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NATIONAL EGG REVIEW

New York prices were unchanged. Early in the week, regional prices declined on the larger sizes. Medium prices were lower in the Northeast and South Central regions, other regions were unchanged. Trade sentiment was steady with some caution noted in the Midwest on the larger sizes. Retail and food service demand was mixed light to good, mostly light to moderate. Supplies were balanced to available on the heavier weight eggs and adequate to tight for mediums. Breaking stock prices were unchanged. Demand was light to moderate with offerings adequate for immediate needs. Floor stocks were balanced to adequate. Processing schedules were full-time. Trade sentiment was steady. North Central regional light type hen removal costs remained unchanged. Offers were adequate to ample for the moderate to good demand. Processing schedules were full-time. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was cautiously steady for the larger sizes and steady for medium. Cartoned egg demand was light to moderate. Loose egg demand was light. Supplies were available for the larger sizes and average to tight for medium. Central states breaking stock prices were unchanged. Demand was light to moderate for the adequate offerings. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	76-85	79-82
LARGE	75-84	77-80
MEDIUM	52-61	54-57

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone was steady. Retail and distributive demand was light to moderate. Current supplies were adequate to heavy for trading needs. Eastern region breaking stock floor stocks were adequate for normal to slightly heavier processing schedules. Light type hen offerings were adequate to fully sufficient; demand was moderate.

	RANGE	MOSTLY
EXTRA LARGE	85-99	86-91
LARGE	80-94	85-89
MEDIUM	54-67	59-61

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL AUG 14, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	94.50	93.00	61.00
SOUTHEAST	96.50	94.50	60.00
MIDWEST	88.50	86.50	55.50
SOUTH CENTRAL	98.50	96.50	61.50
COMBINED REGIONAL	94.68	92.80	59.59

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	08-18-09	08-11-09	08-19-08
Large	57-67	65-75	82-91
Medium	34-38	34-38	50-54

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

AUG 17, 2009		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	13.2	14.9	3.9	9.5	17.7	59.2
	Change	0.7	-0.3	-2.0	-1.5	2.7	-1%
Ex Lge	Curr Wk	27.6	38.1	14.8	23.2	34.6	138.3
	Change	-0.9	0.7	1.4	-5.4	-0.3	-3%
Large	Curr Wk	42.5	94.7	71.5	105.7	125.6	440.0
	Change	-4.6	-6.8	-2.2	-0.9	-6.5	-5%
Medium	Curr Wk	13.0	45.5	21.9	33.1	32.5	146.0
	Change	3.1	4.8	-1.0	-2.1	-1.5	2%
Small	Curr Wk	1.8	9.6	1.5	4.0	6.3	23.2
	Change	-3.8	1.3	0.8	0.7	-1.4	-9%
Misc	Curr Wk	3.4	20.9	9.1	12.4	9.6	55.4
	Change	2.2	-1.5	-2.2	-1.7	-0.1	-6%
Ungraded	Curr Wk	8.0	56.8	26.0	21.3	24.2	136.3
	Change	-0.3	4.1	-1.6	1.7	0.4	3%
Total	Curr Wk	109.5	280.5	148.7	209.2	250.5	998.4
Percent	Change	-3%	1%	-4%	-4%	-3%	-2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	998.4	-2%	155
Shell Egg Breaking Stock	266.6	5%	30
Total Shell Egg	1,265.0	-1%	185

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast	- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central	- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central	- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic	- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific	- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 15-AUG-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,327,420	31,930	13,099	6,822	2,791	4,344
PW	1,327,608	30,955	13,268	6,820	2,991	4,405
LY	1,323,479	33,298	11,942	6,094	2,795	4,503
% PW	0%	3%	-1%	0%	-7%	-1%
% LY	0%	-4%	10%	12%	0%	-4%
2009*	41,193,577	1,001,228	400,055	202,147	90,999	139,145
2008*	41,736,959	1,024,915	393,666	206,855	93,099	140,173
% YTD	-1%	-2%	2%	-2%	-2%	-1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.33	41.77	42.19
(Inedible Excluded)	39.06	38.45	38.79

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	707,340	53.3%	18,446	57.8%
PREVIOUS WEEK	714,005	53.8%	17,808	57.5%
LAST YEAR	661,023	49.9%	18,560	55.7%

