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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the West; unchanged elsewhere. Trade sentiment was about steady in the Northeast; steady to barely steady in all other areas. Retail and food service demand was light to fair entering the weekend. Supplies of all sizes were fully sufficient for current needs. In the parts structure, movement was light to fair. Breast items were at least adequate to available. Dark meat cuts were mostly adequate and wings were in good balance and clearing satisfactorily. In production areas, live supplies were moderate. Weights were mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 17-AUG-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	71.00-74.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	50.00-65.00	48.00-79.00	61.17	35
FOB Dock Equivalent 3/:				
Mississippi	82.00-87.00	55.00-88.00	83.68	92

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
749	82.87-88.14	86.95

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	174.00	1,184
BREASTS - B/S	143.50	5,493
BREASTS - WHOLE	90.00	1,257
THIGH MEAT - B/S	110.00	1,110
THIGHS	61.50	959
DRUMSTICKS	62.00	1,002
LEG QUARTERS	42.50	8,277
WINGS	136.50	2,931

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair entering the weekend as dealers assess market conditions. Offerings of all sizes were more than sufficient for current needs. Movement through retail and distributive channels was about fair. The market tone was about steady. In the parts complex, breast items were at least adequate to available with light movement. Dark meat cuts were sufficient and clearing satisfactorily and wings were in good balance.

MIDWEST BOILER/FRYER Preliminary majority delivered prices on whole broiler/fryers into the Chicago market were unchanged. The whole broiler/fryer market tone was steady to barely steady. Offerings were fully sufficient for the cautious and light trade call. Food service and retail demand was light to moderate. Floor stocks were short to ample, mostly in close balance; weights in a desirable range. Parts supplies were light to plentiful. The market tone was steady to firm on wings, steady to weak on dark meat cuts and barely steady on breast items.

WESTERN BOILER/FRYER The preliminary majority price for next week into the LA area was 1 cent lower from Monday's final majority. The market tone on whole birds was steady to barely steady. Additional offers were adequate to available for the limited needs; smaller sized product was in the tightest position. Retail and food service demand was light to moderate at best with most interest on dark meat items. Floor stocks were mixed ranging short to long. Sizes were desirable to heavy. Supplies of breast cuts were adequate to available, dark meat items adequate to fully adequate, and wings in balance. The trade sentiment was barely steady on breast cuts and steady on the balance of parts.

SOUTHERN BROILER/FRYER Trade sentiment was overall steady at best. Retail and food service demand entering the weekend was light to fair with trading usually limited to most immediate needs. Supplies of all sizes were more than sufficient to satisfy current trade requirements. In the parts structure, movement was fair to moderate for end of the week trading. Breast items were adequate to ample with little interest. Wings were in a good supply and moving satisfactorily, and dark meat cuts were balanced and clearing well. In production areas, live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the weekend. Seller offerings were at least adequate to available for current trade requirements. Live supplies were moderate at mostly desirable weights. Processing schedules were moderately heavy. Less than trucklot asking prices remained unchanged at 73 to 85 cents. Trade sentiment was about steady. In the parts complex, breast items ranged at least adequate to available. Wings were in good balance and noted as fully steady. Dark meat cuts were sufficient and moving satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		53-92
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/10/09-08/14/09	(A)
	08/11/08-08/15/08	(A)
NO. OF BOXES	08/10/09-08/14/09	(A)
	08/11/08-08/15/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

AUG 13, 2009					AUG 14 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	402	113.00-182.00	-	122.87	318	112.00-188.00	-	122.85	1,851	127.21
TENDERLOINS	205	137.00-191.00	-	146.32	149	137.00-191.00	-	144.05	1,113	146.80
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			403	85.23
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			275	69.91
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	415	33.00-42.00	39-40	38.66	320	33.00-41.00	-	38.94	1,973	38.98
LEG QUARTERS (4/10)	770	35.00-43.00	41-42	41.07	1,010	36.00-43.00	-	40.14	3,695	39.81
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			723	134.29
WINGS (CUT)		TOO FEW TO REPORT			195	148.00-158.00	-	151.51	846	151.20
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			416	95.70

