

### **BROILER MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News Branch & Analysis



### NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was about steady to barely steady in the Northeast, mostly barely steady to steady in all other areas. Retail and food service demand was slow to moderate, mostly light to fair for mid week trading. Supplies of all sizes were adequate to fully sufficient to satisfy trade needs. Floor stocks were close balanced to fully adequate. In the parts structure, movement was light to fair. Breast items were at least adequate to available with boneless skinless in the weakest position and often discounted to help move. Dark meat cuts were mostly sufficient, and wings were in good balance and moving satisfactorily. In production areas, live supplies were moderate. Weights were mostly desirable.

**GEORGIA FOB DOCK PRICES** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .50 cents to 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.50 cents last year on August 13, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

	DOCK FIXICE
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	175.00
BREASTS - B/S	146.00
BREASTS - WHOLE	92.50
THIGH MEAT - B/S	114.00
THIGHS	61.50
DRUMSTICKS	62.00
LEG QUARTERS	43.50
WINGS	137 50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was about steady to barely steady. Demand was fair at best for midweek trading. Supplies of all sizes were more than sufficient to satisfy current trade needs. In the parts structure, movement was light to no better than fair. Breast items were balanced to readily available with boneless skinless in the weakest position. Wings were in good supply and most dark meat items were balanced with legs and leg quarters in the best position. In production areas, live supplies were moderate at mostly desirable weights.

**NORTHEAST REGION** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best for midweek trading. Offerings of all sizes were available and slow to clear. Movement through retail and distributive channels was light to fair. The market tone was barely steady. In the parts complex, breast items and tenders were fully adequate to available and competitively priced in some instances. Dark meat cuts and wings were mostly adequate and clearing.

MIDWEST REGION The whole broiler/fryer market tone was steady to weak. Offerings from producers continued more than sufficient for very limited trade inquiry. Food service and retail demand varied, mostly light to moderate with some better movement into catering, delis and fast food. Floor stocks for the most part were in close balance at desirable weights. Parts trade centered wings for the most part as trade inquiry was lacking overall. Supplies of wings were in balance, all other parts were fully available, especially breast cuts. The market tone was steady to firm on wings, steady to barely steady on dark meat cuts, and barely steady to weak on breast items.

<u>WESTERN REGION</u> The market tone on whole birds and wogs was steady to barely steady. Offers of additional whole birds were adequate for the light needs with smaller sized product in the tightest position. Retail and food service demand was fair. Floor stocks were closely balanced. Sizes were desirable to heavy. Supplies of leg quarters, boneless skinless breasts, and tenders were adequate to available, wings adequate, and adequate to fully adequate on the remainder of parts. The trade sentiment was barely steady to weak on breast cuts and steady on the balance of parts.

### BROILER -TYPE EGGS SET IN 19 SELECTED STATES DOWN 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 201 million eggs in incubators during the week ending August 8, 2009. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### BROILER CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19-State weekly program placed 169 million chicks for meat production during the week ending August 8, 2009. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through August 8, 2009 were 5.39 billion, down 5 percent from the same period a year earlier.

# BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 08/08/		<b>2008</b> usand	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	201,173	207,161	-3
CHICKS PLACED Source: NASS, USDA	169,348	173,001	-2

### **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Sep-09 is estimated at 154.8 million head. This compares to 153.6 million head the previous week and to 162.8 million head the same week a year ago, when the slaughter was 167.9 million head and the composite weighted average price was 78.68 cents per pound.