**Note: Year to-date totals reflect comparable time periods.*

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set AUG 08	Broiler Eggs Set AUG 15	Broiler Chicks Placed AUG 08	Broiler Chicks Placed AUG 15
	Thousand			
AL	28,494	29,138	20,988	20,157
AR	23,090	22,223	21,833	20,998
DE	3,659	3,788	*4,591	4,876
FL	995	997	743	732
GA	31,309	30,858	*26,391	26,252
KY	7,806	7,790	6,341	6,190
LA	3,455	3,455	2,914	2,955
MD	8,964	8,956	*6,242	5,869
MS	18,451	18,095	16,183	16,360
NC	18,587	18,656	15,586	15,017
OK	6,391	6,757	4,095	4,163
PA	*3,842	3,944	*3,428	3,211
SC	5,839	5,815	4,661	4,926
TX	15,280	15,409	13,213	13,166
VA	6,149	6,154	*4,878	5,171
CA, MO, TN, & WV	*18,724	18,622	*17,300	17,042
19 State Total	*201,035	200,657	*169,387	167,085
Previous Year Total	207,161	207,095	173,001	172,779
Pct. of Prev. Year	97	97	98	97

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Sep-09 is estimated at 154.9 million head. This compares to 154.8 million head the previous week and to 163.0 million head the same week a year ago, when the slaughter was 167.0 million head and the composite weighted average price was 77.22 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 08/13/09 – 08/19/09

CURRENT LDS 133.25 **FUTURE LDS** 53.75 **TOTAL LDS** 187.00

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	--	--	59.50	61.00	--	--	1.00
GNR W 1	57.50	--	57.50	59.75	--	63.67	16.00
GL W J	--	--	81.50	83.00	68.07	76.00	4.75
GL W XL	75.00	77.33	70.13	72.26	65.88	68.00	51.00
GL W LG	--	68.00	64.50	62.25	54.16	55.50	41.25
GL W MD	40.65	44.00	38.88	40.00	40.11	--	17.50
GL W SM	36.00	36.63	34.67	37.50	29.63	--	9.00
GL BR XL	66.36	72.00	--	73.00	--	--	6.25
GL BR LG	65.00	67.00	--	73.00	--	--	7.50
NRBS - 48	--	--	--	--	--	46.23	17.00
NRBS - 45	--	--	--	--	--	42.00	3.75
NRBS - 39	--	--	--	--	33.00	35.00	2.00
NRBS - 36	--	--	28.50	30.00	25.00	28.00	3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 15-Aug-09

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	% CHANGE LW	% CHANGE LY
Atlanta	22.0	21.2	4	-11
Boston	2.7	2.6	4	-7
Chicago	47.5	46.8	2	-32
Los Angeles	62.8	57.7	9	-33
New Orleans	4.8	4.9	-2	-21
New York	28.9	29.5	-2	4
St. Louis	65.1	60.1	8	51
San Francisco	26.3	17.2	53	88
Total	260.1	240.0	8	-8
4 Week Moving Avg.	248.1			

LIVE TURKEYS SLAUGHTERED W/E 15-Aug-09

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	2,017	2,658	26	16	4,717
Avg Wt	17.21	36.77	27.19	26.40	28.32
Last week	1,993	2,678	30	15	4,716
Same wk yr ago	2,076	2,864	28	27	4,995
Avg Wt	15.76	37.21	24.11	26.60	28.16
To-date/2009*	61,717	82,754	754	184	145,409
To-date/2008*	64,203	88,191	768	327	153,489
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,771	78,179	541	323	106,814
Last week	26,987	79,440	623	336	107,386
Same wk yr ago	26,174	85,256	516	549	112,495
To-date/2009*	827,352	2,513,081	15,858	4,392	3,360,683
To-date/2008*	834,563	2,710,931	15,390	7,774	3,568,658
Dressing %	80.0%	80.0%	76.5%	76.5%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 15-Aug-09 (Preliminary)

	---Young turkeys--- Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	688	3	24.72	(A)	692	24.72
South Atlantic	774	-2	34.04	(A)	777	34.04
North Central	2,185	0	31.14	(A)	2,188	31.14
South Central	690	-1	18.87	(A)	693	18.87
West	364	-1	23.95	(A)	367	23.95
U.S. total	4,701 (B)	0	28.32	16	4,717	28.32
To-date 2009*	145,225 (B)			184	145,409	
To-date 2008*	153,162 (B)			327	153,489	

