

## **USDA EGG MARKET NEWS REPORT**

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**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 



#### **NATIONAL EGG MARKET AT-A-GLANCE**

Prices were unchanged. Trade sentiment was steady, but on the West Coast, larger sizes were steady to barely steady and mediums were firm. Demand into all channels was light to moderate. Supplies were adequate to heavy on larger sizes, but sufficient to light on mediums. Breaking stock offerings were adequate to tight for normal to instances over-time processing schedules. Spent hen offerings were sufficient to ample for the moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was steady. Cartoned egg demand was light to moderate. Loose egg demand was light. Supplies were adequate to available for the larger sizes and balanced to tight for medium and small. Central states breaking stock prices were unchanged. Demand was light for the tight to adequate offerings. Floor stocks balanced to adequate. Schedules full-

time. The trade se	ntiment was	steady.	IA-MN-WI	Prices paid
	RANGE N	MOSTLY	producers.	Range
EXTRA LARGE	76-85	79-82	LARGE	57-67
LARGE	75-84	77-80	MEDIUM	34-38
MEDIUM	52-61	54-57	SMALL	24-30
MIDWEST AREA: I	A II IN KV M	I MNI OH NE	ND SD WI V	/// \//octo

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone was steady. Demand was light to moderate. Retail features were limited. Present supplies were light to adequate on mediums; adequate to heavy on larger sizes. Eastern region breaking stock offerings were sufficient for a light to moderate demand. Light type hen offerings were adequate to fully adequate for normal processing schedules.

	IVAITOL	MOGILI
EXTRA LARGE	85-99	86-91
LARGE	80-94	85-89
MEDIUM	54-67	59-61
NORTHEAST AREA: CT, DC, DE, MA, MD,	ME, NH, Eastern	NJ, Eastern NY,
PA, RI, Northern VA, and VT		

<u>SOUTH CENTRAL REGIONAL</u> Prices were unchanged. Trade sentiment was steady. Retail demand was mostly moderate to at times fairly good. Food service movement was light to moderate. Supplies ranged balanced to adequate with mediums in the tightest position. Central states breaking stock prices were unchanged. Demand was light with offerings tight to adequate. Floor stocks were balanced to adequate. Schedules were full-time. Trade sentiment was steady.

	IVAINGE	WOSILI	
EXTRA LARGE	86.5-95	88-91	
LARGE	84.5-93	86-89	
MEDIUM	55.5-64	57-60	
SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX			

<u>SOUTHEAST REGIONAL</u> Prices were unchanged. Trade sentiment was steady. Demand was light to instances moderate. Retail features were active in spot locations. Supplies were adequate to available for immediate trade needs. Eastern region breaking stock offerings were sufficient for normal to heavy processing schedules. Spent hen offerings were balanced to fully adequate for the at least moderate demand.

	RANGE	MOSTLY	
EXTRA LARGE	85.5-95.5	87-90	
LARGE	84-91.5	85-88	
MEDIUM	57.5-65	58-62	
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA			

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged on all sizes. The market tone was steady. Demand into all channels was light to moderate. Promotional activity was very limited. Current supplies were adequate to available for trading purpose.

RANGE
94-98
92-96
66-70

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	83-91	84-86
LARGE	81-89	82-84
MEDIUM	58-66	59-61

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were unchanged on jumbo, extra large, and large, and 1 cent higher for medium and small. Trade sentiment was steady to barely steady for the larger sizes and firm for medium. Demand was light to fairly good with offerings adequate to fully adequate for the heavier weights and tight to adequate for medium. Floor stocks tight to adequate.

<u>CALIFORNIA</u> Benchmark prices were unchanged. Asking prices for next week were unchanged on jumbo, extra large, and large, and 1 cent higher for medium and small. Trade sentiment was steady to instances barely steady for the larger sizes and firm for medium. Offerings were adequate to fully adequate for the larger sizes and tight to barely adequate for medium. Demand was light to fairly good. Floor stocks balanced to adequate. Small benchmark price 67 cents.

