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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the West; unchanged elsewhere. Trade sentiment was about steady in the Northeast; steady to barely steady in all other areas. Retail and food service demand was light to fair entering the weekend. Supplies of all sizes were fully sufficient for current needs. In the parts structure, movement was light to fair. Breast items were at least adequate to available. Dark meat cuts were mostly adequate and wings were in good balance and clearing satisfactorily. In production areas, live supplies were moderate. Weights were mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 17-AUG-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	70.50	16
Ohio Cities	TFEWR		:	58.45	11
Denver	95.50	95.50	13 :	94.90	16
Detroit	TFEWR		:	66.62	37
Los Angeles	96.00	93.51	51 :	84.46	113
New York	71.00-74.00	72.40	20 :	73.79	39
Philadelphia	70.50-72.00	71.18	11 :	70.70	22
Pittsburgh	70.00-73.00	71.64	11 :	76.43	53
St. Louis	TFEWR		:	66.57	14
San Francisco	96.50	94.92	33 :	89.88	53

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	50.00-65.00		:	60.74	51

Composite Weighted Average 3/:

Loads	08/17/09	Change Last Wk	08/10/09	08/18/08
425	74.88	-.10	74.98	79.95

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	73.00-75.00	74.17	29
Central	50.00-66.50	60.35	77
Western	63.00-80.00	77.57	48
FOB Dock Equivalent 5/:			
Mississippi	82.00-87.00	83.68	92

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,031	65.00-88.14	85.71

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	174.50	1,450
BREASTS - B/S	143.50	6,307
BREASTS - WHOLE	90.00	1,511
THIGH MEAT - B/S	110.50	1,199
THIGHS	62.00	1,069
DRUMSTICKS	62.50	1,160
LEG QUARTERS	43.00	9,920
WINGS	136.50	3,264

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair as dealers cautiously assess market conditions entering the week. Offerings of all sizes were more than sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, breast items and tenders were at least adequate to available; wings, and most dark meat items were sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Market tone was about steady to steady. Demand following the weekend was light to fair. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week business. Breast items were adequate to available with light movement. Wings were in a good supply and moving satisfactorily, and dark meat cuts were balanced and clearing well. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were 1 cent lower from last Monday's final prices. Offers of additional whole birds adequate to ample. The market tone on whole broiler/fryers was steady to weak and WOGs were mostly steady. Retail and food service demand light to moderate. Floor stocks adequate to fully adequate. Weights desirable. The Los Angeles negotiated WOG weighted average was up 1.48 cents from last week to 67.12 cents with a volume of 29 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices unchanged into the Chicago market area; Ohio cities, Detroit and St. Louis TFEWR. The market tone on whole broiler/fryers was steady to barely steady. Offerings more than sufficient on limited trade inquiry. Retail and food service movement was light to moderate. Floor stocks were adequate to fully adequate; weights mostly in desirable range. Supplies of wings were in close balance, all other parts were available. The market tone was steady to firm on wings, steady to barely steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the week and generally unaggressive. Seller offerings were more than sufficient for current inquiry. Live supplies were moderate at mostly desirable weights. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 85 cents. Trade sentiment was about steady. In the parts complex, breast items ranged at least adequate to available. Wings were in good balance and clearing well. Dark meat cuts were sufficient and moving satisfactorily.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	58-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair entering the week as dealers assess market conditions. Offerings of breast items ranged adequate to available for current need. Wings were balanced to adequate and most dark meat cuts were clearing satisfactorily. Retail and distributive movement was about fair. The market tone was barely steady for breast items; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130-135	125.45	288,360
TENDERLOINS	145	146.31	101,040
BREAST - WITH RIBS	86-87	97.99	69,320
BREAST - LINE RUN	86	88.03	80,480
LEGS	59-60	54.86	174,960
LEG QUARTERS (BULK)	41-42	42.85	220,000
DRUMSTICKS	54-55	65.07	53,720
THIGHS	55-56	64.99	53,120
B/S THIGHS	109-110	112.05	24,160
WINGS (WHOLE)	134-135	139.58	160,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	9,480
LIVERS (5 POUND TUBS)	45-50	46.40	6,680
GIZZARDS (HEARTS)	65-70	70.60	11,320

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,224	109.00-180.00	110-116	116.55
TENDERLOINS	543	131.00-229.00	131-142	140.42
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	114	33.00-40.00	-	37.20
LEG QUARTERS (4/10)	1,105	37.00-45.00	38-40	39.42
WINGS (WHOLE)	733	107.00-154.00	123-127	124.31
DRUMSTICKS	586	48.00-61.00	48-49	49.20
THIGHS	1,202	44.00-48.00	46-48	47.66

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/17	08/13	08/13	08/10	08/06
Alabama	3,915	4,043	5.48	4,061	5.42
Arkansas	5,333	5,241	5.06	5,061	5.25
Delmarva	2,235	2,253	5.93	2,200	5.99
KY-LA-TN	2,390	2,351	4.82	2,246	4.90
Mississippi	2,784	2,744	5.73	2,939	5.74
North Carolina	2,727	2,631	6.86	2,587	6.87
Texas	2,715	2,684	5.38	2,712	5.29
Total	22,099	21,947	5.54	21,806	5.58
Mon	22,099 (A)			21,806 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 17-Aug 2009 is estimated to be 33,063,000 up 1.04 percent from a week ago and up 0.5 percent from a year ago.
(last week 32,722,000 last year 32,896,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	352	114.00-182.00	-	123.56
TENDERLOINS	145	137.00-189.00	-	144.03
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	420	32.00-42.00	-	39.19
LEG QUARTERS (4/10)	750	36.00-43.00	-	41.34
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Aug 17, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.50 - 56.00	52.87	53.99