(A) Not published to avoid disclosing individual operations.
(B) Number of youngbanded breeder turkeys included: this week 26,000; for the current year to date* 754,000; for last year todate* 768,000.
**Note: Year to-date totals reflect comparable time periods.*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 15-AUG-2009	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	----------THOUSANDS----------				
Head	163,237	1,301	1,763	3,064	388
Avg Wt	5.52	3.29	7.74	5.85	5.62
Last week	164,770	1,282	1,564	2,846	409
Same wk yr ago	167,289	1,460	1,728	3,188	453
Avg Wt	5.51	3.24	7.94	5.79	6.55
To-date/2009*	5,025,711	41,415	48,098	89,513	13,144
To-date/2008*	5,288,425	45,097	51,705	96,802	14,067
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,296	2,226	9,074	11,300	1,548
Last week	673,918	2,113	8,123	10,236	1,739
Same wk yr ago	686,713	2,460	9,124	11,584	2,107
To-date/2009*	20,569,537	68,760	250,445	319,205	62,509
To-date/2008*	21,724,569	74,758	272,261	347,019	66,662
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.7 million head. Estimated U.S. slaughter for this period was 165.2 million head, or 4.5 million more than estimated available.
(B) Dressing % adjustments reflect quarterly update.
**Note: Year-to-date totals reflect comparable time periods.*

ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

WEEK ENDING		MILLION HEAD SLAUGHTERED	AVAILABLE*	PCT	AVG WT
July	11	161.9	158.4	102%	5.46
	18	162.6	159.9	102%	5.43
	25	162.7	160.4	101%	5.48
Aug	1	165.6	160.9	103%	5.51
	8	166.8	161.3	103%	5.49
	15	165.2	160.7	103%	5.52
Year to date		5,086.5	5,049.1	101%	
Aug	22		159.5		
	29		158.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL
UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-Aug-09

CURRENT WEEK 08/22/09 (1)		PREVIOUS WEEK 08/15/09
CLASS	----------THOUSAND HEAD----------	
Broiler/fryer	165,952 (2)	167,623
Light hens	1,550	1,455
Heavy hens	1,552	1,756
Total	169,054	170,834

(1)ESTIMATED
(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Aug-09 is 159.5 million head compared to 169.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.3 million head or 6.8 million more than estimated available. For the week of 29-Aug-09 the estimated available is 158.5 million head.

WEEKLY COLD STORAGE HOLDINGS – SELECTED CENTERS
(INCL GOV'T STOCKS) (IN THOUSANDS)

		Frozen Eggs LBS	Processed Turkeys LBS	Processed Poultry LBS
AM	08/17/09	3,279	188,603	69,772
AM	08/01/09	3,301	182,503	66,639
CHG		-22	6,100	3,133
PCT CHG		-1%	3%	5%

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY 17-AUG-2009	Change from 10-AUG-2009	10-AUG-2009	18-AUG-2008
74.88	-.10	74.98	79.95
NUMBER OF LOADS	425		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	80-82	-	-	-
CENTRAL REGION 4/	80-82	-	-	-
WESTERN REGION 5/	80-82	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	79.5-82	-	-	-
CENTRAL REGION 4/	79.5-82	-	-	-
WESTERN REGION 5/	80-82	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.

LIVE HEN MARKETS
HEAVY TYPE (7 POUNDS AND UP) * FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-AUG-09

REGIONS	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7.25-16.25 CENTS/LB.		11.24
Southeast (2)	TFEWR		
South Central (1)	TFEWR		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE – REMOVAL COSTS Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 14-AUG-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (RECEIPTS FROM PRODUCERS)

W/E 15-AUG-09 REGIONS	Cases (In Thousands)	% Change From LW	LY
North Atlantic	166.0	3	-7
East North Central	624.3	7	-4
West North Central	296.6	6	-7
South Atlantic	177.8	8	12
South Central	50.5	7	-9
West	161.0	-1	-9
Total	1,476.2	6	-4
Matched plants reporting		81	81

