



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices were significantly lower for larger sizes in all areas. Smaller sizes were unchanged to lower, and prices in New York were unchanged. The market tone was steady to about steady. Demand into all channels was light to moderate. Supplies were mostly adequate to available for trade needs. Breaking stock offerings were sufficient with full-time processing schedules. Spent hen offerings were available for the light to moderate demand. Spent hen offerings were mostly sufficient; demand was light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

MIDWEST Midwest delivered prices were 8 cents lower for the larger sizes and unchanged for medium. Producer prices were unchanged. The trade sentiment was steady. Demand for both cartoned and loose eggs was light to moderate. Supplies were adequate. Central states breaking stock prices were unchanged. Demand was moderate with offerings adequate. Floor stocks adequate. Schedules full-time. Trade sentiment was steady.

| | RANGE | MOSTLY |
|-------------|-------|--------|
| EXTRA LARGE | 76-85 | 79-82 |
| LARGE | 75-84 | 77-80 |
| MEDIUM | 52-61 | 54-59 |

Prices to store door

| | RANGE | MOSTLY |
|-------------|-------|--------|
| EXTRA LARGE | 83-91 | 84-86 |
| LARGE | 81-89 | 82-84 |
| MEDIUM | 58-66 | 59-61 |

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

| | RANGE | MOSTLY |
|--------|-------|--------|
| LARGE | 57-67 | 79 |
| MEDIUM | 34-38 | 36 |
| SMALL | 24-30 | |

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were lower when compared to prices last week. Trade sentiment was about steady. Retail and distributive demand was light to moderate. Supplies were adequate to available for immediate trade requirements. Breaking stock floor stocks were fully adequate for the normal to at times heavy processing schedules. Light hen offerings were sufficient to fully sufficient for mixed processing schedules.

| | RANGE | MOSTLY |
|-------------|-------|--------|
| EXTRA LARGE | 85-99 | 86-91 |
| LARGE | 80-94 | 85-89 |
| MEDIUM | 54-67 | 59-61 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices were 8 cents lower on extra large and large, but unchanged on mediums when compared to previous week. Trade sentiment was about steady. Retail and food service demand was light to at times moderate. Supplies were adequate to fully sufficient for trade needs. Eastern region breaking stock offerings were available; processing schedules were normal. Light type hen offerings were mostly adequate for the moderate demand.

| | RANGE | MOSTLY |
|-------------|-----------|--------|
| EXTRA LARGE | 85.5-95.5 | 87-90 |
| LARGE | 84-92.5 | 85-88 |
| MEDIUM | 57.5-65 | 58-62 |

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices declined 9 cents on extra large and large, while mediums were 3 cents lower. Trade sentiment was mostly steady. Retail demand was moderate to fairly good. Food service movement was light to instances moderate. Supplies were balanced to adequate. Central states breaking stock prices were unchanged. Demand was fair with offerings generally adequate. Breakers needing product securing product within current range. Floor stocks were adequate. Schedules were full-time. Trade sentiment was steady.

| | RANGE | MOSTLY |
|-------------|---------|--------|
| EXTRA LARGE | 86.5-95 | 88-91 |
| LARGE | 84.5-93 | 86-89 |
| MEDIUM | 55.5-64 | 57-60 |

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged on all sizes when compared to last Friday's prices. The market tone was mostly steady. Demand was light to moderate. Current supplies were adequate to available for trading purposes.

| | RANGE |
|-------------|-------|
| EXTRA LARGE | 94-98 |
| LARGE | 92-96 |
| MEDIUM | 66-70 |

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices were 8 cents lower for jumbo and extra large, 7 to 8 cents lower for large and unchanged for medium and small. Trade sentiment was steady. The Pacific inventory was 3% lower than last Monday, with California up 1% and OR-WA-UT down 8%. Offerings were adequate. Demand was moderate. Floor stocks adequate.

