USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady. No trading was reported. Demand was light for immediate needs and light to moderate for deferred shipments. Offerings are adequate. The market tone on bulk parts, white meat, and thigh meat was mostly steady, instances firm on full cut wings and necks. Demand was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on heavy sales of tom drums and thigh meat, balance of items was slow. Demand was light to moderate. Offerings were mixed from light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 11, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-84	84	84.00	40	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	79.5-84	84	84.00	40	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 12, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 AUGUST 2009

The market tone on white meat and thigh meat was mostly steady. Demand was light to moderate with offerings adequate. The trade sentiment on tom bulk parts and mechanically separated turkey was generally steady. Demand was slow to moderate. Offerings were adequate. Trading was limited for domestic and export. Inquiry for product was mixed and varied by area. Domestic: fresh tom necks 28, fresh ground neck meat 60 cents delivered. Export: frozen hen breast meat 120 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.50-109.50		105.50	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	167.75	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	37
DRUMSTICKS, TOM--FRESH		M	51.00	40
DRUMSTICKS, HEN		F	52.00	80
WINGS, FULL-CUT, TOM		F	50.04	42
WINGS, FULL-CUT, HEN		F	53.00	3
WINGS, V-TYPE, TOM		M	79.00	40
WINGS, V-TYPE, HEN	96.00		96.00	20
NECKS, TOM	30.00		30.00	3
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	138.00	36
THIGH MEAT	78.00		78.00	40
THIGH MEAT--FRESH		F	82.00	44
BREAST TRIM MEAT		W	113.00	6
SCAPULA MEAT		F	108.00	20
WING MEAT WITH SKIN	102.00		102.00	80
TENDERLOINS	125.00		125.00	20
DESTRAPPED TENDERS	132.00		132.00	20
DESTRAPPED TENDERS--FRESH	133.00		133.00	20
MECHANICALLY SEPARATED 4/	30.00		30.00	20
MECHANICALLY SEPARATED--FRESH 4/	30.00		30.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00		51.00	54
WINGS FULL-CUT - TOMS		W	51.00	54
WINGS, V-TYPE, TOM		F	71.40	600
TAILS		F	24.00	162
MECHANICALLY SEPARATED 4/		F	30.00	80
THIGH MEAT - FROZEN		F	80.23	174

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113
TURKEYS Y TOMS UNDER 22#	110
TURKEYS Y TOMS 22-24#	110
TURKEYS Y TOMS 24-26#	108
TURKEYS Y TOMS 26 LBS & OVER	111

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 AUGUST 2009.

The market tone on bulk parts, white meat and thigh meat was mostly steady with instances of increased strength on full cut wings and necks. Demand was light to moderate. Offerings were adequate. Trading was slow to moderate with most inquiry for export. Domestic: fresh scapula 111-120 cents, fresh wing meat 106, and fresh breast trim 117 cents delivered. Export: fresh tom breast meat 139 and fresh thigh meat 83 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	105.50	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	167.75	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	51.00		51.00	40
DRUMSTICKS, TOM--FRESH	49.50		49.50	40
DRUMSTICKS, HEN		F	52.00	80
WINGS, FULL-CUT, TOM	54.50		54.50	40
WINGS, FULL-CUT, HEN		F	53.00	3
WINGS, V-TYPE, TOM		M	79.00	40
WINGS, V-TYPE, HEN		T	96.00	20
NECKS, TOM	31.00		31.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	142.00		142.00	160
THIGH MEAT		T	78.00	40
THIGH MEAT--FRESH		F	82.00	44
BREAST TRIM MEAT	117.00		117.00	40
SCAPULA MEAT	111.00		111.00	40
WING MEAT WITH SKIN		T	102.00	80
TENDERLOINS		T	125.00	20
DESTRAPPED TENDERS		T	132.00	20
DESTRAPPED TENDERS--FRESH		T	133.00	20
MECHANICALLY SEPARATED 4/		T	30.00	20
MECHANICALLY SEPARATED--FRESH 4/	28.00		28.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00-56.00		54.65	370
WINGS FULL-CUT - TOMS		W	51.00	54
WINGS, V-TYPE, TOM		F	71.40	600
TAILS		F	24.00	162
MECHANICALLY SEPARATED 4/		F	30.00	80
THIGH MEAT - FROZEN	83.00-84.00		83.50	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats,	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	Chief		Fax	(515)284-4468	Officer-in-Charge
					Recorded	(515)284-4545	
Atlanta, GA	Voice	(404)562-5850	Annie Terry,	Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(404)562-5875	Officer-in-Charge		Fax	(601)359-1175	Southern States Area Supervisor