BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was overall steady. Retail demand was light to good, however in the Midwest retail was slow to moderate. Food service demand was light to moderate for mid week business. Supplies of all sizes were adequate to available to satisfy current trade requirements. Floor stocks were balanced to more than sufficient. In the parts structure, movement was fair to good. Breast items were adequate to ample, but wings were well cleared to tight and moving satisfactorily. Dark meat items were adequate to available. In production areas, live supplies were moderate. Weights were mixed at desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .50 cents to 86.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.50 cents last year on August 20, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

DOCK PRICE

ITEM	(CENTS PER POUND)
LINE RUN TENDERS	175.00
BREASTS - B/S	144.50
BREASTS - WHOLE	90.50
THIGH MEAT - B/S	112.50
THIGHS	61.50
DRUMSTICKS	62.00
LEG QUARTERS	43.00
WINGS	137.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION Market tone was steady. Retail demand was moderate for mid week business. Food service demand was fair to moderate. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate. Breast items were adequate to available. Wings were balanced to well cleared and dark meat items were sufficient. In production areas, live supplies were moderate at desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was slow for midweek trading. Offerings of all sizes were at least adequate to available for current needs. Movement through retail and distributive channels was fair to good. The market tone was about steady. In the parts complex, breast items were available with light movement. Dark meat cuts were sufficient and wings were well cleared.

MIDWEST REGION The whole broiler/fryer market tone was steady. Producer offerings were adequate for current trade interest. Retail and food service trade activity was slow to moderate at best. Floor stocks were mostly balanced; weights desirable to trending heavy. Supplies of wings were in balance to limited and all other parts were available. The market tone was steady to firm on wings, steady to weak on the balance of parts.

WESTERN REGION The market tone on whole body was steady. Offerings adequate. Retail and food service demand light to moderate. Weights desirable. Floors stocks adequate to fully adequate. Offerings of breast items adequate to ample, wings adequate on small wings and tight on jumbo's, and dark items adequate to fully adequate with bone-in items in the best position. Market tone on small wings was mostly steady, jumbo wings firm, breast items barely steady to weak, bone-in dark items steady at best and boneless dark products steady to barely steady.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 201 million eggs in incubators during the week ending August 15, 2009. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 3 PERCENT

Broiler growers in the 19-State weekly program placed 167 million chicks for meat production during the week ending August 15, 2009. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through August 15, 2009 were 5.55 billion, down 5 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 08/15/09	2009	2008	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	200,657	207,095	-3
CHICKS PLACED	167,085	172,779	-3

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Sep-09 is estimated at 154.9 million head. This compares to 154.8 million head the previous week and to 163.0 million head the same week a year ago, when the slaughter was 167.0 million head and the composite weighted average price was 77.22 cents per pound.

AUG 18 **SOUTHERN STATES BROILER/FRYER PARTS** **AUG 19**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	554	110.00-188.00	-	120.49	BREAST - B/S	359	114.00-182.00	-	130.31
TENDERLOINS	233	135.00-191.00	-	141.12	TENDERLOINS	170	137.00-191.00	-	143.18
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	366	32.00-41.00	-	38.26
LEG QUARTERS (4/10)	451	35.00-43.00	-	38.45	LEG QUARTERS (4/10)	730	35.00-43.00	-	41.13
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	180	145.00-158.00	-	150.22	WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.50 – 54.50	52.47	50.00 – 55.50	53.63	52.97

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was slow for midweek trading. Offerings of breast items were moderate to heavy for current need. Wings and most dark meat cuts were light to moderate with wings noted in the best position. Retail and distributive movement ranged fair to good, mostly moderate to good. The market tone was barely steady for breast items; fully steady to firm for wings and steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 18 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	AUG 19 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130-135	121.78	601,640	BREAST - B/S	130-135	123.92	474,600
TENDERLOINS	145	145.23	179,075	TENDERLOINS	145	143.21	82,600
BREAST - WITH RIBS	86-87	97.96	61,080	BREAST - WITH RIBS	86-87	94.88	69,360
BREAST - LINE RUN	86	87.55	106,520	BREAST - LINE RUN	86	88.36	66,160
LEGS	59-60	53.96	277,760	LEGS	59-60	57.87	106,000
LEG QUARTERS (BULK)	41-42	41.78	366,360	LEG QUARTERS (BULK)	41-42	42.53	173,360
DRUMSTICKS	54-55	60.36	83,800	DRUMSTICKS	54-55	61.76	62,000
THIGHS	55-56	62.25	51,960	THIGHS	55-56	62.97	40,080
B/S THIGHS	109-110	112.95	66,280	B/S THIGHS	109-110	112.59	33,560
WINGS (WHOLE)	134-135	141.65	143,960	WINGS (WHOLE)	135-136	140.11	140,840
BACKS AND NECKS (STRIPPED)	13-15	15.00	28,040	BACKS AND NECKS (STRIPPED)	13-15	15.00	11,040
LIVERS (5 POUND TUBS)	45-50	47.11	15,160	LIVERS (5 POUND TUBS)	45-50	46.99	7,560
GIZZARDS (HEARTS)	65-70	68.80	29,160	GIZZARDS (HEARTS)	65-70	69.20	17,360