CALIFORNIA Benchmark prices were 8 cents lower for jumbo, extra large, and large, and unchanged for medium and small. Trade sentiment steady. The Pacific inventory declined 3% from last Monday, with California up 1% and OR-WA-UT down 8%. Demand was light to moderate with offerings adequate. Small benchmark price 67 cents. Floor stocks adequate.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|-------------|-------|
| JUMBO | 135 |
| EXTRA LARGE | 125 |
| LARGE | 119 |
| MEDIUM | 87 |

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending August 21, 2009 will increase by 1 percent. Present week purchases for the week ending August 14, 2009 were 180,163 cases which was 1 percent above the prior week and 2 percent above estimates.

| | CARTONED | LOOSE | TOTAL |
|-----------------------------------|----------|--------|---------|
| Cases purchased present week..... | 142,018 | 38,145 | 180,163 |
| % change from the prior week..... | -1 | +10 | +1 |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices unchanged. Trading and demand fair for the generally adequate offers. Most breakers satisfied running own production and regular commitments. Floor stocks adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | RANGE | MOSTLY |
|----------------------|--|--------|
| BREAKING STOCK | 43-48 | 44-47 |
| CHECKS & UNDERGRADES | 24-29 | 27-29 |
| CENTRAL STATES AREA: | AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI | |

* * * * *

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 17-AUG-2009

SOUTH CENTRAL

Trading levels were TFEWR. Demand was moderate for adequate offerings from primary users. Finished sales were slow. Processing schedules were reduced. Trade sentiment was steady.

| | RANGE | MAJ | WTD AVG |
|-----------------------|-------------------|-----|------------|
| AT FARM BUYER LOADING | TOO FEW TO REPORT | | |

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was generally no better than fair for the at least adequate offerings of spent fowl. Processing schedules were normal. Finished product supplies were fully sufficient for current trade needs. The undertone was about steady.

| | RANGE | MAJ | WTD AVG |
|--------------------------|----------------------|-----|------------|
| AT FARM BUYER LOADING | 7.25-16.25 CENTS/LB. | | 11.24 |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| FOB PLANT | TOO FEW TO REPORT | | |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

| | | AUGUST 17, 2009 | | No | So | So | | |
|----------|----------------|-----------------|-------|-------|-------|-------|----------------|--|
| | | Northeast | | Cent | Cent | Atl | Pacific 5-Area | |
| Jumbo | Curr Wk | 13.2 | 14.9 | 3.9 | 9.5 | 17.7 | 59.2 | |
| | Change | 0.7 | -0.3 | -2.0 | -1.5 | 2.7 | -1% | |
| Ex Lge | Curr Wk | 27.6 | 38.1 | 14.8 | 23.2 | 34.6 | 138.3 | |
| | Change | -0.9 | 0.7 | 1.4 | -5.4 | -0.3 | -3% | |
| Large | Curr Wk | 42.5 | 94.7 | 71.5 | 105.7 | 125.6 | 440.0 | |
| | Change | -4.6 | -6.8 | -2.2 | -0.9 | -6.5 | -5% | |
| Medium | Curr Wk | 13.0 | 45.5 | 21.9 | 33.1 | 32.5 | 146.0 | |
| | Change | 3.1 | 4.8 | -1.0 | -2.1 | -1.5 | 2% | |
| Small | Curr Wk | 1.8 | 9.6 | 1.5 | 4.0 | 6.3 | 23.2 | |
| | Change | -3.8 | 1.3 | 0.8 | 0.7 | -1.4 | -9% | |
| Misc | Curr Wk | 3.4 | 20.9 | 9.1 | 12.4 | 9.6 | 55.4 | |
| | Change | 2.2 | -1.5 | -2.2 | -1.7 | -0.1 | -6% | |
| Ungraded | Curr Wk | 8.0 | 56.8 | 26.0 | 21.3 | 24.2 | 136.3 | |
| | Change | -0.3 | 4.1 | -1.6 | 1.7 | 0.4 | 3% | |
| Total | Curr Wk | 109.5 | 280.5 | 148.7 | 209.2 | 250.5 | 998.4 | |
| | Percent Change | -3% | 1% | -4% | -4% | -3% | -2% | |

| TOTAL | Number of Cases | Percent Change | Number of Cooperators |
|--------------------------|-----------------|----------------|-----------------------|
| Shell Egg | 998.4 | -2% | 155 |
| Shell Egg Breaking Stock | 266.6 | 5% | 30 |
| Total Shell Egg | 1265.0 | -1% | 185 |

