG	--	--	--	--	--	69.00	1.00	GL W LG	--	--	--	--	69.00	1.00		
GL W XL	--	--	6.50	--	76.00	66.07	--	--	6.50	GL W MD	--	--	--	--	--	55.90	2.50	GL W MD	--	--	--	--	55.90	2.50		
GL W LG	--	--	7.50	68.00	70.00	65.50	--	--	7.50	GL BR LG	72.00	--	--	--	--	--	1.25	GL BR LG	72.00	--	--	--	--	1.25		
GL W MD	49.00	53.00	3.50	--	--	47.80	--	--	3.50																	
GL W SM	--	--	3.75	--	--	29.67	30.00	--	3.75																	
GL BR XL	--	--	1.25	--	--	--	--	--	1.25																	
GL BR LG	--	--	1.25	--	--	--	79.00	--	1.25																	
NRBS - 48	--	--	9.00	--	--	--	--	--	9.00																	

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 24, 2009-AUG 28, 2009

CURRENT LOADS								88.75	FUTURE LOADS								57.25	TOTAL LOADS								146.00
SE				NE				MW				SC				NW				SW						
CLASS	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS						
GNR W XL	--	--	1.00	59.50	61.00	--	--	--	1.00	GNR W 1	--	68.00	--	--	--	10.00	GNR W 1	58.32	64.75	58.50	60.50	58.00	60.00	24.00		
GNR W 1	58.32	64.75	24.00	58.50	60.50	58.00	60.00	24.00	24.00	GL W J	74.67	--	--	--	--	78.71	7.00	GL W J	74.67	--	--	--	--	78.71	7.00	
GNR BR XL	--	--	1.00	--	--	--	70.00	1.00	1.00	GL W XL	69.50	75.60	--	--	--	74.84	15.25	GL W XL	69.50	75.60	--	--	--	74.84	15.25	
GL W J	--	--	5.00	81.50	83.00	68.50	--	--	5.00	GL W LG	69.50	72.50	--	--	--	66.44	21.00	GL W LG	69.50	72.50	--	--	--	66.44	21.00	
GL W XL	--	76.38	43.00	71.46	73.81	66.86	68.20	43.00	43.00	GL W MD	47.00	54.00	--	--	--	55.51	12.50	GL W MD	47.00	54.00	--	--	--	55.51	12.50	
GL W LG	65.75	74.67	42.00	62.50	62.88	62.03	57.29	42.00	42.00	GL BR J	--	--	--	--	85.00	90.00	.25	GL BR J	--	--	--	--	85.00	90.00	.25	
GL W MD	46.83	49.50	18.75	40.60	42.50	46.10	49.00	18.75	18.75	GL BR LG	72.00	76.75	--	--	77.33	82.33	3.00	GL BR LG	72.00	76.75	--	--	77.33	82.33	3.00	
GL W SM	36.00	--	8.75	37.00	38.50	30.16	30.00	8.75	8.75																	
GL BR XL	--	--	2.25	--	72.50	--	--	2.25	2.25																	
GL BR LG	64.00	66.00	5.25	--	76.00	70.00	79.00	5.25	5.25																	
NRBS - 48	--	--	14.00	--	45.00	--	45.00	14.00	14.00																	
NRBS - 39	--	--	2.00	--	--	--	40.00	2.00	2.00																	

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT - FROZEN EGGS

ON HAND	(In Thousands)		
	08/24/09	08/17/09	08/25/08
PACIFIC COAST	75	48	3
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 - 316	275 - 310
1/2 doz.	173 - 198	173 - 188
Large doz.	225 - 310	265 - 300
1/2 doz.	160 - 189	160 - 178

NORTH CAROLINA EGGS

The market is higher on medium, steady on the balance. Supplies are adequate. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	106.91
LARGE	104.59
MEDIUM	78.86
SMALL	66.00

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