#### AUG 11

#### **SOUTHERN STATES BROILER/FRYER PARTS**

**AUG 12** 

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

POUNDS WTD					POUNDS				WTD
<u>ITEM</u>	<u>(000)</u>	<b>RANGE</b>	<b>MAJORITY</b>	<u>AVG</u>	<u>ITEM</u>	(000)	<b>RANGE</b>	<b>MAJORITY</b>	<u>AVG</u>
BREAST - B/S	378	115.00-178.00	-	129.08	BREAST - B/S	372 1	15.00-178.00	-	127.98
TENDERLOINS	250	131.00-182.00	-	147.86	TENDERLOINS	244 1	31.00-182.00	-	147.14
BREAST - LINE RUN	TC	OO FEW TO REP	PORT		BREAST - LINE RUN	TO	OO FEW TO R	EPORT	
FRONT HALVES	TC	OO FEW TO REF	PORT		FRONT HALVES	TO	OO FEW TO R	EPORT	
LEGS	TC	OO FEW TO REP	PORT		LEGS	TO	OO FEW TO R	EPORT	
LEG QUARTERS (BULK)	TC	OO FEW TO REP	PORT		LEG QUARTERS (BULK)	TO	OO FEW TO R	EPORT	
LEG QUARTERS (4/10)	589	35.00-43.00	-	38.40	LEG QUARTERS (4/10)	644	35.00-43.00	-	39.48
WINGS (WHOLE)	TC	OO FEW TO REP	PORT		WINGS (WHOLE)	TO	OO FEW TO R	EPORT	
WINGS (CUT)	220	147.00-158.00	-	150.73	WINGS (CUT)	226 1	47.00-158.00	-	150.74
DRUMSTICKS	TC	OO FEW TO REP	PORT		DRUMSTICKS	TO	OO FEW TO R	EPORT	
THIGHS	TC	OO FEW TO REP	PORT		THIGHS	TO	OO FEW TO R	EPORT	
B/S THIGHS	71	87.00-111.00	-	92.97	B/S THIGHS	68	87.00-110.00	-	92.13

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

 RANGE
 TODAY'S AVERAGE
 RANGE
 TODAY'S AVERAGE
 5-DAY AVERAGE

 51.00 - 58.00
 55.72
 51.50 - 57.00
 55.49
 55.55

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was light to fair at best and noted as typical of midweek trading. Offerings of boneless skinless breasts and tenders were readily available and often discounted where product was in excess; bone-in breast were at least sufficient for current needs. Legs, leg quarters and wings were in good balance and clearing satisfactorily. Retail and distributive movement was light to fair. The market tone was weak for boneless skinless breasts and tenders; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 11 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	AUG 12 C	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
· · <del>- · ·</del>		_				_	
BREAST - B/S	135-140	135.11	544,700	BREAST - B/S	135	131.41	708,126
TENDERLOINS	145-150	148.91	197,320	TENDERLOINS	145	148.02	77,040
BREAST - WITH RIBS	89-90	95.45	101,160	BREAST - WITH RIBS	89-90	99.03	77,160
BREAST - LINE RUN	89	89.1	106,720	BREAST - LINE RUN	89	89.65	64,440
LEGS	59-60	53.2	276,560	LEGS	59-60	53.14	273,880
LEG QUARTERS (BULK)	41-42	39.08	477,440	LEG QUARTERS (BULK)	41-42	41	271,240
DRUMSTICKS	54-55	57.57	131,760	DRUMSTICKS	54-55	60.56	109,480
THIGHS	55-56	61.57	88,280	THIGHS	55-56	63.57	64,200
B/S THIGHS	109-110	112.3	86,640	B/S THIGHS	109-110	111.95	64,400
WINGS (WHOLE)	134-135	135.94	214,080	WINGS (WHOLE)	134-135	140.34	181,200
BACKS AND NECKS (STRIF	PPED) 13-15	15	36,400	BACKS AND NECKS (STRIP	PED) 13-15	15	17,200
LIVERS (5 POUND TUBS)	45-50	47.57	14,800	LIVERS (5 POUND TUBS)	45-50	48.66	5,720
GIZZARDS (HEARTS)	65-70	68.49	28,320	GIZZARDS (HEARTS)	65-70	69.68	11,760

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M. \*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