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

| | |
|----------------|--|
| Northeast | - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT |
| North Central | - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI |
| South Central | - AR, CO, KS, LA, MO, NM, OK, TX |
| South Atlantic | - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV |
| Pacific | - AZ, CA, ID, MT, NV, OR, UT, WA, WY |

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF AUG 03, 2009

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---------|--------|-------|--------|-------|
| | 2.13 | 2.11 | 1.89 | 1.28 |

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF AUG 03, 2009 AS SET BY ONTARIO EGG PRODUCERS

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---------|--------|-------|--------|-------|
| | 1.58 | 1.58 | 1.42 | 0.94 |

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 14, 2009

| CURRENT LOADS | | | | | | | | | FUTURE LOADS | | | | TOTAL LOADS | | | | |
|---------------|-------|-------|-------|-------|-------|-------|-------|----------|--------------|-------|-----|-------|-------------|-------|-------|----|--|
| SE | | | NE | | | MW | | | SC | | | | NW | | | SW | |
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | | |
| GNR W XL | -- | -- | 59.50 | 61.00 | -- | -- | 1.00 | GNR W 1 | -- | -- | -- | -- | -- | -- | 2.00 | | |
| GNR W 1 | 57.50 | -- | -- | 60.00 | -- | -- | 2.00 | GL W J | 76.14 | -- | -- | -- | -- | 79.05 | 4.75 | | |
| GL W J | -- | -- | -- | -- | 68.07 | 76.00 | 3.75 | GL W XL | -- | 74.00 | -- | -- | -- | 73.00 | 5.50 | | |
| GL W XL | -- | -- | 71.50 | 73.00 | 64.62 | -- | 9.25 | GL W LG | -- | 60.50 | -- | 61.25 | -- | 66.00 | 4.50 | | |
| GL W LG | -- | -- | -- | -- | 53.00 | -- | 9.25 | GL W MD | 40.00 | -- | -- | -- | -- | 47.40 | 7.00 | | |
| GL W MD | 38.00 | -- | 40.00 | -- | 38.50 | -- | 6.00 | GL BR J | -- | -- | -- | -- | 85.00 | 89.00 | .25 | | |
| GL W SM | 36.00 | 40.00 | 34.00 | -- | -- | -- | 3.00 | GL BR LG | -- | -- | -- | -- | 77.33 | 81.33 | .75 | | |
| GL BR XL | -- | -- | -- | -- | -- | -- | .50 | | | | | | | | | | |
| GL BR LG | -- | -- | -- | -- | -- | -- | 1.00 | | | | | | | | | | |
| NRBS - 48 | -- | -- | -- | -- | -- | 47.00 | 9.00 | | | | | | | | | | |