**CALIFORNIA** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	135
EXTRA LARGE	125
LARGE	119
MEDIUM	87

#### **SOUTHERN CALIFORNIA**

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR,

CENTS PER DOZEN.	RANGE
JUMBO	119-123
EXTRA LARGE	105-111
LARGE	104-107
MEDIUM	71-74

#### **BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may very.

<u>CENTRAL REGION</u> Prices remain unchanged. Offerings were tight to adequate with demand light. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	43-48	44-47
CHECKS & UNDERGRADES	24-29	27-29

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

**EASTERN REGION** Prices were unchanged when compared to early week prices. Trade sentiment remained steady. Demand was light. Offerings were adequate. Processing schedules were normal to instances heavy. Cases broken under federal inspection for week ending 15-Aug-2009 were 2 percent higher than last week, although 1 percent less than the same week last year.

,	RANGE	MOSTLY
BREAKING STOCK	40-46	41-43
CHECKS & UNDERGRADES	26-35	31-32

EASTERN REGION AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

#### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 15-	AUG-2009	(Lbs In Th	nousands)	) (Exclu	des Ingre	edients)
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,327,420	31,930	13,099	6,822	2,791	4,344
PW	1,327,608	30,955	13,268	6,820	2,991	4,405
LY	1,323,479	33,298	11,942	6,094	2,795	4,503
% PW	0%	3%	-1%	0%	-7%	-1%
% LY	0%	-4%	10%	12%	0%	-4%
2009*	41,193,577	1,001,228	400,055	202,147	90,999	139,145
2008*	41,736,959	1,024,915	393,666	206,855	93,099	140,173
% YTD	-1%	-2%	2%	-2%	-2%	-1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.33	41.77	42.19
(Inedible Excluded)	39.06	38.45	38.79

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE			
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	707,340	53.3%	18,446	57.8%		
PREVIOUS WEEK	714,005	53.8%	17,808	57.5%		
LAST YEAR	661,023	49.9%	18,560	55.7%		

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

<u>NATIONAL LIQUID</u> Trade sentiment was steady for all liquid products. Offerings were adequate for all products while spot demand was reported as lackluster. Most liquid processing schedules revolved around regular business which was rated as normal to good. Breaking stock prices were unchanged when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

			C	HANGE FROM
CLASS	LOADS	RANGE	WTD. AVG.	LAST WEEK
WHOLE	5	36.5-38	36.80	.02
WHITES	12	33-35	33.92	.71
YOLKS	3	54	54.00	-1.40

#### NATIONAL DRIED EGG REPORT

Mostly prices were unchanged to higher on yolks and albumen, unchanged on whole when compared to the previous week's prices. Trade sentiment was steady. Demand was light to moderate. Offerings were adequate for current trading needs. Dried eggs processed under federal inspection for the week ending 15-Aug-2009 was 7% less than last week, with 0% change the same week last year. The total year to date production of dried eggs produced was 2% less than a year earlier.

Whole selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.

WHOLE	1.80-2.20	MOSTLY 1.85-1.95
YOLKS	1.35-1.70	MOSTLY 1.40-1.45
ALBUMEN, SPRAY, DRIED	2.90-3.25	MOSTLY 2.95-3.15
BLENDS (WHOLE PLUS SWEETENER)	1.85-1.95	

### NATIONAL FROZEN

Trucklot prices on frozen whole egg were 1 cent higher with whites and sugared yolk unchanged and salted yolk unchanged to 1 cent lower. Trade sentiment continued steady for all frozen products. Demand was reported as quiet to very quiet and most spot business centered around less than trucklot volumes. Offerings were adequate. Freezer stocks were balanced to adequate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are a minimum 43 % solids.