### **ESTIMATED SLAUGHTER OF BROILER-FRYERS**

								AVG
	<b>ESTIMATED</b>		<u>ACTUAL</u>		<b>AVG WTS</b>		<b>ACTUAL</b>	WTS
	(1,000)		(1,000)				(1,000)	
	08/12	08/11	08/10	08/07	08/10	08/07	08/05	08/03
Alabama	3,972	4,176	4,061	4,150	5.39	5.32	4,103	5.44
Arkansas	5,264	5,318	5,061	4,370	5.41	5.24	5,198	5.51
Delmarva	2,220	2,252	2,200	2,477	6.05	5.94	2,215	6.06
KY-LA-TN	2,325	2,320	2,246	2,693	4.92	4.93	2,290	4.99
Mississippi	2,836	2,931	2,939	3,184	5.76	5.72	2,757	5.80
North Carolina	2,728	2,768	2,587	3,034	7.02	6.69	2,701	7.01
Texas	2,711	2,706	2,712	2,738	5.40	5.27	2,866	5.40
Total	22,056	22,471	21,806	22,646	5.66	5.56	22,130	5.71
Mon-Wed	66,435 (	(A)					65,804 ( <i>A</i>	۸)
	Arkansas Delmarva KY-LA-TN Mississippi North Carolina Texas Total	(1,000) 08/12 Alabama 3,972 Arkansas 5,264 Delmarva 2,220 KY-LA-TN 2,325 Mississippi 2,836 North Carolina 2,728 Texas 2,711 Total 22,056	(1,000) 08/12 08/11 Alabama 3,972 4,176 Arkansas 5,264 5,318 Delmarva 2,220 2,252 KY-LA-TN 2,325 2,320 Mississippi 2,836 2,931 North Carolina 2,728 2,768 Texas 2,711 2,706 Total 22,056 22,471	(1,000)     (1,000)       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/10       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     08/11     08/11       08/12     <	(1,000) (1,000) 08/12 08/11 08/10 08/07 Alabama 3,972 4,176 4,061 4,150 Arkansas 5,264 5,318 5,061 4,370 Delmarva 2,220 2,252 2,200 2,477 KY-LA-TN 2,325 2,320 2,246 2,693 Mississippi 2,836 2,931 2,939 3,184 North Carolina 2,728 2,768 2,587 3,034 Texas 2,711 2,706 2,712 2,738 Total 22,056 22,471 21,806 22,646	(1,000) (1,000)  08/12 08/11 08/10 08/07 08/10  Alabama 3,972 4,176 4,061 4,150 5.39  Arkansas 5,264 5,318 5,061 4,370 5.41  Delmarva 2,220 2,252 2,200 2,477 6.05  KY-LA-TN 2,325 2,320 2,246 2,693 4.92  Mississippi 2,836 2,931 2,939 3,184 5.76  North Carolina 2,728 2,768 2,587 3,034 7.02  Texas 2,711 2,706 2,712 2,738 5.40  Total 22,056 22,471 21,806 22,646 5.66	(1,000)         (1,000)           08/12         08/11         08/10         08/07         08/10         08/07           Alabama         3,972         4,176         4,061         4,150         5.39         5.32           Arkansas         5,264         5,318         5,061         4,370         5.41         5.24           Delmarva         2,220         2,252         2,200         2,477         6.05         5.94           KY-LA-TN         2,325         2,320         2,246         2,693         4.92         4.93           Mississispipi         2,836         2,931         2,939         3,184         5.76         5.72           North Carolina         2,728         2,768         2,587         3,034         7.02         6.69           Texas         2,711         2,706         2,712         2,738         5.40         5.27           Total         22,056         22,471         21,806         22,646         5.66         5.56	(1,000)         (1,000)         (1,000)         (1,000)           08/12         08/11         08/10         08/07         08/10         08/07         08/05           Alabama         3,972         4,176         4,061         4,150         5.39         5.32         4,103           Arkansas         5,264         5,318         5,061         4,370         5.41         5.24         5,198           Delmarva         2,220         2,252         2,200         2,477         6.05         5.94         2,215           KY-LA-TN         2,325         2,320         2,246         2,693         4.92         4.93         2,290           Mississippi         2,836         2,931         2,939         3,184         5.76         5.72         2,757           North Carolina         2,728         2,768         2,587         3,034         7.02         6.69         2,701           Texas         2,711         2,706         2,712         2,738         5.40         5.27         2,866           Total         22,056         22,471         21,806         22,646         5.66         5.56         22,130

(A) Weekly cumulative for states listedabove.

Broiler-fryer slaughter under federal inspection for 12-Aug-09 is estimated to be 32,998,000 head down 0.63 percent from a week ago and down -1.11 percent from a year ago.

(Last week 33,208,000,last year 33,367,000)

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	<u>RANGE</u>
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

## SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	
	DRY PACK	116
DUCKS		259-262

ESTIMATED U.S. LIVE POULTRY SLAUGHTER									
UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-AUG-09									
CURI	CURRENT WEEK PREVIOUS WEEK								
	08/15/09 (1)	08/08/09							
Class	Tho	ousand head							
Broiler/fryer	167,623(2)	164,313							
Light hens	1,455	1,326							
Heavy hens	1,756	1,572							
Total	170,834	167,211							
(1)ESTIMATED									
2)The estimated numb	er of broiler-frye	ers available for slaughter the							
week ending 15-Aug-0	09 is 160.7 mill	ion head compared to 169.3							
million head slaughtere	d the same week	last year. The estimated U.S.							
slaughter this week is	168.0 million h	ead or 7.3 million more than							
estimated available.	For the week	of 22-Aug-09 the estimated							
available is 159.5 millio	n head.								
		S-SELECTED STGE CENTERS							
(INICL COVE STOCKS) (IN	T THOLIC ( NIDC)								