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 10, 2009-AUG 14, 2009

| CURRENT LOADS | | | | | | | | | FUTURE LOADS | | | | TOTAL LOADS | | | | |
|---------------|-------|-------|-------|-------|-------|-------|-------|-----------|--------------|-------|-----|-------|-------------|-------|-------|----|--|
| SE | | | NE | | | MW | | | SC | | | | NW | | | SW | |
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | | |
| GNR W XL | -- | -- | 59.50 | 61.00 | -- | -- | 1.00 | GNR W 1 | -- | 70.86 | -- | -- | -- | -- | 9.00 | | |
| GNR W 1 | 61.50 | -- | 61.50 | 63.75 | -- | 64.00 | 23.00 | GL W J | 76.14 | -- | -- | -- | -- | 76.45 | 7.75 | | |
| GL W J | -- | -- | 85.50 | 88.00 | 65.48 | 76.00 | 8.75 | GL W XL | -- | 70.81 | -- | -- | -- | 72.83 | 21.75 | | |
| GL W XL | 75.50 | 77.54 | 72.60 | 73.41 | 62.54 | 63.50 | 50.25 | GL W LG | 60.00 | 68.22 | -- | 61.25 | -- | 61.15 | 42.50 | | |
| GL W LG | -- | -- | 75.00 | 63.60 | 52.07 | 54.42 | 47.75 | GL W MD | 37.29 | 46.31 | -- | -- | -- | 45.64 | 19.25 | | |
| GL W MD | 39.92 | 43.89 | 38.33 | 39.00 | 37.97 | 42.00 | 18.25 | GL W SM | 25.00 | -- | -- | -- | -- | 30.75 | 1.00 | | |
| GL W SM | 35.50 | 40.00 | 34.00 | 36.50 | -- | -- | 6.00 | GL BR J | -- | -- | -- | -- | 85.00 | 81.00 | .50 | | |
| GL BR J | -- | -- | -- | -- | 63.00 | -- | .25 | GL BR LG | -- | -- | -- | -- | 77.33 | 81.33 | .75 | | |
| GL BR XL | 62.00 | 72.00 | -- | 72.00 | -- | -- | 7.75 | NRBS - 39 | -- | -- | -- | -- | -- | -- | 1.00 | | |
| GL BR LG | 65.00 | 67.00 | -- | 72.00 | -- | -- | 8.50 | | | | | | | | | | |
| NRBS - 48 | -- | -- | -- | 44.00 | -- | 46.40 | 20.00 | | | | | | | | | | |
| NRBS - 45 | -- | -- | -- | -- | 42.00 | 42.00 | 9.50 | | | | | | | | | | |
| NRBS - 39 | -- | -- | -- | -- | 33.00 | 36.00 | 2.00 | | | | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT – FROZEN EGGS

| ON HAND | (In Thousands) | | |
|---------------|----------------|----------|----------|
| | 08/10/09 | 08/03/09 | 08/11/08 |
| PACIFIC COAST | 90 | 54 | 3 |
| LOS ANGELES | 0 | 0 | 0 |

CERTIFIED ORGANIC EGGS IN CARTONS

| Brown Eggs | (price per carton delivered to first receivers) | |
|------------------|---|-----------|
| | CENTS/CARTON | MOSTLY |
| Extra Large doz. | 255 – 316 | 275 - 310 |
| 1/2 doz. | 173 – 198 | 173 - 188 |
| Large doz. | 225 – 310 | 265 - 300 |
| 1/2 doz. | 160 – 189 | 160 - 178 |

NORTH CAROLINA EGGS

The market is steady. Supplies are available. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

| | MOSTLY |
|-------------|--------|
| EXTRA LARGE | 109.84 |
| LARGE | 107.51 |
| MEDIUM | 75.86 |
| SMALL | 65.00 |

MONTHLY INVENTORY U.S. DRIED EGGS JULY 31, 2009

Comparisons on the Basis of Matched Plants

| CLASS | NUMBER OF POUNDS | % CHANGE LAST MONTH | % CHANGE LAST YEAR |
|--|------------------|---------------------|--------------------|
| WHOLE | | | |
| PLAIN | 2,835,674 | 8% | 24% |
| FREE FLOWING | 3,972,720 | 3% | 13% |
| SUBTOTAL: | 6,808,394 | 5% | 18% |
| WHITE | | | |
| (ALBUMEN) | 8,755,883 | 14% | 54% |
| SUBTOTAL: | 8,755,883 | 14% | 54% |
| YOLK | | | |
| PLAIN | 4,717,078 | 30% | 219% |
| FREE FLOWING (W/SODIUM SILICO ALUMINATE) | 4,115,678 | 5% | 19% |
| SUBTOTAL: | 8,832,756 | 17% | 78% |
| BLENDS 1/ | | | |
| WHOLE | 1,935,165 | 5% | 76% |
| WHITE | 10,050 | 63% | -77% |
| YOLK | 199,037 | -36% | 73% |
| SUBTOTAL: | 2,144,252 | -1% | 71% |
| TOTAL: | 26,541,285 | 11% | 50% |

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: MAY 31, 2009 - JUN 27, 2009 TOTAL 14,191,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports. 1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES

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