****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 13, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
49.00 - 56.00	52.60

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 14, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 55.50	53.31	54.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity improved slightly under normal weekend demand and was noted as no better than fair. Offerings of breast items were at least adequate to available. Wings were in good balance and most dark meat cuts were sufficient and clearing satisfactorily. Retail and distributive movement was about fair. The market tone was barely steady for breast items; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 13, 2009				AUG 14, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	130-135	126.62	706,394	130-135	129.18	558,982	130.86	2,887,286
TENDERLOINS	145	145.60	158,920	145	144.64	82,880	147.40	606,400
BREAST - WITH RIBS	87-88	99.71	78,840	86-87	99.70	63,680	98.39	394,400
BREAST - LINE RUN	87	88.33	104,600	86	87.98	84,040	88.85	444,280
LEGS	59-60	52.49	222,160	59-60	58.14	83,040	53.26	1,013,440
LEG QUARTERS (BULK)	41-42	42.68	245,920	41-42	42.72	237,480	40.60	1,569,920
DRUMSTICKS	54-55	63.30	79,920	54-55	62.91	108,400	60.91	503,560
THIGHS	55-56	63.92	44,160	55-56	65.17	73,480	62.66	321,760
B/S THIGHS	109-110	110.94	55,440	109-110	111.56	43,600	111.47	312,160
WINGS (WHOLE)	134-135	140.62	190,960	134-135	141.15	181,880	139.23	960,160
BACKS AND NECKS (STRIPPED)	13-15	15.00	7,520	13-15	15.00	22,440	15.00	97,880
LIVERS (5 POUND TUBS)	45-50	48.25	8,680	45-50	46.69	5,600	47.61	40,280
GIZZARDS (HEARTS)	65-70	69.77	19,040	65-70	68.96	31,960	69.17	105,120

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	08/14	08/13	08/12	08/11	08/12	08/11	08/07	08/05
Alabama	4,290	4,145	3,911	4,103	5.45	5.46	4,150	5.52
Arkansas	3,847	5,315	5,238	5,292	5.20	5.29	4,370	5.26
Delmarva	2,208	2,245	2,225	2,274	5.96	5.92	2,477	6.04
KY-LA-TN	2,368	2,370	2,073	2,283	4.90	4.76	2,693	4.90
Mississippi	2,930	2,919	2,851	2,929	5.79	5.76	3,184	5.91
North Carolina	2,814	2,775	2,680	2,661	6.84	6.84	3,034	6.92
Texas	2,700	2,706	2,710	2,637	5.35	5.40	2,738	5.22
Total	21,157	22,475	21,688	22,179	5.59	5.59	22,646	5.63
Mon-Fri	110,067 (A)						110,572 (A)	
Saturday	353 (included in total for date shown)						1,293	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 14-Aug-09 and 15-Aug-09 is estimated to be 31,653,000 head down 6.86 percent from a week ago and down -7.60 percent from a year ago. (Last week 33,983,000, last year 34,258,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 15-Aug-09 is estimated to be 163,928,000 head down 0.51 percent from a week ago, and down 2.01 percent from a year ago. (Last week 164,770,000, last year 167,289,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	DRY PACK	116
	ICE PACK	-
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 08-AUG -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	41,720	85,416	18,517	19,117	164,770
Avg Live Wgt	3.91	5.39	6.81	8.13	5.49
% of total /1	25%	52%	11%	12%	100%
Comparisons					
Last week	41,890	80,729	20,990	20,023	163,632
Avg Live Wgt	3.91	5.39	6.69	8.12	5.51
% of total /1	26%	49%	13%	12%	100%
Year Ago 2/	44,663	82,441	26,119	14,183	167,406
Avg Live Wgt	3.81	5.42	6.94	8.09	5.45
% of total /1	27%	49%	16%	8%	100%
To date/2009*	1,261,041	2,436,523	694,260	470,650	4,862,474
To date/2008*	1,332,224	2,493,116	754,179	541,617	5,121,136