	TRUC	KLOTS	LTL (MIN. 25 CONT			
	<b>RANGE</b>	MOSTLY	RANGE	MOSTLY		
WHOLE	51-56	51-54	57-61	57-59		
WHITES	49-52	49	52-57	52-55		
SUGARED YOLK	S 72-79	72-76	80-84	80-82		
SALTED YOLKS	68-73	68-72	74-79	74		

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 14, 2009 – AUG 20, 2009

	C	URREN	TLOADS	S 126.00	)	FU	ITURE LO	ADS 31.00			TOTAL	LOADS	3 157.00	)	
	5	SE	1	<b>NE</b>	M	W		ı	5	C	N	W	SV	V	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL			59.50	61.00			1.00	GNR W 1		68.00					2.00
GNR W 1	57.50		58.50	60.00		61.80	11.00	GL W J	77.21					80.38	6.50
GL W J			81.50	83.00	68.50	78.25	5.00	GL W XL	70.50	75.00		76.50		75.96	19.75
GL W XL	75.50	77.00	70.30	72.61	66.85	74.00	53.25	GL W LG	57.46	65.82		69.38		64.12	30.00
GL W LG		68.00	65.33	63.22	55.78	61.80	37.25	GL W MD	42.82	45.96			50.00	50.05	22.00
GL W MD	39.67	47.67	38.60	40.00	41.72	54.00	19.75	GL W SM	26.25					33.88	2.00
GL W SM	36.00	36.63	34.67	37.50	29.63		9.00	GL BR J					85.00	89.00	.25
GL BR XL	70.00			74.50			2.50	GL BR LG				80.00	74.91	80.57	2.75
GL BR LG				74.50			3.00								
NRBS - 48						46.21	14.00								
NRBS - 45						42.00	1.25								
NRBS - 39					33.00	35.00	1.00								
NRBS - 36			28.50	30.00	25.00	28.00	3.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

#### LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to a week earlier. Demand was at least moderate for the mostly adequate to fully adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

REMOVAL COST RANGE MAJORITY 2-11 3-7

**SOUTH CENTRAL** Trading was TFEWR. Offerings were at least adequate. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY
REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL** Prices were unchanged. Offers adequate to ample. Demand for birds was moderate to good. Schedules full time plus. Trade sentiment steady.

RANGE MAJORITY
REMOVAL COST 0-10.5 0-5

#### SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	88.50	87.00	60.00
SOUTHEAST	88.50	86.50	60.00
MIDWEST	80.50	78.50	55.50
SOUTH CENTRAL	89.50	87.50	58.50
COMBINED REGIONAL	86.84	84.95	58.44

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Sales were noted as too few to report prices. Offerings were fully sufficient for current trade needs. Demand was fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
(WITHOUT NECKS)
(WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS
(WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

# WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 15-Aug-09

<b>3</b>	U.S.	fowl slaughtered domesti	cally
	Light	Heavy	Total
	Hens	Hens	Hens
		Thousands	
Head	1,301	1,763	3,064
Last Week	1,282	1,564	2,846
Same week yr ago	1,460	1,728	3,188
To-date/2009*	41,415	48,098	89,513
To-date/2008*	45,097	51,705	96,802
	U.S.f	owl slaughtered in Canada	<b>a</b>
	Light	Heavy	Total
	Hens	Hens	Hens
		Thousands	
Head	441	0	441
Last Week	334	0	334
Same week yr ago	390	0	390
To-date/2009*	9,729	19	9,748
To-date/2008*	10,803	46	10,849

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowlslaughtered in the U.S. and Canada							
	Light	Heavy	Total				
	Hens	Hens	Hens				
		Thousands					
Head	1,742	1,763	3,505				
Last Week	1,616	1,564	3,180				
Same week yr ago	1,850	1,728	3,578				
To-date/2009*	51,144	48,117	99,261				
To-date/2008*	55,900	51,751	107,651				
*Note: Year to-date totals reflect comparable time periods.							

