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NATIONAL EGG MARKET AT-A-GLANCE



Prices in most areas were unchanged, however Southeast regional prices were unchanged to lower on larger sizes and West Coast mediums were 1 cent higher. Trade sentiment was steady in most regions, but on the West Coast, heavier weights were steady to barely steady and mediums were firm. Demand was light to moderate. Supplies ranged short to fully adequate, mostly adequate. Breaking stock offerings were sufficient to short; demand was light to fairly good. Light type hen offerings were adequate to ample for normal processing schedules.

PRICES TO RETAILERS. SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A. WHITE EGGS IN CARTONS. CENTS PER DOZEN. DELIVERED WAREHOUSE

MIDWEST Prices were unchanged. The trade sentiment was steady. Demand for both cartoned and loose shell eggs was moderate. Supplies were adequate. Central states breaking stock prices were unchanged. Demand was light to fairly good for the tight to adequate offerings. Floor stocks closely balanced to adequate. Schedules full-time. The trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	76-85	79-82
LARGE	75-84	77-80
MEDIUM	52-61	54-57

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	83-91	84-86
LARGE	81-89	82-84
MEDIUM	58-66	59-61

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	57-67	61
MEDIUM	34-38	36
SMALL	24-30	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were unchanged when compared to the previous week. The market tone was steady. Demand into all channels was light to moderate. Supplies were adequate to at times available for immediate trade needs. Breaking stock floor stocks were adequate for usually normal processing schedules. Light type hen offerings were adequate to fully adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	85-99	86-91
LARGE	80-94	85-89
MEDIUM	54-67	59-61

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices were unchanged to slightly lower on large and extra large sizes, unchanged on mediums when compared to the previous week's prices. Trade sentiment was steady. Retail and distributive demand was light to moderate. Supplies were sufficient for present trade requirements. Eastern region breaking stock offerings were adequate for the light demand. Light type hen offerings were sufficient to fully sufficient for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	85.5-93	87-90
LARGE	84-91	85-88
MEDIUM	57.5-65	58-62

Southeast Area: AL. FL. GA. MS. NC. SC. eastern TN. & southern VA

SOUTH CENTRAL Prices remained unchanged. Trade sentiment was steady. Retail demand was mostly moderate. Food service movement was light to instances moderate. Supplies were balanced to adequate. Central states breaking stock prices were unchanged. Offerings were tight to adequate for the light to at times moderate demand. Floor stocks were closely balanced to adequate. Schedules were full-time. Trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	86.5-95	88-91
LARGE	84.5-93	86-89
MEDIUM	55.5-64	57-60

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged. The market tone was steady entering the week. Retail and distributive demand was light to moderate. Supplies were adequate to available for buyer and seller needs.

	RANGE
EXTRA LARGE	94-98
LARGE	92-96
MEDIUM	66-70

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices were unchanged on jumbo, extra large, and large, and 1 cent higher for medium and small. Trade sentiment was steady for the larger sizes and firm for medium. The Pacific inventory increased 1% from last Monday, with California up 5% and OR-WA-UT down 6%. Offerings were adequate to available for the large sizes and tight to adequate for medium. Demand was moderate to fairly good. Floor stocks tight to adequate.

CALIFORNIA Benchmark prices were unchanged on jumbo, extra large, and large, and 1 cent higher for medium and small. Trade sentiment was steady for the larger sizes and firm for medium. The Pacific inventory increased 1% from last Monday, with California up 5% and OR-WA-UT down 6%. Demand was moderate to fairly good. Offerings were adequate to available for the larger sizes and tight to adequate for medium. Floor stocks balanced to adequate. Small benchmark price 68 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	135
EXTRA LARGE	125
LARGE	119
MEDIIUM	88

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending August 28, 2009 will decrease by 0 percent. Present week purchases for the week ending August 21, 2009 were 171,035 cases which was 5 percent below the prior week and 6 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	13,763	34,272	171,035
% change from the prior week.....	-04	-10	-05

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices unchanged. Demand was light to instances fairly good with offerings continuing tight to adequate. Floor stocks closely balanced to adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	43-48	44-47
CHECKS & UNDERGRADES	24-29	27-29

CENTRAL STATES AREA:
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE, OH,OK,SD,TX,WI

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Prices were of insufficient volume to report definite levels. Demand was moderate for fully adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair for the at least adequate offerings of spent fowl. Processing schedules were normal to instances heavy. Finished product supplies were fully sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-16.25		11.22
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

WEEKLY SHELL EGG INVENTORY

Stocks on hand available for marketing 1/ (30 Dozen cases-in thousands)

		Ne	So	So	Atl	Pacific	5-Area
		Cent	Cent	Cent			
Jumbo	Curr Wk	11.1	15.1	4.1	10.1	18.3	58.7
	Change	-2.1	0.2	0.2	0.6	0.6	-1%
Ex Lge	Curr Wk	22.6	32.7	11.1	23.1	39.1	128.6
	Change	-5.0	-5.4	-3.7	-0.1	4.5	-7%
Large	Curr Wk	44.0	119.2	72.5	102.7	128.9	467.3
	Change	1.5	24.5	1.0	-3.0	3.3	6%
Medium	Curr Wk	11.2	45.5	15.3	28.7	32.2	132.9
	Change	-1.8	0.0	-6.6	-4.4	-0.3	-9%
Small	Curr Wk	1.5	14.2	1.0	4.1	4.7	25.5
	Change	-0.3	4.6	-0.5	0.1	-1.6	10%
Misc	Curr Wk	2.8	21.6	6.5	11.3	9.9	52.1
	Change	-0.6	0.7	-2.6	-1.1	0.3	-6%
Ungraded	Curr Wk	7.7	54.1	16.2	26.9	20.5	125.4
	Change	-0.3	-2.7	-9.8	5.6	-3.7	-8%
Total Percent	Curr Wk	100.9	302.4	126.7	206.9	253.6	990.5
	Change	-8%	8%	-15%	-1%	1%	-1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	990.5	-1%	155
Shell Egg Breaking Stock	276.4	4%	30
Total Shell Egg	1,266.9	0%	185