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 08-AUG-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	164,770	1,282	1,564	2,846	409
Avg Wt	5.49	3.17	7.81	5.72	5.99
Last week	163,632	1,313	1,659	2,972	455
Same wk yr ago	167,406	1,272	1,804	3,076	402
Avg Wt	5.45	3.23	8.01	6.03	6.35
To-date/2009*	4,862,474	40,114	46,335	86,449	12,756
To-date/2008*	5,121,136	43,637	49,977	93,614	13,614
Ready-to-Cook Weight and Dressing Percentage					
Current week	673,918	2,113	8,123	10,236	1,739
Last week	671,701	2,246	8,716	10,962	1,832
Same wk yr ago	679,710	2,136	9,609	11,745	1,812
To-date/2009*	19,898,241	66,534	241,371	307,905	60,961
To-date/2008*	21,037,856	72,298	263,137	335,435	64,555
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.3 million head. Estimated U.S. slaughter for this period was 166.8 million head, or 5.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
July	4	153.7	157.6	98%	5.45
	11	161.9	158.4	102%	5.46
	18	162.6	159.9	102%	5.43
	25	162.7	160.4	101%	5.48
Aug	1	165.6	160.9	103%	5.51
	8	166.8	161.3	103%	5.49
Year to date		4921.3	4888.4	101%	
Aug	15		160.7		
	22		159.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	08/15/09	08/08/09	%CHG	08/16/08	%CHG
	----------Thousands----------				
Broilers	163,928	164,770 *	-0.51	167,289 *	-2.01
Cattle	643	627	+03	687 *	-06
Hogs	2,240	2,096	+07	2,144 *	+04

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 10-AUG-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.00	70.00-76.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All reported prices were unchanged. Trade sentiment remained steady. Demand was moderate to fairly good. Supplies were adequate for current trade requirements. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.
PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 10-AUG-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - AUG 11, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

PRICES PAID PER LB, EXCEPT AS NOTED	RANGE		
Banty Hens	2.00	-	3.00 ea.
White Pigeons	4.00	-	4.25 ea.
Bunnies	.75	-	4.00 ea.
Chicks	.50	-	2.00 ea.
Crossbred Fowl 5-9 LBS	.75	-	.80
Crossbred Roosters 7-11 LBS	.70	-	.90
Crossbred Roosters 4-6 LBS	1.00	-	1.10
Doves	3.50	-	4.50 ea.
Geese 9-14 LBS	.70	-	.80
Guinea Fowl	2.50	-	4.00
Guinea Keets	2.25	-	3.00 ea.
Guinea Pigs	4.00	-	8.00 ea.
Kid Goats	17.00	-	25.00 ea.
Leghorn Hens	.10	-	.25 ea.
Muscovy Ducks - Drakes	2.10	-	2.50
Muscovy Ducks - Hens	1.20	-	1.25
Pekin Ducks	7.50	-	10.00 ea.
Pigeons	3.25	-	3.75 ea.
Rabbits 6-9 LBS	1.05	-	1.15
Rabbits 4-6 LBS	1.20	-	1.40
Red Fowl 5-6 LBS	.70	-	.90
Red Fowl 4-5 LBS	.45	-	.60
Silkies	3.50	-	4.00 ea.
Banty Roosters	4.00	-	4.25 ea.
Broilers 7 LBS	.70	-	1.00
Ducklings	1.50	-	2.25 ea.
Quail	.80	-	1.00
Turkey Polts	1.80	-	2.25 ea.

Total Coops Sold 3095

NATIONAL CANNER FOWL Sales were noted as too few to report prices. Offerings were at least adequate to fully adequate for current trade needs. Demand was generally fair at best with limited trading due to the majority of supplies being used internally. Processing schedules were normal to instances heavy. The undertone was about steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was moderate to at least moderate for the mostly adequate to fully adequate offerings of light type hens. Processing schedules were normal to instances heavy. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was light to fair at best. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Offers adequate to ample. Demand for birds was moderate to good. Schedules full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 17-AUG-09

SOUTH CENTRAL Trading was TFEWR. Demand was light for the mostly fully adequate offerings of spent fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was generally no better than fair for the at least adequate offerings of spent fowl. Processing schedules for next week were normal. Finished product supplies were fully sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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