TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts, white meat items, and thigh meat was steady to fully steady. Demand was light to moderate. Offerings were short to adequate. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was light. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings ranged from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for AUGUST 25, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-				-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-
					-	-	-		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for AUGUST 26, 2009

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2009

The market tone on fresh tom breast meat was barely steady to fully steady, generally steady with some not seeing the strength others are. The market tone on breast trim and scapula was steady to fully steady, balance of white meat mostly steady. Demand on white meat was light to moderate with some noting improved inquiry on fresh tom breast for current shipments and on frozen for deferred. Some interest was also noted on aged frozen breast trim. Offerings of fresh and frozen tom breast meat uneven ranging from light to fully adequate with availability varying by processor, balance of white meat light to adequate. Trading slow to moderate and centered on fresh tom breast meat. Frozen -20% separated turkey traded at 20 cents delivered late September.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	161.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	54.00	80
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN		M	52.00	2
WINGS, FULL-CUT, TOM		F	56.00	123
WINGS, FULL-CUT, HEN		M	62.50	40
WINGS, V-TYPE, TOM		M	78.00	80
WINGS, V-TYPE, HEN		M	97.80	25
NECKS, TOM		F	33.30	246
NECKS, HEN		M	40.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	138.00-142.00		139.91	230
THIGH MEAT		R	81.00	40
THIGH MEAT--FRESH		M	84.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	109.00	36
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	132.00	20
DESTRAPPED TENDERS--FRESH	133.00		133.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	24.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	51.82	548
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.10	600
TAILS		M	27.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113
TURKEYS Y TOMS UNDER 22#	110
TURKEYS Y TOMS 22-24#	110
TURKEYS Y TOMS 24-26#	108
TURKEYS Y TOMS 26 LBS & OVER	111

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 AUGUST 2009.

The market tone on fresh tom breast meat was mixed from barely steady to fully steady, balance of white meat items was mostly steady. The market tone on bulk parts and thigh meat was steady to fully steady, instances firm on full-cut wings and necks. Demand on all parts and white meat was light to moderate. Offerings of bulk parts and meats was uneven and ranged from light to fully adequate. Trading slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	161.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	54.00	80
DRUMSTICKS, TOM--FRESH		T	51.00	40
DRUMSTICKS, HEN		M	52.00	2
WINGS, FULL-CUT, TOM	62.50		62.50	40
WINGS, FULL-CUT, HEN		M	62.50	40
WINGS, V-TYPE, TOM		M	78.00	80
WINGS, V-TYPE, HEN		M	97.80	25
NECKS, TOM	39.00		39.00	80
NECKS, HEN		M	40.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	137.00-145.00		142.60	200
THIGH MEAT		R	81.00	40
THIGH MEAT--FRESH		M	84.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	109.00	36
WING MEAT WITH SKIN	103.25		103.25	40
TENDERLOINS				
DESTRAPPED TENDERS		W	132.00	20
DESTRAPPED TENDERS--FRESH		T	133.00	40
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.50		25.20	122
EXPORT TRADING				
DRUMSTICKS, TOMS	56.00		56.00	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.10	600
TAILS		M	27.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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