### (INCL GOVT STOCKS) (IN THOUSANDS)

(114 111000)					
PROCESSED TURKEY					
LBS	LBS				
184,949	67,634				
182,503	66,639				
2,446	995				
1	1				
	EED TURKEY LBS 184,949 182,503				

### **COLD STORAGE MOVEMENT (IN THOUSANDS)**

PR	CUCESS	ED IUK	PROCESSED POULTRY			
08/	/10/09 C	8/03/09	08/10/09	08/03/09	08/11/08	
<b>PACIFIC</b>						
COAST	2,822	2,911	831	7,464	7,536	6,289
LOS						
ANGELES	157	194	367	951	1,002	1,768

#### HACKETTSTOWN POULTRY SALES FOR 08/11/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY LOW HIGH AVG LOW HIGH AVG HEAVY FOWL lb. -- HEAVY FOWL ea. .35 - LIGHT FOWL ea. LIGHT FOWL lb. MIXED FOWL lb. - MIXED FOWL ea. BANTAMS lb. - BANTAMS ea. BROILERS lb. - BROILERS ea. - ROASTERS ea. ROASTERS lb. - FRYERS ea. FRYERS lb. - CHICKS ea. CHICKS lb. PULLETS lb. - PULLETS ea. 2.50 4.00 3 19 BUNNIES lb. - BUNNIES ea. ROOSTERS lb. .65 .80 .71 ROOSTERS ea. GEESE lb. GEESE ea. - TURKEYS ea. TURKEYS lb. DUCKS lb. DUCKS ea. RABBITS lb. 2.00 1.34 RABBITS ea. 2.00 PIGEONS lb. - PIGEONS ea. 1.00 3.25 2.73 GUINEA FOWL lb. - GUINEA FOWL ea. DUCKLINGS lb. - DUCKLINGS ea. 1.00 GUINEA KEETS ea. -1.50 - CALL DUCKS ea. - GOSLINGS ea. SILKIES ea. - TURKEY POULTS ea. -GUINEA PIGS ea. CHUKARS ea. - PEACOCKS ea. PARTRIDGES ea. - COCKATIELS ea. DOVES ea. - GUINEAS TOTAL COOPS 31

MAJOR WHOL	<b>LESALE MARKE</b>	TS-MEXICO CITY

	WAJU	K WHOLE	SALE IVIA	KVE I 9-INIE	EXICO CIT	<u> </u>
Cer	nts per po	ound for the	e week end	ding Augus	st 7, 2009	
Who	le	Le	egs Ned	cks,Backs	Livers	
Chicl	kens Br	easts W/	Thighs &	Wings	Gizzards	Hens
RAYON			· ·	· ·		
Low	56.91	126.46	73.77	14.05	7.03	70.26
High	63.23	133.49	80.80	21.08	10.54	70.26
Mostly	63.23	133.49	77.28	19.32	7.03	70.26
0.4.11.14.4						
SAN JUA						
Low	56.21	122.95	73.77	14.05	3.51	70.26
High	62.18	129.98	80.80	17.56	7.03	70.26
Mostly	62.18	126.46	73.77	17.56	7.03	70.26
NEW SAI	N JUAN					
Low	57.96	129.98	77.28	17.56	7.03	73.77
High	64.99	137.00	87.82	24.59	10.54	73.77
Mostly	63.23	133.49	84.31	21.08	8.78	73.77
,						
BECERR	.A					
Low	58.67	129.98	80.80	17.56	7.03	77.28
High	66.75	140.52	91.34	24.59	10.54	77.28
Mostly	62.18	137.00	87.82	24.59	10.54	77.28

#### CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE, 5LBS AND UP, FOR WEEK OF AUGUST 10, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

**DELMARVA** Movement of ready-to-cook whole birds was light to fair for midweek trading. Seller offerings were at least adequate to available for the lackluster buyer demand. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 85 cents. Trade sentiment was about steady to barely steady. In the parts complex, breast items ranged at least adequate to available with tenders and b/s in the longest position. Wings were adequate and clearing satisfactorily. Dark meat cuts were adequate to fully adequate.

### **BRANDED U.S. GRADE A**

RANGE	64-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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