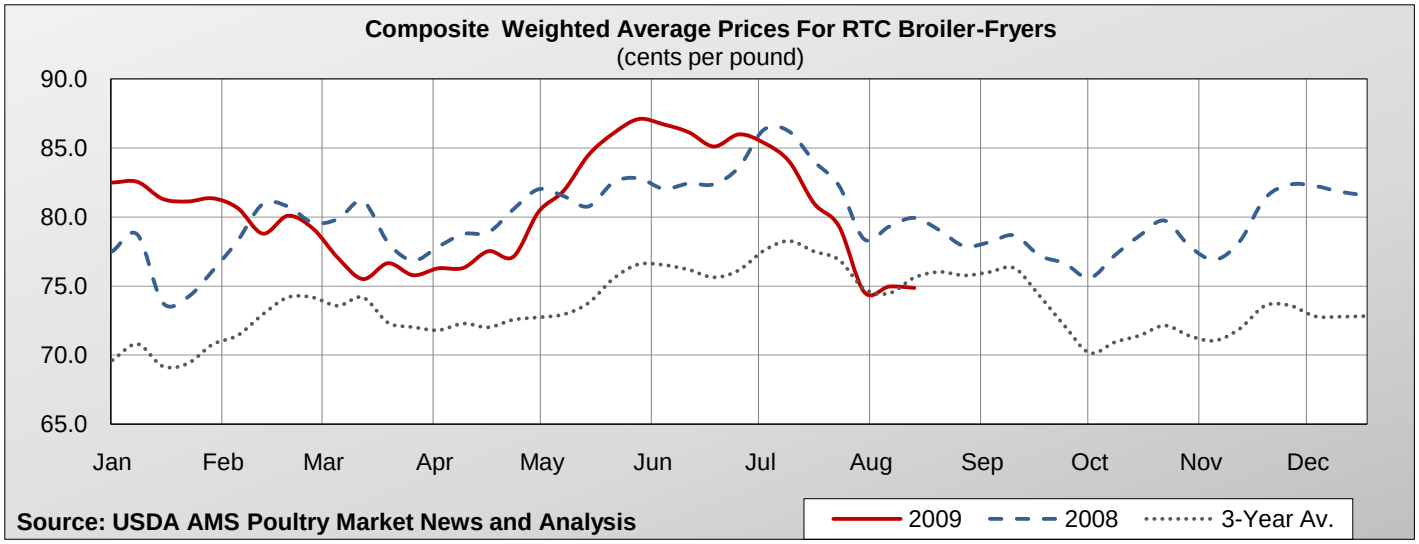
Areas Covered:
North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

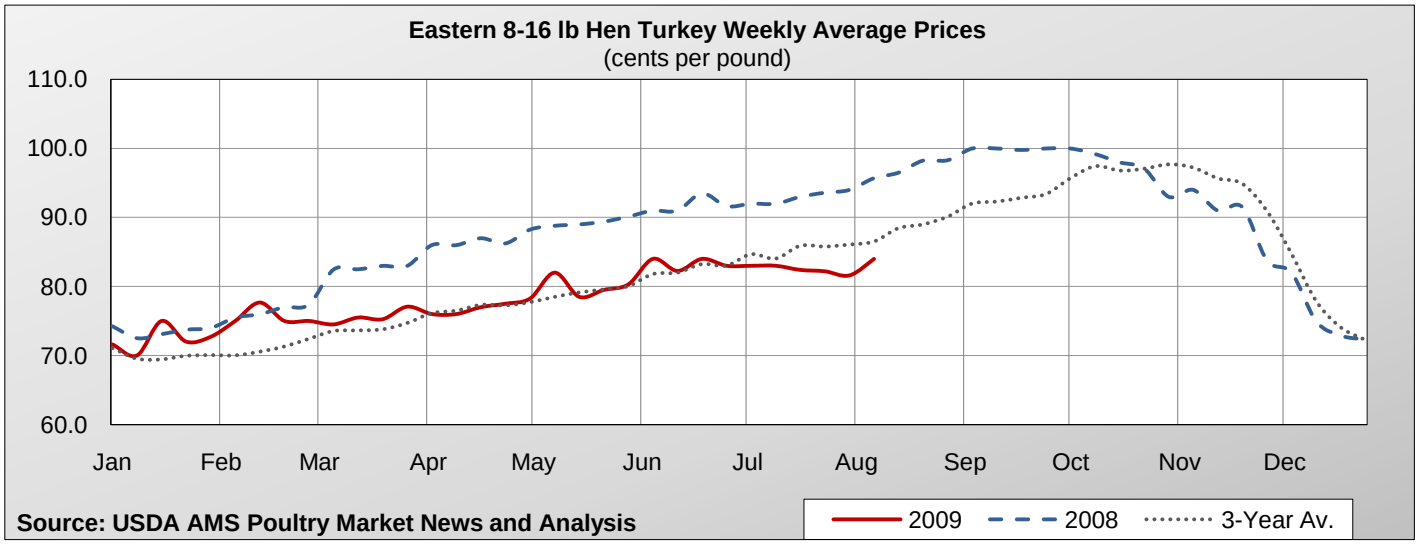
FINAL BROILER/FRYER REPORT
Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 17-AUG-2009 (cents per lb)