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	08/19	08/18	08/17	08/14	08/17	08/14	08/12	08/10
Alabama	3,947	4,119	3,879	4,420	5.48	5.30	3,911	5.39
Arkansas	5,337	5,343	5,278	3,816	5.33	5.09	5,238	5.41
Delmarva	2,165	2,234	2,239	2,367	6.01	5.80	2,225	6.05
KY-LA-TN	2,399	2,384	2,445	2,519	5.52	4.96	2,073	4.92
Mississippi	2,766	2,909	2,808	3,094	5.72	5.56	2,851	5.76
North Carolina	2,742	2,719	2,529	2,711	7.12	6.81	2,680	7.02
Texas	2,771	2,716	2,771	2,805	5.37	5.29	2,710	5.40
Total	22,127	22,424	21,949	21,732	5.71	5.50	21,688	5.66
Mon-Wed	66,650 (A)						65,673 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 19-Aug-09 is estimated to be 33,104,000 head up 1.72 percent from a week ago and up 1.17 percent from a year ago.

(Last week 32,545,000, last year 32,722,000)

SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	
	DRY PACK	116
DUCKS		259-262

ESTIMATED U.S. LIVE POULTRY SLAUGHTER
UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-AUG-09

	CURRENT WEEK	PREVIOUS WEEK
	08/22/09 (1)	08/15/09
Class	---------- Thousand head ---------	
Broiler/fryer	165,952(2)	167,623
Light hens	1,550	1,455
Heavy hens	1,552	1,756
Total	169,054	170,834

(1)ESTIMATED
2)The estimated number of broiler-fryers available for slaughter the week ending 22-Aug-09 is 159.5 million head compared to 169.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.3 million head or 6.8 million more than estimated available. For the week of 29-Aug-09 the estimated available is 158.5 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 08/17/09	188,603	69,772
AM 08/01/09	182,503	66,639
CHG	6,100	3,133
PCT CHG	3	5

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/17/09	08/10/09	08/18/08	08/17/09	08/10/09	08/18/08
PACIFIC COAST	2,825	2,822	807	7,470	7,464	7,617
LOS ANGELES	168	157	355	1,002	951	1,762

HACKETTSTOWN POULTRY SALES FOR 08/18/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	3.00	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.25	1.10	.87
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	.75	.80	.80	DUCKS ea.	-	3.00	-
RABBITS lb.	1.05	1.50	1.44	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.25	3.00	2.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	2.50	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	GUINEAS	-	-	-

TOTAL COOPS 28

MAJOR WHOLESALE MARKETS-MEXICO CITY
Cents per pound for the week ending August 14, 2009

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	57.48	119.90	74.06	14.11	3.53	65.24
High	62.42	130.48	84.64	17.63	7.05	65.24
Mostly	62.42	126.96	81.11	17.63	7.05	65.24
SAN JUAN						
Low	56.42	119.90	70.53	14.11	3.53	63.48
High	61.71	130.48	81.11	17.63	7.05	63.48
Mostly	61.71	126.96	77.58	14.11	3.53	63.48
NEW SAN JUAN						
Low	58.54	123.43	77.58	17.63	7.05	67.00
High	63.48	134.01	88.16	21.16	10.58	67.00
Mostly	61.71	130.48	84.64	21.16	7.05	67.00
BECERRA						
Low	59.25	126.96	81.11	17.63	7.05	67.00
High	64.18	134.01	88.16	24.69	10.58	67.00
Mostly	61.71	134.01	88.16	21.16	7.05	67.00

CENTRAL MISCELLANEOUS POULTRY RTC HENS
READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF AUGUST 17, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

DELMARVA Movement of ready-to-cook whole birds was light to moderate for midweek business. Seller offerings were adequate to fully adequate for present trade requirements. Live supplies were moderate; weights were mixed at desirable weights. Processor schedules were moderate. Less than trucklot asking prices continued unchanged at 73 to 85 cents. The market tone was about steady to steady. In the parts complex, breast items were adequate to readily available. Wings were adequate to well cleared. Most dark meat cuts were sufficient and moving satisfactorily.

	BRANDED U.S. GRADE A
RANGE	70-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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