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INSPECTED EGG	G PRODUCTS	S -			COMMERCIAL EGG MOV	/EMENT	(RECEIPTS FRC	M PROD	UCERS)
	& CANADA IIV		ORT TRADE	<u> </u>		ases		hange F	
U.S. Expor	rts to Canada	, in Pounds	(000) (Preli	minary)	REGIONS (In Th	ousands	) LW	_	LY
Week Ending Aug				To-Date	North Atlantic 1	66.0	3		-7
Type	2009	2008 /1	2009 /2	2008	East North Central 6	324.3	7		-4
Liquid	189	49	6,683	445	West North Central 2	296.6	6		-7
Frozen	0	0	0	39	South Atlantic 1	77.8	8		12
Dried	40	0	458	406	South Central	50.5	7		-9
Total	229	49	7,141	890	West 1	61.0	-1		-9
U.S. Imports	From Canad	la, in Pounds	s (000) (Pre	eliminary)	Total 14	176.2	6		-4
Week Ending Aug	g 8, 2009 Yea	r-To-Date							
Type	2009	2008 /1	2009 /2	2008	Matched plants reporting		81		81
Liquid	317	416	10,318	12,072	Areas Covered:				
Frozen	3	4	211	353	North Atlantic (ME,VT,MA,RI,		,PA,NJ,MD,DE)		
Dried	0	0	0	393	East North Central (WI,IL,MI,				
Total	320	420	10,529	12,818	West North Central (IA,MN,M South Atlantic (SC,NC,VA,GA				
		ed Shell Eg			South Central (TN,AL,AR,MS				
	To Canada, I	In 30-Dozen	Cases (Pre	eliminary)	West (CA,CO,WA,OR,UT)	, • ,			
Week Ending Au	g 8, 2009			To-Date	, , , , , ,				
	2009	2008 /1	2009 /2	2008					
Jumbo	0	0	0	0					
Extra Large	1,230	2,790	41,033	36,040	MOVEMENT OF EGGS IN			_	5-Aug-09
Large	5,300	2,770	88,162	42,473	Selected	CW			CHANGE
Medium	90	1,500	33,227	26,291	Consuming Centers		, in thousands		
Ungraded	15,708	780	174,961	218,414	MOVEMENT OF EGGS IN				5-Aug-09
Misc	0	0	6,218	1,562	Selected	CW			HANGE
Total	22,328	7,840	343,601	324,780	Consuming Centers	,	in thousands	LW	LY
					Atlanta	22.0		4	
/1 Comparable Wee			il due to roun	ding.	Boston	2.7	_	4	
/2 Includes revisions Data Source: Agricu	s to previous we ilture and Agri-F	ek(S). ood Canada A	USD AID PO	ultry Section	Chicago	47.5		2	
Data Gource.Agrica	illure and Agri i	ood Oarlada, F	(IOD, AID, I C	ditry occitori	Los Angeles	62.8		9	
					New Orleans	4.8		-2	
					New York	28.9		-2	
WEEKLY COLD	STORAGE HO	OLDINGS - S	SELECTED	CENTERS	St. Louis	65.1		8	
	(INCL GOV	"T STOCKS)	(IN THOU	SANDS)	San Francisco	26.3		53	
	` Frozen	Proces		ocessed	Total	260.1		8	-8
	Eggs LBS	Turkeys	LBS Pou	Itry LBS	4 Week Moving Avg.	248.1			
AM 08/17/09	3,279	188	,603	69,772					
AM 08/01/09	3,301	182	,503	66,639					
CHG	-22	6	,100	3,133	<b>NEW ENGLAND WEEKL</b>	Y SHELL	EGG REPORT	AUG 1	8. 2009
PCT CHG	-1%		3%	5%	Prices paid per dozen Grade				
						LARGE			SMALL
					MAINE	123	120	77	68
MONTHLY COLE	D STORAGE I	REPORT	(In Units o	f 1 000)	MOSTLY	-	-	-	-
	Jun		Jul	Jul					
FROZEN EGGS:			2008	2009	NEW HAMPSHIRE	116-120	113-117	70-74	61-65
Whites	3,056		3,021	3,131		118-119	115-116	72-73	63-64
Yolks	901		1,109	1,033		- · · <del>-</del>			
Whole & Mixed	8,215	,	8,419	9,116	RHODE ISLAND	122-126	119-123	76-80	67-71
Unclassified	3,967		8,548	9,090	MOSTLY	122	119	76	67
Total Frozen Eg			21,097	<b>22,370</b>					
. J.a J Lg	g0,.00		,001	,5.0	VERMONT	123-125	120	77-79	_

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POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES

Source: USDA/NASS

VERMONT MOSTLY

123-125

120

77-79

	POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES										
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