



TURKEY MARKET NEWS REPORT

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Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was seasonally slow. Offerings were adequate. The market tone on bulk parts, white meat items, and thigh meat was steady to fully steady with full cut wings, necks and drums fully steady to instances firm. Demand was light to moderate. Offerings were short to adequate. The trade sentiment on MST was barely steady. Demand was limited. Offerings were fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on tom drums and tails. Demand was light to moderate. Offerings were mixed ranging from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for AUGUST 18, 2009)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for AUGUST 19, 2009)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 AUGUST 2009

The market tone on tom bulk parts was steady to fully steady, strongest on full-cut wings and necks. The market tone on fresh white meat was steady to sometimes fully steady, frozen white meat was steady to fully steady on breast trim and scapula with the balance of frozen white meat about steady. Demand light to moderate, best on full-cut wings and necks. Offerings of tom bulk parts light to adequate with full-cut wings and necks the least available. White meat offerings ranged from light on scapula and breast trim to mostly adequate on the balance of items. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	105.50	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	51.48	290
DRUMSTICKS, TOM--FRESH		M	49.50	40
DRUMSTICKS, HEN		F	51.00	15
WINGS, FULL-CUT, TOM	56.00		56.00	40
WINGS, FULL-CUT, HEN		F	57.00	12
WINGS, V-TYPE, TOM		F	79.00	55
WINGS, V-TYPE, HEN		F	96.67	15
NECKS, TOM		F	29.00	40
NECKS, HEN		F	32.50	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	138.04	460
THIGH MEAT		F	80.00	20
THIGH MEAT--FRESH		F	83.00	20
BREAST TRIM MEAT		F	117.89	36
SCAPULA MEAT		F	111.00	20
WING MEAT WITH SKIN	98.00		98.00	40
TENDERLOINS		F	124.00	5
DESTRAPPED TENDERS		F	131.00	5
DESTRAPPED TENDERS--FRESH		F	132.86	88
MECHANICALLY SEPARATED 4/		F	25.00	80
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		F	54.25	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	26.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	83.80	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	113
TURKEYS Y TOMS UNDER 22#	110
TURKEYS Y TOMS 22-24#	110
TURKEYS Y TOMS 24-26#	108
TURKEYS Y TOMS 26 LBS & OVER	111

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-96

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 AUGUST 2009.

The market tone on tom bulk parts was steady to fully steady, best on full-cut wings, necks and drums. Demand and trading was light to moderate. Offerings were short to adequate. The market tone on fresh white meat was steady to fully steady, with increased interest noted on breast trim and scapula. Demand was light to moderate. Offerings light to adequate. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00		53.00	200
DRUMSTICKS, TOM--FRESH	49.50-53.00		50.63	160
DRUMSTICKS, HEN	52.00		52.00	10
WINGS, FULL-CUT, TOM	57.00-59.00		57.43	140
WINGS, FULL-CUT, HEN	60.00		60.00	10
WINGS, V-TYPE, TOM		F	79.00	55
WINGS, V-TYPE, HEN	96.00-98.00		97.00	10
NECKS, TOM	30.00-36.00		32.67	180
NECKS, HEN	37.00		37.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	138.00-141.00		139.50	80
THIGH MEAT	81.00		81.00	40
THIGH MEAT--FRESH	84.00		84.00	10
BREAST TRIM MEAT		F	117.89	36
SCAPULA MEAT		F	111.00	20
WING MEAT WITH SKIN		T	98.00	40
TENDERLOINS		F	124.00	5
DESTRAPPED TENDERS	132.00		132.00	20
DESTRAPPED TENDERS--FRESH	133.00		133.00	20
MECHANICALLY SEPARATED 4/	25.00		25.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00-27.00		24.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	25.00-28.00		26.72	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	83.80	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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