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- South Central - AR, CO, KS, LA, MO, NM, OK, TX
- South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF AUG 10, 2009.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.13	2.11	1.89	1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF AUG 10, 2009 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.58	1.58	1.42	.94

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 21, 2009

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
23.00								20.00								43.00							
SE			NE			MW		SC			NW			SW									
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	LOADS				
GNR W 1	65.75	76.00	57.50	59.50	--	--	3.00	GNR W 1	--	--	--	--	--	--	2.00	GNR W 1	--	--	2.00				
GL W XL	--	--	70.50	73.50	67.36	--	13.50	GL W J	--	--	--	--	78.50	84.00	.75	GL W XL	--	74.63	6.50				
GL W LG	--	--	--	--	57.00	--	8.50	GL W LG	--	--	--	--	--	66.00	3.50	GL W MD	--	54.50	2.00				
GL W MD	--	--	36.00	38.50	46.00	--	3.00	GL W SM	36.00	--	--	--	--	54.50	2.00	GL BR XL	68.00	70.00	--				
GL W SM	36.00	--	--	--	32.00	--	3.00	GL BR J	68.00	70.00	--	--	--	84.00	.25	GL BR LG	68.00	70.00	--				
GL BR XL	68.00	70.00	--	--	--	--	1.00	GL BR LG	68.00	70.00	--	--	--	76.33	.75	GL BR MD	--	--	3.00				
GL BR LG	68.00	70.00	--	--	--	--	.25	GL BR MD	--	--	--	--	--	81.33	.75	NRBS - 48	--	--	4.00				
GL BR MD	--	--	--	--	--	--	3.00	NRBS - 48	--	--	--	--	--	--	3.00								
NRBS - 48	--	--	--	--	--	--	4.00																

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 17, 2009-AUG 21, 2009

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
111.50								38.00								149.50							
SE			NE			MW		SC			NW			SW									
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	LOADS				
GNR W 1	60.80	76.00	58.17	59.86	--	62.00	14.00	GNR W 1	--	68.00	--	--	--	--	4.00	GNR W 1	--	68.00	4.00				
GL W J	--	--	81.50	83.00	75.00	85.00	1.25	GL W J	78.29	--	--	--	78.50	84.00	2.50	GL W XL	75.50	77.56	20.75				
GL W XL	75.50	77.56	70.10	72.68	67.68	74.00	57.00	GL W XL	70.50	75.03	--	76.50	--	77.58	20.75	GL W LG	--	68.00	28.00				
GL W LG	--	68.00	65.33	63.12	56.46	61.80	41.25	GL W LG	57.46	66.68	--	77.50	--	64.16	28.00	GL W MD	43.00	47.67	18.75				
GL W MD	43.00	47.67	37.80	39.63	44.11	54.00	18.50	GL W MD	43.44	47.97	--	--	50.00	51.44	18.75	GL W SM	36.00	33.25	2.00				
GL W SM	36.00	33.25	35.00	37.50	30.42	--	9.00	GL W SM	26.25	--	--	--	--	33.88	2.00	GL BR XL	69.00	70.00	--				
GL BR XL	69.00	70.00	--	74.50	--	--	3.00	GL BR J	--	--	--	--	84.00	89.00	.25	GL BR LG	68.00	70.00	--				
GL BR LG	68.00	70.00	--	74.50	--	--	2.25	GL BR LG	--	--	--	80.00	74.64	80.57	2.75	GL BR MD	--	--	3.00				
GL BR MD	--	--	--	--	--	--	3.00	GL BR MD	45.00	--	--	--	--	--	3.00								
NRBS - 48	--	--	--	--	--	45.44	13.00																
NRBS - 39	--	--	--	--	33.00	35.00	1.00																
NRBS - 36	--	--	28.50	30.00	25.00	28.00	3.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT - FROZEN EGGS

ON HAND	(In Thousands)		
	08/17/09	08/10/09	08/18/08
PACIFIC COAST	48	90	3
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)		MOSTLY
	CENTS/CARTON		
Extra Large doz.	255 - 316		275 - 310
1/2 doz.	173 - 198		173 - 188
Large doz.	225 - 310		265 - 300
1/2 doz.	160 - 189		160 - 178

NORTH CAROLINA EGGS

The market is steady on all sizes. Supplies are adequate to available. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	107.59
LARGE	105.26
MEDIUM	75.86
SMALL	65.00

CHICKENS AND EGGS**July Egg Production Down Slightly**

U.S. egg production totaled 7.59 billion during July 2009, down slightly from last year. Production included 6.51 billion table eggs, and 1.08 billion hatching eggs, of which 1.01 billion were broiler-type and 71 million were egg-type. The total number of layers during July 2009 averaged 333 million, down 1 percent from last year. July egg production per 100 layers was 2,281 eggs, up 1 percent from July 2008. All layers in the U.S. on August 1, 2009 totaled 333 million, down 1 percent from last year. The 333 million layers consisted of 277 million layers producing table or market type eggs, 52.9 million layers producing broiler-type hatching eggs, and 2.88 million layers producing egg-type hatching eggs. Rate of lay per day on August 1, 2009, averaged 73.4 eggs per 100 layers, up 1 percent from August 1, 2008.

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