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 17-Aug-2009 TO 21-Aug-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	113.00 -140.00	114.00 -127.00
TENDERLOINS	142.00 -154.00	145.00 -151.00
BREAST - LINE RUN	80.00 -103.00	84.00 - 93.00
LEGS	51.00 - 59.00	-
LEG QUARTERS (BULK)	36.00 - 49.00	36.00 - 40.00
LEG QUARTERS (4/10)	39.00 - 48.00	40.00 - 46.00
DRUMSTICKS	48.00 - 63.00	-
THIGHS	51.00 - 62.00	-
B/S THIGHS	-	-
WINGS (WHOLE)	122.00 -141.00	126.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	
DUCKS		259-262

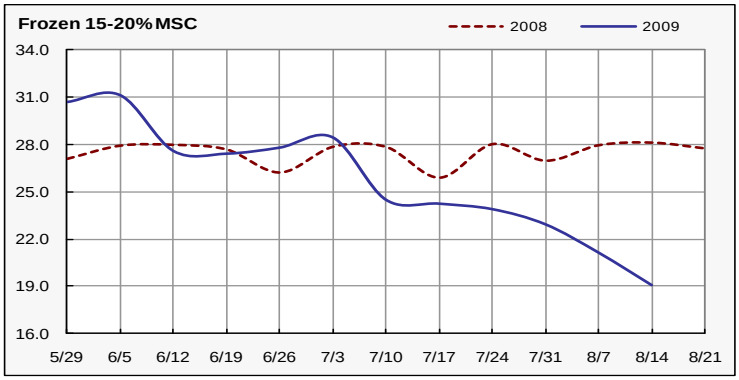
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was barely steady to weak on all fat contents; undertone remains unsettled. Supplies of fresh and frozen 15-20% were adequate to available with the balance fully sufficient. Many continue having to juggle extra spot loads of MSC due to some ongoing contract cancellations and giving a hard look, if not some action, at rendering raw materials in light of the lower trending prices and lackluster demand. As the contract season quickly approaches, many are looking at all angles of the marketplace trying to find some kind of direction in these uncertain times. Raw material supplies were adequate to available. Export and domestic demand was light to fair at best with some anticipating slight improvements with Mexico in coming weeks. Schedules were normal. Frame values were barely steady to weak ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

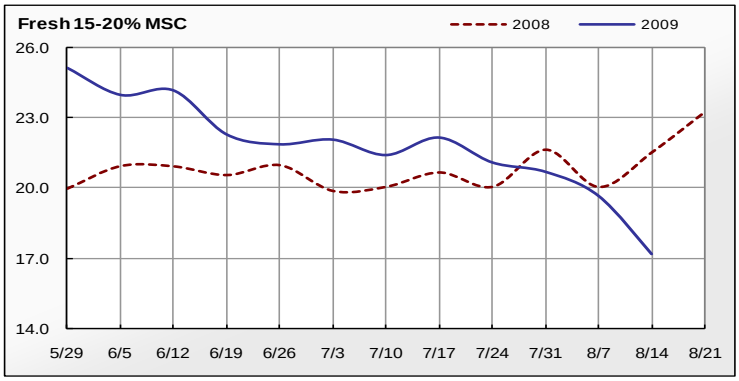
	Frozen			Fresh		
Fat Content	14-Aug-09	Last Week	Last Year	14-Aug-09	Last Week	Last Year
15% or Less						
Price Range		20.00	-	20.00 - 21.00	20.00	25.50-27.00
Wtd Avg Price		20.00	-	20.72	21.44	26.26
Volume Traded	-	216	-	282	250	322
Volume Exported	-	216	-	-	-	-
15-20%						
Price Range	15.00 - 22.50	17.00 - 26.00	23.00-30.00	14.00 - 22.00	17.00 - 23.00	17.00-26.00
Wtd Avg Price	19.04	21.11	28.09	17.15	19.64	21.55
Volume Traded	1,852	1,365	1,598	3,578	2,594	4,276
Volume Exported	1,772	1,225	1,558	612	490	582
20% or More						
Price Range	-	-	-	20.00	22.00	21.00
Wtd Avg Price			-	20.00	22.00	21.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2009	Jun 2009	Jul 2008	Jul 2009	Jun 2009	Jul 2008
15% or Less						
Wtd Avg Price	-	-	30.00	25.39	28.55	23.72
Volume Traded	-	-	40	1,443	1,233	647
Volume Exported	-	-		163	216	-
15-20%						
Wtd Avg Price	24.66	28.18	27.53	21.53	23.08	20.16
Volume Traded	8,099	6,088	5,069	15,295	12,262	12,334
Volume Exported	7,299	5,371	4,269	4,769	4,692	2,830
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	326	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-AUGUST-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for adequate offerings from primary users. Finished sales were slow. Processing schedules were reduced. Trade sentiment was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was generally no better than fair for the at least adequate offerings of spent fowl. Processing schedules were normal. Finished product supplies were fully sufficient for current trade needs. The undertone was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-16.25		11.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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