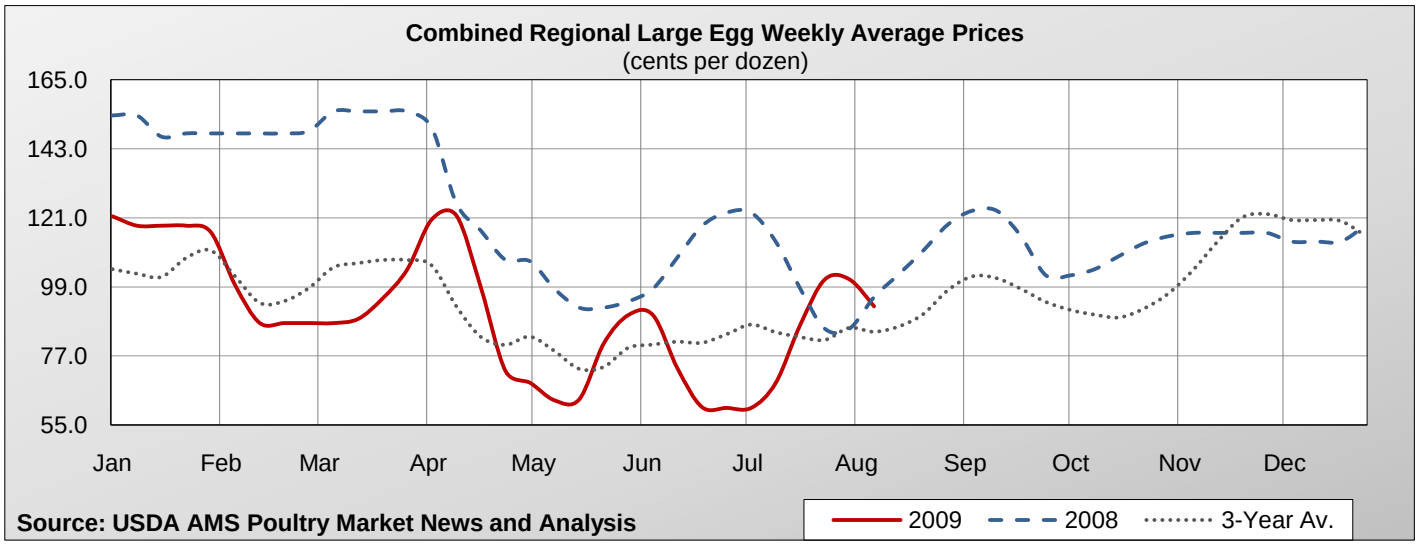
	Grade A Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:						
Los Angeles	96.00	93.51	51	:	84.46	113
New York	71.00-74.00	72.40	20	:	73.79	39

Delivered to First Receivers 1/:	Whole Body 2/: Maj	Wtd Avg	Lds	:	Composite Wtd_Avg	Lds
Chicago	50.00-65.00			:	60.74	51

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.


Composite Weighted Average Prices For RTC Broiler-Fryers
(cents per pound)
90.0
85.0
80.0
75.0
70.0
65.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Eastern 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)
110.0
100.0
90.0
80.0
70.0
60.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Combined Regional Large Egg Weekly Average Prices
(cents per dozen)
165.0
143.0
121.0
99.0
77.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.

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